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colorvar_options — Options for using levels of a variable to control color

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Description

 $colorvar_options$ allow you to create twoway plots in which the color of the markers, lines, spikes, dots, or bars varies based on the values of a numeric variable. A simple example would be when you create a scatterplot of y variable versus x variable and when you want different colored markers for levels of a third numeric variable, colorvar. Note that $colorvar_options$ also apply to twoway plots with multiple y and x axes. These options provide fine control of the number and value of the levels formed by colorvar, as well as the colors used to represent them in your plots.

Quick start

Scatterplot of y versus x1 with different colored markers for levels of x2, with levels automatically determined

twoway scatter y x1, colorvar(x2)

Same as above, but specify 6 levels for x2

twoway scatter y x1, colorvar(x2) colorlevels(6)

Specify cutpoints for x2

twoway scatter y x1, colorvar(x2) colorcuts(10(10)70)

Scatterplot of y versus x with different colored markers for each value of a twoway scatter y x, colorvar(a) colordiscrete

Bar graph with different colored bars for levels of x2, with levels automatically determined twoway bar y x1, colorvar(x2)

Same as above, but modify the opacity and intensity of the colors used twoway bar y x, colorvar(x2) colorrule(%40 *2)

Use equally spaced intensities, rather than different colors, for the levels twoway bar y x, colorvar(x2) colorrule(intensity)

Syntax

colorvar_options	Description
colorvar(colorvar)	specify variable to control color
colordiscrete	treat colorvar as discrete instead of continuous
colorcuts(numlist)	specify list of cuts for colorvar
colorlevels(#)	specify number of levels for colorvar
colorvarminmax	include minimum and maximum of <i>colorvar</i> in the list of cuts created by colorcuts() and colorlevels()
colorrule([<i>crule</i>] [%# [*#]])	specify rule for creating colors for levels of <i>colorvar</i>
colorstart(colorstyle)	specify starting color for colorrule()
colorend(colorstyle)	specify ending color for colorrule()
<pre>colorlist(colorstylelist)</pre>	specify list of colors for each level of colorvar
colorfillonly	specify that the color for items based on <i>colorvar</i> not affect the outline
<pre>colorformissing(colorstyle)</pre>	specify the color for the level of missing values
colorkeysrange	draw keys in legend as ranged bars
coloruseplegend	use the contour-line plot legend instead of the contour plot legend
crule	Description
hue	use equally spaced hues between colorstart() and colorend(); the default
chue	use equally spaced hues between colorstart() and colorend(); unlike hue, it uses $360 + \text{hue}$ of the colorend() if the hue of the colorend() is less than the hue of the colorstart()
phue	use the colors defined in pstyle p1-p15; for additional plots, colorrule(hue) is used
<u>int</u> ensity	use equally spaced intensities with colorend() as the base; colorstart() is ignored
<u>lin</u> ear	<pre>use equally spaced interpolations of the RGB values between colorstart() and colorend()</pre>

Options

colorvar(colorvar) specifies that the color of the markers, lines, bars, spikes, or dots in a plot be determined by the values of colorvar, which must be numeric. The range of values for colorvar will be divided into levels, formed by equally spaced values, and each level will be represented by a different color. The number of levels is determined by the major ticks on the z axis. Additionally, if colorvar contains missing values, these missing values will form a separate category and will be included in the graph in the color gray.

When colorvar() is specified with colordiscrete, colorcuts(), or colorlevels(), these options will determine the number of levels.

Furthermore, when colorvar() is specified with colorrule() or colorlist(), these options will determine whether levels are represented by different colors, hues, intensities, or interpolations of RGB values.

colordiscrete treats colorvar as a discrete variable.

colorcuts (numlist) and colorlevels (#) determine how many levels are created from colorvar and the values of those levels. These two options may not be combined. If neither option is specified, the values used for the major ticks on the z axis are used as cuts.

