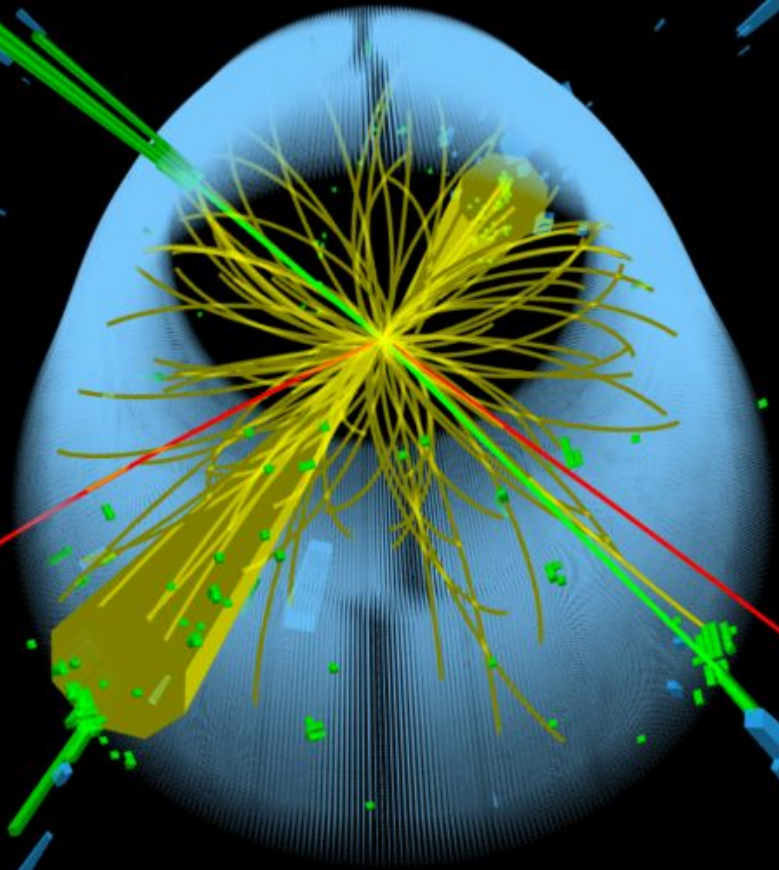


Experimental Overview



Jan Steggemann (EPFL/ETHZ), Nicolas Berger (LAPP Annecy)

VBF Workshop, October 29-31, 2024

VBF Production

Second-largest Higgs production mode ($\sim 7\%$)

Clean signature

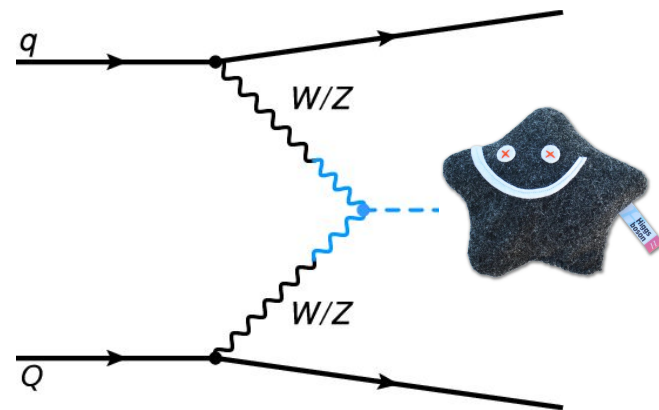
- Forward jets (large m_{jj} , large Δy_{jj})
- No color connection between jets
 \Rightarrow Low QCD activity in central region

\Rightarrow Higher S/B than $gg \rightarrow H$

\Rightarrow Can access $H \rightarrow \tau\tau$, $H \rightarrow bb$, as well as cleaner decays.

Key measurements:

- STXS, differential XS
- HVV couplings
- HVV CP
- Beyond single Higgs: HH, $H \rightarrow \text{inv}$, ...



Challenges

- QCD modeling (parton shower)
- Rejecting $gg \rightarrow H + \text{jets}$
- Jet performance (JES, pileup, ...)

Inclusive VBF Overview

CMS

ATLAS

H $\rightarrow\gamma\gamma$ $\mu = 1.04 \pm 0.30(\text{stat}) \pm 0.06(\text{theo}) \pm 0.10(\text{exp})$
[HIG-19-015](#)

$\sigma/\sigma_{\text{SM}} = 1.20 \pm 0.18(\text{stat}) \pm 0.19(\text{syst})$
[HIGG-2020-16](#)

#3

H $\rightarrow 4l$ $\mu = 0.48 \pm 0.41(\text{stat}) \pm 0.12(\text{syst})$
[HIG-19-001](#)

$\sigma/\sigma_{\text{SM}} = 1.21 \pm 0.44(\text{stat}) \pm 0.06(\text{theo}) \pm 0.10(\text{exp})$
[HIGG-2018-28](#)

H $\rightarrow WW^*$ $\mu = 0.71 \pm 0.26$
[HIG-20-013](#)

$\sigma/\sigma_{\text{SM}} = 0.93 \pm 0.13(\text{stat}) \pm 0.16(\text{syst})$
[HIGG-2021-20](#)

#2

H $\rightarrow bb$ $\mu = 1.01 \pm 0.50$
[HIG-22-009](#)

$\mu = 0.99 \pm 0.35$
[HIGG-2019-04](#)

H $\rightarrow \tau\tau$ $\mu = 0.86 \pm 0.13(\text{stat}) \pm 0.05(\text{theo}) \pm 0.08(\text{exp})$
[HIG-19-010](#)

$\sigma/\sigma_{\text{SM}} = 0.93 \pm 0.12(\text{stat}) \pm 0.11(\text{syst})$
[HIGG-2022-07](#)

#1

General features

Reconstruction of the VBF system

- R=0.4 anti-kt jets
- ATLAS: use JVT, fJVT to reject pileup; CMS: PUPPI jets or pileup jet ID (for $p_T < 50$ GeV)
- Typically focus on $m_{jj} > \sim 350$ GeV, $|\Delta\eta_{jj}| > \sim 3$ region for the inclusive selection
- BDTs/NNs to further separate VBF from $gg \rightarrow H$ and non-Higgs backgrounds
→ Inputs: mainly jet kinematics
- Background estimation, signal reconstruction dependent on decay mode

MC Baseline

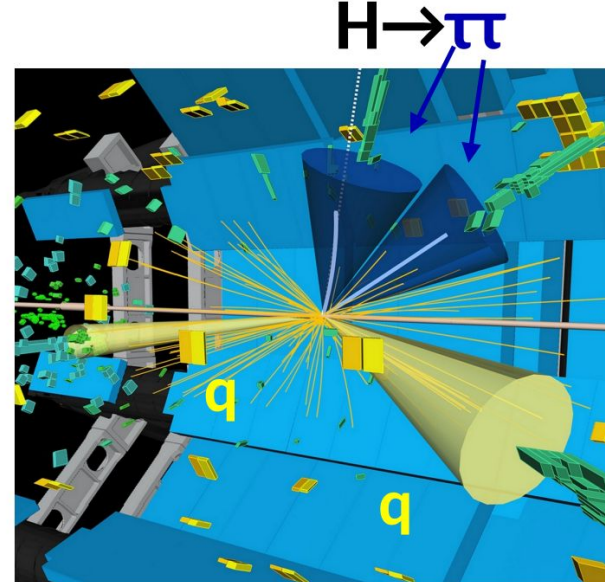
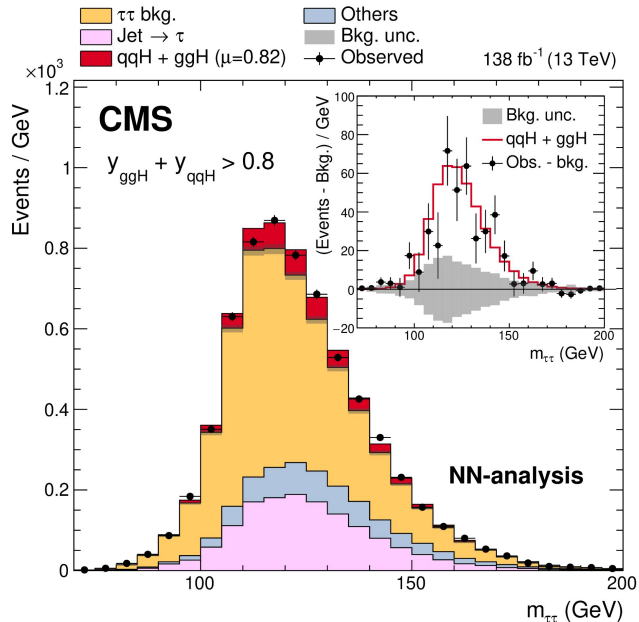
- Powheg Box v2 \Rightarrow Generation at NLO QCD, normalized to approx. NNLO QCD + NLO EW.
- Pythia 8 for UE/PS/hadronization
→ **CMS**: systematics from varying Pythia scales
→ **ATLAS**: Pythia scale variations + alternate samples with Herwig7 \Rightarrow Two-point systematics on UE/PS/Had

