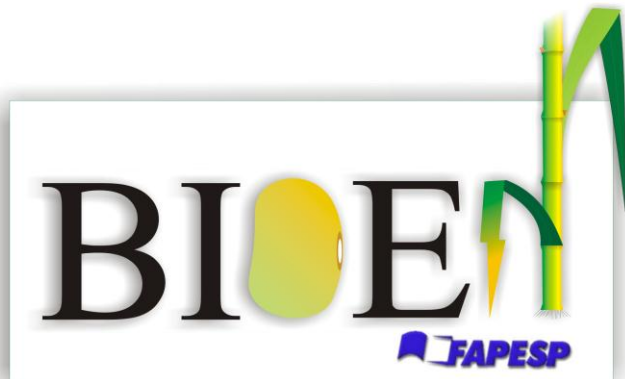




FAPESP Bioenergy Research Program BIOEN: Science and Technology for Sustainable Bioenergy Production



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RIO+20

United Nations Conference
on Sustainable Development

“Many governments in the industrialized world are spending less in clean energy research now than they were a few years ago”

(Editorial, Nature June 6th, 2012)

“What is missing are solutions that are cheap, scalable and politically viable”

Planet

People

Profit

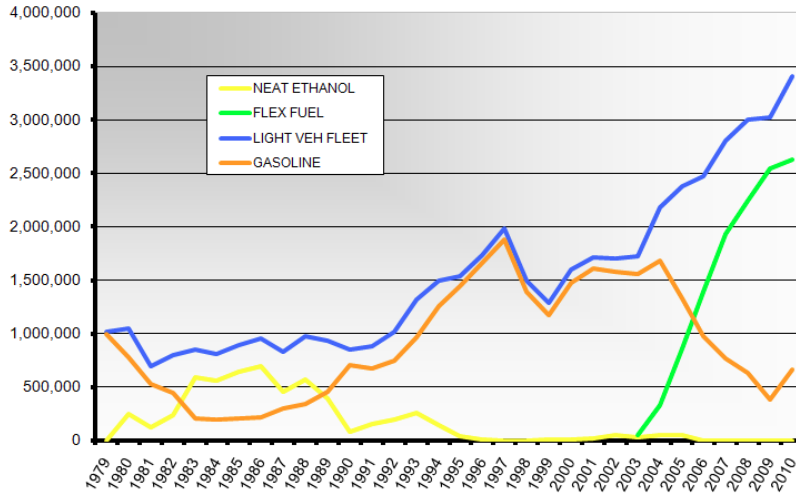
Call for serious investment in renewable energy research
Increased international cooperation
Interdisciplinary and transdisciplinary approach to problems

Energy vs. Biodiversity Protection vs. Environmental Resources

Brazil as an example of a renewable energy matrix and the bioethanol program

The Brazilian energy matrix is 47% renewable

Bioethanol represents 20% of Brazil's fuel matrix



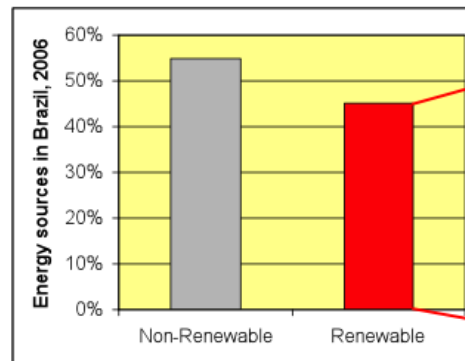
Total Brazilian bioethanol production for 2012/13 is projected at 23.9 billion L

Total sugarcane production is estimated to be 571,47 million tons

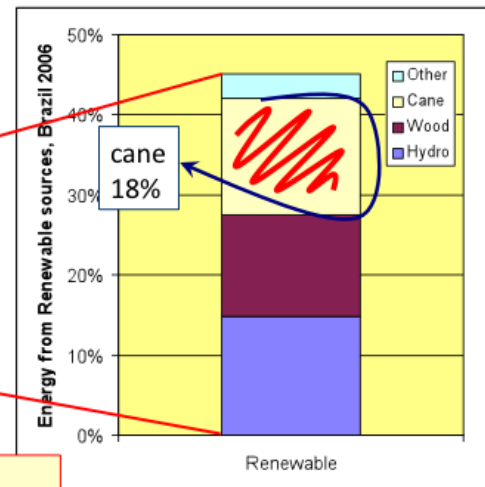
Co-generation (burning of the bagasse in boilers) contributes to 4.7% of our electricity

