squirro

Allocators Insights for Investment Professionals

Stay aware of how Chief Investment Officers (CIO) evaluate the global markets.

A change in asset allocation strategies by a leading CIO can move markets. Increasing global market volatility makes it challenging to staying informed on macro and micro trends in asset allocation – a critical factor for any investment professional.

Squirro Allocators Insights App provides portfolio managers, analysts, and other investment professionals with an AI powered solution.

1

GET AUTOMATED INSIGHTS

Automatically get the latest views from market-moving CIOs on their allocation strategies across asset classes.
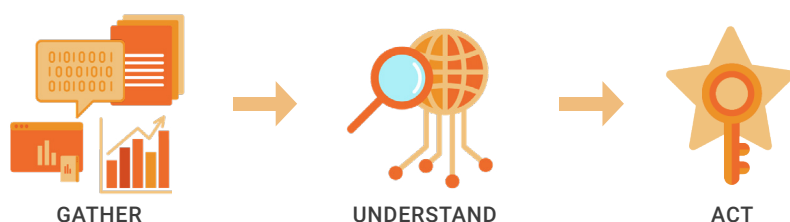

2

SAVE PRECIOUS TIME

Get access to Squirro's unique database tracking the most relevant global institutional CIO views with near real-time analysis.

3

ALLOCATION TRENDS BY ASSET CLASS

See how asset allocation strategies are trending across different sub-classes for the CIOs you are tracking.

GATHER → UNDERSTAND → ACT

Squirro tracks the most relevant global institutional and CIOs, gathers and aggregates their publications. Squirro analyzes CIO publications in near real-time and detects the critical changes: the identification of the relevant signals "underweight", "neutral", and "overweight" in context with the various asset classes and sub-classes.

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A FundFire survey of 450 research analysts found that they spend roughly two-thirds of their time, on average, collecting and understanding data before knowing whether the information is material."

FUNDFIRE, "MANAGERS READY MORE AUTOMATION, AI AND DATA SCIENCE FOR 2020"

── OUR CUSTOMERS

Data-Driven Financial Services

CANDRIAM

NatWest

radicant

OCBC Bank

BANK OF ENGLAND

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BENEFITS

- Stay on top of how CIOs see and assess the markets
- Understand new patterns or trends across regions and asset classes
- Gain a competitive edge in your market assessment and investment decisions
- Drive better data-based allocation decision-making for all your investment strategies

KEY FACTS

- Automated analysis of the publications of the most relevant global CIOs
- Intuitive dashboards showing Market Outlook by asset class
- Easily select the allocators of your choice
- Actionable and relevant insights
- Aggregated market trends overview
- 360° cockpit for each allocator, including track record and outlook
- Searchable for own focus topics

LEARN MORE ABOUT SQUIRRO ALLOCATORS INSIGHTS!