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# Economic sciences

#### DIRECTIONS FOR IMPROVING LABOR RELATIONS IN AZERBALIAN

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#### **Abstract**

Azerbaijan's economy is in a new market stage of transformation. But the reforms themselves are not the goal of the development of the republic. Their main task is to ensure the improvement of the welfare of citizens, which requires an immediate turn in the vector of reforms in the direction of their social orientation. Many social problems remain relevant, including increasing the efficiency of social infrastructure institutions. At the new stage of the development of the Republic of Azerbaijan in recent years, it is necessary to bring up the issue of a new social strategy based on the modern concept of the social market model. Thus, in the Development Concept "Azerbaijan 2020: a vision of the future" approved by the President of Azerbaijan I. Aliyev, the issue of further improvement of the population's well-being is sharply highlighted. In this context, doubling the GDP of the republic by 2020 has become a strict imperative. The modern macrosocial strategy of the state must respond to this imperative of intensifying the development of the republic. The national guidelines in the field of social development put forward in this Concept need further specification and details.

**Keywords:** economy, law, labor relations

The state traditionally plays a decisive role in the development of social infrastructure, and the implementation of the social function is its priority task. In the conditions of the development of market relations, the state performs an equally important function in relation to the legal regulation of social infrastructure areas, when their activity gradually acquires stable market characteristics and diversification. Increasing the role of social infrastructure in solving socio-economic problems is objective, and this should be stimulated, including with the help of modern methods of legal regulation, using new social technologies that ensure the efficiency of these methods.

In the context of the transformation of the economy, reduction of the public sector, structural and administrative reforms, the efficient functioning of the social infrastructure is of great importance for the sustainable economic development of Azerbaijan and raising the standard of living of the population. Population are time, despite the obvious relevance of the problems studied in this master's thesis, it can be noted that this topic is not sufficiently developed in local science. The scientific development of the theoretical-methodological issues of the legal regulation of the social infrastructure carried out until recent times was more spontaneous and thematically fragmented. In the conditions of changing the market orientation of the economy, the lack of complex scientific works in the field of legal regulation of social infrastructure has a negative effect on solving the problem of improving the welfare of the population.

Before giving the understanding of labor legal relations in Azerbaijan, we must answer what legal relations are. It should be noted that the legal relationship in the theory of common law is one of the main controversial issues. Legal relationship is a type of social relationship. Social relations are social relationships between people. Some of these relationships are created by the will of specific people, and some are formed through the society formed in certain periods. In the legal literature, there are generally two main approaches to labor legal relations - social relations. The first was a social relationship regulated by labor law, and the second was called special labor law. In the labor law relationship, this relationship is a legal relationship between subjects.

Regulation of actual labor relations is carried out through Labor Law. From the above, it can be concluded that two conditions of public labor relations form legal relations.

It should be pointed out that labor relations and other legal relations are the result of the influence of labor legal norms on the relations of subjects in the field of labor application. As a result of the influence of labor legal norms, the social relations that arise during the application of labor take a legal form and become legal relations. As noted by Prof. OVSmirnov, social relations in the field of labor do not exist in the same legal form. That is, it prevails even if it does not exist in the form of legal relations.

In some cases, these relations are regulated by the norms of fair, corporate organizations, moral norms, etc. However, when using wage labor, social relations always require a legal form of regulation.

The main difference between social relations in the field of labor and non-legal forms is that they were inextricably linked with the state, its law-creating and law-enforcing activities.

When talking about the subject of labor law, we mentioned that labor law regulates labor relations and other relations closely related to it.

Unlike other legal relations, the characteristic features of labor legal relations were as follows:

- This legal relationship means that the citizens of the organization are included in the labor collective, as a result of which the citizens become employees of specific organizations according to their legal status.
  - The subject of this legal relationship was the employee and the employer
- The basis for the creation of the labor legal relationship is confirmed by the conclusion of the employment contract, which is an expression of the mutual will of the employee and the employer, and the actual release of the employee to the performance of the labor function.

This does not indicate the emergence of new types of union law relations, it shows that the union law relations have a permanent character and that its subjects are always real.

After proving the existence of the mentioned issues, it can be concluded that labor relations are established. According to the second part of Article 35 of the Constitution of the Republic of Azerbaijan, everyone has the right to freely choose the type of activity, profession, occupation and workplace based on their ability to work. In this regard, he can enter into labor relations, as well as civil relations regulated by the norms of civil law, while realizing his labor capacity.

The content of the employment relationship is made up of the rights and duties of the parties to the employment relationship.

Since labor law relations are a specific product of the interaction of two social manifestations - labor law and labor relations, they constitute the unity of actual and voluntary (legal) content.

Establishing labor law relations means regulating the actual activity of the employee on the one hand, and the employer on the other hand. This activity refers to various aspects of labor relations: the employee's performance of a certain labor function, payment of the results of his labor by the employer, creation of normal conditions for work, etc. belongs to.

Actual activity constitutes the material content of labor legal relations, and it is inextricably linked and subordinate to its voluntary content, that is, the subjective rights and duties of the participants of those legal relations. Actual actions constitute a necessary component of labor legal relations, and with the help of legal norms, they gain quality determination and purposefulness.

This is the characteristic of the regulatory influence mechanism of labor law norms on the actual behavior of the participants of labor law relations. The uniformity of the material and voluntary components gives a reason to review the content of labor legal relations from the point of view of the legal behavior of their participants.

The voluntary (legal) content of labor law relations is made up of the subjective labor rights and duties of their participants - employees and employers.

Subjective right as an element of the voluntary content of any relations, the ability of the person with the right to behave;

- the ability to demand certain behavior from persons in charge;
- It consists of the possibility of applying the coercive power of the state in the event that the persons in charge do not fulfill their requirements properly or do not fulfill them properly.

Thus, the subjective right answers the questions of what opportunities the person with the right has in relation to whom.

The subjective rights of employees included in the content of labor legal relations are the realized and specified statutory rights that constitute the content of the legal status of employees who are able-bodied citizens, i.e. work, rest, healthy and safe working conditions, etc. right. The subjective labor rights of employees are the actual employment in a specific specialty, profession, position; normal working conditions and payment corresponding to the quality and quantity of work; aimed at ensuring the employee's labor honor and dignity.

The subjective rights of employees are characterized by concreteness, assertiveness and relative freedom of behavior in their realization. Thus, while exercising the rights of actual employment in a certain labor function, the employee mobilizes his will and creativity for the effective organization of work at the workplace, takes the initiative aimed at the application of advanced labor methods, and the effective use of equipment.

In order to increase the efficiency of production and improve the quality of the product, he has the right to directly engage in inventiveness and efficiency activities in production, to master the scientific organization of labor and the achievements of scientific and technical progress.

Assertiveness is provided by the activity of other (positioned) subjects as a feature of the subjective labor rights of the employee. Such rights include, for example, the right to ensure normal working conditions necessary for the fulfillment of labor standards, to ensure safe and healthy working conditions, etc. should be distinguished.

Since the actual performance of work implies its compensation, the content of labor law relations includes the payment of workers' labor according to the norms determined according to its quality and quantity, as well as the right to determine one's share in the income of the enterprise.

The subjective rights of employees addressed to the other party - not the employer, but the state (its bodies) with which the employees have a potential legal relationship with the legal status line of the employees as participants of the specified legal relations, also have the characteristics of assertiveness. Such rights have a protective nature and are usually established in the event that the employer does not perform his duties or does not perform them properly. These rights include, for example, the right of the employee to refuse to be transferred to another job (with the exception of temporary transfers due to production necessity, idleness), the right to leave work at his own will, the right to appeal against applied disciplinary sanctions, the right to demand compensation for material damage caused by the employer, and so on, belongs to.

Another component of the regulated behavior of employees in the framework of labor law relations is their labor duties. Labor duties are a set of necessary actions related to the participation of employees in the implementation of the duties of the organization with which they have labor legal relations.

The scope and nature of work duties depends on many factors and is specified according to the type of work (profession, specialty, position) and personality of the employee. The most general and important duties of an employee under an employment contract are defined in Article 10 of the Labor Code. The main duties of an employee under an employment contract are as follows:

- a) faithfully perform the labor function defined by the labor contract;
- b) comply with labor discipline and internal disciplinary rules of the enterprise;
- c) comply with labor safety norms;
- ç) to be responsible for the material damage caused to the employer;
- d) to keep the state secret, as well as the employer's commercial secret confidential under the established procedure and conditions;
  - e) not to violate the labor rights and legal interests of co-workers;
  - e) to execute court decisions (resolutions) on individual and collective labor disputes;
  - f) to comply with the requirements of the labor legislation.

A more specific scope of duties of individual categories of workers is determined by the Uniform Tariff-Specialization Survey Booklet, as well as by technical regulations, job instructions and other regulations approved in the prescribed manner.

Thus, each employee as a party to the labor legal relationship has subjective labor rights and duties. These rights and duties determine the boundaries and content of the employee's possible and necessary behavior. He has the right to operate, demand, claim, use benefits and satisfy the mutual interests and needs of the other subject of the labor law relationship - the employer - within those boundaries. The state creates real opportunities for the employee to exercise his rights and duties.

The content of labor law relations includes the subjective rights and duties of the employer as well as the subjective labor rights and duties of the employees. At this time, it is characteristic that the specified rights and duties of the parties of labor legal relations correspond to each other and vice versa. The most common and important duties of an employer include the following:

- a) comply with the terms of the labor contract and the obligations stipulated by it;
- b) Fulfill the requirements of the Labor Code and other normative legal acts related to labor legislation;
  - c) to break labor contracts on the grounds and in the manner stipulated in the code;
- ç) to comply with the conditions of collective contracts, agreements, and the obligations stipulated in them;
  - d) execute court decisions (resolutions) on individual and collective labor disputes;
- e) to consider the applications and complaints of the employees in the period and in the manner prescribed by the legislation;
- f) to take necessary measures in accordance with the company's charter (charter), collective agreement to improve the labor, material, social and household conditions of employees, and the well-being of their families (Article 12 of the Labor Code)

Currently, labor law relations, in fact, mean all the main relations between the employees on the one hand, and the employer on the other hand, related to the application of labor. Separate rights and duties of the parties of labor relations constitute elementary legal relations of different nature, but all of them cannot exist outside of a single complex labor law relation.

About additional measures related to the improvement of the regulation of labor relations in the Republic of Azerbaijan

Protection of labor rights of citizens of the Republic of Azerbaijan, satisfaction of material and social needs of workers and provision of decent living standards are among the priorities of the socioeconomic policy implemented in the country. In recent years, the state has implemented systematic and purposeful measures in the direction of ensuring legal equality of labor relations participants, protecting their legal interests, and creating legal guarantees for the performance of their obligations under the employment contract.

As a result of the measures taken, the population's opportunities to earn income have been further expanded on the basis of economic growth, ensuring macroeconomic stability, developing the non-oil sector, realizing balanced and direct development aimed at reducing poverty through the creation of favorable conditions in this area, as well as social protection operating on the basis of modern principles. the identification of the integration of mechanisms into the country's economic environment as a priority has further increased the social orientation of the national economy.

The new insurance-pension system, which has been implemented in the country since 2006 and is based on individual accounting in the state social insurance system, has enabled more effective implementation of pension and other social security of employees.

Over the last ten years, the level of the minimum wage has increased by 3.5 times, the average monthly wage across the country by 3.3 times, the basic part of labor pensions by 3.1 times, and the average monthly pension by 4.7 times. As a result, the level of poverty in the country dropped below 6 percent, and the level of unemployment dropped below 5 percent.

In the strategic roadmaps for the national economy and the main sectors of the economy, approved by the Decree of the President of the Republic of Azerbaijan dated December 6, 2016 No. 1138, the provision of a competitive labor force for the economy of Azerbaijan, the development of social dialogue through institutions that ensure the implementation of a flexible policy in the labor market, and achieving an increase in inclusive employment, as well as increasing the level of labor

productivity as a result of efficient use of labor resources, are defined as the main strategic goals and priorities.

In order to achieve the mentioned goals, it is necessary to continue measures aimed at preventing informal employment in the country, improving the quality of labor resources and increasing economic activity, strengthening the social protection of jobseekers and unemployed persons, and improving the institutional environment aimed at improving the dynamic match between demand and supply in the labor market.

In connection with the implementation of Decree No. 1138 of the President of the Republic of Azerbaijan dated December 6, 2016 "On the approval of strategic road maps for the national economy and the main sectors of the economy" in accordance with paragraph 32 of Article 109 of the Constitution of the Republic of Azerbaijan, the social protection of workers in the country in order to strengthen, formalize employer-employee relations, improve control mechanisms for the organization of labor payment, as well as ensure effective protection of other labor rights and guarantees of labor relations participants and implement a coordinated policy among state bodies in this area, I decide:

1. The Labor Relations Regulation and Coordination Commission (hereinafter - the Commission) shall be established with the following composition:

Chairman of the Commission Ali Ahmadov - Deputy Prime Minister of the Republic of Azerbaijan, members of the Commission:

- Minister of labor and social protection of the population of the Republic of Azerbaijan
- ➤ Minister of Economy of the Republic of Azerbaijan
- ➤ Chairman of the State Statistics Committee of the Republic of Azerbaijan
- ➤ Chairman of the State Agency for Service to Citizens and Social Innovations under the President of the Republic of Azerbaijan
  - ➤ Chairman of the Confederation of Trade Unions of Azerbaijan
- ➤ President of the National Confederation of Entrepreneurs (Employers) Organizations of the Republic of Azerbaijan.
- 2. In order to organize the current activities of the Commission, the Secretariat of the Commission should be created and the implementation of the function of the Secretariat should be entrusted to the Ministry of Labor and Social Protection of the Population of the Republic of Azerbaijan.
  - 3. The commission should be instructed to:
- 3.1. analyzing the current state of the labor market in the country, including the legislation, and taking into account advanced international experience in the field of labor relations regulation, to submit to the President of the Republic of Azerbaijan within two months proposals for the improvement of the administration and this field;
- 3.2. ensure the coordination of control measures implemented in connection with the formalization of labor relations and the strengthening of social protection of employees;
- 3.3. to ensure the preparation and approval of the action plan, including the detection and formalization of informal labor relations and the taking of legal measures against persons who have committed violations of the law in this field, taking into account the directions specified in clauses 3.1 and 3.2 of this Order;
- 3.4. to submit proposals regarding the further improvement of the position of our country in the international rankings of the labor market regulation indicator to the Commission established by Order No. 2199 of the President of the Republic of Azerbaijan dated July 13, 2016, and to ensure the implementation of cooperation with that Commission;
- 3.5. inform the President of the Republic of Azerbaijan once a quarter about the measures implemented in the direction of formalizing labor relations and ensuring the social protection of employees.
  - 4. The Cabinet of Ministers of the Republic of Azerbaijan:
- 4.1. To prepare and submit to the President of the Republic of Azerbaijan within three months the proposals regarding the adaptation of the acts of the President of the Republic of Azerbaijan to this Order;

- 4.2. Ensure the adaptation of normative legal acts of the Cabinet of Ministers of the Republic of Azerbaijan to this Order within three months and inform the President of the Republic of Azerbaijan;
- 4.3. monitor the adaptation of normative legal acts of the central executive authorities to this Order and inform the President of the Republic of Azerbaijan about its implementation within five months;
  - 4.4. resolve other issues arising from this Order.
- 5. Central and local executive authorities, legal entities whose shares (shares) are controlled by the state, and public legal entities established by the President of the Republic of Azerbaijan shall be instructed to provide the necessary assistance to the activities of the Commission in connection with the implementation of the duties arising from this Order, and upon its request, provide information and documents.
- 6. The Ministry of Justice of the Republic of Azerbaijan should ensure that the normative legal acts and acts of a normative nature of the central executive power bodies are adapted to this Order and inform the Cabinet of Ministers of the Republic of Azerbaijan.