15 million flex-fuel vehicles

9 million ha sugarcane
405 mills

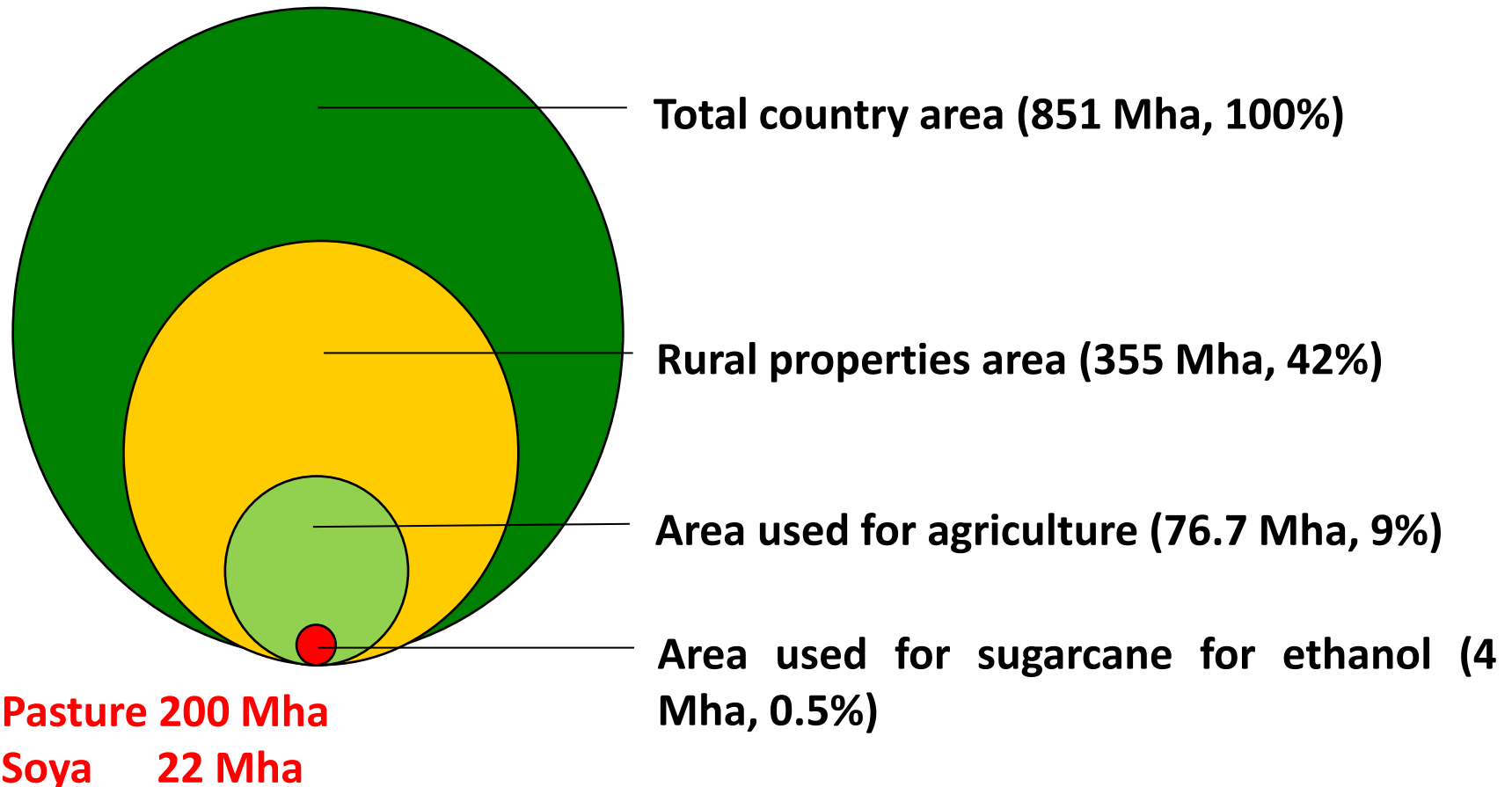


Renováveis no Brasil: 47%; Mundo: 12%; OECD: 7.6%



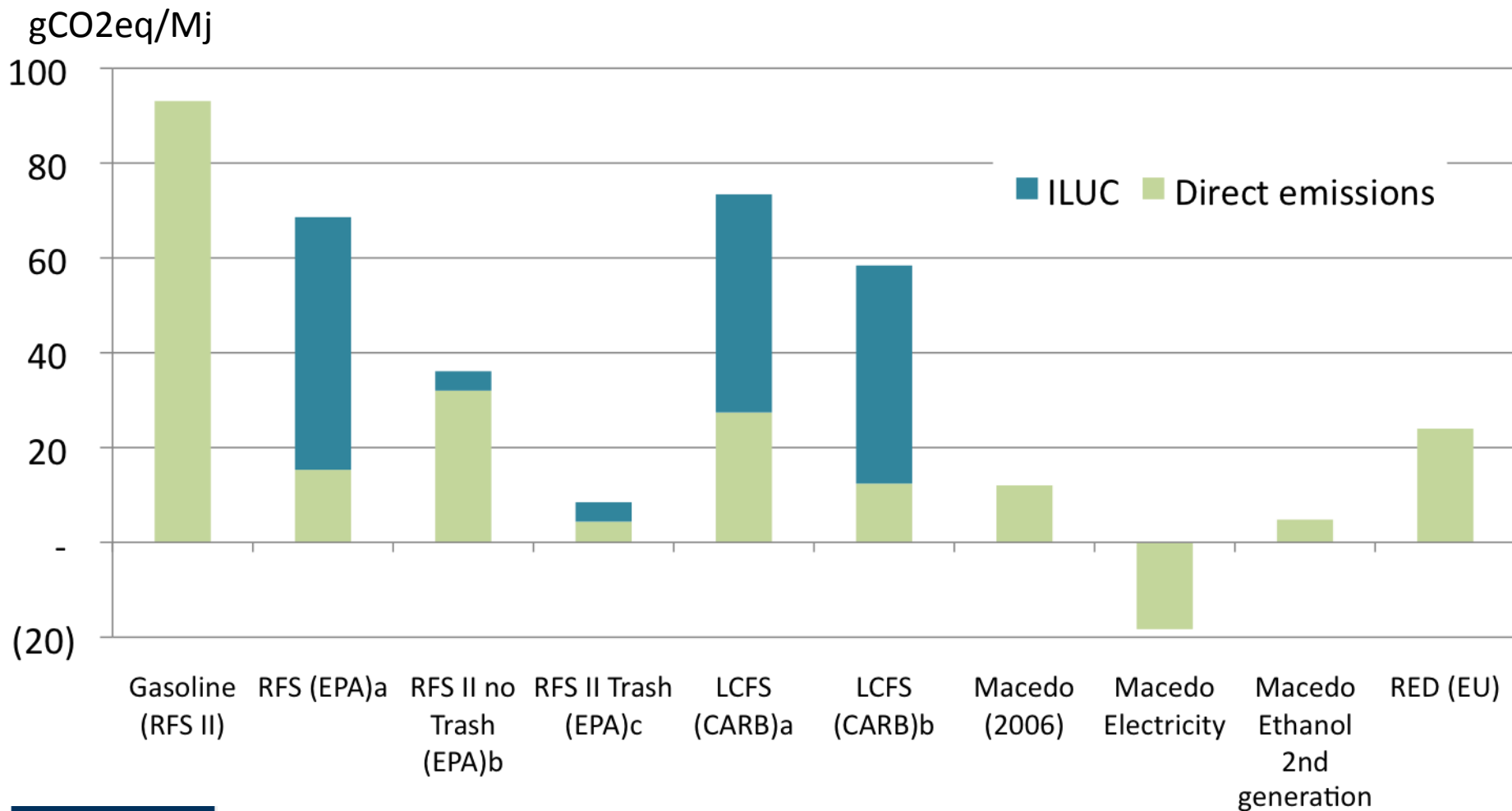
Sugarcane for ethanol uses 2% of agricultural area

We have 60 million ha that could be used for expansion



Source: Horta Nogueira e Seabra (2008)