Cross-section measurements

ATLAS & CMS $H \rightarrow \tau\tau$

MVAs to reject backgrounds and separate Higgs production modes

Data-driven modeling of large $Z \rightarrow \tau\tau$ contribution

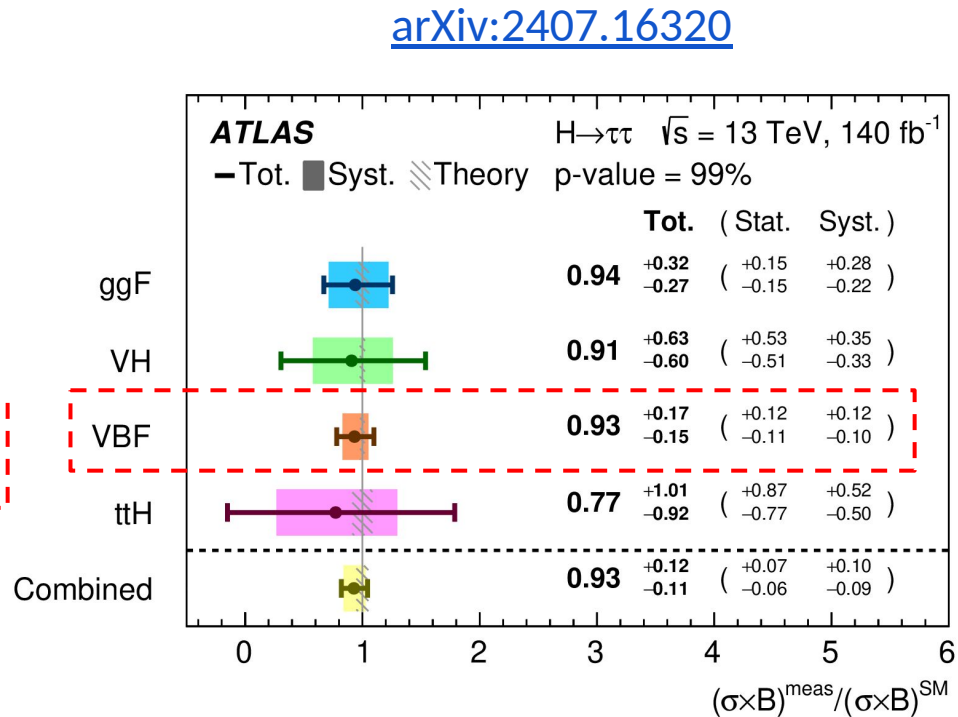
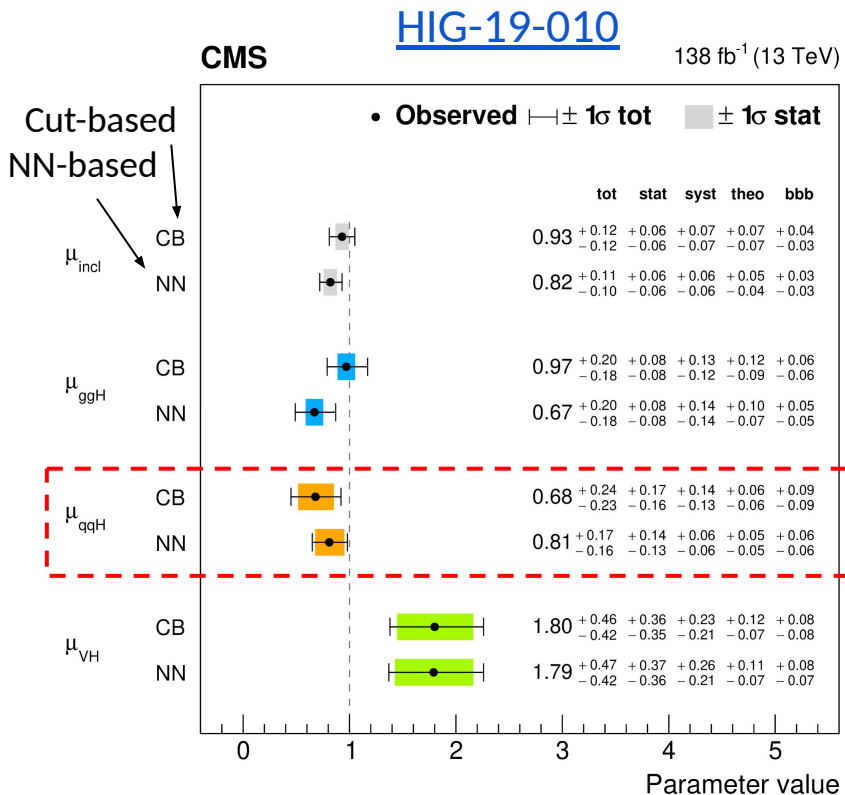


CMS ([HIG-19-010](#)): NN-based and cut-based analyses, VBF channel benefits most from NN (+30-40% sensitivity)

ATLAS ([arXiv:2407.16320](#)): “Second-wave” analysis out this Summer, with finer classification of VBF (\rightarrow STXS).

ATLAS & CMS $H \rightarrow \tau\tau$

Similar inclusive uncertainties, but quite different uncertainty breakdown



Uncertainties

CMS $H \rightarrow WW$

ATLAS $H \rightarrow \tau\tau$

Uncertainty source	$\Delta\mu/\mu$	$\Delta\mu_{ggH}/\mu_{ggH}$	$\Delta\mu_{VBF}/\mu_{VBF}$	$\Delta\mu_{WH}/\mu_{WH}$	$\Delta\mu_{ZH}/\mu_{ZH}$
Theory (signal)	4%	5%	13%	2%	<1%
Theory (background)	3%	3%	2%	4%	5%
Lepton misidentification	2%	2%	9%	15%	4%
Integrated luminosity	2%	2%	2%	2%	3%
b tagging	2%	2%	3%	<1%	2%
Lepton efficiency	3%	4%	2%	1%	4%
Jet energy scale	1%	<1%	2%	<1%	3%
Jet energy resolution	<1%	1%	<1%	<1%	3%
p_T^{miss} scale	<1%	1%	<1%	2%	2%
PDF	1%	2%	<1%	<1%	2%
Parton shower	<1%	2%	<1%	1%	1%
Backg. norm.	3%	4%	6%	4%	6%
Stat. uncertainty	5%	6%	28%	21%	31%
Syst. uncertainty	9%	10%	23%	19%	11%
Total uncertainty	10%	11%	36%	29%	33%