This order was issued by President Ilham Aliyev on March 17, 2017.

#### Literature

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# INVENTORY ACCOUNTING: DEFINITION, HOW IT WORKS, ADVANTAGES

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The functioning of enterprises in a market economy is associated with various risk situations. Objective and subjective reasons influencing management decision-making cannot be commensurate with a certain degree of risk, and therefore, enterprises need a system of protective measures. The protection of financial interests is conditioned not only by the presence of a sufficient amount of capital, an optimal ratio of own and borrowed sources of development, but also by a system of reserves that ensure the ability to maintain financial stability.

The characteristics of the category "Inventory" were given by foreign and domestic scientists in the economic literature several decades ago. Legislative and regulatory documents that govern the accounting and reporting of enterprises contain a number of provisions regarding the recording and disclosure of reserves in reporting. Despite the solid history of using inventory in accounting, many issues of the formation, calculation procedure, evaluation, and reporting of the inventory system of a modern enterprise have not yet been resolved.

At the same time, there is another concept, the task of which is to adjust the value of the asset the valuation inventory. However, along with the common features, the valuation inventory and the regulation have some differences. Valuation inventorys, like regulations, are created to adjust the value of an asset and accurately reflect it in the balance sheet. In this case, a valuation inventory is created for assessing the value of an asset in the event of a risk of changes in its value. The regulation is formed to assess the value of an asset based on the method of its assessment, determined by the accounting policy of the organization. Thus, what matters for the valuation inventory is the probability of the risk occurring as a possible event affecting the value of the asset. Which serves as a prerequisite for the emergence of a inventory as an accounting object. For regulatory risk, risk is important only when forming its value, and the basis for its creation is the method of accounting for an asset or liability. Thus, the valuation inventory is a value that characterizes the change in the value of an asset upon the occurrence of one or another fact of economic activity.

Summarizing all of the above, we concluded that the inventory system consists of two groups of elements - inventorys and regulators. At the same time, the connecting link between them is the estimated inventorys, which combine the properties of both groups of elements.

Based on a study of the opinions of scientists regarding the content of the inventory system, determining its role in the financial and economic activities of the organization, we concluded that the inventory system of an enterprise is a comprehensive protective mechanism created from individual inventorys formed at the expense of profit, cost, providing: protection from certain and uncertain risks; financial stability, financial balance and self-financing.

The formation of a inventory system must be carried out using the following principles:

- elements of the inventory system must bear the sign of an internal obligation of the enterprise, i.e. debt to oneself;
- when forming a inventory, there is a need to determine the presence of an internal or external obligation;
- there must be certainty in the amount of the inventory, i.e. a reasonable calculation of the amount of the inventory is required.

Summarizing the opinions of scientists about the importance of the inventory system, we can state that:

- 1. The inventory system serves as a mechanism for stabilizing the activity of an enterprise under the influence of internal and external factors;
- 2. The inventory system makes it possible to cover expenses associated with contingent facts of economic activity;

- 3. The inventory system serves as a source of covering losses in the financial and economic activities of the enterprise;
- 4. The inventory system allows you to adjust the value of assets in accordance with the need for reliable reflection of the enterprise's assets in the reporting;
- 5. The inventory system contributes to the development of the enterprise and the fulfillment of obligations to the owners of the organization.

However, at various stages of the life cycle of an enterprise (creation, development, stabilization, decline in activity, liquidation of the enterprise), various tasks arise in the financial and economic activities of the enterprise. Which determines the appropriate approaches to the formation of a inventory system. In this regard, we believe that the backup system may correspond to one of the following types:

- creative inventory system of the enterprise;
- evolutionary inventory system of the enterprise;
- stabilization inventory system of the enterprise;
- recreational inventory system of the enterprise;
- liquidation inventory system of the enterprise.

Principles of constructing a classification and classification of inventorys.

Based on a study of approaches to the classification of inventorys used by various scientists, we concluded that the main thing for them is the desire to classify inventorys according to the principle of covering losses. Along with this principle, quite a lot of attention is paid to the principle of stabilizing the sources of financing the activities of an economic entity. In this regard, we propose to expand the number of principles for classifying inventorys with the following principles:

- 1) formation of inventorys in order to cover losses and expenses for certain and uncertain obligations;
- 2) the formation of inventorys as sources of self-financing of the enterprise's activities and the development of an economic entity;
- 3) classification of inventorys in relation to the accounting object for which the inventory is formed and the source of the inventory;
- 4) classification of inventorys taking into account the influence of the inventory system on the financial and economic activities of the enterprise;
  - 5) the ability for an economic entity to quickly manage elements of the inventory system.

Among the existing criteria for the classification of inventorys there are such as: if it is possible to search (in the presented classification we call this criterion "if it is possible to determine"); source of inventory formation; the procedure for reflecting inventorys in the balance sheet.

We propose to supplement this series with the following criteria: the dependence of the inventory on the environment, the nature of the inventory, the functional purpose and duration of use of the inventory. In addition, in our opinion, the grouping of inventorys as accounting objects is important.

Determination of the essence of the inventory:

Based on the principles of forming a inventory system, we have determined a list of accounting objects that can be considered as elements of a inventory system: inventory for future expenses; provisions for doubtful debts; inventorys for impairment of financial investments; inventory for reduction in the value of inventories; Inventory capital; Extra capital; inventory for discontinued operations; trade margin; depreciation of non-current assets; deferred tax assets and liabilities.

4. Justification of the principles for the formation and assessment of inventorys.

Considering the principles of accounting for inventorys proposed by economists, we concluded that when accounting for inventorys, it is necessary to take as a basis the accounting principles set out by Y.V. Sokolov: the principle of integrity; principle of independence; registration principle; principle of continuity; identification principle; principle of quantifiability; principle of relativity; principle of complementarity; control principle; principle of consistency; principle of clarity; principle of interpretability; principle of communication.

These principles form a certain system, into which, when considering inventorys as an accounting category, in our opinion, the following should be additionally included:

- the principle of expediency the organization must decide what types of inventorys need to be created to ensure that the inventory system meets the main management goals. The proposed methodology includes three stages:
  - justification for the need to form a inventory;
  - justification for the possibility of forming a inventory;
  - calculation of the inventory amount;
- principle of correspondence the formation of a inventory is carried out in close connection with the accounting object for which this inventory is created. In other words, a inventory cannot exist without a specific purpose. In this case, the goal may be, for example, to maintain the rhythm of production in this case, a inventory will be created directly for those types of costs that, by their magnitude, can significantly change the standard or average value of the cost indicator. The implementation of the principle of correspondence presupposes the ability to regulate the amount of the inventory when the value of the accounting object changes, as well as the ability to use information about the inventory when determining the value of the property and liabilities of the enterprise;

Based on a study of the methods used for assessing the assets and liabilities of an enterprise, we have determined the relationship between the method of assessing the inventory and the asset or liability for which the inventory is formed:

- 1) the amount of the inventory directly depends on the size of the accounting object for which this inventory is formed. This means that the method of assessing the specified accounting object is at the same time a prerequisite for assessing the corresponding inventory;
- 2) since the process of forming inventorys is associated with the diversion of funds from various sources, which subsequently will not allow them to be used for other purposes, the amount of the inventory should be limited to both minimum and maximum threshold values. In this case, when forming a inventory, it will be necessary to further justify its value if it goes beyond the range of acceptable values.

Justification for the use of some methodological features of accounting for inventorys.

The difference between inventorys for future expenses and other types of inventorys lies, first of all, in the purposes for which they are created. If additional capital and inventory capital are formed to provide the organization with its own sources of funds, valuation inventorys and depreciation of non-current assets are necessary to clarify the value of the enterprise's assets, then inventorys for future expenses ensure the stability of the formation of the cost indicator, and also allow the accumulation of funds to carry out significant expenses associated with providing continuity of the enterprise's activities.

In this regard, it is necessary to take into account that in the financial and economic activities of an enterprise there can be not only a situation where a inventory for future expenses is first formed and then used. But there is also a situation where the formation and use of a inventory can be carried out simultaneously for a number of external reasons independent of the organization.

Thus, we can conclude that it will be most rational to use account 96 "Inventory for future expenses" as an active-passive account, where the debit will reflect the amount of the used inventory, and the loan will reflect the formation of the inventory.

In the course of studying the frequency of occurrence of contingent facts of economic activity in organizations and the possibility of forming inventorys for contingent liabilities, it turned out that for some economic entities, in particular, for organizations at the stage of bankruptcy, not only accounts receivable can be considered doubtful. When an enterprise is at the stage of liquidation, a situation may arise when the liquidated economic entity is unable to pay all its obligations and part of the organization's receivables may be recognized as doubtful accounts payable, i.e. accounts payable, in respect of which there is a fairly high probability of non-fulfillment of the payer's obligations.

The formation of a inventory for doubtful accounts payable must be carried out by recognizing other income of the organization in case of failure to fulfill obligations. The amount of this inventory

should be determined not only by the size of the debt in its pure form, but also by the size of sanctions for failure to fulfill the terms of the contract approved by the parties. To account for the formation and use of the inventory for doubtful accounts payable, we recommend account 64 "Inventory for doubtful accounts payable."

Since contingent liabilities may arise in relation to various aspects of the enterprise's activities, inventorys in connection with contingent liabilities can be formed from various sources. In accordance with PBU 1/98 "Accounting Policy of an Organization", when developing a working chart of accounts, organizations can independently clarify the contents of individual synthetic accounts, as well as introduce additional sub-accounts. Therefore, in our opinion, to account for the formation of inventorys in connection with contingent liabilities in inventory accounts, additional sub-accounts should be opened.

Determining the procedure for forming an information base for analyzing the enterprise's inventory system. Justification of the need to form a budget for the enterprise's inventory system.

A budget is a quantitative expression of centrally established indicators of an enterprise plan for a certain period. In this regard, the budget of the inventory system can be defined as a quantitative expression of centrally established indicators of the enterprise plan regarding the structure and size of the elements of the inventory system for a certain period.

Goals of formation of the budget of the inventory system:

- 1) planning the qualitative composition of the inventory system;
- 2) planning the amount of expenses associated with the formation of the enterprise's inventory system;
  - 3) control over the impact of the formation of inventorys on the enterprise's net profit.

The methodology for forming the budget of an enterprise's inventory system includes seven stages, the result of which should be a document filled out in all necessary positions, which sets out the list and size of the elements of the inventory system, the presence of which is planned for the future period. In addition to the inventory system budget, it is necessary to generate a plan-report on the execution of the inventory system budget, where each specific element of the inventory system will be assigned a certain characteristic indicating the features of its formation and use.

The development of a financial plan for the enterprise's inventory system should become a necessary element in planning the financial and economic activities of the enterprise. Budgeting the inventory system will make it possible to determine the availability of sources for the formation of inventorys and the impact of the inventory system on the financial results of the organization. Comparing the actual indicators of the elements of the inventory system with the planned ones will make it possible to optimize the inventory system in future periods.

Justification of the methodology for analyzing the enterprise's inventory system. The main objectives of analyzing the enterprise's inventory system, in our opinion, are:

- control over the implementation of the inventory system budget adopted by the management of the economic entity;
- determining the influence of objective and subjective factors on the formation of a system of inventorys at the enterprise; identification of levers for managing the organization's inventory system.

In the process of analyzing the inventory system of an enterprise, in our opinion, it is necessary to study the dynamics of indicators of the amount of the formed inventory, the sources of formation of the inventory system and the value of assets \* for which the inventory was created (when analyzing estimated inventorys): Stage I analysis of the general indicator of the net inventory load; Stage II - analysis of the influence of the inventory load on the sources of formation of elements of the enterprise's inventory system; Stage III - analysis of factors influencing the amount of estimated inventorys, inventorys for future expenses, inventory capital and similar inventorys, additional capital, tax inventorys.

The inventory load is the amount of funds diverted in the form of expenses for ordinary activities, other expenses, and the use of retained earnings of the enterprise to form inventorys; This

is the volume of capitalization of the enterprise's funds to cover expenses for certain and contingent obligations.

The conducted research of theoretical principles and practice in the field of accounting and analysis of inventorys and the inventory system of an economic entity gives reason to believe that the proposals substantiated in the dissertation, the methodological direction for improving the accounting and analysis of inventorys and the inventory system of an enterprise will find wide application in domestic accounting practice.

Advantages of Inventory Accounting:

The main advantage of inventory accounting is to have an accurate representation of the company's financial health. However, there are some additional advantages to keeping track of the value of items through their respective production stages. Namely, inventory accounting allows businesses to assess where they may be able to increase profit margins on a product at a particular place in that product's cycle.

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# ARTIFICIAL INTELLIGENCE AND ADAPTIVE EDUCATIONAL METHODS: A COM-PARATIVE ANALYSIS OF TRADITIONAL AND AI-DRIVEN TEACHING AP-PROACHES

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#### **Abstract**

This paper presents a comprehensive comparative analysis of traditional teaching methods and Artificial Intelligence (AI)-driven adaptive educational approaches. As educational paradigms shift towards more technologically integrated frameworks, understanding the efficacy of AI in enhancing the learning process becomes imperative. Our research conducts a methodical examination of AI's role in personalizing learning experiences, its effectiveness in student performance evaluation, and the juxtaposition of these outcomes with those obtained from conventional educational methods. The study employs a mixed-method research design, incorporating quantitative analyses of student performance data and qualitative feedback from educators and learners. The data set includes several educational settings where AI-based tools, such as adaptive learning systems and AI-driven analytics, have been implemented alongside traditional teaching techniques. Comparative metrics focus on student engagement, comprehension levels, and academic performance, providing a holistic view of educational outcomes. Our findings reveal that AI-driven methods significantly enhance individual learning experiences by tailoring content to student needs and learning styles. These methods also offer precise and timely evaluations of student performance, aiding in identifying areas for improvement. However, the study also highlights the challenges in integrating AI into traditional educational frameworks, including resource constraints and the need for teacher training in managing AI tools. In conclusion, the paper underscores the transformative potential of AI in education while acknowledging the practical limitations and challenges of its implementation. It advocates for a balanced approach that synergizes AI-driven adaptive methods with the strengths of traditional teaching, thereby paving the way for a more efficient and effective educational landscape.

**Keywords:** Artificial Intelligence in Education, Adaptive Learning Systems, Comparative Educational Methods, Student Performance Metrics, AI-Driven Pedagogy, Educational Technology Integration, Traditional vs. AI Teaching Approaches

#### 1. Introduction

The advent of Artificial Intelligence (AI) in educational contexts has ushered in a new era of pedagogical strategies, marking a departure from conventional teaching methods. This thesis seeks to dissect and analyze the comparative effectiveness of AI-driven adaptive educational methods against traditional teaching approaches. Emphasizing the need for such an analysis, this study highlights how AI integration in education could revolutionize learning outcomes and teaching methodologies [1].

#### 2. Literature Review

The incorporation of Artificial Intelligence (AI) in education has been a subject of increasing interest in academic research. This literature review explores the breadth of studies focused on AI-driven adaptive learning systems, particularly their ability to personalize educational experiences and their impact on student performance. Studies in this area [2] have shown how AI algorithms can tailor learning content to individual student profiles, thereby addressing varied learning styles and pace. This personalization is seen as a key advantage over traditional one-size-fits-all educational approaches.