80% reduction of GHG emissions using sugarcane ethanol

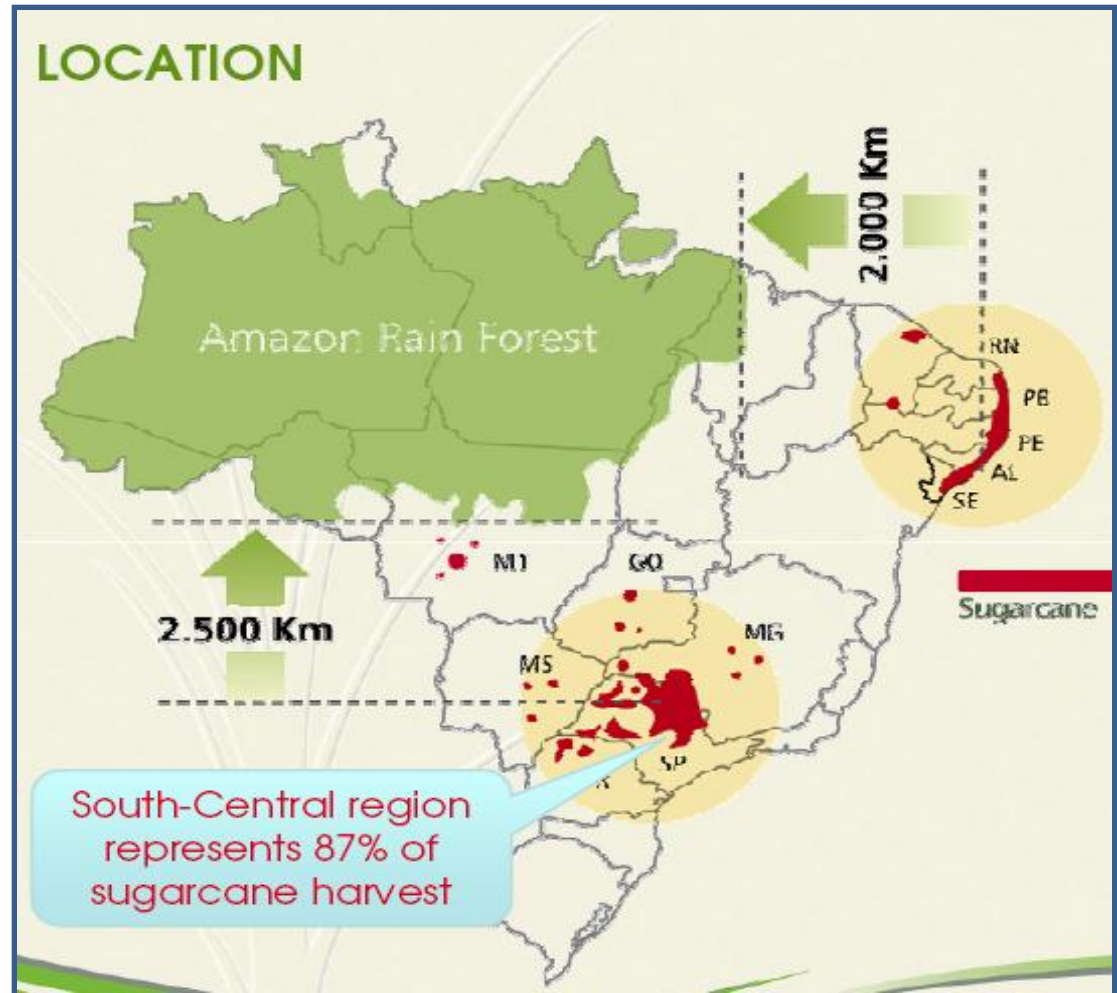


Mandates around the world: demand of 227 billion Liters of EtOH by 2022

Southwest: dry winter

Marginal land, pastureland, and poor soils

- Drought resistance
- Crop breeding to new environments
- Revise nutritional needs and managing of fertilizers
- Recycle nutrients of crop and industry residues
- Land Use Change Models



FAPESP Bioenergy Research Program BIOEN

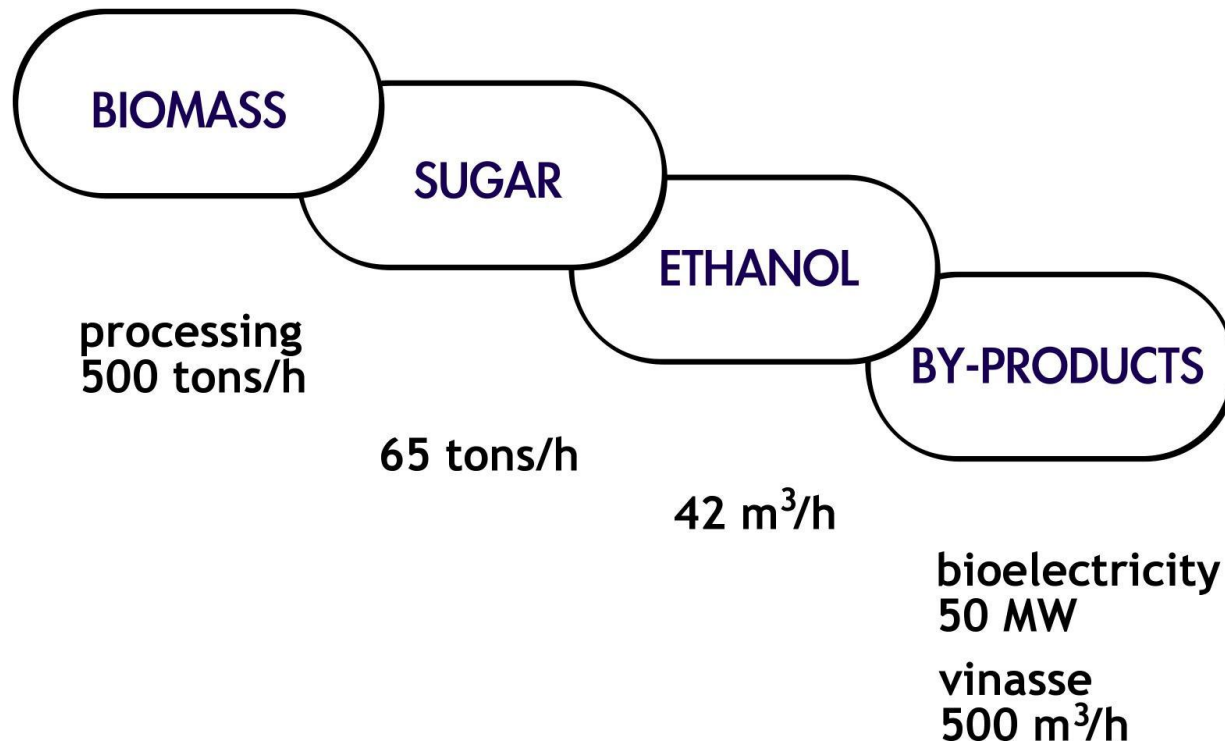
Fundamental knowledge and new technologies for a bio-based society

- Academic Basic and Applied Research (US\$ 30 million)
 - 59 grants, 300 brazilian researchers, collaborators from 15 countries
 - Regular, Theme and Young Investigator Awards
 - Open to foreign scientists who want to come to Brazil
- State of São Paulo Bioenergy Research Center (US\$ 90 million)
- International partnerships
 - United States, United Kingdom and The Netherlands
 - (Oak Ridge National Laboratories, UKRC, BBSRC, BE-Basic)
- Innovation Technology, Joint industry-university research (5 years)
(US\$ 83 million)

