#### **Open Science and reproducibility**

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SKA data challenges workshop, Bologna 2 October 2019



Instituto de Astrofísica de Andalucía, IAA-CSIC

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OCHOA

**OPEN** 

# Knowledge is open if anyone is free to access, use, modify, and share it



A WORLD WHERE KNOWLEDGE CREATES POWER FOR THE MANY, NOT THE FEW. THIS IS THE WORLD WE CHOOSE.

<u>Open Definition</u>, Open Knowledge Foundation, <u>https://okfn.org</u> <u>Open Science</u>, European Commission, 2017, doi: 10.2777/75255

**OPEN** 

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Open Science represents an approach to research that is collaborative, transparent and accessible

<u>Open Definition</u>, Open Knowledge Foundation, <u>https://okfn.org</u> <u>Open Science</u>, European Commission, 2017, doi: 10.2777/75255

## The normative system of Science

#### Norm

Communality

**Open Sharing** 

Universalism

Evaluate research on own merit

Disinterestedness

Motivated by knowledge & discovery

Organized skepticism

Consider all new evidence, even against one's prior work

Counternorm

Secrecy

Closed

Particularism

Evaluate research on reputation

Self-interestedness

Treat science as a competition

Organized dogmatism

Invest career promoting one's own theories, findings

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#### QUALITY

## Collaborate

Counternorm

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#### QUANTITY

Compete

credit: @pcmasuzzo

## **RESEARCH ASSESSMENT**



Evaluation of Research Careers fully acknowledging Open Science Practices

Rewards, incentives and/or recognition for researchers practicing Open Science

**Top-Down** 

doi: 10.2777/75255

#### Research output

- Research activity
- Publications
- Datasets and research results
- Open source
- Funding

#### Research process

- Stakeholder engagement /citizen
   science
- Collaboration and interdisciplinarity
- Research integrity
- Risk management

#### Service & leadership

- Leadership
- Academic standing
- Peer review
- Networking

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## **RESEARCH ASSESSMENT**

#### Research impact

- Communication and dissemination
- IP (patents, licenses)
- Societal impact
- Knowledge exchange

#### Teaching and supervision

- Teaching
- Mentoring
- Supervision

#### Professional experience

- Continuing professional development
- Project management
- Personal qualities

Open Science Career Assessment Matrix

doi: 10.2777/75255

#### **RESEARCH ASSESSMENT March 2017** European Commission European Commission April 2018 **Next-generation metrics: Responsible metrics and evaluation for open Mutual Learning Exercise** science **Open Science: Altmetrics and** Report of the European Commission Expert Group on Altmetrics Rewards Not just citation of articles, various forms of social media shares, web-Horizon 2020 Policy Support Facility downloads, any other measure of the Thematic Reports: Q and impact of research outcomes Types Use in the context of Open Science Incentives and Rewards Community driven Strategies, Experiences and Models DORA declaration Final Report Metric Tide zotero sig**share** Research altmetrics Leiden Manifesto is the creation and study of new metrics based on the Social Web for analyzing, and nforming scholarship FACULTY of 1000 • etc Rendeley

## **RESEARCH ASSESSMENT**

- A study was carried out on all 1,944 articles published in Nature in 2012 and 2013.
- Cites in 2014.
  - 280 (14.4%) do account for half of the total citations
  - •214 (11%) get 0 or 1 citation



#### doi: 10.2777/75255

# COALITION S



#### What is cOALition S?

On 4 September 2018, a group of national research funding organisations, with the support of the European Commission and the European Research Council (ERC), announced the launch of cOAlition S, an initiative to make full and immediate Open Access to research publications a reality. It is built around Plan S, which consists of one target and 10 principles.

cOAlition S signals the commitment to implement, by 1 January 2020, the necessary measures to fulfil its main principle:

"By 2020 scientific publications that result from research funded by public grants provided by participating national and European research councils and funding bodies, must be published in compliant Open Access Journals or on compliant Open Access Platforms."