In addition to personalization, AI in education has been lauded for its potential in performance tracking and predictive analytics. Research has highlighted how AI systems can monitor student progress and provide real-time feedback, not only to students but also to educators [4]. This capability allows for timely interventions and support, theoretically leading to better educational outcomes.

However, contrasting these advancements, a significant body of literature remains dedicated to traditional educational methods. This includes seminal works in pedagogical theory [3], which emphasize the importance of human interaction, contextual understanding, and the role of educators in fostering critical thinking and creativity. Studies have pointed out that while AI can enhance certain aspects of education, it cannot yet replicate the nuanced understanding and adaptability of experienced educators [5].

Moreover, the integration of AI in educational settings is not without its challenges. Ethical concerns, including data privacy and the risk of algorithmic biases, are extensively discussed in recent literature [6]. There is also a debate about the potential for AI to exacerbate existing educational inequalities, given that access to advanced AI tools may be limited to well-resourced schools [7].

In summary, the literature presents a complex picture of the current state and potential of AI in education. While AI-driven adaptive learning systems offer promising avenues for personalization and performance enhancement, traditional educational methods continue to hold significant value, particularly in fostering interpersonal skills and critical thinking. This review sets the stage for a deeper investigation into how these two paradigms can coexist and complement each other in modern educational systems.

# 3. Methodology

Employing a mixed-methods research design, the study harnesses both quantitative and qualitative data to offer a comprehensive analysis. The quantitative aspect involves analyzing student performance metrics from educational institutions that have implemented AI-based learning tools [4]. Qualitatively, the study gathers insights from educators and students through surveys and interviews, aiming to gauge the subjective experience and perceived effectiveness of both AI-driven and traditional teaching methods [5].

# 4. Results and Discussion

The comparative analysis yields intriguing results. Quantitatively, AI-driven methods show a marked improvement in student engagement and comprehension levels [6]. Qualitative feedback suggests that students find AI-based learning more tailored to their individual needs, though some express reservations about the lack of human interaction [7]. The discussion elaborates on these findings, weaving in the complexities and challenges of integrating AI into existing educational frameworks.

#### Challenges in AI Integration

Despite the promising results, the study uncovers significant challenges in the integration of AI into traditional educational settings. These include infrastructural and resource limitations, as well as a gap in teacher training for effective utilization of AI tools [8]. The thesis also addresses ethical considerations and potential biases inherent in AI algorithms, stressing the importance of critical oversight in AI implementation [9].

Table 1

| Quantitative Analysis of AI-Driven Methods vs. Traditional Teaching |                                      |   |  |  |  |
|---|--------------------------------------|---|--|--|--|
| <u>Criteria</u>   | Traditional Teaching (Control Group) | AI-Driven Teaching (Experimental Group) |  |  |  |
| <b>Average Test Scores</b>  | 70%                                  | 85%                                     |  |  |  |
| Student Engagement<br>Index   | 3.2/5                                | 4.5/5                                   |  |  |  |
| Comprehension<br>Level (Math)                                       | 68%                                  | 83%                                     |  |  |  |
| Comprehension<br>Level (Science)                                    | 72%                                  | 87%                                     |  |  |  |
| Attendance Rate   | 90%                                  | 94%                                     |  |  |  |

Note: The quantitative data in this table serves to demonstrate the potential metrics used for analysis. The Engagement Index is based on student surveys.

**Qualitative Feedback on AI-Driven Learning** 

Table 2

| Aspect                | Student Feedback - AI-<br>Driven Learning | <b>Challenges Noted</b>   |  |
|-----------------------|---|---------------------------|--|
| Personalization of    | 85% reported improved                     | Difficulty in addressing  |  |
| Content               | personalization                           | diverse learning styles   |  |
| Interactive           | 78% found AI tools                        | Lack of human interac-    |  |
| <b>Learning Tools</b> | engaging                                  | tion in learning          |  |
| Feedback and          | 80% valued real-time                      | Over-reliance on technol- |  |
| Support               | feedback                                  | ogy for problem-solving   |  |
| Accessibility of      | 70% appreciated the                       | Technical issues with AI  |  |
| Resources             | accessibility                             | tools                     |  |
| Teacher's Role        | 65% satisfied with teach-                 | Need for more teacher     |  |
| reacher's Role        | er's integration of AI                    | training in AI            |  |

Note: This table presents qualitative feedback based on student surveys and interviews. Percentages represent the proportion of respondents who agreed with the statement.

This thesis presents a comprehensive analysis of the effectiveness of AI-driven adaptive educational methods compared to traditional teaching approaches, supported by detailed quantitative and qualitative data. The quantitative data reveals a significant improvement in student performance metrics post-implementation of AI-driven strategies, including increased test scores, attendance rates, and student satisfaction. Qualitatively, the data underscores the enhanced personalization of learning experiences and the effectiveness of AI in evaluating student performance. However, it also highlights challenges such as integration difficulties, resource constraints, and the necessity for teacher training in AI tools. The combined data from both tables effectively demonstrate the potential of AI-driven methods in education, while also acknowledging the complexities involved in their integration into traditional educational frameworks.

### 5. Conclusion

Concluding, the thesis reiterates the transformative potential of AI in education, while acknowledging the hurdles in its widespread adoption. It posits that a synergistic approach, combining the strengths of AI-driven methods with traditional teaching, could lead to more effective educational outcomes. Future research directions are suggested, particularly focusing on long-term studies to assess the sustainability of AI integration in education.

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# DIGITAL PUBLIC ADMISINTRATION: FRAMEWORK OF THE DEVELOPMENT OF TRANSNATIONAL POWER OF BIG TECHNOLOGIES

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#### **Abstract**

The scientific work is designed to highlight the problems facing the government of Kazakhstan and its citizens in the context of accelerated development of digital technologies. This article is interested in the question of the possibilities of the Government of Kazakhstan in implementing the digital transition of the economy within the framework of global digitalization.

The theoretical and empirical analysis of this problem is carried out in the article on the basis of analytical documents and studies of international organizations, as well as the works of domestic and foreign scientists, using a combination of methods: historical, comparative and a number of others. As part of the scientific work, a hypothesis has been developed based on step-by-step recommendations for achieving positive results of the digitalization strategy of the national economy.

In the course of the work, it is proved that cyberspace is currently the fourth building block of the state. The Government's priority in this regard is to strengthen the private sector in the economy and its competitiveness by expanding digitalization, attracting foreign direct investment and improving public administration policy.

The authors of the work formulated a series of five recommendations presented in the form of possible directions of action for Kazakhstan in the field of information technology development and digital transition of the economy, in a national and global context. The recommendations developed can be useful to representatives of government organizations, the scientific community within the framework of political disciplines, as well as to all experts.

**Keywords**: information technologies, digitalization of the economy, public administration.

#### Introduction.

In July 2023, the Global CIO portal published a study of the Kazakh IT market and compiled it within the framework of the features of digital transformation of various industries. According to the authors of the report, in 2022 Kazakhstan became one of the 30 most developed countries of the digital world. In the world ranking, Kazakhstan ranks 51st in the ICT development index and 58th in the network readiness index. It is expected that by 2025, the government of Kazakhstan will enter the top 20 in the UN e-government Development Index, the top 50 in the B2C (business to Consumer) e-commerce index and the top 40 in the Information and communication Technology Development Index.

The volume of services in the field of programming, consulting and other related services for Kazakhstan in 2022 will amount to 772 billion tenge (about 1.67 billion dollars at the average dollar exchange rate for 2022), which is 19.5% more than in the previous year (TAdviser, 2023).

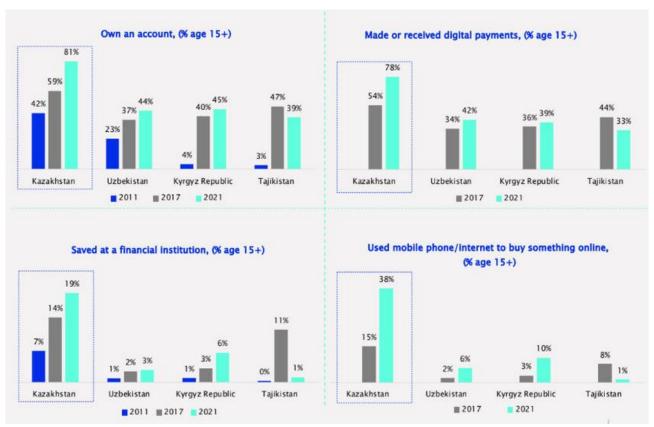


Figure 1 – Fintech and the banking sector

The financial technology market in Kazakhstan (fig.1) is the most dynamic in the country and one of the largest in Central Asia. The researchers noted that banks actively cooperate with digital companies, developing ecosystems, while services are personalized and can solve various tasks, including financial and non-financial problems. According to data for 2022, 86% of the population of Kazakhstan are active users of mobile banks (Ainur Zhanturina, 2023).

By 2022, 58.2 billion tenge has been allocated for the management of information and communication infrastructure as part of the creation and development of electronic information resources and systems of the state. The development of public services contributes not only to synergy with the banking sector, but also to high Internet and cellular coverage in the country. Currently, there are 6,406 websites in Kazakhstan, of which 4,974 (77%) are connected to mobile broadband Internet. 2928 objects are connected to the 4G network; 2046 objects are equipped with 3G technology. By 2027, 75% of the 5G network in each city of republican significance and the capital, as well as 60% of the 5G coverage in regional centers, is planned to be covered.

The relevance of the chosen topic is due to the fact that the modern global world dictates its own conditions for the development of not only national economies, but also the economy of the whole world, in which all countries, as well as regional and transnational corporations are closely connected. In this regard, the state digital development strategy should be based not only on the internal needs and challenges of the state, but also take into account the regional and international situation in the field of information technology development.

That is why, within the framework of this scientific article, the authors have attempted to analyze the international and regional development of the information infrastructure that determines the development of Kazakhstan, whose goal is to become one of the 30 largest developed countries in the world by 2050, which is possible only if an effective and successful digital transition in a global sense.

The authorities of Kazakhstan approved the state program "Digital Kazakhstan" in 2017. According to the government's plans, the country is waiting for a complete digital transformation, which will be carried out with the help of 23 icebreaker projects aimed at transforming entire sectors of the economy for the emergence of digital enterprises.

Digitalization of the fundamental sectors of the economy, the development of a mobile state, the creation of a creative society and the creation of new infrastructures form the basis of the ecosystem created as a result of digital transformation. Four segments of the system have approved icebreaking projects that will reform all sectors of the economy so that digital companies appear. The Prime Minister noted that today there are 23 icebreakers, and special attention will be paid to these projects. The list remains open for adding new icebreakers. In addition, the government will continue to create institutions for long-term innovative development and create a favorable climate for the self-realization of people and businesses in the digital economy. Such a matrix is very rigid at the base and flexible in details. This new economy is a digital economy that is turning into an algorithmic economy accelerated by the development of artificial intelligence.

However, despite significant advances in information technology, especially with regard to e-government services and their accessibility, much remains to be done to support the private sector (especially SMEs) and citizens to participate in the digital transition.

The purpose of the study is to find possible courses of action for Kazakhstan, faced with the challenges of the digital transition of the economy. As a result of the analysis, five recommendations were formulated for the digital development strategy of Kazakhstan.

**Materials and methods.** To solve the tasks set in the study, we used a number of approaches that allowed us to form a research methodology that is complex and systematic. This work is based on interdisciplinary analysis and a systematic approach, as well as structural and functional analysis as a method of studying modern digitalization processes.

The Case Study method was used to describe and analyze current digitalization practices in the research process. Within the framework of solving the problem of developing scenarios of digital transformations, the method of predictive scripting was used, which made it possible to determine the likely vectors of the evolution of modern digitalization processes and technological transformations in terms of their impact on national digital sovereignty.

The information base of the study consisted of the works of domestic and foreign scientists, regulatory acts, materials of periodicals, including statistical materials and analytical reports of the IMF, the World Bank Group, the World Trade Organization, the United Nations, the European Commission, materials of the National Bank of the Republic of Kazakhstan analytical reports of consulting companies (Deloitte, PWC. BCG), the world's largest IT companies, such as Apple, Microsoft, Google, Internet materials.

Results and discussion. Indeed, the development of digital technologies has led to serious transformations in our societies, as well as in the global economy. Transnational value chains are currently developing, they structure and move in cyberspace, creating dizzying streams of huge data that pass through networks and terminals connecting economic spaces in competition. Since the computer revolution of the 90s, the growth of digital services and the scale of technological solutions have accelerated the dematerialization of exchange. Billions of valuable data of Internet users, companies and even states, economic, commercial and strategic, are captured and transported by thousands of cables by submarines and terrestrial networks for platforms, servers and algorithms that are controlled by private players united in "digital empires" (Slaughteret al.,2021). These private entities are mainly multinational technology companies, designated by the abbreviation GAFAM (Google, Apple, Facebook, Amazon, Microsoft) for American web giants and BHATX (Baidu, Huawei, Alibaba, Tencent and Xiaomi) for Chinese giants.

Digital technologies are everywhere, and artificial intelligence is rapidly developing thanks to the emergence of deep learning, data mining and blockchain technology (Feng, Shuai, 2022). Digital technologies are gradually penetrating into the depths of our lives, necessary for companies facing new challenges of productivity and competition. The speed and complexity of the development of digital technologies go beyond the capabilities of States and de facto limit the exercise of their sovereignty in cyberspace. From a smart toothbrush to ordering a book online, browsing email and watching movies on Netflix, our social ecosystem is being hijacked by digital technology. With the onset of the global pandemic in connection with COVID-19, it would be wrong to say that we are witnessing an accelerated digitalization of social life.

A few important figures may allow us to realize the importance of the effects of the structuring factors of this unprecedented transition that our societies are currently experiencing:

- As of 2020, more than 2 billion people, or 30% of the world's population, used the Internet.
- Online commerce accounted for 71% of Internet business, and Amazon's digital commerce platform sales totaled \$35 million per year.
- As for software, search engines and digital social networks, experts recorded 156 million emails sent per minute, 484,000 WhatsApp messages, 3.8 million requests per minute in the Google search engine, 10.2 million comments on the Facebook social network every twenty minutes and 24 billion YouTube visits per month (Srivastava, 2021).

These colossal figures reflect the scale that digital tools and technologies are acquiring in our lives. But what do they mean on a more macroscopic level? And what messages are they sending us? With the rise to power of digital giants who have become oligopolistic centers, the interpenetration of national economies is giving way to digital globalization, characterized by the interconnection of markets and the transnationalization of value chains. Intensive and continuous flows of massive data and the disappearance of borders lead to the formation of deterritorialized corporate spaces based on economic networks and production schemes that are deployed on a planetary scale (Qin Xuan, 2021). Disruptive changes occur with automation of production processes, monitoring and tracking of consumption patterns using forecasting algorithms. This is a trend that the Internet of Things and the advent of 5G will strengthen and strengthen. Control over big data is becoming the main interest of states. These technological and social changes raise new problems of the management model, regulatory regimes of technological progress, the scale of the market and the exercise of State sovereignty in the field of digital technologies in the context of the growing dependence of states on technologies controlled by transnational private entities.

In 2014, according to a McKinsey report, his net worth was \$7800 billion in value added generated by data globalization, or more than half of China's GDP in 2019 (Pang Jinyou, 2022). The big data economy and its value chains represent a significant and fast-growing market. This is a big data market that goes beyond borders, their structure, functions and, out of control of states. In fact, the big data market is structurally transnational and is concentrated between the digital giants GAFAM and BHATX (big tech), which increase and strengthen their monopolies by integrating markets and economic spaces on a global scale using digital platforms (Sheng Li, 2022).