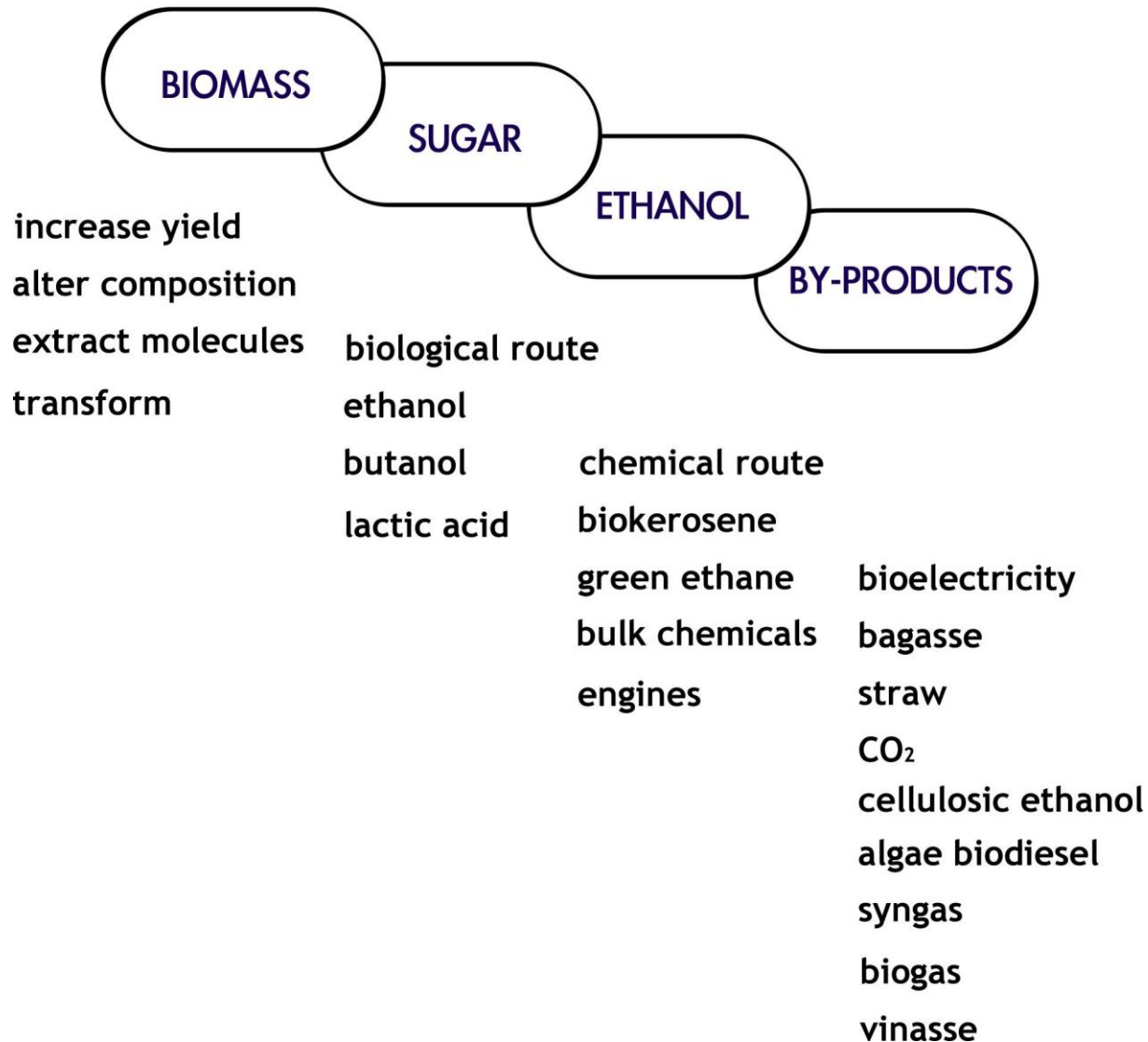
Australia
Austria
Belgium
China
Denmark
Finland
France
Germany
Guatemala
Italy
Portugal
Spain
The Netherlands
United Kingdom
United States

Company	Subject	Value by industry
Oxiteno	Lignocellulosic materials	US\$ 3,000,000
Braskem	Alcohol-chemistry	US\$ 25,000,000
Dedini	Processes	US\$ 50,000,000
ETH	Agricultural practices	US\$ 5,000,000
Microsoft	Computational development	US\$ 500,000

Sugarcane Agro-industry



Research to expand the industrial model



Biomass Gasification

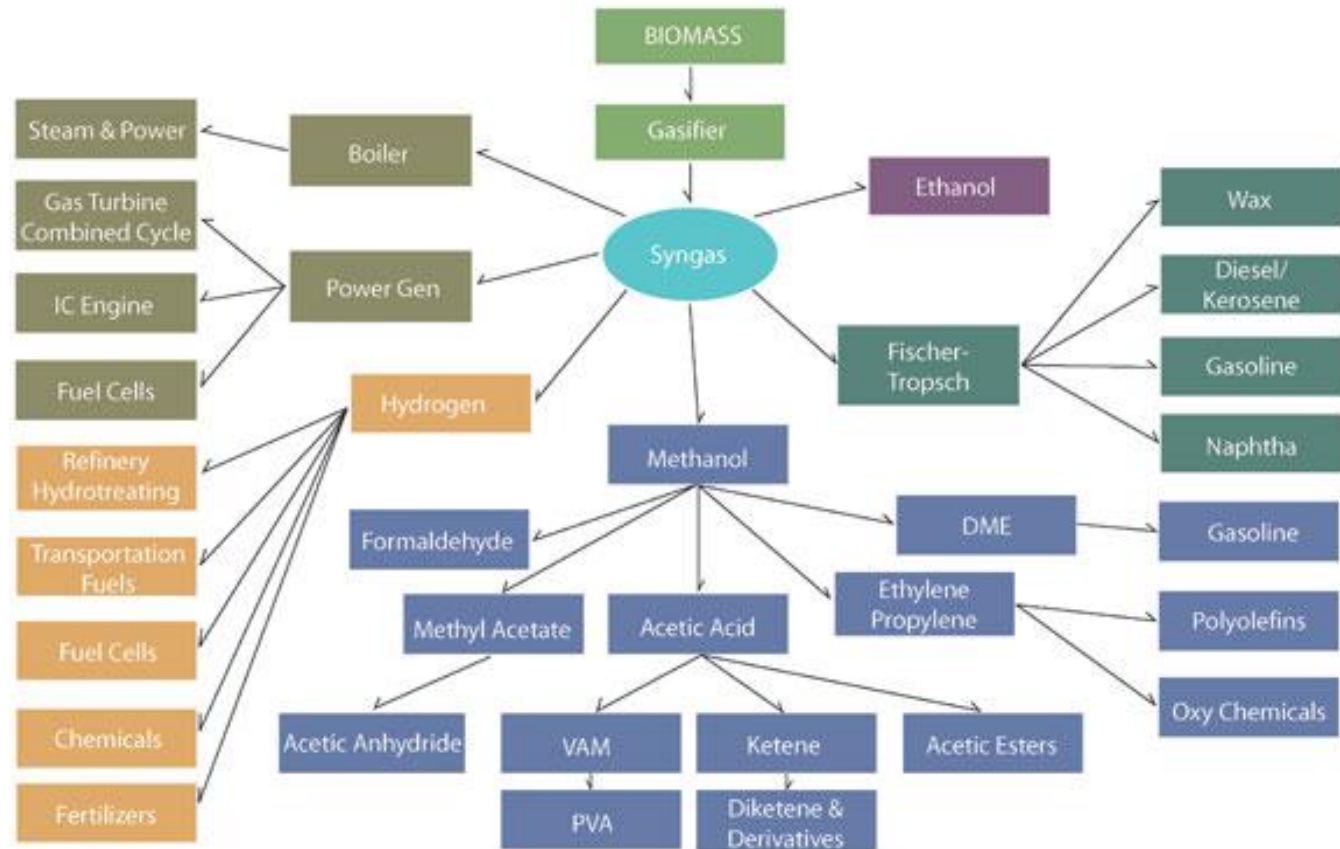
Some advantages

- Almost any biomass can be used to produce Syngas with small adaptations required

- From Syngas many products can be obtained (some need improvement)

- Use of Syngas as source of some products is consolidated using coal

Gasification – Options for Bio-based Products



Energy Crops and Green Technologies: a new Green Revolution

Development of biorefinery systems

- Zero-carbon emission biorefinery
- Complete substitution of petro-chemicals with bio-based chemicals
- Low water footprint, low pollution, low emissions
- Alcohol chemistry, sugar chemistry, oil chemistry to diversify the biomass industry with co-products



New technologies for biomass processing, fuel production, engines

- Low cost of energy production from biomass
- Significantly positive energy balance
- Significant GHG reduction
- Low pollution