An alternative way of controlling the number and value of the levels is using the standard axis-label options available through the zlabel() option; see [G-3] axis_label_options. However, note that colorcuts() and colorlevels() generate the exact number of cuts or levels you specify, whereas zlabel() generates an approximation to the number of values specified. Even when colorcuts() or colorlevels() is specified, you can further control the appearance of z-axis labels using the zlabel() option.

colorcuts (numlist) specifies the breaks for the groups to be formed by colorvar. The values in *numlist* (n_1, n_2, \ldots, n_k) will be sorted, and the levels determined as follows: $(-\infty, n_1], (n_1, n_2], (n_2, n_3], \dots, (n_{k-1}, n_k], (n_k, \infty)$. Any values below the minimum for colorvar are ignored; if all values are below the minimum, the minimum value will be used as the cut.

When colordiscrete is specified with colorcuts (numlist), then the values in numlist will be the levels. Any values that are not included in these levels will be grouped with missing values and displayed in gray.

colorlevels (#) specifies the number of levels for colorvar. It creates #-1 equally spaced cuts between the minimum and maximum of *colorvar* as follows: n_1, n_2, \ldots, n_k , where k = # - 1. The levels are determined as $(-\infty, n_1], (n_1, n_2], (n_2, n_3], \dots, (n_{k-1}, n_k], (n_k, \infty)$.

When colordiscrete is specified with colorlevels (), then the levels will be n_1, n_2, \ldots, n_k . Any values that are not included in these levels will be grouped with missing values and displayed in gray. colordiscrete is rarely specified with colorlevels().

- colorvarminmax is a modifier of colorcuts() and colorlevels() and specifies that the minimum and maximum of colorvar be included in the list of cuts. The major ticks on the z axis will also be updated to include the minimum and maximum values.
- colorrule([crule] [%# [*#]]), colorstart(colorstyle), colorend(colorstyle), and colorlist(colorstylelist) determine the colors that are used for each level.
 - colorrule([crule] [%# [*#]]) specifies the rule used to set the colors for each level. crule may be hue, chue, phue, intensity, or linear. The default is colorrule (hue). crule can be modified with opacity (\('\#'\)) and intensity (\(*\#'\)). For example, colorrule(hue \('\40\)*2) means equally spaced hues will be used to represent each level of colorvar; *2 means the intensity of the colors will be darker, and %40 sets the opacity to 40%. See [G-4] colorstyle for more information on opacity and intensity.
 - colorstart(colorstyle) specifies the starting color for the rule. See [G-4] colorstyle.
 - colorend(colorstyle) specifies the ending color for the rule. See [G-4] colorstyle.
 - colorlist (colorstylelist) specifies a list of colorstyles for the levels. If RGB, CMYK, HSV, or intensity-adjusted (for example, red*.3) colorstyle is specified, it should be placed in quotes. Examples of valid colorlist() specifications include colorlist(red green magenta) and colorlist(red "55 132 22" ".3 .9 .3 hsv" blue).
- colorfillonly specifies that the color for dots, bars, and markers based on colorvar not affect the outline color. The outline color will be determined by the corresponding plot options, such as mlcolor() and mlstyle() for graph twoway scatter.

By default, colorvar(colorvar) specifies both the fill and outline color for the dots, bars, and markers.

colorformissing (colorstyle) specifies the color to be used for the level of missing values. See [G-4] colorstyle. By default, the color gray is used to represent missing values.

colorkeysrange draws keys in the legend as ranged bars, similar to a contour plot.

coloruseplegend specifies that keys for colorvar be placed in a contour-line plot legend (see plegend()), instead of the default contour plot legend (see clegend()). You must specify colordiscrete with coloruseplegend.