Production mode	ggF	ttH	VBF	VH
Best-fit value	0.94	0.77	0.93	0.91
Total uncertainty	± 0.30	± 0.97	± 0.16	± 0.62
Statistical uncertainty	± 0.15	± 0.82	± 0.12	± 0.52
Total systematic uncertainty	± 0.26	± 0.51	± 0.11	± 0.34
Samples size	± 0.09	± 0.32	± 0.03	± 0.25
Theoretical uncertainty in signal	± 0.19	± 0.14	± 0.10	± 0.13
Jet and E_T^{miss}	± 0.12	± 0.14	± 0.03	± 0.11
Hadronic τ -lepton decays	± 0.05	± 0.09	± 0.01	± 0.04
Misidentified τ -lepton background	± 0.05	± 0.05	± 0.02	± 0.11
Luminosity	± 0.01	± 0.01	± 0.01	± 0.02
Theoretical uncertainty in top-quark processes	± 0.01	± 0.30	-	± 0.02
Theoretical uncertainty in Z + jets processes	± 0.03	± 0.07	-	± 0.02
Flavour tagging	± 0.02	± 0.05	± 0.01	± 0.01
Electrons and muons	± 0.02	± 0.01	± 0.01	± 0.02

Main differences w.r.t. ATLAS:

- PS uncertainties from varying Pythia PS weights (also dominant)
- Some of the analyses don't use the recommended dipole shower yet, to be improved for future measurements

[Raffaele's talk](#) has a nice discussion of the CMS uncertainty model

Mainly UE/PS (Pythia8 vs. Herwig7), both for VBF, and ggF in VBF phase space

- + QCD μ_R/μ_F
- + gg \rightarrow H jet-bin migrations
- + VBF ME (Powheg vs. MG)

Cross-section measurements: STXS

qq→Hqq STXS

Stage 1.2

$$\text{EW } qqH = \text{VBF} + V(\rightarrow qq)H$$

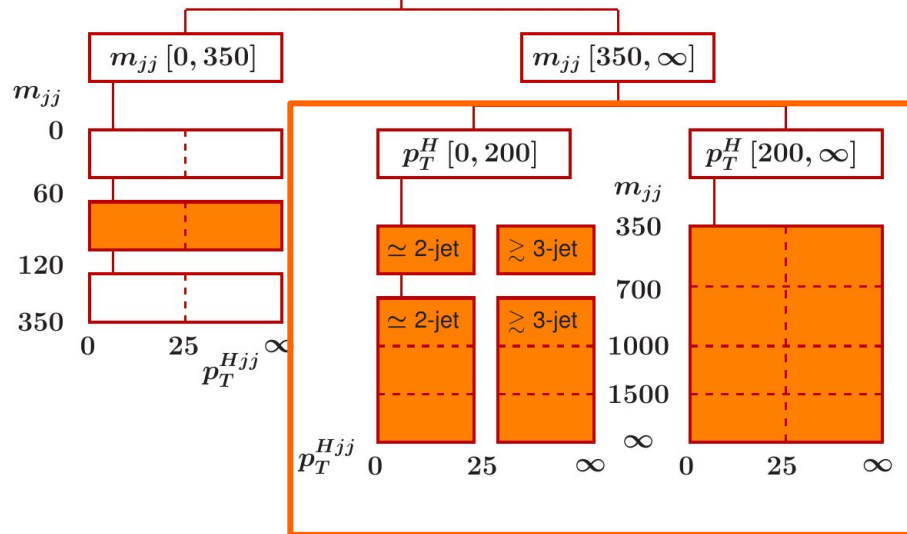


VBF part of the qq→Hqq process
(along with qq→(V→qq)H)

Bins split mainly along p_T^H , m_{jj} and N_{jets}

Main focus on m_{jj} bins for $p_T^H \gg 200$ GeV

Use $p_T^{Hjj} \gg 25$ GeV as proxy for the presence of a 3rd jet

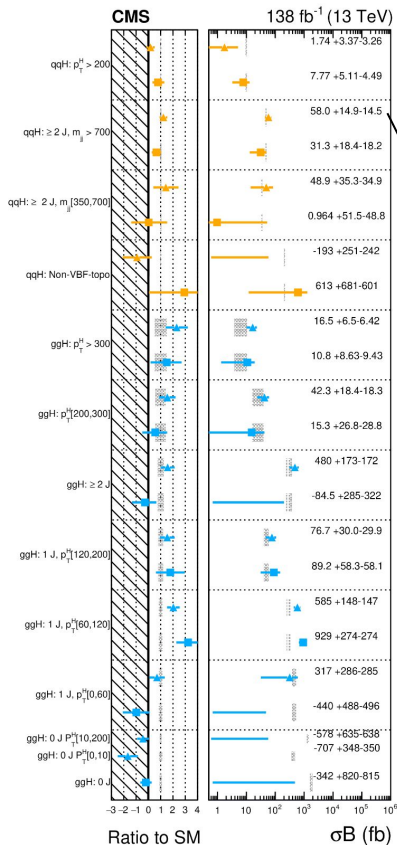


VBF-dominated regions

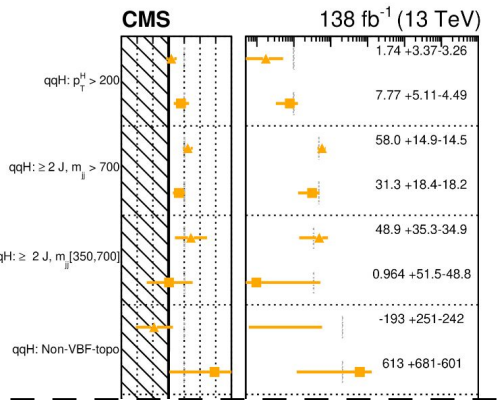
Discussions ongoing on Stage 1.3 updates, in particular interplay with (V→qq)H

→ More in [Robin's talk](#) tomorrow!

H → ττ STXS



**CMS VBF H → ττ:
Reduced STXS 1.2
scheme**

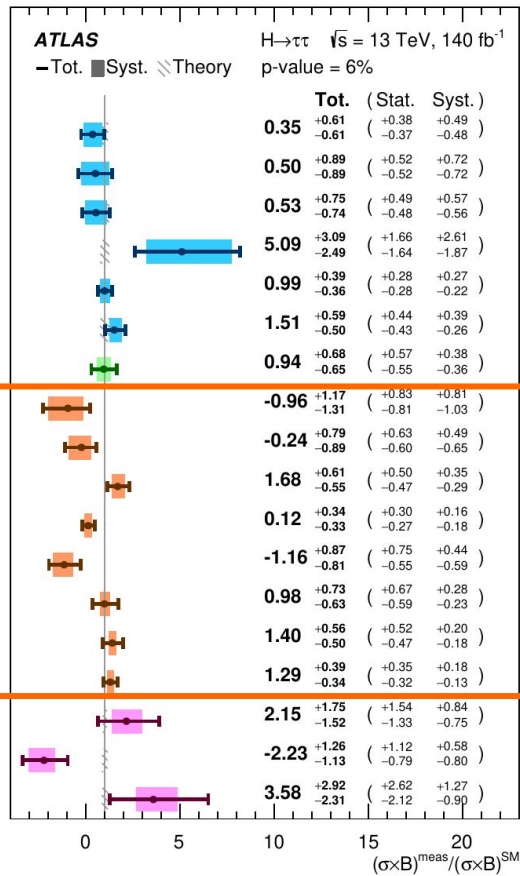


■ Observed: CB-analysis
 ▲ Observed: NN-analysis
 ±1σ
 [Hatched] Uncertainty on SM prediction

gg → H, 1-jet, 120 ≤ p_T^H < 200 GeV
 gg → H, ≥ 1-jet, 60 ≤ p_T^H < 120 GeV
 gg → H, ≥ 2-jet, m_{jj} < 350, 120 ≤ p_T^H < 200 GeV
 gg → H, ≥ 2-jet, m_{jj} ≥ 350 GeV, p_T^H < 200 GeV
 gg → H, 200 ≤ p_T^H < 300 GeV
 gg → H, p_T^H ≥ 300 GeV
 qq' → Hqq', ≥ 2-jet, 60 ≤ m_{jj} < 120 GeV