Designing crops for energy production

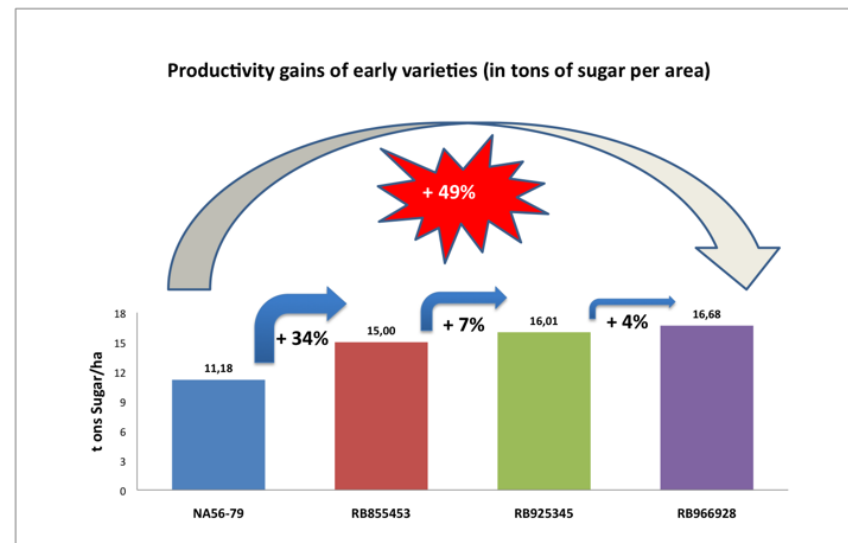
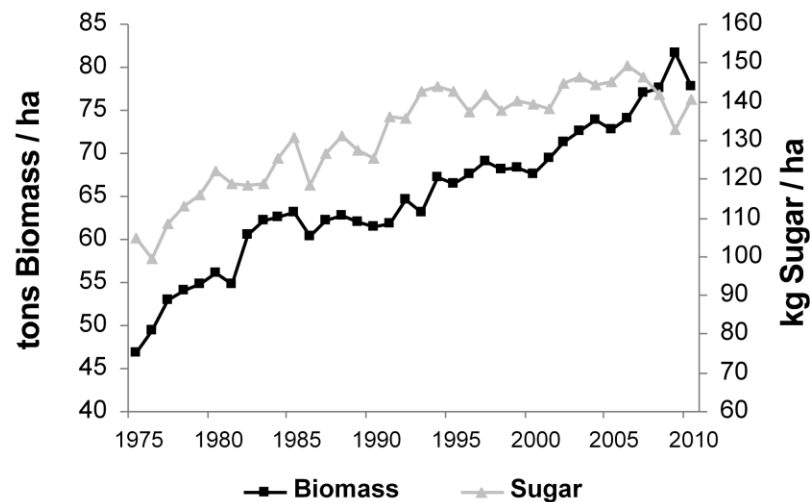
- High yield and fast growth crop
- Able to produce under short growing seasons
- Tolerant to periodic drought and low temperatures
- Low nutrient inputs requirements
- Relatively small energy inputs for growth and harvest
- Ability to grow in sub-prime agricultural lands



Sugarcane: the highest tonnage crop

Type of yield	Cane yield (t ha ⁻¹ yr ⁻¹)	Biomass*	
		(t ha ⁻¹ yr ⁻¹)	(g m ⁻² d ⁻¹)
Commercial Average	84	39	10.7
Commercial maximum	148	69	18.8
Experimental maximum	212	98	27.0
Theoretical maximum	381	177	48.5

Theoretical maximum: 380 tons/ha
Current average: 75 tons/ha



COBOT 942 1-6 ARTICLE IN PRESS

Available online at www.sciencedirect.com

ScienceDirect Current Opinion in Biotechnology

Sugarcane improvement: how far can we go?
 Maximiller Dal-Bianco¹, Monalisa Sampaio Carneiro²,
 Carlos Takeshi Hotta¹, Roberto Giacomini Chapola²,
 Hermann Paulo Hoffmann², Antonio Augusto Franco Garcia³ and
 Glauca Mendes Souza¹

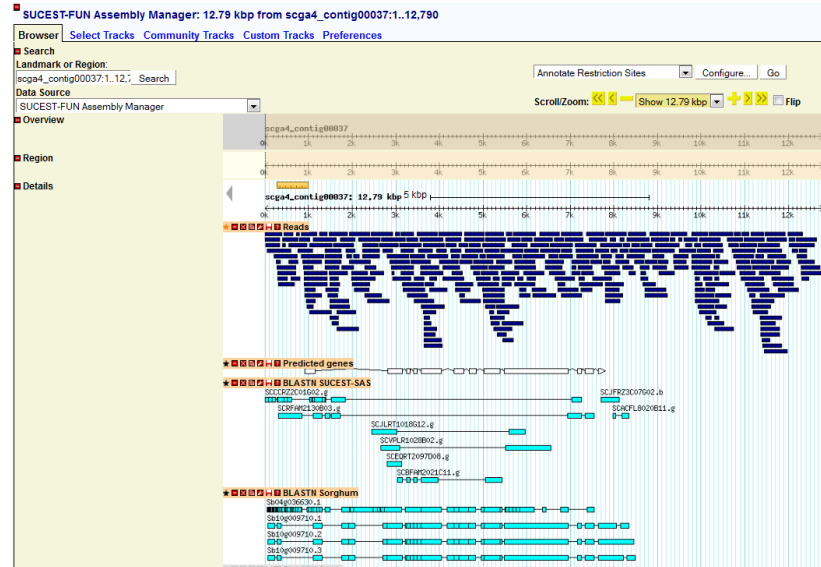
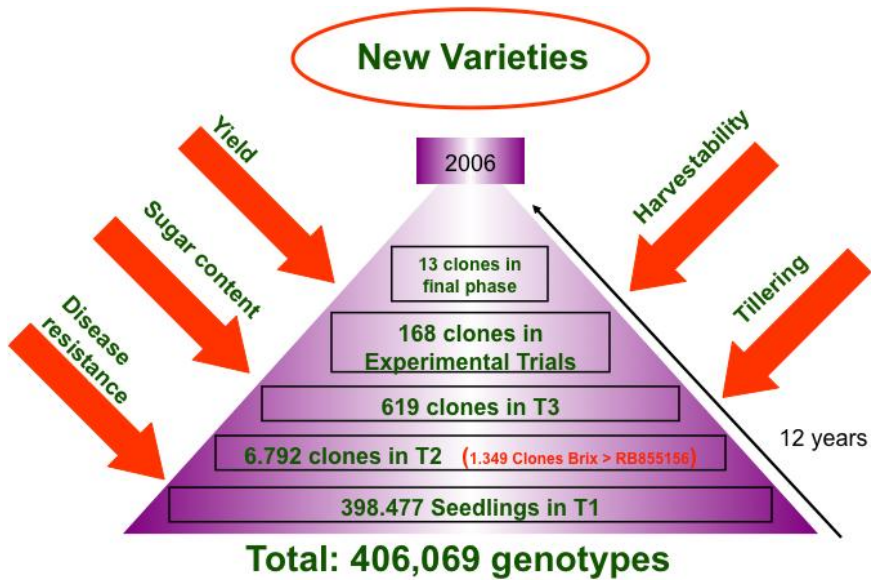
Plant Biotechnology Journal aab SEB

Plant Biotechnology Journal (2010) 8, pp. 1-14 doi: 10.1111/j.1467-7652.2009.00491.x