Remarks and examples

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Remarks are presented under the following headings:

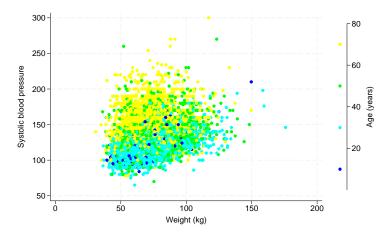
Introduction Controlling the number of levels Controlling the colors

Introduction

When creating twoway plots, we are interested in the relationship between the numeric variables yand x. At times, it can be useful to color code these plots based on values of another variable, which we call *colorvar*; this allows us to see how the relationship between y and x differs for each level of colorvar. colorvar_options allow us to use this color coding when creating bar graphs, scatterplots, line plots, dot plots, dropped-line plots, connected plots, spike plots, time-series line plots, and several range and paired-coordinate plots.

For example, below we use data from the Second National Health and Nutrition Examination Survey (NHANES II) (McDowell et al. 1981). We create a scatterplot to visualize how systolic blood pressure varies with weight, and we use different colored markers for different ages:

- . use https://www.stata-press.com/data/r18/nhanes21 (Second National Health and Nutrition Examination Survey)
- . scatter bpsystol weight, colorvar(age)



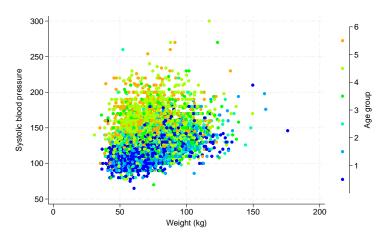
Stata automatically created four levels from the age variable and assigned a color to each level.

colorvar_options allow you to specify the cutpoints or the number of levels to be created for colorvar. Additionally, you have control over the colors used to represent each level. For example, you can specify a list of colors that different hues or intensities be used or simply modify the opacity and intensity of the colors used by default. In the following sections, we demonstrate how to control the number of levels and the colors used in the plots.

Controlling the number of levels

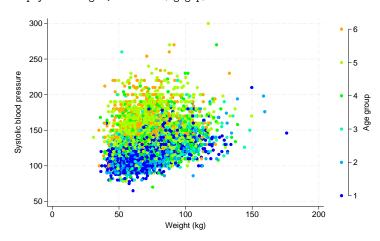
Let's modify our previous graph by using the categorical agegrp variable, instead of the continuous age variable:

. scatter bpsystol weight, colorvar(agegrp)



When you simply specify colorvar(), the range of values for colorvar will be divided into levels, formed by equally spaced values, and each level will be represented by a different color. Furthermore, the levels are determined from the major ticks on the z axis. In this particular graph, six levels were created, but the number of levels depends on the data and thus may vary. In our case, agegrp is a discrete variable, so we now add the colordiscrete option:

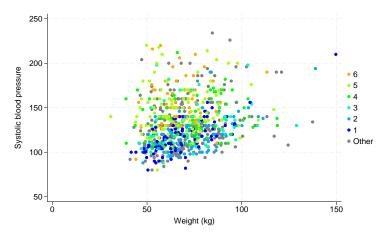
. scatter bpsystol weight, colorvar(agegrp) colordiscrete



We now see the markers lined up with the ticks in the legend. Each marker now represents one distinct value, rather than a level or group of values. The variable agegrp has six distinct values, so we get six different colors. If there were any observations with missing values for agegrp, they would show up as gray markers. Missing values of *colorvar* will form a separate level and will be included in the graph in the color gray. For example, below we replace some values of agegrp with missing values and re-create our graph using the contour-line plot legend instead of the default contour plot legend:

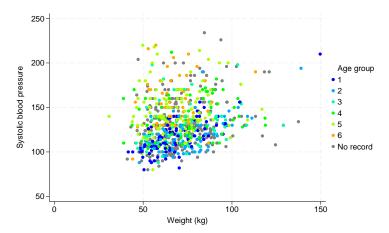
```
. replace agegrp = . in 1/300
(300 real changes made, 300 to missing)
```

- . scatter bpsystol weight in 1/800, colorvar(agegrp) colordiscrete
- > coloruseplegend



Here we see keys for each distinct value of age group and an "Other" category, which refers to the group of missing values. We can modify the contents of this legend using the plegend() option. Below, we reorder the keys, from the first to sixth age group. We also add the text "Age group", and we change the label for the missing group.