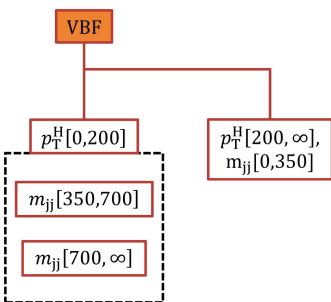
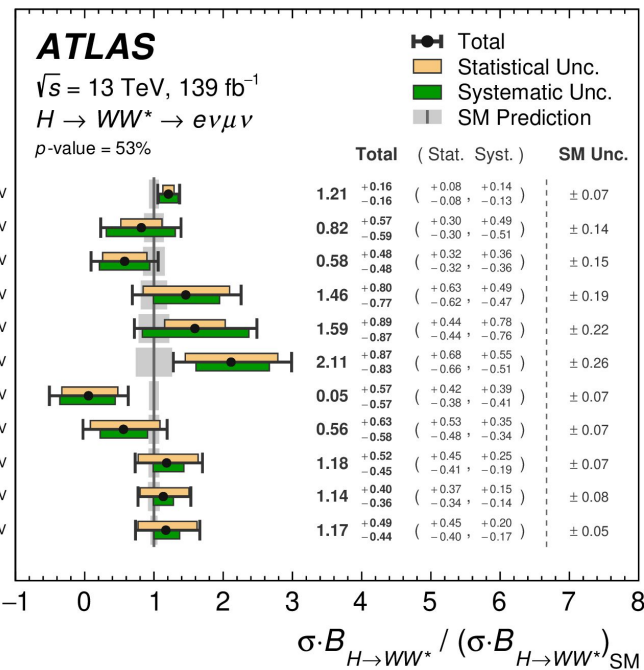
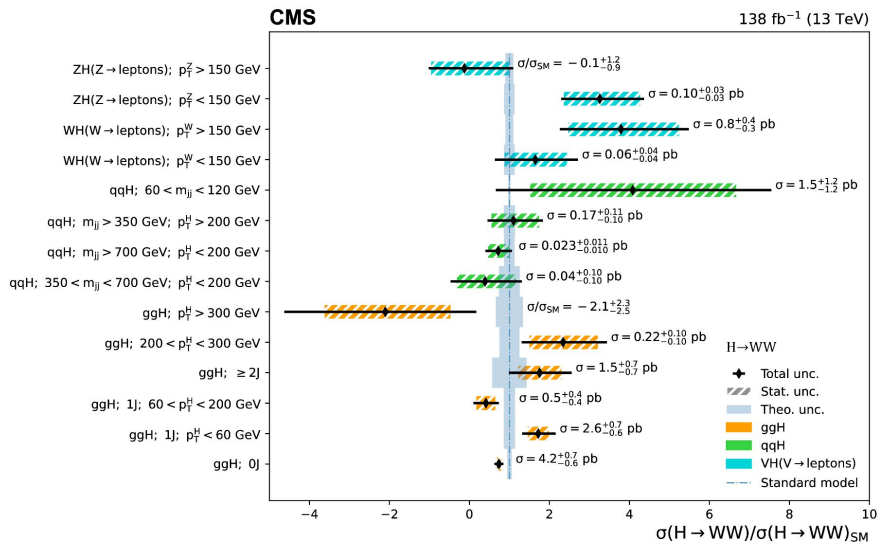
qq' → Hqq', ≥ 2-jet, 350 ≤ m_{jj} < 700 GeV, p_T^H < 200 GeV
 qq' → Hqq', ≥ 2-jet, 700 ≤ m_{jj} < 1000 GeV, p_T^H < 200 GeV
 qq' → Hqq', ≥ 2-jet, 1000 ≤ m_{jj} < 1500 GeV, p_T^H < 200 GeV
 qq' → Hqq', ≥ 2-jet, m_{jj} ≥ 1500 GeV, p_T^H < 200 GeV
 qq' → Hqq', ≥ 2-jet, 350 ≤ m_{jj} < 700 GeV, p_T^H ≥ 200 GeV
 qq' → Hqq', ≥ 2-jet, 700 ≤ m_{jj} < 1000 GeV, p_T^H ≥ 200 GeV
 qq' → Hqq', ≥ 2-jet, 1000 ≤ m_{jj} < 1500 GeV, p_T^H ≥ 200 GeV
 qq' → Hqq', ≥ 2-jet, m_{jj} ≥ 1500 GeV, p_T^H ≥ 200 GeV

ttH, p_T^H < 200 GeV
 ttH, 200 ≤ p_T^H < 300 GeV
 ttH, p_T^H ≥ 300 GeV



ATLAS H → ττ: finer binning in 2nd wave analysis, probes m_{jj} > 1500, p_T^H > 200 GeV

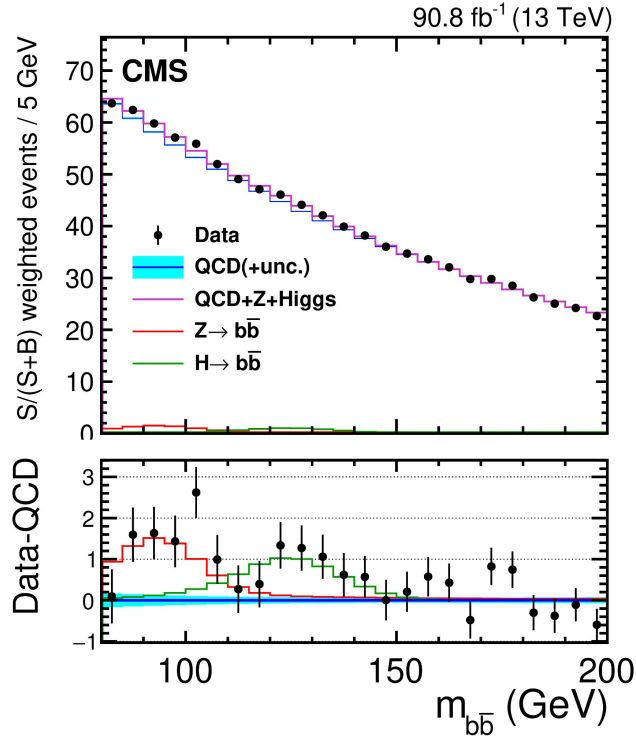
H → WW*



CMS VBF:
 Reduced STXS
 1.2 scheme

Probing $m_{jj} > 1500$, in the $p_T^H < 200 \text{ GeV}$ region

Cross-section measurements: Beyond STXS



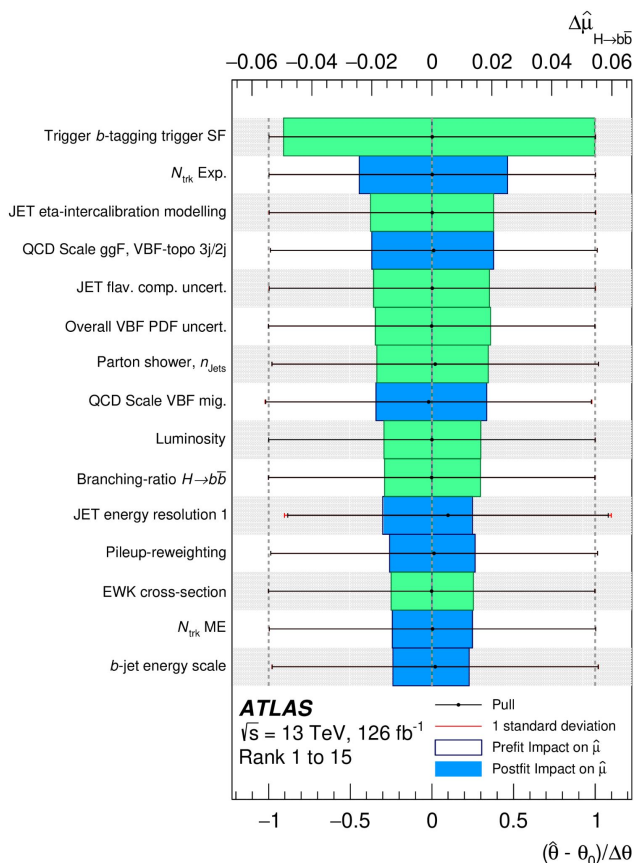
Similar ATLAS/CMS strategy:

- Fit $m_{b\bar{b}}$ distribution in MVA categories (smooth QCD background)
- Use b-jet triggers (3-4 jets + 1-2 b-jets)
 - *Not available in CMS in 2017*
- Overall $\epsilon \sim 1\%$ but large event yields

CMS: $\mu = 1.01 \pm 0.39$ (stat) $+0.39 -0.24$ (syst)

Source of systematic uncertainty	Impact on signal strength [%]	
VBF parton shower	13.0	← Pythia dipole shower vs. Herwig
Jet energy scale	7.7	
Trigger efficiency	6.7	
Parton shower (final-state radiation)	5.6	← Pythia shower scales

ATLAS: $\mu = 0.95 \pm 0.32$ (stat) $+0.20 -0.17$ (syst)



Similar ATLAS/CMS strategy:

- Fit m_{bb} distribution in MVA categories (smooth QCD background)
- Use b-jet triggers (3-4 jets + 1-2 b-jets)
 - *Not available in CMS in 2017*
- Overall $\epsilon \sim 1\%$ but large event yields

CMS: $\mu = 1.01 \pm 0.39 \text{ (stat)} +0.39 -0.24 \text{ (syst)}$

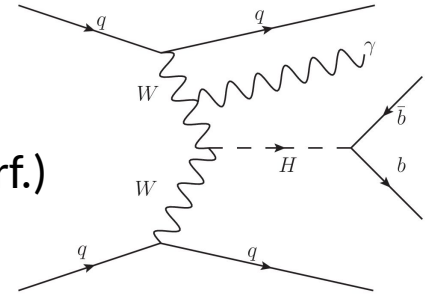
Source of systematic uncertainty	Impact on signal strength [%]	
VBF parton shower	13.0	← Pythia dipole shower vs. Herwig
Jet energy scale	7.7	
Trigger efficiency	6.7	
Parton shower (final-state radiation)	5.6	← Pythia shower scales

ATLAS: $\mu = 0.95 \pm 0.32 \text{ (stat)} +0.20 -0.17 \text{ (syst)}$

ATLAS VBF+ γ $H \rightarrow b\bar{b}$

HIGG-2020-14

- Require addition γ ($p_T^H > 30$ GeV) in final state
- Mainly sensitive to κ_W (κ_Z contribution suppressed by ISR/FSR interf.)
- Similar data-driven approach as VBF $H \rightarrow b\bar{b}$
- Use Herwig7 PS due to issues with Pythia8

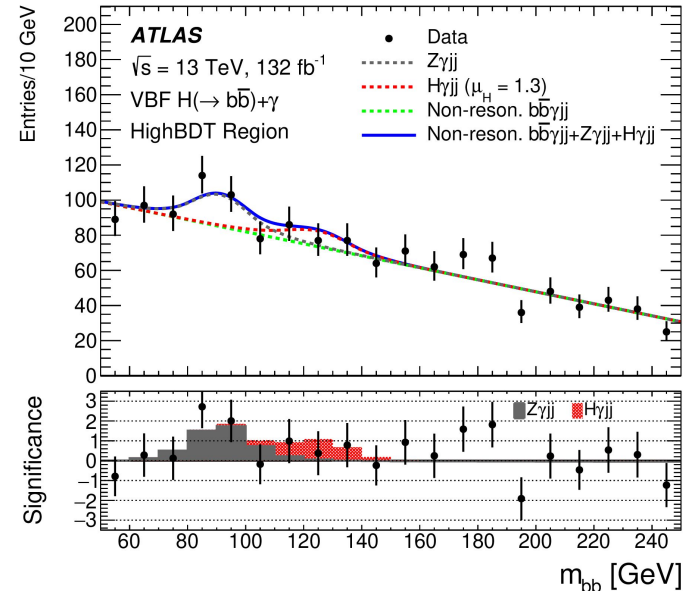


Inclusive $\mu = 1.3 \pm 1.0$

Ongoing discussions on implementation of STXS binning

Limited impact from theory uncertainties

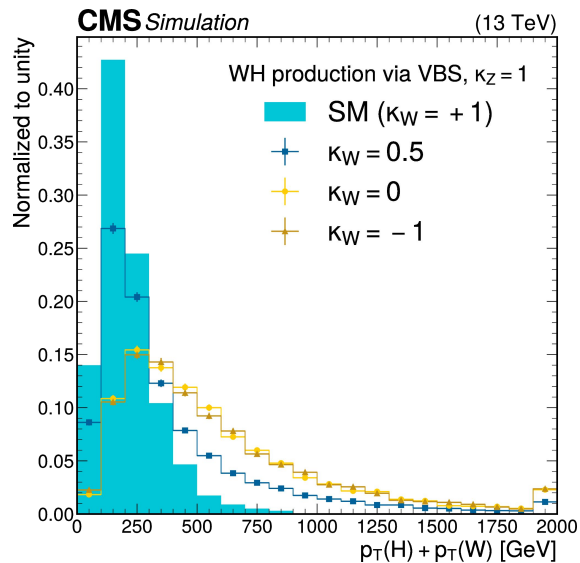
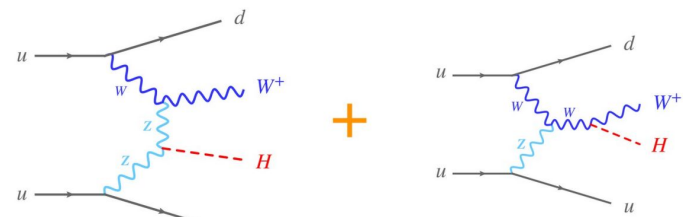
Source of absolute uncertainty	$\sigma(\mu_H)$ down	$\sigma(\mu_H)$ up
Statistical		
Data statistical	-0.78	+0.80
Bkg. fit shapes	-0.19	+0.22
Bkg. fit normalizations	-0.51	+0.52
Z boson normalizations	-0.15	+0.14
Systematic		
Spurious signal	-0.24	+0.21
Theoretical	-0.01	+0.08
Photon	-0.01	+0.03
Jet	-0.06	+0.20
b-tagging	-0.02	+0.11
Auxiliary	-0.01	+0.04
Total		
Total statistical	-0.96	+0.99
Total systematic	-0.25	+0.32



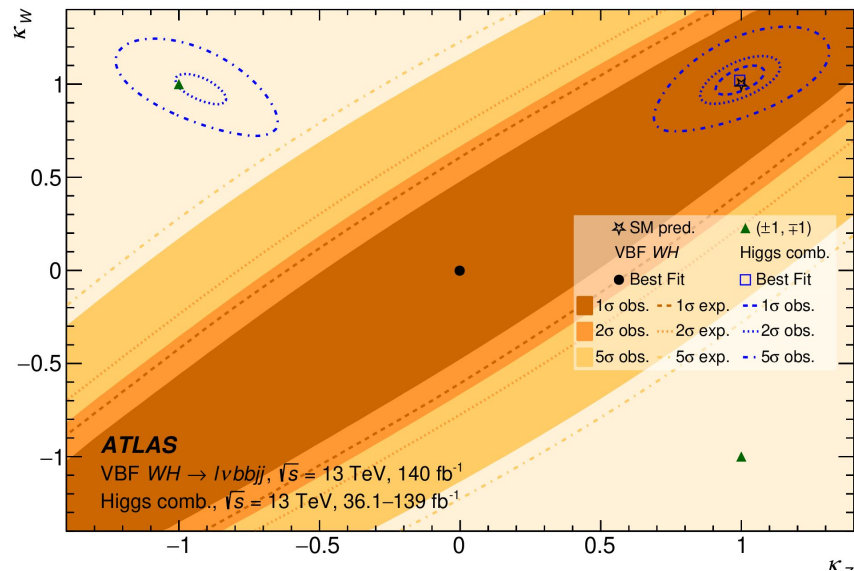
VBF $WH \rightarrow bb$ (ATLAS+CMS)

Search for $WH \rightarrow bb$ with VBF-produced W : very small SM rate due to interference between κ_W & κ_Z diagrams

\Rightarrow Flipping the relative sign of κ_W & $\kappa_Z \Rightarrow$ large enhancement + different kinematics !