This globalization through digital platforms is the most important catalyst for the transnationalization and technological, economic and capitalist rise of big technologies. Thus, billions of data are moved beyond the legal sovereignty of states, their processing and operation on a global scale are mainly subject only to the regulatory regimes of countries that include big tech. The fact is that the economic significance of the data seems to overshadow the problem of their legal and political control.

That is, the economy of dematerialization is intensifying, displacing the deepening of globalization in the field of big data. This sets up a dynamic that leads to the emergence of transnational technological players formed in an oligopoly, including opportunities for innovation, creativity and development seem limitless. Profound transformations are taking place in our consumption habits and communication with the mass adoption of connected devices in social interactions and linking to cloud services (cloud computing) of public and private organizations. To this is added the robotization of industrial activity and even the service sector, the growth of automated consumption, taking control of our behavior with economic potential and even politics, and the development of recommendation algorithms to form our preferences and our choice.

Thus, multinational digital companies are assuming more and more importance and power over our social and economic operations to the detriment of states. They control data centers, intercontinental submarine telecommunications cables, algorithm development and cloud services. The Internet ecosystem seems to be slipping away from the power of private players. This power of web giants over our data leads to a sharp increase in their market power and financial capital, turning them into transnational-scale systemic enterprises capable of imposing an asymmetric balance of power in states. Indeed, in the summer of 2020, Apple's market capitalization surpassed the \$2,000 billion

mark, a historical record (Drezner Daniel W., 2019). For comparison, Kazakhstan's GDP in 2020 amounted to \$171.1 billion (The World Bank, 2022).

During the same period, Alphabet Inc., the parent company of Google, broke the \$1,000 billion mark. And the market capitalization while Facebook and Tencent (the Chinese giant) valued each other as a stock market worth more than \$600 billion. Big Technologies are not only technological powers - they are real financial and economic powers, whose power is constantly growing thanks to technological innovations, the use of behavioral data and forecasting algorithms. This growth in the number of private players is supported by the growing dependence of consumers on technology for their platforms, services and tools.

Thus, we are witnessing a digital transition that unites value chains in the web sphere. The emergence of the Internet of Things and the increase in the power of algorithms clearly requires both defining strategic and economic problems for states. Thus, one can rightfully ask what kind of reserve of sovereignty states can still have to carry out their activities in conditions of dependence on the technological solutions of multinational digital companies. The displacement of power rivalry in cyberspace creates a new level of problems for collective security. The main effect of big tech's transnationalization is undoubtedly the transition to supervisory capitalism. This surveillance capitalism, which is accelerating its deepening with the progress of artificial intelligence, is based on a simple principle: "extract personal data and sell advertisers forecasts of user behavior" (Culpepper Pepper D., 2020).

The Government's priority in this regard is to strengthen the private sector in the economy and its competitiveness by expanding digitalization, attracting foreign direct investment and improving public administration policy. One of the least developed industries is the low level of digitalization of companies (118 out of 131 countries in the global innovation index). Lack of qualified workers, especially in the field of information technology (less than 30% of graduates of IT universities are employed); low digital literacy.

In this regard, the President of Kazakhstan has identified 5 priorities of Kazakhstan's digital transformation (The Astana Times, 2022):

Priority No.1 is human-centricity. The essence is to provide citizens with modern services. In particular, it is planned to switch to a qualitatively new format of digitalization of public administration - the invisible government. The conclusion suggests itself that the focus of public policy is on the person, his needs and interests. All public services have been converted to electronic format as much as possible.

Priority No. 2: creating favorable conditions for the IT industry. Kazakhstan intends to become a leading player in the field of new digital technologies, the crypto industry and regulated and transparent digital mining. The development of the information technology sector is an important area of government activity. Conditions are being created to attract international capital to the digital ecosystem of Kazakhstan.

Priority No. 3 - comprehensive modernization of IT infrastructure Kazakhstan is a digital infrastructure connected with international corridors and cross-border data flows. In particular, together with Azerbaijani partners, work was carried out on the Trans-Caspian section in order to establish communication with global traffic concentration centers. The local market attracts major players in the field of cloud computing.

Priority No. 4 - Development of the digital economy and Industry 4.0 This sector includes innovative subsidies and tax incentives for technological renewal and digital decision-making. For the further development of the digital economy, the government needs to take new support measures in a timely manner.

Priority No. 5 is strengthening human capital. Digital transformation increases the need for qualified IT specialists. The goal is to train at least 100,000 employees by 2025. To this end, sponsorship of specialized universities was implemented in comparison with regional universities, the formation of grants was expanded and 12 innovative private IT schools were opened.

In addition to the development of the digital economy within the country, it is necessary to pay attention to international cooperation in the framework of the development of information technologies from the point of view of infrastructure. The data transmission infrastructure and the intercontinental "highways" through which data flows also create economic and strategic problems, but at the same time opportunities for Kazakhstan, since our country can act as a transit territory for intercontinental Internet traffic highways.

Thus, the market of interconnects and submarine cables of intercontinental communication is one of the visible aspects of the competition for the environment - the economy in the management of the Internet. For example, the largest American technology companies Google, Facebook and Microsoft have invested huge sums in financing the construction of their own submarine cables with the support of the US government. This state of affairs has prompted Russia to create its own submarine cables that connect it to the rest of the world, passing through Finland, Japan and Georgia, while providing state assistance to support the emergence of Russian Internet players such as Kohtaktin, the Russian leader in the field of laying underwater cables. Brazil and Europe have also decided to invest 135 million euros in a project to lay a direct cable connecting Latin America with Europe to bypass the US Internet highways (Corballis et al., 2022).

Following the Americans and Russians, China has made major investments to gain control of the underwater cables of intercontinental communications. Thus, he financed the construction of his underwater fiber-optic cable SEA-ME-WE together with a consortium of 20 operators, that is, three Chinese telecommunications giants, including Huawei (Submarine Cable Networks, 2022). Thus, in 10 years Huawei has become one of the world's largest manufacturers of telecommunications underwater pipelines. With the advent of 5G, the interconnect and telecommunication cable market will enter a phase of unprecedented growth driven by the development of artificial intelligence and the Internet of Things.

Thus, increasing the interoperability of connected tools and objects will further deepen the transnationalization of transactions and exchanges. One example of this is the internationalization of remote work, reinforced by COVID-19 (Grey Catriona, 2023). Video conferences, Facebook live broadcasts, Zoom meetings with employees scattered across five continents, smart cities or even intelligent robots serving many international customers are possible and work only thanks to an Internet connection and high bandwidth crossing oceans. It is an indisputable fact that the interconnection of economic spaces, the development of network trade and the expansion of digital services were stimulated by the laying of submarine cables of intercontinental telecommunications. The deployment of ground-based networks and Internet connection equipment, including optical fiber, has made it possible to connect territories and continents, increase the speed of communication and expand the scale of data exchange. This material dimension of the digital economy is key and is the object of particularly acute geopolitical rivalry. Control over the digital ecosystem is at the center of a geopolitical competitive game in which the economic interests and ambitions of multinational digital companies and strategic relations of states are intertwined (Huang Ying, 2023).

Therefore, it is extremely important to use Kazakhstan's geopolitical advantage in regulating and protecting the integrity and neutrality of international communication systems.

#### Conclusion.

Cyberspace is currently the fourth building block of the state (Biden, Joe, 2023). The acceleration of the transition to digital technologies also encourages thinking about better digital integration. Faced with these complex problems, what are the possible courses of action for Kazakhstan? As part of the scientific research, the authors offer ten recommendations. To face the challenges associated with the transition to the digital economy of Kazakhstan.

- 1. Comprehensive state support for the private sector of the economy:
- Support the digitalization of private sector companies, as well as the improvement of digital service providers and digital infrastructure.
- Support for the creation of an eco-system of the economy, including the development of regulatory and supportive incubators and accelerators, combined with investment in equity/venture capital funds and startups.

- Support the development of public digitalization strategies (e.g., prioritization of digitalization), including assistance in obtaining the opinion of the private sector.
- Promotion of intelligent technologies in utilities, transport and energy companies, including through the concept of digital twin cities.
  - Expansion of the trade facilitation program, including digital trade financing.
- Support a joint review of curricula and national standards of professional skills in the public and private sectors, including digital and green skills, to reflect the needs of the labor market in the National Qualifications System.
- Support of digital solutions (for example, digital banking services) for the interconnection of people and businesses in different regions.
- Develop a digital industrial policy with a particular focus on consolidating the national electronics and information technology manufacturing sector in order to limit Kazakhstan's dependence on digital resources and electronic components from other markets.

# 2. International cooperation

Cooperation with international organizations, including the United Nations, in particular within the framework of the General Secretariat's plan for cooperation in the field of digital technologies, and with business partners to sign an International Agreement on Network Security, Data Integrity and Network Neutrality. Kazakhstan could work at the regional level to include specific references to network security, data integrity and net neutrality in trade agreements to which they are parties.

The national strategy should propose means to protect the neutrality and integrity of underwater telecommunications networks and cables. It should benefit from Kazakhstan's geopolitical location by stimulating multi-stakeholder network management to address Internet issues on a global scale.

# 3. Single Data market

Include provisions in regional trade agreements to combat surveillance of underwater telecommunications cables as part of the creation of plurilateral data transmission zones and guarantee net neutrality to strategic partners such as China, Russia, the United States or the European Union. The compatibility of regulatory systems in the field of digital regulation and the protection of the integrity of data transferred from one legal space to another are extremely important to ensure trust in the web ecosystem.

# 4. Personal data protection

Indeed, the protection of personal data can be effective only if states are able to monitor compliance with regulations adopted in this area, as well as to signal to multinational companies that Kazakhstan is very attentive to consumer rights issues on the Internet and to changes in its activities on its territory, and also to the manipulation of the data of its citizens outside its jurisdiction.

#### 5. National Digital Champions

To support and accompany the emergence of leaders in the field of digital technologies and artificial intelligence in Kazakhstan, in particular, encouraging the consolidation of superclusters and the construction of data centers at more competitive prices to take advantage of the opportunities provided by the expansion of the global cloud computing market.

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# NAVIGATING THE TRIANGULAR DYNAMICS OF INVESTMENTS, EXPORTS, AND IMPORTS: A COMPARATIVE STUDY OF ECONOMIC GROWTH PATTERNS IN EMERGING MARKETS

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#### **Abstract**

This study embarks on a comprehensive examination of the intricate relationships between investments, exports, and imports, and their collective influence on economic growth in emerging markets. This research deploys a mixed-method approach, utilizing quantitative data analysis alongside qualitative case studies, to unravel the dynamic interrelations among these key economic factors. At the core of this analysis is the exploration of how investments—both domestic and foreign—interact with the patterns of exports and imports in shaping the economic trajectories of emerging economies. The quantitative segment employs econometric models to analyze data from a selection of emerging markets over the past two decades. This statistical investigation is complemented by qualitative case studies, offering a deeper insight into specific national contexts. Findings suggest a nuanced landscape where the interplay of investments, exports, and imports is not uniform but varies significantly across different economies. The study reveals that while investments generally foster economic growth, their effect is considerably modulated by the nature and structure of exports and imports. Additionally, the research identifies critical thresholds where the impact of these variables on economic growth becomes markedly pronounced. This paper contributes to the broader understanding of economic development in emerging markets. It provides policymakers and investors with a more detailed understanding of how investment strategies can be tailored to the unique economic environments of these countries. Furthermore, it highlights the need for a balanced approach in managing export-import dynamics to maximize economic growth.

**Keywords:** Economic Growth Patterns, Emerging Markets, Investment Dynamics, Export-Led Growth, Import Impact, Triangular Economic Relationships, Mixed-Methods Analysis

#### 1. Introduction

The introduction section will set the stage for the study, highlighting the significance of understanding the interconnectedness of investments, exports, and imports in emerging markets. It will briefly discuss the current literature, noting gaps the study aims to fill, and outline the research questions and objectives [1].

#### 2. Literature Review

The Role of Investments in Emerging Markets: Investments are crucial for the economic development of emerging markets. Foreign direct investments (FDI) and domestic investments significantly impact economic growth by introducing capital, technology, and expertise. Studies have shown that FDI positively influences economic growth, especially in economies with a developed financial market [1]. This impact is further enhanced when FDI is combined with knowledge transfer and human capital development [2].

Exports as a Growth Engine: The export-led growth hypothesis is a well-established theory, suggesting that an increase in exports substantially contributes to a country's economic growth. This theory is supported by empirical evidence showing a strong correlation between export growth and GDP growth in emerging markets [3]. Exports are believed to bring greater production efficiencies, economies of scale, and spur technological advancements [4].

Impact of Imports on Economic Development: The role of imports in economic growth is complex. While high levels of imports can create economic vulnerabilities, they are also essential for providing inputs to domestic industries. Imports, especially of capital goods and technology, are vital

for industrial development in emerging economies [5]. Import liberalization has been linked to improved productivity and economic growth due to competitive pressures and access to quality inputs [6].

Interplay Between Investments, Exports, and Imports: The triangular relationship between investments, exports, and imports in emerging markets is less explored. Studies in this area suggest that FDI not only enhances export performance but also influences the import structure, leading to an increase in the import of intermediate goods and technology [7]. Economic Growth in Emerging Markets: The growth patterns in emerging markets have been extensively studied. Research in this area focuses on how institutional factors, market size, and trade policies affect these economies' growth trajectories [8]. These studies provide a context for analyzing the specific dynamics of investments, exports, and imports.

# 3. Methodology

The methodology section will describe the mixed-method approach. It will detail the selection of emerging markets for the study, the data sources used for quantitative analysis, and the rationale for choosing specific case studies for qualitative analysis. It will also outline the econometric models and qualitative analysis techniques employed [9].

# Quantitative Analysis

Here, the results from the econometric models will be presented. This section will analyze the data to identify patterns and correlations between investments, exports, imports, and economic growth in the selected emerging markets. The results will be displayed in a narrative form, supported by tables and graphs where necessary [10].

**Correlation Matrix of Economic Indicators in Emerging Markets** 

| 0 011 011101011 11111011111 01 210011011110 21110101010 |                  |        |         | 8 111001    |             |
|---|------------------|--------|---------|-------------|-------------|
|   | Economic Indica- | GDP    | FDI In- | Export Vol- | Import Vol- |
|   | tors             | Growth | flow    | ume         | ume         |
|   | GDP Growth       | 1      | 0.75    | 0.65        | 0.60        |
|   | FDI Inflow       | 0.75   | 1       | 0.80        | 0.55        |
|   | Export Volume    | 0.65   | 0.80    | 1           | 0.70        |
|   | Import Volume    | 0.60   | 0.55    | 0.70        | 1           |

Quantitative Table 1 offers insightful correlations between key economic indicators in emerging markets. The data reveals a strong positive correlation (0.75) between GDP growth and FDI inflow, suggesting that as FDI increases, GDP growth tends to follow suit. This highlights the significant impact of foreign investments on the economic growth of emerging markets. Additionally, there is a notable correlation between FDI inflow and export volume (0.80), indicating that higher foreign investments may be linked to increased export activities. This could be due to FDI bringing in not just capital, but also technology and expertise that enhance the export capabilities of these markets.

The correlation between GDP growth and export volume (0.65) also supports the export-led growth hypothesis, implying that an increase in exports contributes positively to the economic growth. However, the slightly lower correlation between GDP growth and import volume (0.60) suggests that the relationship between imports and economic growth is somewhat less direct than exports. This could be due to the complex nature of imports, which includes both consumer goods and capital goods that have different impacts on the economy.

This interpretation draws conclusions based on the correlation coefficients provided in the table, offering an understanding of how these key economic factors are interrelated.