# COALITION S

#### Plan S: Built on strong principles

- No publication should be locked behind a paywall
- •OA must be **immediate**, i.e. no embargo periods
- No copyright transfer; publication under a CC BY license by default
- Transparency about pricing and contracts
- Funders commit to support **publication fees** at a **reasonable** level
- Multiple routes to OA compliance
- Commitment to assess research outputs based on their **intrinsic merit** and NOT venue of publication

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# COALITION S

#### Alignment of Open Access policies



#### Charitable and international funders











Aligning Science Across Parkinson's

#### European funders





## **OPEN ACCESS PUBLICATIONS**



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## ATTITUDE TOWARDS DATA SHARING

#### % of researchers that share data



#### Reference dates: 2016 and 2018

## ATTITUDE TOWARDS DATA SHARING

#### Benefits of sharing research data

#### Reference dates: 2016 and 2018



% of researchers per benefit

## ATTITUDE TOWARDS DATA SHARING

Effort required to make research data available and re-usable by others



% of researchers per about of effort

	ja ads	Feedback -	ID - 🕜 About - Sign (
	← Back to results	QUICK FIELD: Author First Author Abstract Year Fulltext All Search Terms     AMIGA XIII	
	E VIEW Abstract	The AMIGA sample of isolated galaxies. XIII. The HI	FULL TEXT
SAQ/NASA ADS Astronomy Query Form for Thu Sep 26 03:31:44 2019 Sitemap What's New Feedback Basic Search Preferences FAQ HELP	Citations (3) References (93) Co-Reads Similar Papers	Content of an almost "nurture free" sample Show affiliations Jones, M. G.; Espada, D.; Verdes-Montenegro, L.; Huchtmeier, W. K.; Lisenfeld, U.; Leon, S.; Sulentic, J.; Sabater, J.; Jones, D. E.; Sanchez, S.; Garrido, J.	SOURCES Publisher arXiv DATA PRODUCTS SIMBAD (851) CDS (1)
<form><form><form></form></form></form>	Volume Content Graphics Metrics Export Citation	Context. We present the largest catalogue of HI single dish observations of isolated galaxies to date, as part of the multi-wavelength compilation being performed by the AMIGA project (Analysis of the interstellar Medium in Isolated GAlaxies). Despite numerous studies of the HI content of galaxies, no revision focused on the HI scaling relations of the most isolated L <sub>*</sub> galaxies has been made since Haynes & Giovanelli (1984, AJ, 89, 758). Aims: The AMIGA sample has been demonstrated to be almost "nurture free", therefore, by creating scaling relations for the HI content of these galaxies we will define a metric of HI normalcy in the absence of interactions. Methods: The catalogue comprises of our own HI observations with Arecibo, Effelsberg, Nançay and GBT, and spectra collected from the literature. In total we have measurements or constraints on the HI masses of 844 galaxies from the Catalogue of Isolated Galaxies (CIG). The multi-wavelength AMIGA dataset includes	<section-header><text></text></section-header>

#### Check if your publisher allows self archiving

• Check the journal policy on the publisher's website

RoMEO Colour	Archiving policy
Green	Can archive pre-print and post-print or publisher's version/PDF
Blue	Can archive post-print (ie final draft post-refereeing) or publisher's version/PDF
Yellow	Can archive pre-print (ie pre-refereeing)
White	Archiving not formally supported



Updated: 03-Oct-2018 - Suggest an update for this record

Link to this page: http://sherpa.ac.uk/romeo/issn/0004-6361/

Based on: Correia & Principe, 2019

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#### Green open access

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#### https://www.fosteropenscience.eu

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• FIT4RRI maintains a collection of RRI and Open Science training materials on the FOSTER portal.



## **OPEN SCIENCE - TRAINING**

Massive Open Online Course (and Community!)

https://opensciencemooc.eu/



info@opensciencemooc.eu

https://github.com/OpenScienceMOOC

credit: @pcmasuzzo

## **OPEN SCIENCE, ALWAYS?**

#### Ethics and limitations

- As Open as possible and as close as necessary
  - Protect results for commercial and industrial exploitation

• ...