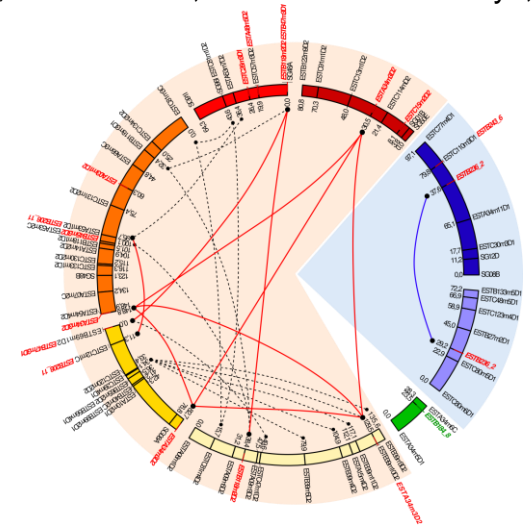
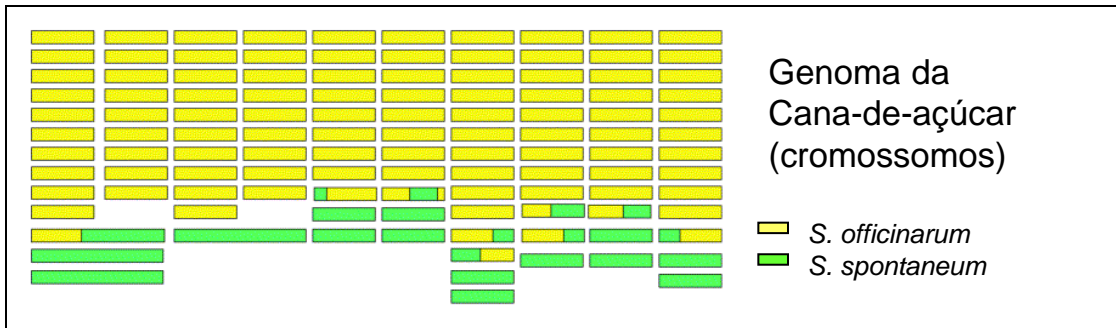
Review article
Sugarcane for bioenergy production: an assessment of yield and regulation of sucrose content

Alessandro J. Wacławovsky^{1,2,3}, Paloma M. Sato^{1,2}, Carolina G. Lembke¹, Paul H. Moore² and Glauca M. Souza^{1,*}

Breeding and Genomics: the challenging sugarcane genome



Glaucia Souza, Carlos Hotta, Marie-Anne Van Sluys, USP



Augusto Garcia, USP; Anete Pereira, UNICAMP

OPEN ACCESS Freely available online

PLOS one

Efficient Exact Maximum a Posteriori Computation for Bayesian SNP Genotyping in Polyploids

Oliver Serang^{1,2*}, Marcelo Mollinari³, Antonio Augusto Franco Garcia³

1 Department of Neurobiology, Harvard Medical School, Boston, Massachusetts, United States of America, 2 Department of Pathology, Children's Hospital Boston, Boston, Massachusetts, United States of America, 3 Department of Genetics, University of São Paulo/USALQ, Piracicaba, São Paulo, Brazil

Giant Genome ($n \cong 750-930$ Mpb), Polyploid ($2n = 70-120$ cromossomos), ~10 Gb

Fuel production and more: a zero-carbon emission biorefinery



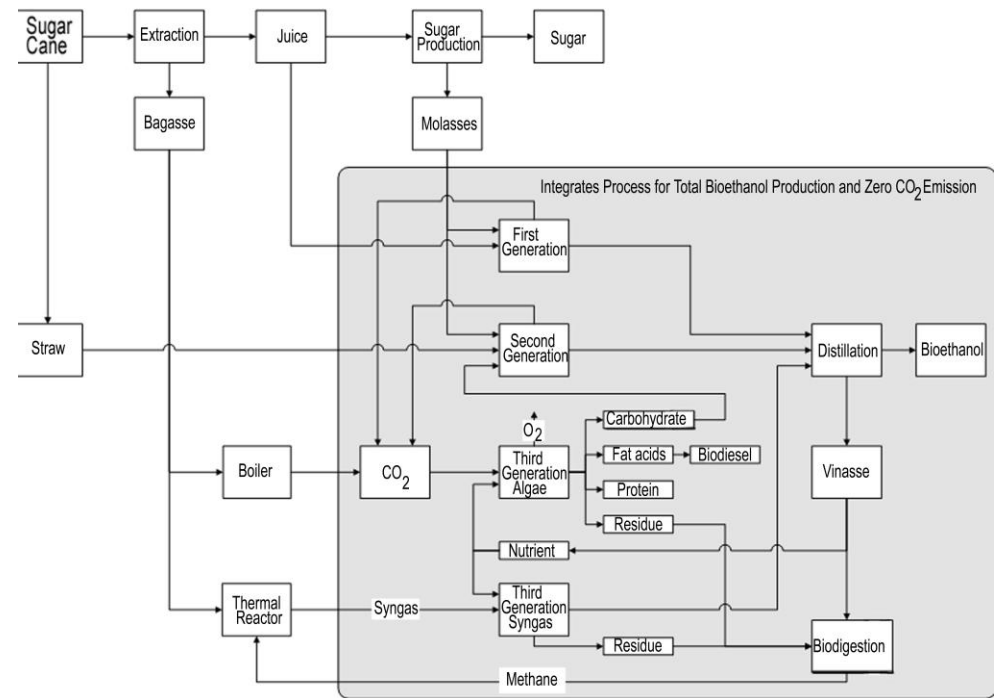
It is possible to have bagasse surplus to produce electricity and ethanol

Integrated bioethanol, biogas and electricity production (double energy output)

Zero carbon emission biorefinery system (consorted bioethanol-biodiesel-biokerosene production)

Bio-based chemicals using a synthetic biology approach (production of lactic acid isomers from sucrose, \$\$\$, 190,000 added value)

Products from ethanol via acetaldehyde and ethylene route (Green Ethane Process to 98.9% purity)



Rubens Maciel, UNICAMP

Cantarella, H., Buckeridge, M. S., Van Sluys, M. A., Souza, A. P., Garcia, A. A. F., Nishiyama-Jr, M. Y., Maciel-Filho, R., Brito Cruz, C. H. and Souza, G. M. (2012). Sugarcane: the most efficient crop for biofuel production. **Handbook of Bioenergy Crop Plants**. Taylor & Francis Group, Boca Rotan, Florida, USA. Editors: Chittaranjan Kole, Chandrashekhar P. Joshi and David R. Shonnard. ISBN: 978-1-4398-1684-4.