CMS: $\mu = 3.0 +5.9 -5.7$



CMS/ATLAS: Exclude $\text{sign}(\kappa_W \kappa_Z) = -1$ at $>>5\sigma$

VBF production at high p_T

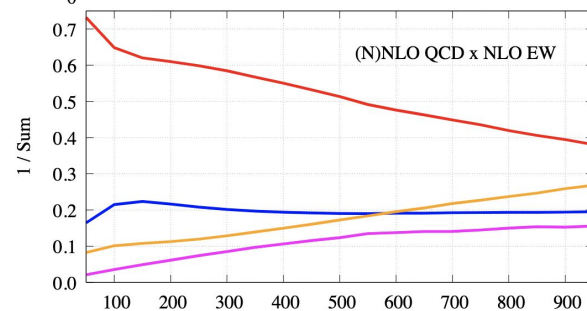
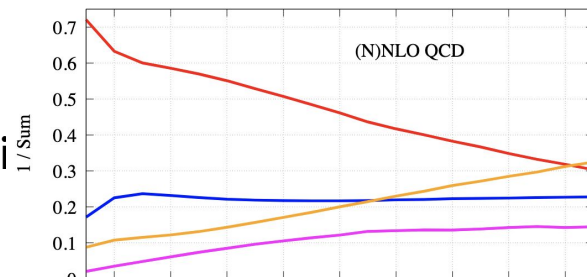
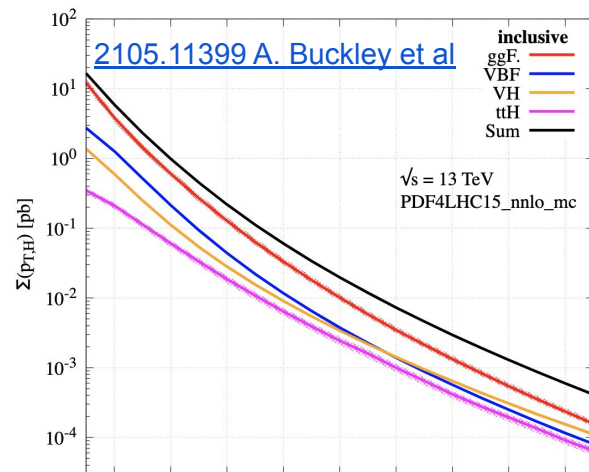
VBF/ggH ratio rises vs Higgs p_T :

Inclusively: VBF/total $\sim 7\%$

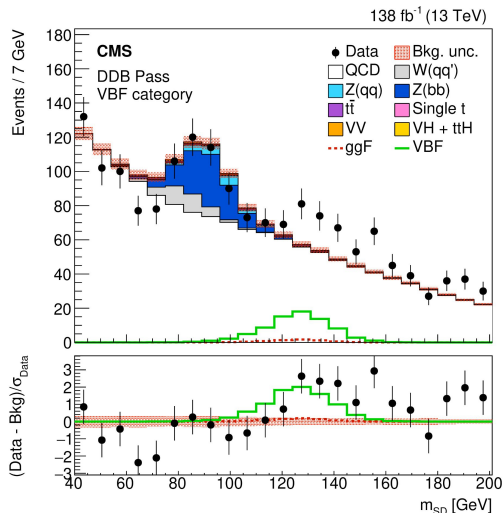
$p_T^H > 100 \text{ GeV}$: VBF/total $\sim 20\%$

VBF jets provide additional handle against background in
important at high p_T):

- Expect similar sensitivity as ggH
- Also probes different BSM models



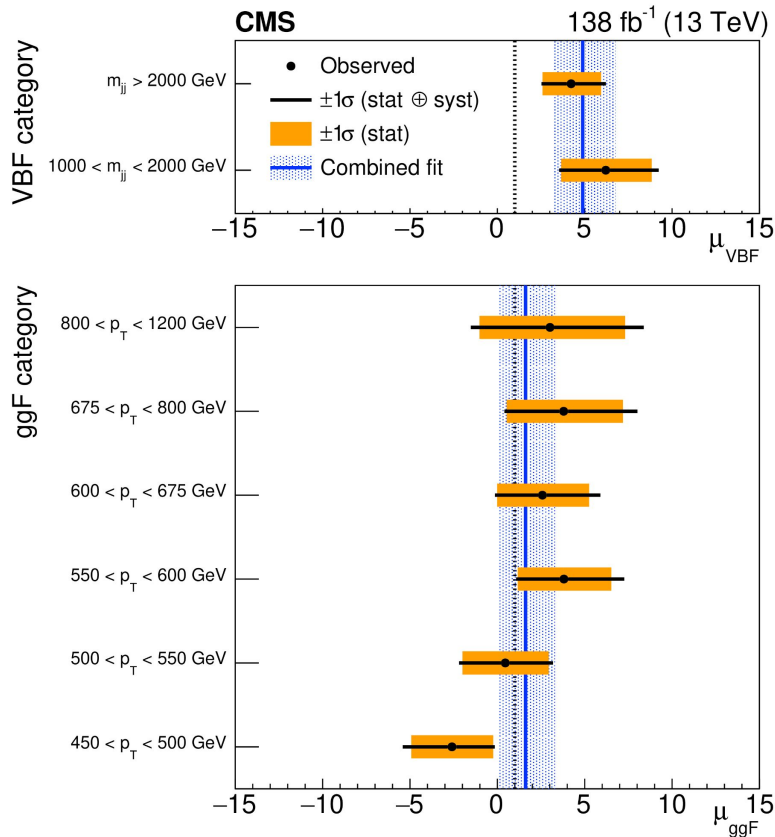
VBF $H \rightarrow bb$ at high p_T



Leading systematic uncertainty: VBF parton shower (13% impact on signal strength)

[HIG-21-020](#), [Jennet Dickinson's talk at last year's LHC H WG meeting](#)

Some excess at high p_T , driven by VBF channel ($\mu = 4.9 \pm 1.8$)



CP Measurements

HVV CP measurement

VBF jet kinematics sensitive to HVV interaction structure, in particular CP-even vs. CP-odd

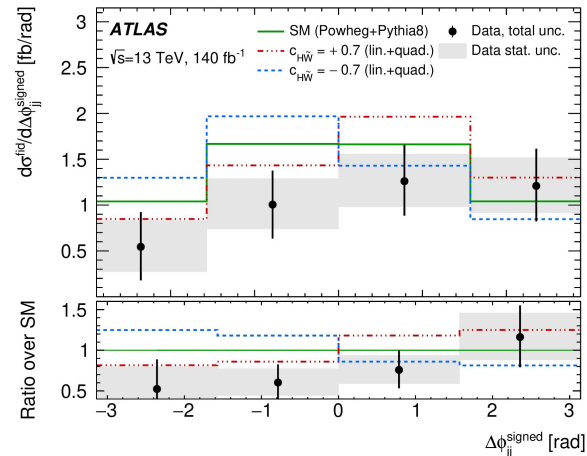
→ Probes possible CP-odd admixture in H(125) and CP violation in the Higgs sector

Observables:

- “Hand-crafted” CP-sensitive variables, e.g. (signed) $\Delta\varphi_{jj}$.
- **Optimal Observables**, using the full ME information to separate CP-even from CP-odd

Results presented as:

- SMEFT Warsaw basis ($\tilde{\mathbf{c}}_{\text{HW}}, \tilde{\mathbf{c}}_{\text{HB}}, \tilde{\mathbf{c}}_{\text{HWB}}$) → ATLAS, CMS
- SMEFT Higgs basis ($\tilde{\mathbf{c}}_{\text{ZZ}}, \mathbf{c}_{\text{ZY}}, \tilde{\mathbf{c}}_{\text{YY}}$) → CMS
- Amplitude coefficients ($\mathbf{f}_{a2}, \mathbf{f}_{a3}, \mathbf{f}_{\Lambda1}$) → CMS



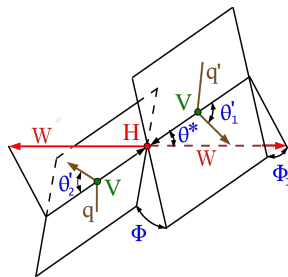
$$OO_1 = \frac{2\Re(M_{\text{SM}}^* M_{\text{BSM}})}{|M_{\text{SM}}|^2}$$

$$\mathcal{L}_{\text{SMEFT}} = \mathcal{L}_{\text{SM}} + \sum_i \frac{c_i}{\Lambda^2} O_i^{(6)}$$

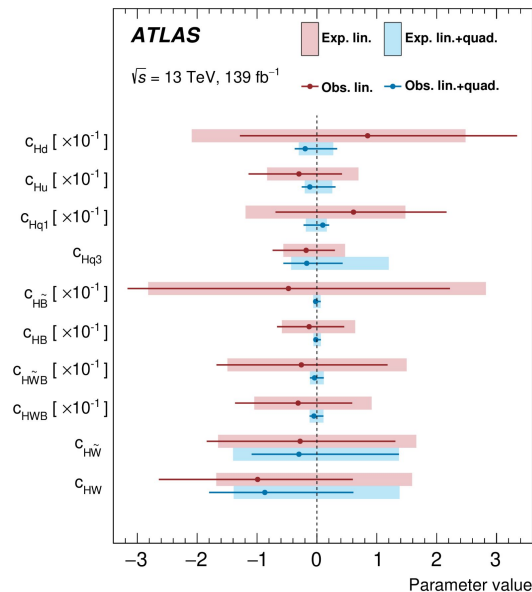
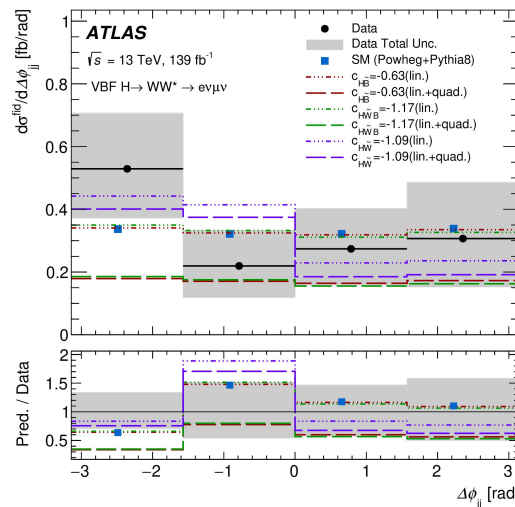
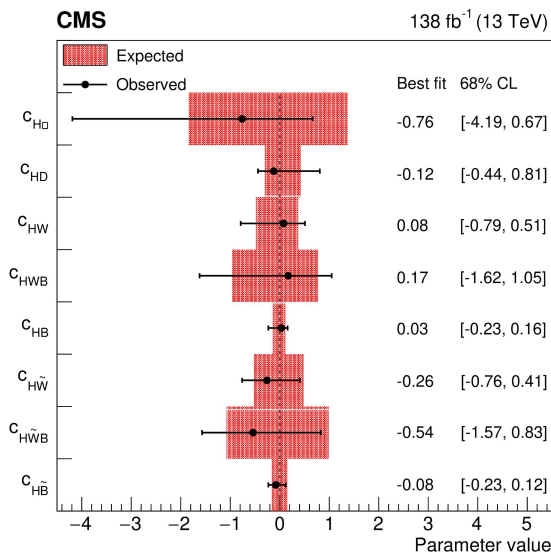
H → WW* CP

CMS ([HIG-22-008](#)): Apply ME method to the $qq \rightarrow qq(H \rightarrow WW^*)$ process (also VH, ggH)

→ Results in Warsaw, Higgs and f_{ai} bases.



ATLAS ([HIGG-2020-25](#)): measure diffXS of the $\Delta\phi_{jj}$ variable, SMEFT interpretation in the unfolded distribution

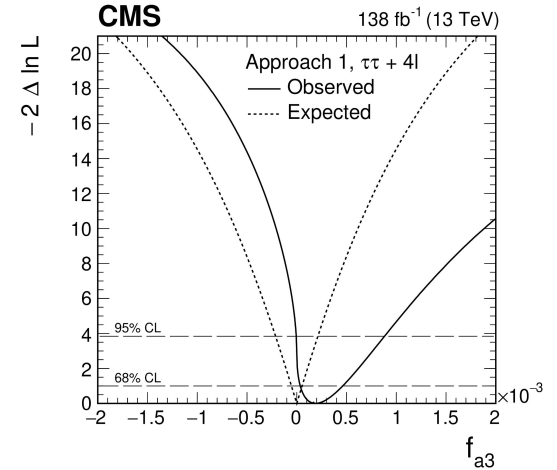
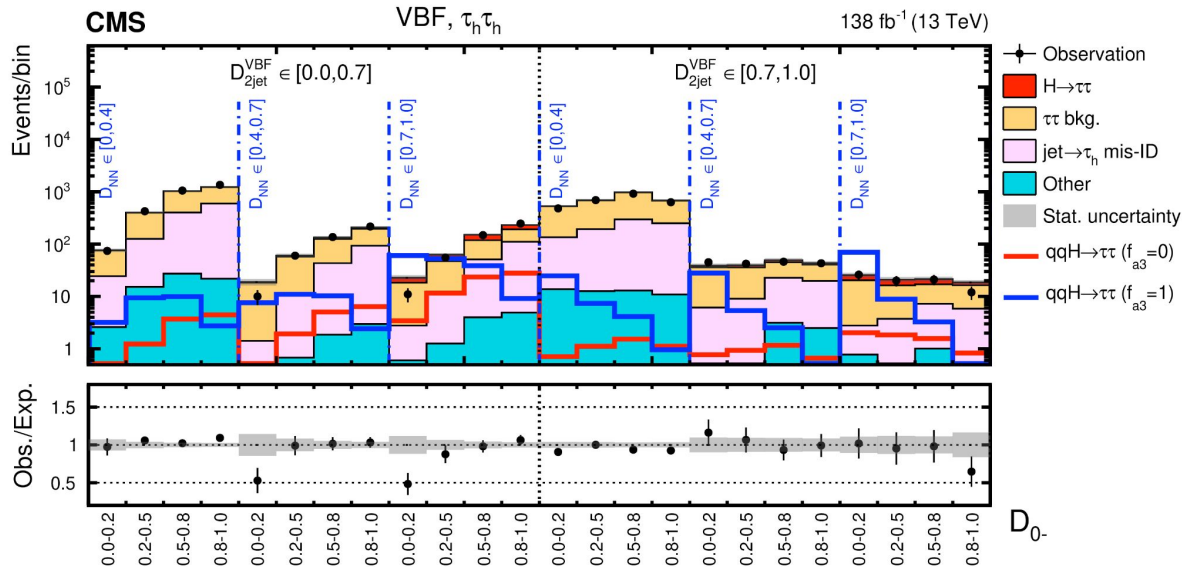


- Better sensitivity for CMS thanks to ME approach and use of H → WW* decay and other production modes
- EFT validity seems good from lin/quad comparison
- Uncertainties mainly statistical (PS/modeling < 10% σ_{tot})