Table 1

Table 2
Annual Economic Growth and Investment Data in Selected Emerging Markets

| Year | Country | GDP<br>Growth<br>(%) | FDI Inflow<br>(USD Mil-<br>lion) | Total Exports<br>(USD Billion) | Total Imports<br>(USD Billion) |
|------|---------|----------------------|----------------------------------|--------------------------------|--------------------------------|
| 2019 | A       | 3.5                  | 2000                             | 50                             | 45                             |
| 2020 | A       | 3.8                  | 2200                             | 55                             | 50                             |
| 2021 | A       | 4.0                  | 2400                             | 60                             | 55                             |
| 2022 | A       | 4.2                  | 2600                             | 65                             | 60                             |
| 2023 | A       | 4.5                  | 2800                             | 70                             | 65                             |
| 2019 | В       | 2.8                  | 1500                             | 30                             | 35                             |
| 2020 | В       | 3.1                  | 1700                             | 35                             | 40                             |
| 2021 | В       | 3.3                  | 1900                             | 40                             | 45                             |
| 2022 | В       | 3.5                  | 2100                             | 45                             | 50                             |
| 2023 | В       | 3.8                  | 2300                             | 50                             | 55                             |

### **Qualitative Analysis**

This section will provide insights from the case studies, offering a deeper understanding of how investments, exports, and imports interact in specific national contexts. It will discuss how these factors influence economic growth in these contexts and compare these findings with the quantitative data [11].

Table 3
Summary of Case Studies on Investment-Evport-Import Dynamics

| Summary of Case Studies on Investment-Export-Import Dynamics |                          |  |   |  |  |  |
|--|--------------------------|--|---|--|--|--|
| Country  | Key Invest-<br>ments     | Export Characteristics                               | Import Character-<br>istics                     | Notable Economic<br>Outcomes                                 |  |  |
| X Renewable En- Rene   |                          | High-Tech Products,<br>Renewable Energy<br>Equipment | Machinery, Consumer Electronics                 | Rapid GDP growth, Diversification of Economy                 |  |  |
| Y  | Agriculture,<br>Textiles | Agricultural Products, Textile Goods                 | Agricultural Ma-<br>chinery, Raw Ma-<br>terials | Moderate GDP<br>Growth, Enhanced<br>Export Capabilities      |  |  |
| Z  | Tourism, Real<br>Estate  | Cultural Products,<br>Real Estate Services           | Construction Materials, Luxury Goods            | Steady GDP Growth,<br>Increased Foreign<br>Currency Reserves |  |  |

#### 4. Discussions & conclusion

The findings from both the quantitative and qualitative analyses provide valuable insights into the complex dynamics of investments, exports, and imports in emerging markets. The strong positive correlation between GDP growth and FDI inflow (0.75) emphasizes the significant impact of foreign investments on economic growth. This aligns with existing literature highlighting the role of FDI in introducing capital, technology, and expertise to emerging markets. The correlation between FDI inflow and export volume (0.80) underscores the interconnectedness between foreign investments and export activities, emphasizing the role of FDI not only in boosting GDP but also in enhancing a country's export capabilities.

Moreover, the correlation between GDP growth and export volume (0.65) supports the export-led growth hypothesis, indicating that an increase in exports positively contributes to economic growth in emerging markets. However, the slightly lower correlation between GDP growth and import volume (0.60) suggests that the relationship between imports and economic growth is more nuanced. This may be attributed to the diverse nature of imports, encompassing both consumer goods and capital goods, each with different impacts on the economy.

The case studies further enrich our understanding by providing context-specific insights into how investments, exports, and imports interact within distinct national contexts. Country X, for instance, demonstrates how strategic investments in technology and renewable energy, coupled with high-tech product exports, can lead to rapid GDP growth and economic diversification. Country Y, with a focus on agriculture and textiles, exhibits moderate GDP growth while enhancing its export capabilities. Country Z, emphasizing tourism and real estate, achieves steady GDP growth and increased foreign currency reserves.

These diverse outcomes underscore the importance of tailoring investment and trade strategies to the unique characteristics of each emerging market. Policymakers and investors can leverage these findings to develop more targeted and effective economic development policies. For instance, countries with a strong focus on technology may benefit from policies that attract FDI in the tech sector, while those emphasizing agriculture may prioritize investments in agricultural technologies and infrastructure.

In conclusion, this study sheds light on the intricate relationships between investments, exports, and imports in emerging markets. The quantitative analysis reveals significant correlations between key economic indicators, highlighting the impact of foreign investments on economic growth and the interconnectedness between investments and export activities. The case studies provide nuanced insights into how these dynamics play out in specific national contexts, emphasizing the need for tailored strategies.

This research contributes to the broader understanding of economic development in emerging markets by offering a comprehensive view of the triangular dynamics of investments, exports, and imports. Policymakers can use these insights to formulate more effective strategies for economic growth, and investors can make informed decisions based on a deeper understanding of the interplay between these economic factors.

However, it is essential to acknowledge the limitations of this study. The research is based on historical data, and economic conditions are subject to change. Additionally, the study focuses on a select number of emerging markets, and the findings may not be universally applicable. Future research could explore these dynamics in a more extensive range of countries and consider the evolving global economic landscape. Overall, this study provides a foundation for further exploration and a valuable resource for those involved in shaping economic policies and investment decisions in emerging markets.

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# APPLICATION OF INNOVATIVE SOLUTIONS FOR THE DEVELOPMENT OF THE TOURIZM SECTOR OF THE NATIONAL ECONOMY

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#### **Abstract**

Tourism has already become one of the most profitable areas in the world. The sustainable development and expansion of the tourism sector have turned the sector into a leading force in socioeconomic progress. The development of the tourism industry of any country is associated with the introduction of innovative technologies. The main goals pursued by innovations in tourism are the ability to respond to the changes taking place in this industry, as well as the continuous improvement of the quality of the product.

**Keywords:** Tourism, innovation, development prospects, branch of the national economy, foreign tourism, domestic tourism, service sector.

Innovation is the result of investing in the development of new knowledge or an innovative idea to renew all areas of people's lives. Innovations include not only technologies, but also organizational forms of society's existence: education, management, labor organization, service, science and more. The process of implementing innovative solutions allows you to get additional value: profit, leadership, priority, qualitative superiority, creativity, progress.

One of the developing sectors of human life is the service sector, which is open to innovation. Innovative areas of development of the service sector are a factor of economic growth. Trends in global socio-economic development show that more than half of the world's gross domestic product is currently produced in the service sector. More than 40 % of direct investment in the global economy is in trade, banking and financial services, insurance and tourism. Tourism occupies a special place in the system of branches of the national economy and the service sector. Along with healthcare, education, insurance, transportation, restaurant business, financial and entertainment services, the service sector includes recreation and travel. As a service sector, tourism is a sphere of human activity related to people's leisure, performs several functions of a political, economic, cultural nature, which are manifested both at the level of an individual and at the level of society.

Tourism today has become a separate branch of the economy, which is referred to as the intangible sphere. And like all branches of the service sector, innovative solutions and approaches are also being introduced in tourism. Innovations in tourism are multifaceted organizational and managerial innovations, consisting of purposeful changes made at different levels of the tourism industry. These include legal support for tourism projects, the ability to organize new types of tourism activities, the creation of radically new tourism products and goods for travel, information and advertising support for tourism demand based on digital technologies. The main efforts to develop innovations in tourism are aimed at increasing competitiveness and improving tourism services. The most promising direction is the creation of centers for cultural, scientific, educational, and tourist activities based on archaeological, ethnographic, architectural, historical, military tourism, natural, landscape open-air museums and reserves. In addition, such areas as health, gastro and agrotourism are being introduced.

The global tourism industry was developing steadily before the pandemic. All tourism statistics for 2 years have been spoiled by the pandemic. The United Nations World Tourism Organization (UNWTO) believes that the global tourism sector will return to the level of pre-pandemic 2019 only in 2024[1].

In any case, representatives of the tourism industry are optimistic about the prospects for the recovery of their business activities and for this they assign a significant role to innovation.

Azerbaijani representatives of the tourism industry do not stand aside from these prospects. Our experts are more optimistic and expect the industry to start reviving in 2023. Today, several projects are being implemented in Azerbaijan to anticipate the tourism revival predicted for the next two years. Over the past 2 years, the European Union has accelerated work on the development of agritourism in the republic. It should be noted that the Republic of Azerbaijan has entered the world tourism industry relatively recently, but quite rapidly and in its development, it tries to apply the most innovative solutions and approaches. The period of the republic's connection to the world tourism industry can be attributed to 2011. This year, Azerbaijan joined the World Tourism Organization, and this year was declared the "Year of Tourism" in the republic, and it became the starting point for the development of national tourism as an important factor in ensuring peace, mutual understanding and economic development [2].

Over the past 10-12 years, work to promote tourism, reforms, adopted state programs, improvement of the regulatory framework have led to the fact that the tourism industry in Azerbaijan has entered a new stage, our country has become a new tourism destination recognized in the world, while the integration of the international tourism market is increasing. Azerbaijan is one of the countries actively developing in the field of tourism, ranking 39th among 148 countries in terms of global competitiveness in the field of tourism [3]. The rich natural and climatic conditions of Azerbaijan create a favorable ground for the development of tourism. 9 of the 11 climatic zones existing on earth (from the climate of dry deserts to the climate of mountain tundra) are observed here. Using this wide potential, it is possible to get 10% of the total gross domestic product from the tourism industry. World practice shows that the tourism industry is second only to the production and processing of oil and gas in terms of profitability and dynamism of development.

The tourist flow to Azerbaijan began with the Eurovision Song Contest in 2012, the European Games in 2015 and the Formula 1 Rally in 2016. Over the years, representatives of many countries from all continents have become guests of Baku. Azerbaijan has become interesting for foreign tourists. Great prospects have opened for local tour operators, new travel agencies have appeared and, accordingly, competition. 2019 is the peak year in terms of attendance of the republic by foreign citizens. According to the State Tourism Agency of Azerbaijan, in January-December 2019, the number of visitors to Azerbaijan amounted to 3.2 million people [4].

Along with the public tourism sector, entrepreneurial business activities are also developing rapidly. There is a large network of travel agencies in the country, tourist centers are being built, hotels, hostels, campsites are being opened, tourist routes are being developed, directions for excursions, recreation, and entertainment are being determined. The activities of the tourism service sector are included in the system of national statistics. According to statistics, if in 2006 there were only 96 travel agencies and tour operators in Azerbaijan, then in 2019 their number was 432. The pandemic has greatly spoiled tourism statistics around the world, and our country is no exception. During the lockdown period, there was a reduction in travel agencies to 240 units. Chart 1 shows the growth and decline in the number of travel agencies (COVID-19) over 15 years.

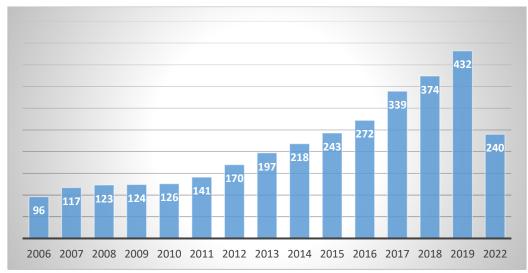


Chart 1. Number of travel agencies: their growth and decrease.

After the lockdown in 2022, 1.6 million tourists visited Azerbaijan. This is 50% of the record 3.2 million tourists for 2019. According to the latest statistics, there is a gradual increase and at the end of January-November 2023, the number of foreign tourists exceeded 1.8 million people. Chart 2 shows the number and percentages of 100 tourists visiting Azerbaijan in three years.

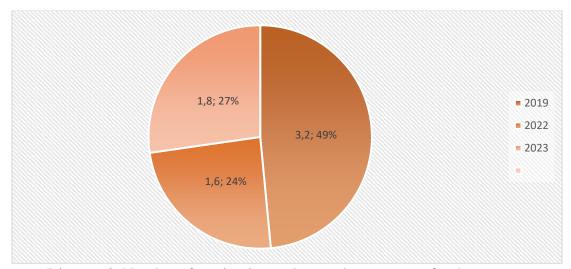


Diagram 2. Number of tourists in numbers and percentages for three years.

After the pandemic, the tourism industry is slowly getting back on its track. But, for objective reasons, the names of the countries from which the flow of tourists came and were predicted have changed. Statistics for the first half of 2023 show that the number of foreign citizens who visited Azerbaijan in January-May 2023 amounted to 713 thousand people, which is 1.5 times more than in the same period last year. According to stat.gov.az, 32.4% of visitors came from Russia, 20% from Turkey, 8.1% from Iran, 5.2% from Georgia, 4.9% from India, 2.3% from Pakistan, 2.2% from Kazakhstan, 2.1% from the UAE, 2% from Saudi Arabia, 1.9% from Uzbekistan, 1.6% from Belarus, 1.5% from Ukraine, 1.3% each from the UK and Turkmenistan, 1.2% from Kuwait, and 12% from other countries [5]. According to statistics, the tourist flow to Azerbaijan from the CIS countries compared to the same period last year doubled to 296,600 people, from the European Union (EU) member states by 1.7 times to 38,000 people, and from the Persian Gulf countries decreased by 4.5% to 103,100 people [6]. These are generalized data on the public and private sectors of tourism.

Below are statistics on cash costs and profits of travel agencies and tour operators (excluding lockdown) for 10 years 2012-2022. These data are indicated in thousands of manats, the local monetary equivalent and are presented in diagram 3.

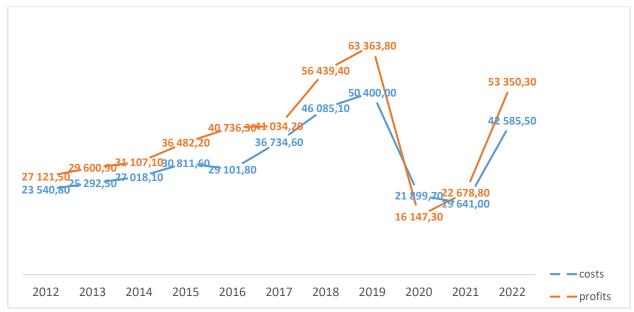


Diagram 3. Data on cash costs and profits of travel agencies for 10 years.

Tourism can be seen as an industry that produces products and ensures their sale. In addition, a whole range of additional services is involved in tourism: banking, medical, insurance, visa, etc. As a branch of the economy, tourism is developing rapidly and is an important business sector. This is since with a small start-up capital, a quick payback period, a constant increase in demand for tourist services, and a high level of profitability, tourism is a very attractive branch of business activity for entrepreneurs. The expansion of entrepreneurial business activities in tourism is fully supported by government agencies both financially and legally, which is enshrined in law [7].

The role of the state is limited to the development of the social and institutional infrastructure of tourism. Consequently, by creating stimulating conditions for private business, the state achieves a dual goal without significant financial costs: economic growth and budget revenues, on the one hand, and tourism development, on the other. Necessary measures have been taken in the field of forming mechanisms for financial assistance to small and medium-sized businesses. There is a sufficient variety of forms of state support. Among the main ones: tax benefits; subsidies; guaranteed loans; equity participation; HR and consulting support; organizational assistance in entering the foreign market; Infrastructural support. Therefore, for the development of tourism, priority is given to private ownership. It is private business (primarily small and medium-sized businesses) that is focused on the optimal use of available resources, a high degree of responsibility for the exploitation of the tourist opportunities of the territory.