SUSTAINABILITY AND IMPACTS

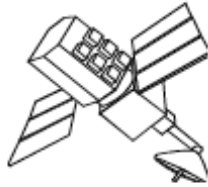


Ethanol as a global strategic fuel

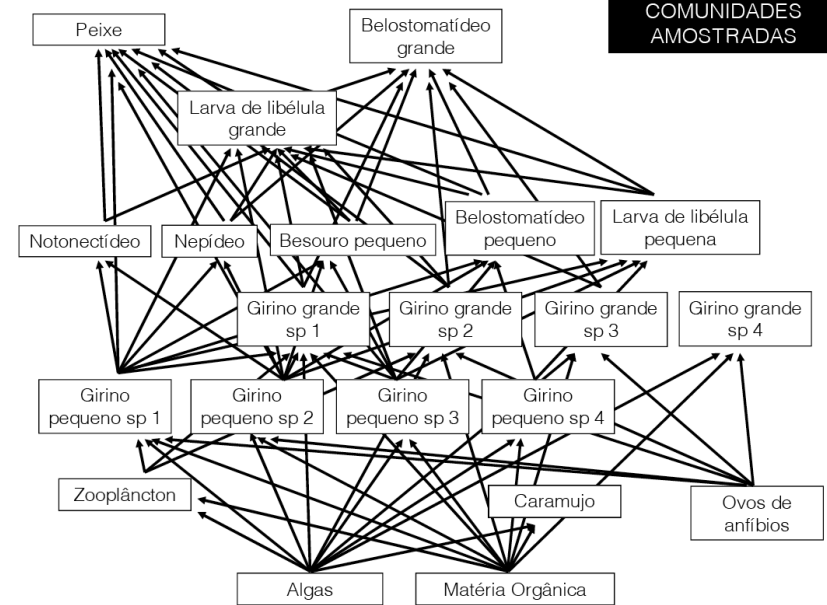
Land use changes
GHG emissions
Biomass and soil carbon stocks
Water use
Biodiversity
Regional income generation
Job creation and migration
Integrating tools

Horizontal studies to consolidate sugarcane ethanol as the leading technology path to ethanol and derivatives production

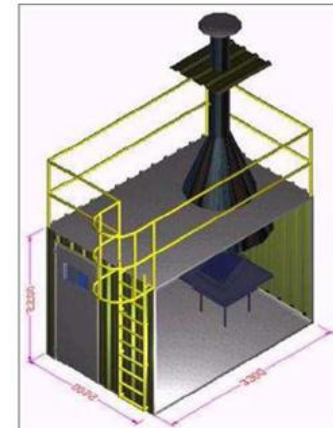
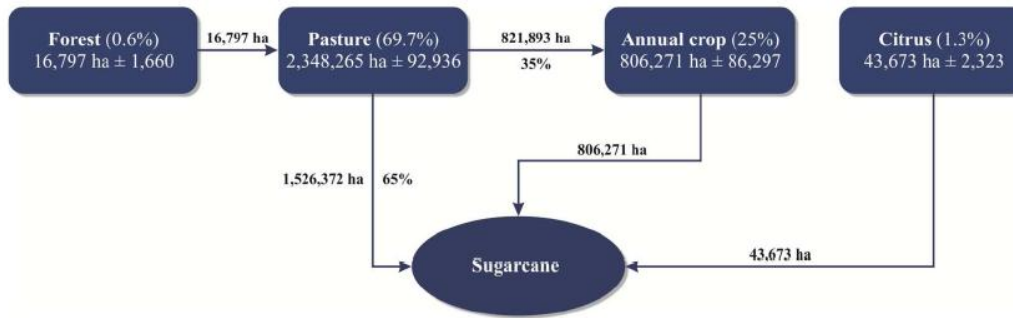
Monitoring water quality and aquatic communities



Satellite monitoring of water quality
Capacity to anticipate changes in eutrofization

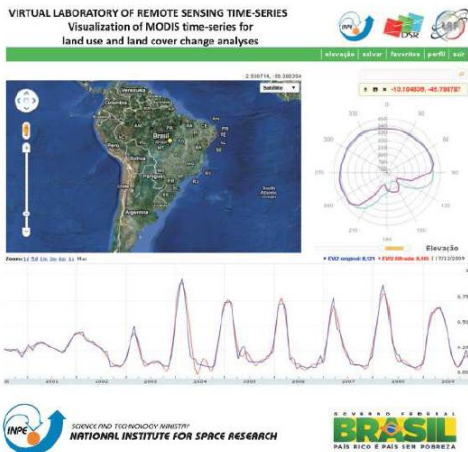


LUC and ILUC: expansion and GHG emissions



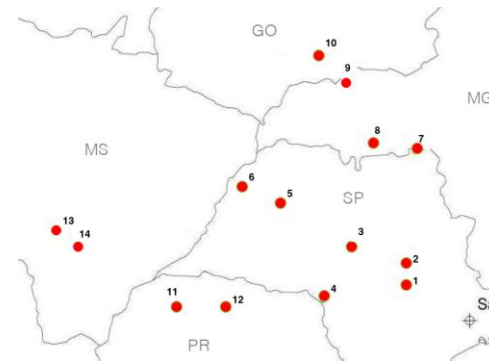
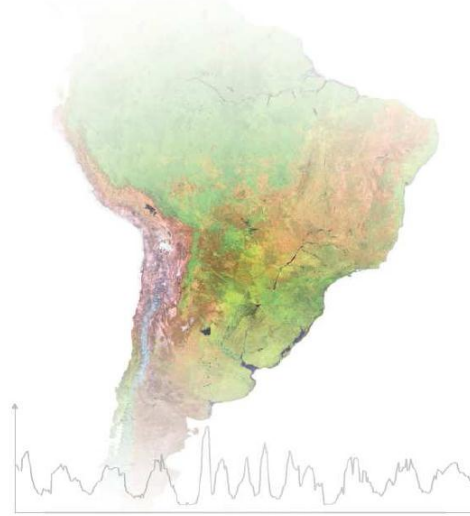
Emission monitor

Virtual Laboratory of Remote Sensing Time-Series
www.dsr.inpe.br/laf/series



Av. dos Astronautas, 1.758, prédio SERE-II, Jd. Granja - ZIP: 12227-010.
 São José dos Campos - SP, Brazil. Voice: +55 (12) 3208-6465 e-mail: laf@dsr.inpe.br

Visualization of MODIS time-series for land use and land cover change analyses



Soil carbon stocks
 N₂O emissions

International bioenergy market, certification and policy implications

Competitive and sustainable
production of bioenergy in
South America
Central America
Africa

0.43 GHa @ 10kL/Ha.yr

→**Potential 4,300 GL**

2050: Available land for biofuels
(Doornbosch and Steenblik, 2007)

New-comers insertion does not depend only on the agricultural and economical aptitudes but on their political institutions, and most important on their capacity to implement public policies for the development of biofuels. Internal public policy legitimacy is a condition necessary for competitiveness.

Public regulatory systems orient the private certification systems. NGOs can intervene with public regulation to assure broad sustainability criteria for biofuels production.



Certification systems that will prevail (e.g. Bonsucro) are those that present lower cost of verification, biomass specific, make use of ongoing public regulation, reduced costs of compliance and verification and are legitimated by social-economic interests (NGOs).