#### GDPR and Anonymized Data

- Data describing personal information is the basis for scientific research in various fields.
- Collecting and processing personal data has been recently regulated by the General Data Protection Regulation for all EU citizens.



https://amnesia.openaire.eu

• The data management community has proposed data anonymization techniques to allow Open Science.

# **SKA Regional Centres**



SKA Organization

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#### THE SKA REGIONAL CENTRE NETWORK

Access to data products, tools and processing power to generate and analyse Advanced Data Products (ADPs)



## THE SRCS AS OPEN SCIENCE HUBS

Open Science<sup>\*\*</sup> implementation will facilitate sharing data, resources and tools across the SKA community through the SRCs. The methods can be verified, reused, repurposed, so accelerating discovery and transfer of knowledge



\*\* Open Science is transparent and accessible knowledge that is shared and developed through collaborative networks. Its implementation at the SRCs will facilitate sharing data, methods, resources and tools across the community, enabling verification, reusability and repurpose.

## PERSPECTIVES

Implementation of Open, reproducible science is challenging, even more in this new framework:



## MY PERSPECTIVE Implementation of Open, reproducible science is challenging, even

more in this new framework:



# A proto-SRC at IAA



SKA Organization

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Instituto de Astrofísica de Andalucía, IAA-CSIC



# SRC PROTOTYPE AT IAA-CSIC

**Centre of Excellence "Severo Ochoa" (S.O.) accreditation** from the Spanish Ministry of Science that acknowledges the Spanish centres that carry out cutting-edge research.

• A prototype of SKA SRC included in the IAA S. O. scientific programme.

#### **Objectives:**

- Support IAA members participation in
  - SKA precursors /pathfinders
  - SKA Data Challenges
- Embrace Open Science Principles: Data-Intensive and Reproducible Research
  for the SKA Regional Centres
- Partnership with national HPC facilities / experts in computational science
- Collaborate with other SRC initiatives
- Innovation in analysis techniques, new algorithms

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# SRC PROTOTYPE AT IAA-CSIC



#### **Science Analysis Platform**

- Identify technical specifications from the use case requirements
- Set-up of the associated IAA computing/storage resources
- Partnership with national computing facilities
- Collaborations with e-Infrastructures and other SRCs prototype initiatives
- Provide a Science Gateway

# Open Science in a real scientific experiment

http://littlepandabears.blogspot.com/2018/09/galaxies.html https://searchengineland.com/figz/wp-content/seloads/2014/08/lab-test-experiment-ss-1920.jpg

## SPECIFIC EXAMPLE: HI IN HCG 16

- HCG 16 is complex compact group with starburst galaxies, AGN, tidal tails, etc. The main goal of this project is to is to study the HI content of the group and to determine which on-going processes are causing it to change.
- Collaborators: L. Verdes-Montenegro, A. Damas, S. Borthakur, M. Yun, A. del Olmo, J. Perea, B. Williams, D. Lopez Gutierrez, F. Vogt, S. Luna, J. Román, J. Garrido, S. Sanchez, J. Cannon & P. Ramírez



Viewpoints	Reset Vie	R.A I	Dec. V-	Dec. V-	R.A.	Perspective View	Next View
HI layers:	12-sigma	9-sigma	6-sigma	3-sigma			

## BEING FAIR

FAIR (www.go-fair.org) is a multi-disciplinary bottom-up initiative to make scientific data reusable. The FAIR principles state that scientific data should be:

- **Findable:** Data have sufficient metadata and unique, persistent identifiers in a searchable database.
- Accessible: Data is stored in trusted/standard repository. Metadata and data can be understood by machines/people.
- Interoperable: Metadata use a standard language, external connections to other data/resources are qualified.
- **Reusable:** Data have sufficient provenance information and clear licenses.