H $\rightarrow\tau\tau$ CP

CMS ([2205.05120](#)):

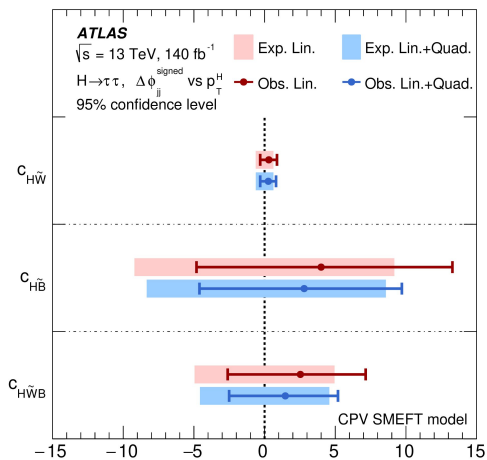
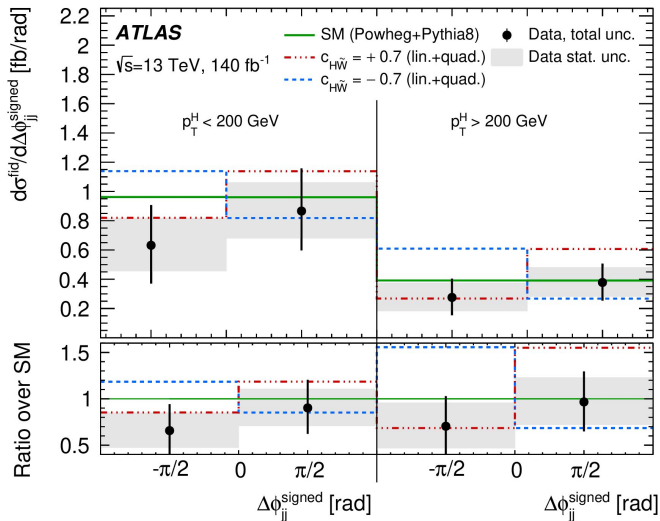
- Use matrix-element-based discriminators to distinguish between different production mechanisms, background, and anomalous couplings/CP admixtures
- Set constraints on Higgs-V anomalous couplings with 2 different approaches
- Combine with previous results in H $\rightarrow ZZ$ decays



H → ττ CP

ATLAS ([2407.16320](#)):

- Measure H → ττ diffXS, in particular $\Delta\phi_{jj}$.
- Use $\Delta\phi_{jj}$ vs p_T^H distribution (2 x 2 bins) to set constraints on Warsaw basis SMEFT parameters
- Best current constraint on \tilde{c}_{HW} : $-0.31 < \tilde{c}_{HW} < 0.88$
- Mainly stat-dominated, leading uncertainties are exp.
- Could get even better with OO ?...



H → γγ ([HIGG-2020-08](#)):

- Categorization in BDTs for VBF/ggF and VBF/bkg
- Extract signal from $m_{\gamma\gamma}$ fit in each OO bin.

	68% (exp.)	95% (exp.)	68% (obs.)	95% (obs.)
\tilde{d} (inter. only)	[-0.027, 0.027]	[-0.055, 0.055]	[-0.011, 0.036]	[-0.032, 0.059]
\tilde{d} (inter.+quad.)	[-0.028, 0.028]	[-0.061, 0.060]	[-0.010, 0.040]	[-0.034, 0.071]
\tilde{d} from H → ττ	[-0.038, 0.036]	-	[-0.090, 0.035]	-
Combined \tilde{d}	[-0.022, 0.021]	[-0.046, 0.045]	[-0.012, 0.030]	[-0.034, 0.057]
c_{HW} (inter. only)	[-0.48, 0.48]	[-0.94, 0.94]	[-0.16, 0.64]	[-0.53, 1.02]
c_{HW} (inter.+quad.)	[-0.48, 0.48]	[-0.95, 0.95]	[-0.15, 0.67]	[-0.55, 1.07]

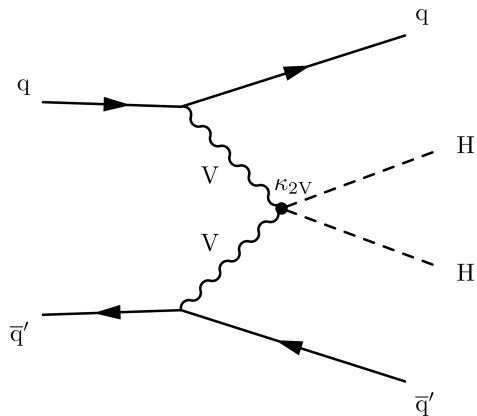
Beyond single Higgs

VBF HH production

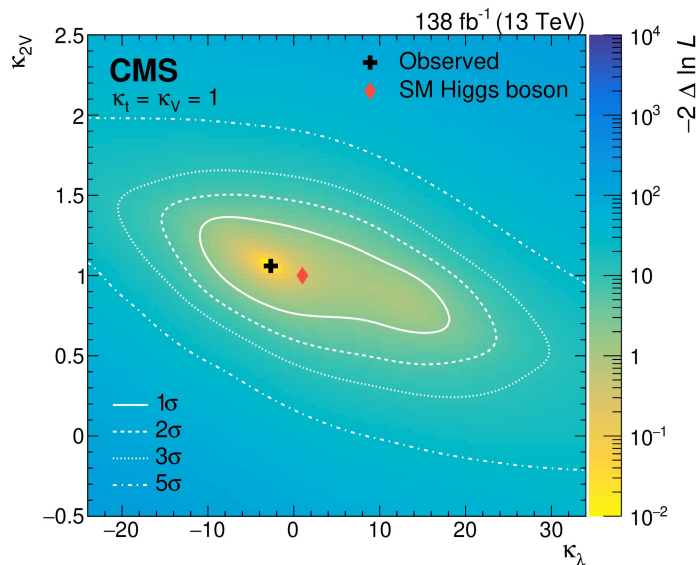
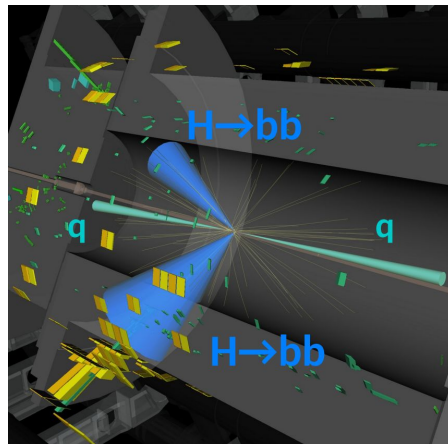
$\kappa_{2V} = 0$ would lead to strong enhancement of VBF HH at high m_{HH} .
→ VBF HH→4b with highly boosted H→bb decays excellent probe

CMS ([B2G-22-003](#)): $0.67 < \kappa_{2V} < 1.38$ @ 95% CL

⇒ exclude $\kappa_{2V} = 0$ at $> 5\sigma$



ATLAS ([HDBS-2022-02](#)): $0.55 < \kappa_{2V} < 1.49$ @ 95% CL



Summary

- VBF is a critical tool for the measurement of Higgs boson properties
- Main current directions:
 - ✓ Probe H(H)VV couplings – strong constraints on κ_{2V} !
 - ✓ Probe for new physics in corners of phase space (high p_T^H , high m_{jj} ...)
 - ✓ Test Higgs boson CP
- Challenges and limitations (More in [Alessandro's talk](#) after this one!)
 - ✓ Parton shower! (known since a while now...)
 - ✓ ggF modeling and separation from VBF (see [Stephen's talk](#) tomorrow)
 - Sensitivity increasing with use of ML
 - ✓ Other theory issues (Missing HO, gg→H Njets distribution, ME, ...)
 - ✓ Experimental: jet energy scale, pileup rejection, ...
 - ✓ Can we target less VBF-like VBF ? (central jets, 0/1 jets, etc...)
- Much more to come in Run 3 and beyond!