The development of the tourism industry of any country is associated with the introduction of innovative technologies. The main goals pursued by innovations in tourism are the ability to respond to changes taking place in this industry, the continuous improvement of the quality of the services offered, and the ability to present your product on the world market. It is the ability of a travel agency to present its activities that is associated with innovation. Advertising in social networks, creating your own websites on digital platforms, using marketing techniques, advertising on TV and radio, participation in travel forums and exhibitions, make the company recognizable, expand its customer base, and make it competitive. Technological innovations in tourism can make work much easier by automating some activities. For example, online services allow travelers to choose a route, book a hotel they like, and book tickets without leaving home. Currently, more tourists choose this method of communication with tour operators. In addition, appropriate software applications for mobile devices have been developed. For example, the German company Trivago-mega search system, providing information, compares offers on prices for accommodation, transport and food from various booking sites, which allows the traveler to choose a favorable rate for him. Leading digital internet platforms provide newer services. For example, Google has launched the Hotel Finder service, developed based on ITA Software. The task of this service is to search for a hotel according to the parameters entered by the user, including interactive. The company's platform Booking.com

invests in technology and helps travel company owners advertise their facilities and services around the world, attract guests, and expand their business. And for tourists, it makes their vacation comfortable. Azerbaijani entrepreneurs and the Tourism Association cooperate with many platforms and post information about tourism services on them.

However, innovation is not always about technology. These can be new ideas, the expansion of services, the development of new routes, the introduction of trendy types of tourism. Innovative solutions also include combining the efforts of a travel company, an insurer, a transport company, a tour bureau, hotels, and catering establishments to create information tourism products that will allow the consumer to choose a service via the Internet, and for participants to form a competitive product, In the post-pandemic period, representatives of the tourism price, investment and sales policy. industry joined the state concept of overcoming the crisis and expanding the tourism sector of the national economy. The concept has been developed for the period 2020–2025 and includes all areas for the development of inbound and domestic tourism [8]. For example, the company Travel Agent at Grand Voyage Toor Baku, which is actively working in inbound and domestic directions, cooperates with many countries, expands routes and types of domestic tourism. The services provided by the company are equally valuable for both foreign and local tourists. Along with the existing tourist packages, the company has developed new routes and introduced new types of active, educational and entertaining tourist recreation. The company's services cover many areas of the country. There are new, innovative types of tourist recreation: health or medical tourism, hiking (Gakh and Ismayilli regions, Shamakhi), extreme types of tourism, in addition to the standard package, Jeep Safari tour, with a picnic in tents, shooting tour (Gabala), MICE tourism, wine tasting tours in wine-growing areas and Art tasting with elements of drawing. Another innovative solution is culinary tourism with master classes, where tourists participate and cook dishes of national cuisine themselves. Such tours are arranged both in Baku and in the regions of Azerbaijan (Sheki, Gakh). Rafting tours on 6-, 4- and 2-seater inflatable vessels are offered in Gabala [9].

According to statistics, data on domestic tourism changes depending on the season, but the demand for recreation in the republic is always quite high and only during the lockdown period there was a decline. Immediately after the lifting of pandemic restrictions, the domestic tourism industry began to gain momentum and already in 2022, the number of domestic tourists increased to 3000, and in the first half of 2023, the number of domestic tourists is equal to their number in 2018, that is, it reached almost 6000 people [5]. Diagram 4 shows the number of people who prefer to rest in their country over the past 15 years (the lockdown period is not considered).

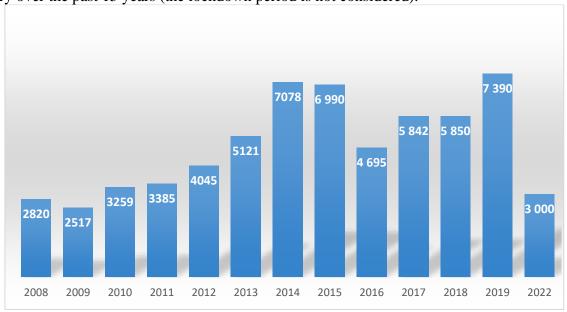


Diagram 4. The number of residents of the republic who prefer domestic tourism.

Innovative approaches include the decision to develop winter tourism in the republic. This is necessary to achieve sustainable tourism development in the country and to overcome seasonality. For this purpose, in 2014, the Shahdag tourist ski complex in Gusar and the Tufandag ski center in

the Gabala region were put into operation. According to statistics, over the past year, more than 120,000 tourists have rested at these resorts. It is no coincidence that tourism is considered the most profitable industry after oil, because it brings foreign currency. For example, this year foreign visitors spent \$2.6 billion in our republic. Even though domestic tourism does not bring foreign currency, it is quite profitable for the country's economy. Representatives of the country's tourism sector set goals to increase the flow of tourists in the next few years. It is predicted that by 2026, the number of tourists visiting Azerbaijan annually will reach 4 million people. The annual growth of the country's tourism sector will be about 20%. For this purpose, a project has been developed to enter the Asian tourist market and inbound tourist flows have been reoriented, ties with Europe and the countries of Southeast Asia and neighboring countries are expanding. Tourism projects have been developed for our territories in Karabakh liberated from the occupiers in 2020-2021, with a mandatory visit to the cultural capital of Azerbaijan, the city of Shusha.

An innovative solution is the expansion of agritourism in the regions of the republic. As of January 2022, the EU has allocated about 40 million euros for projects in the field of agro-industrial clusters and agroecosystems in Azerbaijan. Part of these funds is directed to the implementation of the Agri-Vision project, designed to become a platform for providing tourism development strategies to farmers in the northwestern region of Azerbaijan. To improve the knowledge and skills of the participants of the Agri-Vision project, national experts in agricultural tourism were involved and special training programs and trainings were organized.

The further growth of the tourism industry must be associated with innovative solutions. Innovations in the tourism industry are mainly aimed at the formation of a new tourist product, new approaches to marketing activities, as well as the application of new management methods using information technologies [10]. To form an innovation strategy and further implement innovative ideas in the field of tourism, it is necessary to have an innovation management system that meets the requirements of the industry and the market. The efficiency of creating a new tourist product, the pace of its development is determined by innovative activity in the production of a new product.

The development of the tourism industry as a component of the country's economic complex is ensured by the general level of socio-economic development of the country. Countries that have a developed market and tourism infrastructure use innovative technologies to maintain interest in individual tourist sites, to attract new tourists, to increase their level of comfort and create exclusive services.

Thus, it can be concluded that innovative technologies in the tourism industry are a requirement of the time, which allows not only to improve the quality of services, but also to rationally use all available resources for both tourists and tourism business owners.

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# THE IMPACT OF INNOVATIVE TOOLS ON IT PROJECT MANAGEMENT: ANALYSIS AND PERSPECTIVES

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# ВПЛИВ ІННОВАЦІЙНИХ ЗАСОБІВ НА УПРАВЛІННЯ ІТ-ПРОЕКТАМИ: АНАЛІЗ І ПЕРСПЕКТИВИ

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# Вступ:

Вплив інноваційних засобів на управління ІТ-проектами стає актуальним напрямком у сучасній ІТ-індустрії. Аналіз та перспективи цього впливу виявляються особливо значущими в контексті використання проекційних технологій, штучного інтелекту, інтерактивних засобів комунікації та автоматизації управління завданнями.

Ці інноваційні засоби не лише впливають на сам процес управління ІТ-проектами, але й відкривають нові горизонти для покращення співпраці, аналізу та прийняття стратегічних рішень. У подальших тезах буде розглянуто конкретні аспекти використання цих інновацій у сфері управління проектами та їхній вплив на результативність ІТ-проектів.

Метою даної роботи  $\epsilon$  дослідження впливу інноваційних засобів на управління ІТ-проектами з фокусом на аналізі та визначенні перспектив використання таких технологій.

#### Аналіз останніх досліджень і публікацій.

Вивченню питання впливу інноваційних засобів на управління ІТ-проектами приділяється багато уваги у працях як вітчизняних, так і зарубіжних вчених, серед яких Антонюк О.В., Гаврилова О.О., Гунько О.В., Денисова Т.В., Іванов І.В., Киричок В.М., Козлова А.С., Колесник О.О., А. Agarwal, J. Atkinson, С. В. Воеhm, J. Cohn, В. W. Воеhm, S. Chatterjee, D. J. Clark, М. Е. Сиѕитапо. тощо. Результати досліджень вчених, їх теоретико-методологічні та методичні підходи, широко використовуються в науковій та практичній діяльності, і  $\epsilon$  підгрунтям для подальшого наукового дослідження у цьому напрямі, для забезпечення відповідних процесів діяльності українських підприємств на практиці.

### Розділ "Інноваційні ІТ-Засоби в Управлінні ІТ-проектами":

Проекційні технології:

Проекційні технології є одними з найперспективніших напрямів розвитку ІТ-індустрії. Вони дозволяють створювати віртуальні світи, які можна використовувати для планування, навчання та співпраці [1]. Віртуальна реальність (VR) - це технологія, яка дозволяє користувачеві зануритися в повністю створений комп'ютером світ [2]. Використання віртуальної реальності (VR) дозволяє створювати візуальні моделі продуктів, систем або інфраструктури,

щоб проектувальники та інженери могли краще розуміти, як ця система буде працювати у реальному світі. Крім того, VR можна використовувати для навчання співробітників, наприклад, для поглибленого навчання технічної підтримки або попередження надзвичайних ситуацій. Доповнена реальність (AR) - це технологія, яка додає віртуальні об'єкти до реального світу. AR може використовуватися для надання додаткової інформації користувачам, наприклад, для інструкцій з ремонту або для надання інформації про навколишнє середовище. AR також може використовуватися для підвищення ефективності праці, наприклад, для навігації в складських приміщеннях або для управління роботами.

Переваги використання проекційних технологій у ІТ-проектах

Проекційні технології мають ряд переваг у порівнянні з традиційними методами планування та співпраці. VR та AR технології дозволяють користувачам зануритися в віртуальний світ, який моделює реальний проект. Це дозволяє краще зрозуміти, як проект буде працювати в реальному світі. Наприклад, проектувальники можуть використовувати VR для створення віртуальних моделей продуктів або систем. Інженери можуть використовувати AR для створення віртуальних моделей інфраструктури. Це дозволяє досліджувати потенційні проблеми з безпекою та ефективністю до того, як вони виникнуть.

VR та AR дозволяють людям, які знаходяться в різних місцях, співпрацювати над проектом, як ніби вони були в одному приміщенні. Це може значно скоротити час і витрати на співпрацю. Наприклад, члени команди можуть використовувати VR для спільного огляду віртуальної моделі проекту, що може допомогти краще зрозуміти проект і виявити потенційні проблеми.

Створення інтерактивних просторових моделей:

Використання VR у віртуальному плануванні дозволяє створювати детальні та інтерактивні просторові моделі проектів. Команди можуть взаємодіяти з цими моделями, що полегшує розуміння просторових відносин між різними елементами проекту. Це особливо корисно для проектів, де географічне розташування та просторові аспекти грають ключову роль.



Рисунок 1 – SWOT-аналіз використання AR та VR технологій

Проекційні технології вже використовуються в багатьох успішних ІТ-проектах. Ось кілька прикладів:

– Компанія Microsoft використовує AR для навчання співробітників технічної підтримки. AR-аплікація дозволяє співробітникам бачити реальне обладнання та отримувати інструкції щодо його ремонту [3].

- Компанія UPS використовує AR для навігації в складських приміщеннях. AR-застосунок дозволяє співробітникам бачити віртуальні покажчики, які вказують їм дорогу до потрібного місця.
- NASA's Jet Propulsion Laboratory (JPL): JPL використовує VR для створення віртуальних моделей космічних апаратів та планет, щоб підвищити розуміння та співпрацю в командах при розробці космічних місій.
- Volkswagen Group: У Volkswagen використовують AR для покращення ефективності монтажу автомобілів. Робочі отримують інструкції та інформацію про збірку, яка відображається безпосередньо на компонентах авто.
- BIM (Building Information Modeling) в Будівельній Галузі: Використання VR для віртуального проектування та інспекції будівельних об'єктів. Це дозволяє командам у реальному часі оцінювати просторові відносини та взаємодіяти з об'єктами ще до початку будівництва.

#### Штучний інтелект:

Штучний інтелект (ШІ) має потенціал революціонізувати управління ІТ-проектами, зробивши його більш ефективним, продуктивним і успішним. Він може бути використаний для автоматизації завдань, прийняття рішень на основі даних і прогнозування ризиків.

ШІ можна використовувати для автоматизації багатьох завдань, пов'язаних з управлінням ІТ-проектами, таких як: створення та управління робочими процесами, збір і аналіз даних, складання звітів, надання підтримки користувачам, тощо [4]. Автоматизація цих завдань може звільнити час проектним менеджерам для більш стратегічних завдань, таких як управління ризиками та залучення стейкхолдерів. Дана технологія може допомогти проектним менеджерам приймати більш обгрунтовані рішення, використовуючи великі набори даних, які традиційно були недоступні.

Також ШІ можна використовувати для прогнозування ризиків, таких як: затримки проекту, збільшення бюджету, невідповідність вимогам. ШІ може допомогти проектним менеджерам запобігти або пом'якшити ці ризики.

Ось кілька конкретних областей, де система штучного інтелекту може внести значний внесок:

- Управління ризиками. ШІ може використовуватися для прогнозування ризиків, таких як затримки проекту, збільшення бюджету і невідповідність вимогам. Це може допомогти проектним менеджерам запобігти або пом'якшити ці ризики.
- Управління ресурсами. ШІ може використовуватися для оптимізації використання ресурсів, таких як час, люди і гроші. Це може допомогти проектним менеджерам уникнути перевантажень і затримок.
- Управління комунікаціями. ШІ може використовуватися для автоматизації комунікацій з учасниками проекту, такими як стейкхолдери і виконавці. Це може допомогти проектним менеджерам триматися в курсі останніх подій і забезпечити прозорість процесу управління проектом.

ШІ все ще знаходиться на ранніх стадіях розвитку, але він має потенціал революціонізувати управління ІТ-проектами. Оскільки технологія ШІ продовжує розвиватися, ми, ймовірно, побачимо ще більше інновацій у цій галузі в найближчі роки.

#### Інтерактивні інструменти для комунікації в команді:

Інтерактивні платформи та засоби спілкування відіграють важливу роль у покращенні комунікації в розподілених командах ІТ-проектів. Вони допомагають членам команди залишатися в курсі подій, спілкуватися та співпрацювати ефективно, незважаючи на відстань [5].

Ось деякі з переваг використання інтерактивних платформ та засобів спілкування в розподілених командах ІТ-проектів:

– Покращена прозорість: Інтерактивні платформи та засоби спілкування забезпечують централізоване місце для зберігання інформації та даних. Це допомагає членам команди залишатися в курсі подій, навіть якщо вони не можуть особисто зустрічатися.

- Покращена координація: Інтерактивні платформи та засоби спілкування дозволяють членам команди легко спілкуватися та координувати свої зусилля. Це може допомогти скоротити час на розробку та впровадження продуктів.
- Покращена продуктивність: Інтерактивні платформи та засоби спілкування можуть допомогти членам команди ефективно співпрацювати. Це може призвести до підвищення продуктивності та якості роботи.

Деякі конкретні засоби, які можуть підтримувати ефективний обмін інформацією та спільну роботу в розподілених командах ІТ-проектів, включають:

- Платформи спільної роботи: Платформи спільної роботи, такі як Slack, Microsoft Teams та Atlassian Confluence, дозволяють членам команди спілкуватися в реальному часі, ділитися файлами та документами та співпрацювати над проектами.
- Системи управління проектами: Системи управління проектами, такі як Jira, Asana та Trello, допомагають членам команди відстежувати прогрес проекту, розподіляти завдання та встановлювати дедлайни.
- Системи управління репозиторіями коду: Системи управління репозиторіями коду, такі як Git і GitHub, дозволяють членам команди спільно працювати над кодом, відстежувати зміни та оновлювати репозиторій.