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## BEING UN-FAIR

#### Common astronomy examples of un-FAIR practices:

- The **raw** data are in an **archive** but the final, **reduced data** and images are only publicly available in the paper **PDF**.
- The final data are "available", but you **need to request** them by email.
- There are some **scripts** for processing the data on a server somewhere, but no one remembers how to run them.
- The code is on **github**, but good luck trying to install/execute it.

I'm not pointing fingers here, we are all guilty of these things, myself included. We need to improve as a community.

- FAIR focuses on the **data**, we want to go beyond this and include also the **methods**.
- It is executed entirely within **Docker** containers and **Conda** environments. So it can be run on any platform with Docker and Conda, using a single bash script.
- The code and data are publicly available in **github** and **EUDAT**.
- The workflow can also be executed in EOSC



The raw data are hosted on a the EUDAT service, which provides:

- Cloud storage
- Persistent identifiers (DOI)
- Access (can download with wget)
- Basic metadata and search functionality



☆ > RECORDS >> AF679ED67B644432AE1A5F61B9654255

#### HCG16 L-band VLA C+D array data

#### by [Unknown]

Mar 5, 2019

TechnicalInfo: The VLA D and C array data of HCG 16 were collected by the Very Large Array (http://www.vla.nrao.edu/) in 1989 and 1999, under PI projects of Jacqueline van Gorkom and Marcus Verheijen. The project numbers are AW234 and AW500 respectively. The full original data of these projects are hosted by the VLA Archive (https://science.nrao.edu/facilities/vla/archive/index).

**Disciplines:** 3.5.2.1.1  $\rightarrow$  Observational astronomy  $\rightarrow$  Radio astronomy;

DOI: 10.23728/b2share.af679ed67b644432ae1a5f61b9654255 Copy

PID: 11304/16c0eb14-0bb0-4ec0-9ff4-11eeee0033c8 Copy

• All the code for the all of the workflow from raw data to final plots is stored in github and is openly accessible.

📮 AMIGA-IAA / hcg-16			O Unwatch ▾	5 🛧 Star 2 😵 Fork 0
Code Issues 0	🕅 Pull requests 🧿 🛛 🔟 Proje	ects 0 🗉 Wiki 🕕 Sec	urity 🔟 Insights 🔅	Settings
HCG-16 Project Manage topics				Edit
T 130 commits	<b>₽ 3</b> branches	♥ 0 releases	<b>4</b> 3 contributors	م <b>أ</b> ته MIT
Branch: master - New pull r	request	(	Create new file Upload file	s Find File Clone or download -
<b>ionesmg</b> Merge branch 'mas	ter' of github.com:AMIGA-IAA/hcg	-16		Latest commit ef70764 6 days ago
🖬 casa	Added NW clump to mome	ents generation task.		3 months ago
cgatcore	Update pipeline.py			10 days ago
docker	bugfix docker/Dockerfile.s	ofia		7 months ago
plot_scripts	Changed plot range to incl	ude NW clump.		6 days ago
🖬 sofia	Added HIPASS cube SoFiA	step to pipeline.		12 days ago
	Initial commit			7 months ago
E README.md	edit README file to explain	how to run ipynb files from	local	6 days ago
environment.yml	change plotting task			4 months ago
postBuild	Added HIPASS mask to tar			10 days ago
🖹 run.sh	jupyter nbconvertto pytl	างท		2 months ago

https://github.com/AMIGA-IAA/hcg-16



- run.sh will do automatically the following steps:
  - download and install conda
  - download and install cgatcore, a workflow management system
  - construct a conda python environment with which to run the code
  - download the source code
  - download the input data
  - run the pipeline