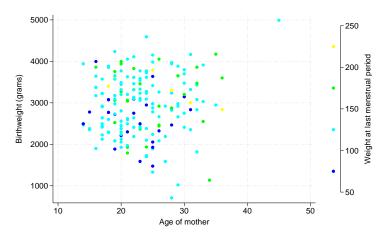
- . scatter bpsystol weight in 1/800, colorvar(agegrp) colordiscrete
- > coloruseplegend plegend(order(- "Age group" 6 5 4 3 2 1 7 "No record"))



As we saw above, specifying a discrete variable with colorvar() is straightforward. However, for continuous variables and categorical variables with an excessive number of levels, there is more flexibility in how the groups are formed.

For this example, we now load the dataset on infant birthweights described in Hosmer, Lemeshow, and Sturdivant (2013, 24). We are interested in how infant birthweights vary with the mother's age. We request different colored markers for each subset of the mother's weight:

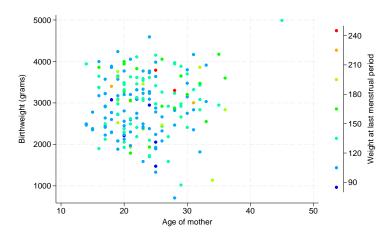
- . use https://www.stata-press.com/data/r18/lbw, clear (Hosmer & Lemeshow data)
- . scatter bwt age, colorvar(lwt)



We obtain four categories for the mothers's weight: $1 \text{wt} \le 100$, $100 < 1 \text{wt} \le 150$, $150 < 1 \text{wt} \le 200$, and 200 < 1 wt.

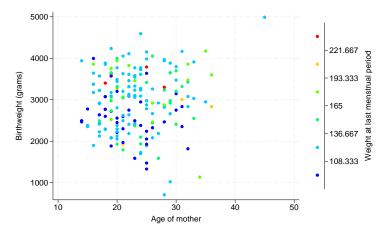
An easy way to modify the levels is to specify the cutpoints; below, we specify the cutpoints from 90 to 250, with increments of 30. Therefore, weights are grouped into the following categories: $1 \text{wt} \leq 90$, $90 < 1 \text{wt} \leq 120$, $120 < 1 \text{wt} \leq 150$, ..., 240 < 1 wt.

. scatter bwt age, colorvar(lwt) colorcuts(90(30)250)



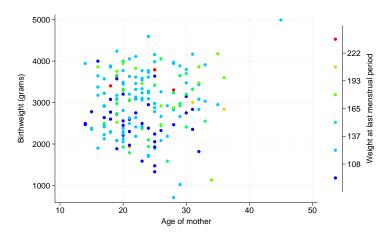
The other way we can control how the levels are formed is to specify the number of levels we want. For example, below we request six levels for lwt:

. scatter bwt age, colorvar(lwt) colorlevels(6)



lwt ranges from 80 to 250, and this range is split into 6 equally spaced groups. We get lwt \leq 108.33, $108.33 < lwt \leq 136.67$, $136.67 < lwt \leq 165$, ..., 221.67 < lwt. We can modify the labels on the axis with zlabel(). For example, the mother's weight is recorded as an integer, so we format the labels with zero decimal places:

. scatter bwt age, colorvar(lwt) colorlevels(6) zlabel(, format(%6.0f))



When zlabel() is specified with colorcuts() or colorlevels(), it simply affects the labels on the z axis. When neither of options colorcuts() or colorlevels() is specified, zlabel() also controls the number and value of levels for *colorvar*.