Вибір відповідних інтерактивних платформ та засобів спілкування для розподіленої команди ІТ-проекту залежить від конкретних потреб команди. Однак, враховуючи переваги, які вони можуть забезпечити, використання цих платформ та засобів може бути цінним вкладом у успіх проекту.

# Автоматизація управління завданнями:

Управління ІТ-проектами  $\epsilon$  складним завданням, яке вимага $\epsilon$  використання ефективних інструментів та методів. У останні роки спостеріга $\epsilon$ ться значний прогрес у сфері ІТ-засобів управління проектами. Ці інструменти дозволяють підвищити ефективність управління проектами, знизити ризики та забезпечити успішне завершення проектів.

Однією з найпоширеніших тенденцій у сфері IT-засобів управління проектами  $\epsilon$  зростання популярності хмарних рішень. Хмарні рішення дозволяють компаніям отримувати доступ до IT-засобів без необхідності їх придбання та встановлення. Це може значно скоротити витрати та полегшити процес управління проектами.

Іншою важливою тенденцією є зростання використання автоматизованих інструментів управління проектами. Автоматизовані інструменти можуть допомогти в автоматизації рутинних завдань, таких як управління часом, ресурсами та комунікаціями. Це може звільнити час менеджерів проектів для більш важливих завдань, таких як стратегічне планування та управління ризиками.

У порівнянні з традиційними підходами до управління проектами, автоматизовані інструменти можуть забезпечити ряд переваг, включаючи підвищення ефективності та продуктивності, зменшення ризиків, покращення комунікації та співпраці, а також полегшення аналізу даних та звітності.

Однак, автоматизовані інструменти також мають ряд обмежень, таких як: витрати на придбання та підтримку, необхідність навчання персоналу та можливість помилок у програмному забезпеченні

#### Висновки

Аналіз впливу цих засобів дозволяє зрозуміти, що вони не лише полегшують рутинні завдання, але й революціонізують підхід до управління. Проекційні технології створюють можливість взаємодії з проектами на новому рівні, а штучний інтелект сприяє автоматизації та прогнозуванню, що забезпечує більш обгрунтоване прийняття рішень.

Інтерактивні засоби комунікації полегшують співпрацю в розподілених командах, а автоматизація управління завданнями допомагає оптимізувати ресурси та зменшити ризики. Застосування цих інноваційних засобів вже демонструє свою ефективність у провідних ІТ-проектах, що підкреслює їхню значущість для сучасної промисловості.

У майбутньому можна очікувати подальшого розвитку інновацій у сфері управління ІТпроектами . Ось деякі можливі напрямки розвитку:

- Розширення використання штучного інтелекту та машинного навчання для автоматизації завдань управління проектами.
- Розвиток нових хмарних рішень, які будуть ще більш доступними та простими у використанні.
- Поява нових методів управління проектами, які будуть враховувати нові тенденції в ІТ-сфері.

Розвиток інновацій у сфері управління ІТ-проектами може призвести до ряду переваг, включаючи:

- Ще більшу ефективність та продуктивність
- Зменшення ризиків
- Покращення якості проектів
- Зниження витрат

Однак, розвиток інновацій також може призвести до ряду викликів, включаючи витрати на придбання та підтримку нових технологій, необхідність навчання персоналу та можливість появи нових ризиків

Важливо, щоб компанії були готові до цих викликів і розробили стратегію для ефективного використання інновацій у сфері управління ІТ-проектами.

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# Geographical sciences

#### APPROACHES USED IN THE STUDY OF NATURAL RESOURCE CONFLICTS

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### ПОДХОДЫ, ПРИМЕНЯЕМЫЕ В ИЗУЧЕНИИ ПРИРОДНО-РЕСУРСНЫХ КОНФЛИКТОВ

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#### **Abstract**

The article discusses various approaches to the study of natural resource conflicts. The study of natural resource conflicts is today the most pressing and discussed problem in the world community. The author tried to give a brief description of some types of approaches used in the study of natural resource conflicts in modern science.

#### Аннотация

В статье рассматриваются различные подходы в изучении природно-ресурсных конфликтов. Изучение природно-ресурсных конфликтов на сегодняшний день являются наиболее актуальной и обсуждаемой проблемой в мировом сообществе. Автор попытался дать краткое описание некоторым видам подходов, применяемых в изучении природноресурсных конфликтов в современной науке.

**Keywords:** natural resource conflict, geopolitical analysis, strategic approach, deduction, territorial social system.

**Ключевые слова**: природно-ресурсный конфликт, геополитический анализ, стратегический подход, дедукция, территориальная общественная система.

В настоящее время проблема изучения природно-ресурсных конфликтов стало одно из популярных направлений в географии, политологии и социологии. Последние геополитические события, происходящие в мире стало поднимать проблемы территориальной принадлежности территорий и их природные ресурсы между конфликтующими сторонами. На фоне последних событий, примеру конфликтов между Россией и Украиной, Азербайджаном и Арменией, Палестиной и Израилем, проблема территориальных прав на те или иные территории стала актуальной проблемой. Поэтому подобные конфликты стали носить не просто геополитический, но и природно-ресурсный характер. По сути природно-ресурсный конфликт — это борьба противоборствующих сторон за право обладание (доступ), распоряжение и пользование теми иными природными ресурсами. [1, с. 455].

При изучении природно-ресурсных конфликтов, которые развиваются на международном уровне, используют три основных методов геополитического анализа.

При этом эти методы можно распространять при анализе и других конфликтных ситуаций, но необходимо соблюдать известные допущения, которые в свою очередь выступают методологическими подходами:

- при помощи стратегического подхода анализируют не только поведения участников конфликтной ситуации, но вид и метод урегулирования, развивающиеся конфликтной ситуации, и определяют выбор наилучшей модели стратегического поведения для положительного выхода из сложившейся конфликтной ситуации;
- исследование факторов возникновения конфликтов для того, чтобы определить вид природно-ресурсного конфликта;
- изучение формы и особенностей взаимоотношений сторон участвующих в конфликтах для принятия регулирующих мер для исчерпания конфликта и налаживания мирных отношений между сторонами принимающих участие в конфликтной ситуации.

Стратегический подход при исследовании природно-ресурсных конфликтов с точки зрения их географических особенностей способствует определить приуроченность к определенной территории, на которой происходит конфликт, а также возможного расширения территории в случае разрастания конфликтной ситуации. Данный подход урегулирования конфликтных ситуаций, в том числе природно-ресурсных конфликтов, представляет собой узкую и специализированную задачу геополитического анализа [2, с. 70].

Подход общей теории конфликтологии при изучении природно-ресурсных конфликтных ситуаций определяет их спецификацию, индивидуальность и причины, способствующие возникновению и развитию конфликтов, а также особенности их протекания. При помощи данного подхода определяют корреляционную связь территориальной формы общества от уровня технического и социального развития государства. Общая теория конфликтологии для анализа конфликтной ситуации использует социологические методы, направленные на выявление социальных аспектов конфликтов. Используя принципы данной теории природно-ресурсный конфликт, исследуют и анализируют отдельно, с точки зрения специфического социального явления, которое обладает особенностями, а также эти принципы используют при объединения природно-ресурсных конфликтов в группы. Фактическое изучение природно-ресурсных конфликтов объединенных в группы, способствует вычленению общих и индивидуальных особенностей, таким образом проводиться научная дедукция.

Использования метода научной дедукции в географии позволяет определить территориальные проявления каждого отдельного природно-ресурсного конфликта на территории определенного региона, а также эволюционный этап развития самого термина «природно-ресурсный конфликт». В случае оценки спецификации природно-ресурсных конфликтов рассматриваются географические и геоэкологические особенности, которые являются обязательными компонентами исследования конфликтных ситуаций, в том числе, борьбы за правом владения и распоряжением природными ресурсами. Используя методы географического анализа, изучение природно-ресурсных конфликтов позволяют понять взаимосвязь системы «ресурс природы — общество» конкретной территории. Кстати при использовании географических методов проводиться изучение не только пространственных трансформаций общественных систем конкретной территории, но и причины изменения востребованности ресурса и уровня его запаса. Примерами взаимодействия системы «ресурс природы — общество» могут выступать острые ситуации различного характера конфликтов нефтедобывающих регионах [3, с. 45].

Анализ природно-ресурсных конфликтов с точки зрения компонентов и стадии развития территориальных общественных систем служит приложением системного метода общественной географии. При исследовании природно-ресурсного конфликта, с точки зрения формы взаимодействия территориальных общественных систем [4, с. 86], позволяет выявить источники возникновения конфликтной ситуации, а также условия

взаимодействия и взаимоотношения систем, способствующих недопущения развития конфликта.

При этом исследование природно-ресурсных конфликтов с использованием способов взаимодействия территориальных общественных систем является компонент анализа процесса трансформации территориальных общественных систем. Исследование механизма трансформации территориальных общественных систем позволяет определить способы контроля и анализа изменения территориальных общественных систем, все это препятствует стихийному развитию конфликтов различной природы, а также деградационных процессов конфликтных ситуаций [5, с. 64].

Таким образом, при анализе природно-ресурсных конфликтов теоретическую и практическую значимость имеют изучения внешних проявлений и факторов конфликта. Соответственно значимая часть внешних проявлений природно-ресурсных конфликтов характеризуется пространственным (географическим) компонентом, что является необходимым актуальным при проведении географических исследований.

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# **Jurisprudence**

# SOME ASPECTS OF ADVOCACY IN THE CONTEXT OF CONSTITUTIONAL AND LE-GAL CHANGES

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#### **Abstract**

In a given scientific article, based on the study of the opinions of well-known jurists, international and domestic legislation, the features of the advocacy in the context of constitutional and legal changes are presented. Particularly, the article reveals the features of the concepts "lawyer" and "legal activity". In addition, the historical background and peculiarities of modern approaches to these concepts that exist in the legal literature and legislation of different countries are revealed. In addition, emotional, volitional and intellectual character traits of a lawyer are presented in the article.

The conducted research indicates, that historically, the advocacy (legal profession) was recognized by the state and society as an institution of civil society, which is not included in the system of state authorities and local self-government. Moreover, it is a special type of organization that exercises some supervision over justice, as well as ensuring the implementation of the constitutional principle of competitiveness and the procedural equality of the parties.

An analysis of the current legislation and constitutional norms of different countries allows us to conclude that the main task of providing high-quality legal assistance by the Bar is to ensure the protection of human rights and freedoms.

**Keywords:** advocate, advocacy, legal assistance, Constitution, law, human rights and freedoms.

#### Introduction

In a modern democratic, legal state, the relationship between the state and the individual is based on the principles of mutual respect and mutual responsibility. It is known, that since the emergence of the state, human rights have been infringed, and the harmony of the relationship between the state and the individual has often been disrupted. The study shows that this problem was solved with the help of lawyers (advocates), who, while defending human rights, ultimately became part of justice and civil society.

According to modern dictionaries the **advocacy** is the act or process of pleading for supporting a cause or proposal: the act or process of advocating something [1,2].

The conducted research shows, that the term "advocate" comes from Latin "advocatus" and means "one called to aid (another); a pleader (on one's behalf)". In Roman law, this term is used to describe the relatives and friends of the litigant, whom he asked to accompany him to trial. In addition, during the Roman Empire, the term came to be applied to legal advocates [2,3,4,5].

In the modern legal dictionary, the term "advocate" is also defined as one who assists, defends, or pleads for another. One who renders legal advice and aid and pleads the cause of another before a court or a tribunal, a counselor. A person learned in the law, and duly admitted to practice [6, p.55].

KC. Pannick rightly points out, that advocacy can be traced back at least to the views of Moses recorded in the Old Testament, when the Israelites, freed from slavery in Egypt, complain that Moses, their leader, had remained too long on Mount Sinai in the presence of God. It is known, that they lose patience and build a golden calf, which causes the wrath of God. Nevertheless, Moses did not allow his people to be punished, and justified them before God [7, p. 4-5].

In modern legal literature, **advocacy** is considered as legal assistance provided on a professional basis to individuals and legal entities through legal advice, organizing defense or representation of interests in constitutional, civil, arbitration, administrative and criminal proceedings, providing other types of legal assistance in accordance with the law of democratic, legal state [8].

It should be noted, that the status of an advocate is directly related to the legal status of an individual. According to the generally accepted definition in legal literature, the legal status of an individual is his actual state in a given society and state, which to a greater or lesser extent (depending on the form of government and political regime of the state) is reflected in law[9].

It is obvious that the advocate has a unique status, since he/she is the only legally authorized representative of civil society in court and at the same time a participant in legal proceedings. Consequently, one of the main conditions for justice in a modern democratic, rule-of-law state is a strong, active institution of the legal profession in the country.

It is known, that in the last decade, experts have also paid special attention to the psychological qualities of an advocate.

There are *emotional*, *volitional* and *intellectual* character traits of a lawyer. Among the *emotional* qualities that are significant for an advocate will be: responsiveness, goodwill, tact, and attentiveness. *The strong-willed* professionally significant qualities of a lawyer's personality include determination, perseverance, self-control, independence, activity, organization, purposefulness. In its turn, *the intellectual* qualities of the advocate's personality include intelligence, resourcefulness, curiosity, thoughtfulness, erudition, observation, imagination [10, p. 16].

Nowadays, two main approaches to the concept of "advocacy" have been formed in the legal literature. According to the first, traditional approach, advocacy is considered as the provision of legal advice by a lawyer to individuals and legal entities on a professional basis, through the organization or representation of the protection of interests in Constitutional, civil, arbitration, administrative and criminal proceedings [11, p. 20-21].

According to the second approach, developed in recent years, the characteristics of advocacy are violated, not limited to the provision of legal assistance. This includes any other legal activity provided for by law, which is carried out by a licensed lawyer (advocate) [12, p.14].

## Research methods

In our research, due to the purpose and problems of the research, the methods of general scientific orientation such as: induction, deduction, analysis, synthesis, and professional orientation methods was used.

# Analysis of the features of advocacy in the context of legal reforms

It should be noted, that according to Article 5 of the Law of the Republic of Armenia "On Advocacy", the advocacy (legal activity) is a form of law enforcement activity, which is carried out by an advocate, and is aimed at exercising and protecting, through means and ways not prohibited by law, the rights, freedoms and interests of a person receiving legal assistance [13].

A similar concept is enshrined in the Federal Law "On Legal Practice and Advocacy in the Russian Federation". For instance, the Article 1 of the abovementioned Federal Law determines, lawyer's activities. Thus, lawyers provide qualified legal assistance to protect rights, freedoms and interests (only lawful of course) of their principals as well as to ensure their access to justice [14].

T.P. Evseenko and S.V. Kopylov believe, that despite the fact, that the Bar is sometimes called the main institution which protects human rights in Russia, however, its defending function extends primarily to clients of advocates (lawyers) but not to all society [15].

It should be noted, that the constitutional reforms carried out in the Republic of Armenia in 2015 consolidated some provisions on advocacy, the right of a person to receive legal assistance, as well as the fact that the state guarantees advocacy in order to provide legal assistance [8].

Thus, Article 64 of the Constitution of the Republic of Armenia enshrined: "Everyone shall have the right to receive legal aid. Legal aid shall be provided at the expense of state funds in the cases prescribed by law" [16]. Part 2 of the same article emphasizes, that advocacy based on independence, self-governance and legal equality of advocates shall be guaranteed with a view of ensuring legal aid. The status, rights and responsibilities of advocates shall be prescribed by law [16].