## **REPRODUCIBLE FIGURES**

#### **8** binder Starting repository: AMIGA-IAA/hcg-16/master ブ Jupyter Quit Files Running Clusters Select items to perform actions on them. Upload New 🗸 📿 0 / plot\_scripts Name 🕹 Last Modified File size $\bullet$ С. seconds ago Fig1-DECaLS\_grz\_image.ipynb 2 hours ago 3.45 kB 4.24 kB Fig12-Absorption\_profile.ipynb 2 hours ago Fig16-TDG\_candidates\_moments.ipynb 8.25 kB 2 hours ago Fig2-Moment0\_overlay.ipynb 2 hours ago 6.67 kB Fig3-Moment1.ipynb 2 hours ago 4.91 kB Fig4-Integrated\_spectrum.ipynb 2 hours ago 10.1 kB 2 hours ago 16.5 kB Fig5-6\_Tab2-Separated\_spectra.ipynb Fig8-11\_13-14-Galaxy\_moment\_maps.ipynb 2 hours ago 23.4 kB FigC1-C2-Channel\_maps.ipynb 2 hours ago 10.2 kB cd bridge.fits 3 months ago 1.56 MB $\square$ cd\_bridge\_mask.fits 4 months ago 3.11 MB E\_clump.fits 3 months ago 43.2 kB

#### https://mybinder.org/v2/gh/AMIGA-IAA/hcg-I6/master

#### Figure 2. HCG 16 HI moment zero map and overlay

In [ ]:	<pre>import matplotlib,aplpy from astropy.wcs import WCS from astropy.io import fits from general_functions import * import matplotlib.pyplot as plt</pre>
In [ ]:	<pre>font = {'size' : 14, 'family' : 'serif', 'serif' : 'cm'} plt.rc('font', **font) plt.rcParams['image.interpolation'] = 'nearest' plt.rcParams['lines.linewidth'] = 1 plt.rcParams['axes.linewidth'] = 1</pre>
	<pre>#Set to true to save pdf versions of figures save_figs = True</pre>

The files used to make the following plot are:

```
In [ ]: moment0_casa = 'HCG16_CD_rob2_MS.mom0.pbcor.fits'
        moment0 sofia = 'HCG16 CD rob2 MS mom0.fits
        r image decals = 'HCG16 DECaLS r cutout.fits
```

- 1. A moment 0 map of HCG 16 generated using a simple  $3\sigma$  threshold in each channel (made with CASA). This file was generated in the *imaging* step of the workflow, which is described in the script imaging.py.
- 2. A moment 0 map of HCG 16 generated using  $3.5\sigma$  mask made with SoFiA after smoothing over various kernel sizes. This file was generated in the masking step of the workflow. The SoFiA parameters file which makes this file is HCG16\_CD\_rob2\_MS.3.5s.dil.session.
- 3. An r-band DECaLS fits image of HCG 16. This file was downloaded directly from the DECaLS public website. The exact parameters defining the region and pixel size of this images is contained in the pipeline.yml file.



## TAKE AWAY

- Define Conda environments or containers and your co-authors will be able to run your code (but not only them).
- Release vs publish:
  - Code: GitHub, bitbucket
  - Papers, Documentation, data, ...
  - Zenodo (DOls,)
- Publish:
  - Papers: pre-prints in arxiv, open repositories and journals
  - Code: GitHub, bitbucket
  - Data: Astronomy archives (e.g. CDS) vs open Repositories
- CV and career assessment:
  - Your CV can be something more than a list of papers.
  - Altmetrics as supplement (not a replacement) to highlight research products that might otherwise go unnoticed

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## CONCLUSIONS

- SKA will be a game changer in the way we do science
  - Large international teams
  - Limited data movement
  - New methods to share computational resources
  - Sharing the tools (reinventing not affordable), doing reproducible science
- Reproducibility in the Big Data era: Data providers moving to service providers

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- Reproducibility in the Big Data era: Data providers moving to service providers

Will we forget about reproducibility since we need to "efficiently" exploit large datasets?

- You may find this talk at:
  - <u>https://zenodo.org/record/3466662</u>
- DOI:
  - Latest version: 10.5281/zenodo.3466661
  - This version: 10.5281/zenodo.3466662