Paulo Furquim de Azevedo, Bruno Perosa; FGV

ARTICLE IN PRESS
Available online at www.sciencedirect.com
ScienceDirect
ELSEVIER
Current Opinion In
Biotechnology

Sugarcane improvement: how far can we go?
Maximillier Dal-Bianco¹, Monalisa Sampaio Carneiro²,
Carlos Takeshi Hotta¹, Roberto Giacomini Chapola²,
Hermann Paulo Hoffmann², Antonio Augusto Franco Garcia³ and
Glaucia Mendes Souza¹

Plant Biotechnology Journal
aab
Plant Biotechnology Journal (2010) 8, pp. 1–14
doi: 10.1111/j.1467-7652.2009.00491.x

Review article
Sugarcane for bioenergy production: an assessment of yield and regulation of sucrose content
Alessandro J. Waclawovsky^{1,1*}, Paloma M. Sato^{1,2}, Carolina G. Lembke¹, Paul H. Moore² and Glaucia M. Souza^{1,*}
Zanca et al. *BMC Plant Biology* 2010, **10**:260
<http://www.biomedcentral.com/1471-2229/10/260>

RESEARCH ARTICLE **Open Access**
Identification and expression analysis of microRNAs and targets in the biofuel crop sugarcane
Almir S Zanca^{1†}, Renato Vicentini^{1†}, Fausto A Ortiz-Moreira², Luiz EV Del Bem¹, Marcio J da Silva¹, Michel Vincentz^{1,3}, Fabio TS Nogueira^{2,4*}

Expression Profile of Signal Transduction Components in a Sugarcane Population Segregating for Sugar Content
Journal: Tropical Plant Biology
Publisher: Springer New York
ISSN: 1935-9756 (Print) 1935-9764 (Online)
Issue: Volume 2, Number 2 / June, 2009
DOI: 10.1007/s12042-009-9031-8
Pages: 98-109
Subject Collection: Biomedical and Life Sciences
SpringerLink Date: Wednesday, July 15, 2009

Juliana de Maria Felix^{2, 5}, Flávia Stal Papini-Terzi³, Flávia Riso Rocha³, Ricardo Zorzeto Nicolletto Vêncio³, Renato Vicentini^{1, 2}, Milton Yutaka Nishiyama Jr³, Eugênio César Ulian⁴, Gláucia Mendes Souza³ and Marcelo Menossi²
Tropical Plant Biol.
DOI 10.1007/s12042-010-9050-5

The Biotechnology Roadmap for Sugarcane Improvement
Carlos T. Hotta · Carolina G. Lembke · Douglas S. Domingues · Edgar A. Ochoa · Guilherme M. Q. Cruz · Danila M. Medotto-Passarin · Thiago G. Marconi · Melissa O. Santos · Marcelo Mollinari · Gabriel R. A. Margarido · Augusto César Crivellari · Wanderley D. dos Santos · Amanda P. de Souza · Andrea A. Hoshino · Helaine Carrer · Anete P. Souza · Antônio A. F. Garcia · Marcos S. Buckleridge · Marcelo Menossi · Marie-Anne Van Sluys · Glaucia M. Souza

BMC Genomics
Research article **Open Access**
Sugarcane genes associated with sucrose content
Flávia S Papini-Terzi¹, Flávia R Rocha¹, Ricardo ZN Vêncio², Juliana M Felix^{3,5}, Diana S Branco³, Alessandro J Waclawovsky¹, Luiz EV Del Bem³, Carolina G Lembke¹, Maximillier DL Costa¹, Milton Y Nishiyama Jr¹, Renato Vicentini^{4,5}, Michel GA Vincentz^{3,4}, Eugênio C Ulian^{5,6}, Marcelo Menossi⁴ and Glaucia M Souza^{*1}

Characterization of new polymorphic functional markers for sugarcane
Authors: Oliveira, K. M.; Pinto, L. R.; Marconi, T. G.; Mollinari, M.; Ulian, E. C.; Chabregas, S. M.; Falco, M. C.; Burnquist, W.; Garcia, A. A. F.; Souza, A. P.
Source: *Genome*, Volume 52, Number 2, 1 February 2009, pp. 191-209(19)
Marconi et al. *BMC Research Notes* 2011, **4**:264
<http://www.biomedcentral.com/1756-0500/4/264>

SHORT REPORT **Open Access**
Functional markers for gene mapping and genetic diversity studies in sugarcane
Thiago G Marconi¹, Estela A Costa¹, Hercília RCAN Miranda¹, Mellina C Mancini¹, Cláudio B Cardoso-Silva¹, Karine M Oliveira^{1,5}, Luciana R Pinto², Marcelo Mollinari³, Antônio AF Garcia³ and Anete P Souza^{1,4*}

Bioresource Technology 102 (2011) 787-795
Contents lists available at ScienceDirect
Bioresource Technology
journal homepage: www.elsevier.com/locate/biortech

Production of bioethanol, methane and heat from sugarcane bagasse in a biorefinery concept
S.C. Rabelo^{a,b,*}, H. Carrere^b, R. Maciel Filho^a, A.C. Costa^a
J Ind Microbiol Biotechnol
DOI 10.1007/s10295-010-0867-6

ORIGINAL PAPER
Simulation of integrated first and second generation bioethanol production from sugarcane: comparison between different biomass pretreatment methods
Marina O. S. Dias · Marcelo Pereira da Cunha · Rubens Maciel Filho · Antonio Bonomi · Charles D. F. Jesus · Carlos E. V. Rossett

Appl Biochem Biotechnol (2010) 161:227–237
DOI 10.1007/s12010-009-8828-0

Production of Lactic Acid from Sucrose: Strain Selection, Fermentation, and Kinetic Modeling
Betânia H. Lunelli · Rafael R. Andrade · Daniel I. P. Atala · Maria Regina Wolf Maciel · Francisco Mauerger Filho · Rubens Maciel Filho

ARTICLE
Bioproduction of Butanol in Bioreactors: New Insights From Simultaneous In Situ Butanol Recovery to Eliminate Product Toxicity
Adriano Pinto Mariano,^{1,2} Nasib Qureshi,³ Rubens Maciel Filho,² Thaddeus Chukwuemeka Ezeji¹

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Sustainability 2012, **4**, 574-585; doi:10.3390/su4040574
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sustainability
ISSN 2071-1050
www.mdpi.com/journal/sustainability

Remote Sensing Time Series to Evaluate Direct Land Use Change of Recent Expanded Sugarcane Crop in Brazil
Marcos Adami *, Bernardo Friedrich Theodor Rudorff, Ramon Moraes Freitas, Daniel Alves Aguiar, Luciana Miura Sugawara and Marcio Pupin Mello
Remote Sensing Division (DSR), National Institute for Space Research (INPE), Av. dos Astronautas 1758, São José dos Campos, São Paulo 12227-010, Brazil; E-Mails: bernardo@dsr.inpe.br (B.F.T.R.); ramon@dsr.inpe.br (R.M.F.); daniel@dsr.inpe.br (D.A.A.); lmiura@dsr.inpe.br (L.M.S.); mello@ieec.org (M.P.M.)

Biofuels and land-use changes: searching for the top model
Andre M. Nassar, Leila Harfuch, Luciane C. Bachelion and Marcelo R. Moreira
Institute for International Trade Negotiations (ICONTE), 740 General Furtado do Nascimento, suite 81, Sao Paulo 05465-070, Brazil
model Interface Focus 1, 224–232. (doi:10.1098/rsfs.2010.0043)
<http://rsfs.royalsocietypublishing.org/content/early/2011/02/04/rsfs.2010.0043.full.html#related-ur>

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Home | News & Comment | Research | Careers & Jobs | Current Issue
Archive | Volume 474 | Issue 7352 | Outlook | Article

NATURE | OUTLOOK
Perspective: Lessons from Brazil
Marcia Moraes
Nature **474**, S25 (23 June 2011) | doi:10.1038/474S025a
Published online 22 June 2011

<http://bioenfapesp.org>