However, unlike colorcuts() and colorlevels(), zlabel() will not necessarily create the exact number of levels we request but rather an approximation to that number. For example, if you issue the command below, you will not get six levels:

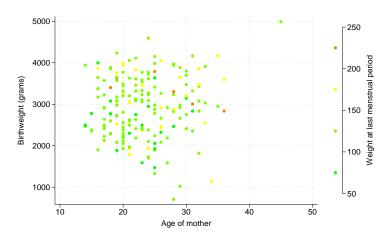
scatter bwt age, colorvar(lwt) zlabel(#6)

Controlling the colors

With colorvar(), we have control of the colors that are used. We can specify the color for each level, or we can have different levels represented by different hues, intensities, or interpolations of RGB values.

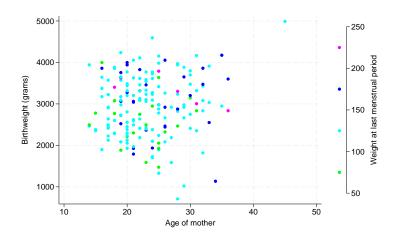
For example, when we created our first scatterplot above with levels defined by lwt, we saw blue, green, and yellow markers. By default, colorvar() uses equally spaced hues (colorrule(hue)) to represent the different levels. We can extend that to specify the starting and ending colors as follows:

. scatter bwt age, colorvar(lwt) colorstart(green) colorend(red)



Because the hue of green is 120 and the hue of red is 0, the hues of the levels are decreasing. So we see yellow but not blue and purple. If we instead want the hues of the levels to be increasing, we can use colorrule(chue):

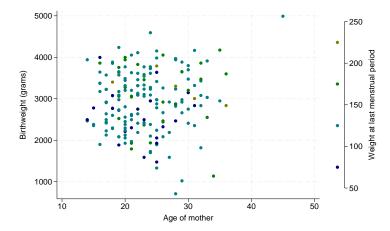
. scatter bwt age, colorvar(lwt) colorstart(green) colorend(red) colorrule(chue)



The hue of the ending color is less than the hue of the starting color, so the hue for the ending color was incremented by 360. So we get increasing hues from 120 to 360; we see blue and purple but not yellow.

We can also change the intensity and opacity of each color with colorrule(). For example, we can increase the intensity of the colors used by default as follows:

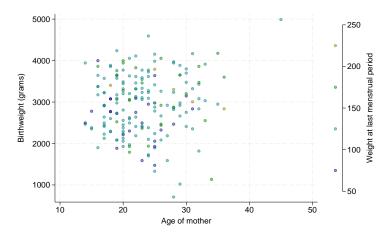
. scatter bwt age, colorvar(lwt) colorrule(*2)



Because we did not specify crule with colorrule(), the default rule hue was used.

We can also adjust the opacity of these darker markers; below, we set the opacity to 40%.

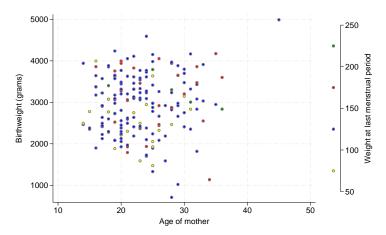
. scatter bwt age, colorvar(lwt) colorrule(%40 *2)



Note that colorvar() sets the color of both the fill and outline of the markers, dots, and bars of the graph. If you want to use these colors only for the fill and not the outline, you can use colorfillonly. You can then use the plot-specific options to modify the color of the outline.

For example, for scatterplots we can use the mlcolor() option to specify the color and opacity of the outline. Below, we use colorlist() to specify the color for each level and mlcolor(gray) for a gray outline:

- . scatter bwt age, colorvar(lwt) colorlist(yellow blue red green)
- > mlcolor(gray) colorfillonly



References

Hosmer, D. W., Jr., S. A. Lemeshow, and R. X. Sturdivant. 2013. *Applied Logistic Regression*. 3rd ed. Hoboken, NJ: Wiley.

McDowell, A., A. Engel, J. T. Massey, and K. Maurer. 1981. Plan and operation of the Second National Health and Nutrition Examination Survey, 1976–1980. Vital and Health Statistics 1(15): 1–144.

Also see

[G-3] axis_label_options — Options for specifying axis labels

[G-4] *colorstyle* — Choices for color

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