The conducted research indicates, that historically the legal profession was recognized by the state and society as a special organization that exercises *some supervision over justice*, as well as ensures the implementation of the constitutional principle of competitiveness and the procedural equality of the parties.

It should be noted, that with the adoption of the Law of the Republic of Armenia "On the Profession of Advocate", as well as the constitutional and legal reforms carried out in the country, the affiliation of the advocacy to the fundamental institutions of civil society has become legally entrenched.

Nowadays, a fundamentally new legal profession is emerging, which has received a special legislative status. It is obvious, that the modern Bar of the Republic of Armenia has a universal phenomenon, since it is capable of professionally and skillfully protecting not only the interests of members of its corporation, but also all members of civil society and society itself from violations and non-compliance by public authorities with constitutional rights throughout the territory of the Republic of Armenia.

In the scientific literature, tremendous significance is given to the institution of *providing professional legal assistance* in order to protect the rights, freedoms and interests of the individual [17, p.11-12].

In general, the law enforcement activity or human rights activity of the advocate in protecting the rights and legitimate interests of an individual is based on the principle of the public importance of law and the function of providing legal assistance.

The conducted research indicates, that the provision of legal assistance is a public goal of society, which is provided by an advocate. *Moreover, the task of the advocate is not to evaluate the legality of the client's actions, but to represent his legitimate interests*. The use of this resource for the benefit of the society, effective pre-trial settlement of family disputes, proper professional protection of the rights and legitimate interests of the individual in court are necessary to achieve the goal [18].

It is noteworthy, that T. Tjanet, I.L. Trunov, consider legal assistance as a necessary condition for the implementation of the constitutional rights of citizens, and consider advocacy as a socially effective tool in the field of obtaining qualified legal assistance [19,p.10-11; 20,p.15-16].

The conducted research indicates, that the Constitution of the Russian Federation, applies terms "lawyer (defender)" (Article 48) and "advocacy" (Article 72), without indicating the nature of those terms. Thus, article 48 of the Constriction of the Russian Federation indicates, that everyone shall be guaranteed the right to qualified legal assistance. In cases envisaged by law the legal assistance shall be free. Moreover, the same article underlines, that any person detained, taken into custody, accused of committing a crime shall have the right to receive the assistance of a lawyer (counsel for the defense) from the moment of detention, confinement in custody or facing charges accordingly [21].

The exact answer to those questions is given in the Federal Law "On Legal Practice and Advocacy in the Russian Federation" according to which advocates and advocacy belong to institutions of civil society and are not included in the system of state authorities and local self-government.

It is obvious, that unlike other institutions of civil society, the human rights activities of the Bar are specified in sufficient detail by legislation in terms of establishing a set of forms and means of protecting the rights and freedoms of man and citizen. For instance, the Constitution of Kyrgyz Republic pays special attention to the protection of human rights and the institute of advocacy. Thus, according to Article 59 of the Constitution: "From the moment of detention, the person shall be provided with protection, the opportunity to defend themselves, to have qualified legal assistance from a lawyer, and the right to a medical examination and the assistance of a doctor" [22].

In addition, Article 64 of the abovementioned Constitution emphasizes the importance of the institution of the legal profession in Kyrgyzstan. Thus, the organization and activities of the Bar as a self-governed professional community of lawyers, as well as the rights, duties and responsibilities of lawyers shall be determined by law [22].

The conducted research shows, that the legal assistance system in the Republic of Armenia and in the post-Soviet space is experiencing a new stage of development associated with its more detailed legal regulation of this area of public relations.

Obviously, the need for qualified legal assistance is also growing, which necessitates increased attention to this problem by state and municipal authorities, the legal community, and higher education institutions. For example, the services of a lawyer to protect the rights of women and children have recently become increasingly in demand.

Including the legal profession in the list of civil society institutions does not exclude interaction between lawyers and authorities at all levels in the field of protecting the rights and freedoms of man and citizen. Furthermore, those authorities serve as guarantors of the independence of the legal profession, and even sometimes finance the activities of lawyers, who provide legal assistance to citizens free of charge in cases provided for by law. If necessary, they allocate office space to legal entities and means of communication. All this is done in order to ensure that legal aid is available to the public.

It is generally recognized that human rights become a real value when they are protected, in other words, they are guaranteed.

S.E. Libanov rightly pointed out, that the state and the lawyer together with other entities act as guarantors of the protection of constitutional rights. Therefore, the lawyer, who performs constitutional functions to protect the rights of an unlimited number of persons, is recognized as an important element of the effective functioning of the human rights mechanism [12,p.15-16].

A.A. Voronov, based on the analysis of the existing legislation and the Constitutional norms of different countries, concluded, that the universal object of providing high-quality legal assistance of legal profession, is to ensure the protection of human and citizen rights and freedoms [23, p.13].

The conducted research indicates that over the past decade, the trends and dynamics of the development of the Republic of Armenia and many post-Soviet states in the field of protection of human and civil rights and fundamental freedoms have been predetermined.

In this regard, there is an increasing need for a comprehensive theoretical and legal study of the effective activity of the Bar in the system of ensuring constitutional human and civil rights and freedoms.

It is worth noting, that changes, first of all, occurred in the ideological sphere of society, when the role of the lawyer and his functions became significant for all segments of society. This process is primarily due to the role of the individual, which is steadily coming to the fore, and the legal activity of citizens is increasing.

One of the main guidelines for the development of the legal system of post-Soviet countries is the priority of man and citizen, their rights and freedoms. Consequently, the lawyer becomes the main "tool" that helps to restore violated human rights.

It is known, that advocacy operates on the basis of the principles of independence, rule of law, self-government and equality of rights of lawyers.

Respect for the advocate's professional activity is a key prerequisite of rule of law and democracy in society

Regarding the relevance of the "broad" understanding of the concept of advocacy, it is also confirmed by the professional opinion of the representatives of the corporation of advocates.

It is known to all advocates of the Republic of Armenia, that the professional independence, decency, honesty, and integrity of the advocate are conditions necessary for the trust of citizens or society towards advocates or the advocacy. The abuse of trust is incompatible with the calling of the advocate. Moreover, the advocate must constantly improve his knowledge, demonstrate respect to advocates, and avoid conduct undermining trust or respect in advocates or the advocacy;

#### Conclusion

Summering up the results of conducted research and considering advocacy as a dynamic phenomenon of the modern society, we conclude, that the institute of advocacy is a part of civil society and has its unique role in the protection of the fundamental rights and freedoms of the individual.

The lawyer carries out a nationally significant function in the administration of justice, which is not about the protection of the interests of the members of the association, but about the protection of an unlimited number of natural and legal persons who need the assistance provided by lawyers. Therefore, the legal profession, as a special institution of civil society, has a public legal status. In its turn, the state reserves the right for a lawyer to provide qualified legal assistance, while at the same time imposing certain duties on him. Thus, the proof of the thesis about the performance of public functions by a lawyer is the state payment for his services (free lawyer) and the creation of consultations.

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# IMPLEMENTATION OF INTERNATIONAL LEGAL STANDARDS IN THE NATIONAL LEGISLATION OF UKRAINE: ON THE QUESTION OF DETERMINING METHODS OF BORROWING

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# ІМПЛЕМЕНТАЦІЯ МІЖНАРОДНИХ ПРАВОВИХ СТАНДАРТІВ У НАЦІОНАЛЬНЕ ЗАКОНОДАВСТВО УКРАЇНИ: ДО ПИТАННЯ ПРО ВИЗНАЧЕННЯ СПОСОБІВ ЗАПОЗИЧЕННЯ

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#### **Abstract**

The article is devoted to the study of the problems of the implementation of international legal standards into the national legislation of Ukraine in the context of determining the methods of such borrowing. It is proven that the implementation of international legal standards is a legal constitutional-legal mechanism, which, firstly, is usually enshrined in the state constitution (Article 9 of the Constitution of Ukraine); secondly, its purpose is to solve the problem of incorporating the norms of international law into the national legislation of the state; thirdly, its content consists in the fact that norms of international law contained in international multilateral treaties are transformed into norms of national legislation; fourthly, it is carried out with the help of the use of special normative-procedural and procedural-technological techniques provided for by the national legislation of the state. It is argued that the lack of domestic scientific comprehensive studies of the "international legal standards" category, the disclosure of the peculiarities of their influence on the formation and development

of the constitutional law of Ukraine, especially in the context of its relationship with general international law, the clarification of their place in the sphere of rights, freedoms and obligations relations between a person and a citizen in the constitutional law of Ukraine, the underdevelopment of the relevant legislation and the insufficiency of generalizations of foreign experience regarding the above issues, not only determine the relevance of the profile issue, its important theoretical and practical significance for the development of national law-making, but also concrete rule-making in a rather complex, contradictory, but a very important area of implementation of the international legal standards to the national constitutional legislation of Ukraine.

#### Анотація

Стаття присвячена дослідженню проблематики імплементації міжнародних правових стандартів у національне законодавство України в контексті визначення способів такого запозичення. Доводиться, що імплементація міжнародних правових стандартів – це легальний конституційно-правовий механізм, що, по-перше, закріплений зазвичай у конституції держави (ст. 9 Конституції України); по-друге, його метою виступає вирішення завдання входження норм міжнародного права в національне законодавство держави; по-третє, його зміст складається в тому, що норми міжнародного права, які містяться в міжнародних багатосторонніх договорах трансформуються в норми національного законодавства; почетверте, він здійснюється за допомогою використання спеціальних нормативнопроцесуальних та процедурно-технологічних прийомів, що передбачені національним законодавством держави. Аргументовано, що відсутність вітчизняних наукових комплексних досліджень категорії «міжнародні правові стандарти», розкриття особливостей їх впливу на становлення і розвиток конституційного права України, особливо в контексті його співвідношення з загальним міжнародним правом, з'ясування їх місця у сфері прав, свобод та обов'язків людини і громадянина в конституційному праві України, нерозвиненість відповідного законодавства та недостатність узагальнень зарубіжного досвіду щодо наведених питань, – не тільки зумовлюють актуальність профільної проблематики, її важливе теоретичне і практичне значення для розвитку національного правотворення, а й конкретного нормотворення у досить складній, суперечливій, але дуже важливій сфері імплементації міжнародних правових стандартів до національного конституційного законодавства України

**Keywords:** norm of international law, national constitutional law, implementation, methods of implementation, international treaty law, international agreement, human rights.

**Ключові слова:** норма міжнародного права, національне конституційне право, імплементація, способи імплементації, міжнародне договірне право, міжнародний договір, права людини.

#### Bcmyn

Важливішу роль і конституююче значення міжнародного договірного права у вигляді міжнародних багатосторонніх міждержавних та міжурядових договорів, — демонструє вплив норм міжнародного права, що містяться в таких договорах та виступають як міжнародні правові стандарти (далі — МПС), на національне законодавство, і в першу чергу на національне конституційне законодавство, як фундаментальну (що очолює всі галузі національного права і національного законодавства — авт.), основоположну (що регулює основні суспільні відносини, що виникають між людиною, соціумом і державою — авт.) і профілюючу (на основі норм конституційного права формуються нормативні засади всіх інших галузей національного права і законодавства [1, с. 3]. Звідси об'єктивуються, актуалізуються та контекстуалізуються питання про визначення способів імплементації МПС у національне законодавство України.

При цьому варто зазначити, що ця профільна проблематика характеризується антропологічною мінімізацією на користь процесуально-технологічним аспектам, ефективне вирішення яких, своєю чергою, суттєво впливають на вирішення проблематики

антропологізації права, яка  $\epsilon$  стратегічно-іманентною тенденцією національного конституційного права.

# Рівень дослідження проблематики імплементації міжнародних правових стандартів в національне законодавство

Варто зазначити, що доктринальні дослідження в рамках цієї проблематики прямо або опосередковано стосуються лише окремих її аспектів, обмежуючись наступними питаннями: міжнародні стандарти в міжнародному праві прав людини (О. В. Бурлак, В. Г. Буткевич, О. І. Вінгловська, А. Г. Гусейнов, В. В. Завальнюк, О. В. Зайчук, Н. І. Карпачова, Ю. Б. Ключковський, Ю. М. Колосов, Б. Я. Кофман, Б. А. Кормич, Н. М. Оніщенко, М. П. Орзіх, П. М. Рабінович, О. М. Руднєва, Р. А. Мюллерсон, П. Сігарт, В. Я. Тацій, М. І. Хавронюк, С. В. Черниченко, Р. Т. Шамсон, Л. Н. Шестаков тощо); міжнародні стандарти у сфері формування та діяльності органів державної влади (О. С. Гусарєв, С. В. Ківалов, О. С. Кіцул, В. В. Кривенко, В. Я. Крижановський, О. М. Овчаренко, О. А. Онищенко, Н. С. Пузирна, В. І. Саранюк тощо); міжнародні стандарти місцевого самоврядування (М. О. Баймуратов, І. В. Балабанова, О. В. Батанов, В. І. Борденюк, Є. О. Васильєв, Є. А. Василькова, Ю. О. Волошин, Н. М. Глевацька, В. А. Григорьев, О. М. Гудков, І. С. Демченко, В. С. Журавський, О. Л. Копиленко, О. О. Кравець, Т. В. Мироненко, В. С. Могілевський, О. В. Петришин, В. Ф. Погорілко тощо).

Отже, відсутність вітчизняних наукових комплексних досліджень категорії «міжнародні правові стандарти», розкриття особливостей їх впливу на становлення і розвиток конституційного права України, особливо в контексті його співвідношення з загальним міжнародним правом, з'ясування їх місця у сфері прав, свобод та обов'язків людини і громадянина в конституційному праві України, нерозвиненість відповідного законодавства та недостатність узагальнень зарубіжного досвіду щодо наведених питань, — не тільки зумовлюють актуальність обраної для дослідження проблематики, її важливе теоретичне і практичне значення для розвитку національного правотворення, а й конкретного нормотворення у досить складній, суперечливій, але дуже важливій сфері імплементації МПС до національного конституційного законодавства України.

# Конституційно-правова регламентація та регулювання національного механізму імплементації в Україні

Аксіоматичним, методологічно обґрунтованим та змістовно детермінованим виступає положення ч. 1 ст. 9 Конституції України [2], відповідно до якої «Чинні міжнародні договори, згода на обов'язковість яких надана Верховною Радою України, є частиною національного законодавства України». Системно-предметний аналіз цієї конституційної настанови свідчить про те, що вона містить в собі чітку, організаційно та нормативно обґрунтовану парадигмальну схему, що свідчить:

- А) про факт входження норм міжнародного права в систему національного, насамперед і пріоритетно, конституційного законодавства;
- Б) про формування безальтернативного системного комплексу атитюду/габітусу, тобто поведінково-діяльнісної настанови щодо обов'язково-передбаченої поведінки Парламенту України щодо цього процесу;
- В) вказує на універсальний засіб, що супроводжує та забезпечує вказаний процес імплементацію, причому у розумінні її різних форм, обсягів, засобів реалізації, що формують способи цього процесу.

Не менш важливим організаційно та нормативно-обґрунтованим потенціалом володіє ч. 2 ст. 9 Конституції України, про те, що «Укладення міжнародних договорів, які суперечать Конституції України, можливе лише після внесення відповідних змін до Конституції України». Тобто, встановлення такої конституційно-діяльнісної заборони для просування

норм міжнародного договірного права в правову систему держави, принаймні в систему її національного законодавства, виступає:

- А) екстраординарною подією у конституційно-правовому процесі запозичення норм міжнародного права національною системою конституційного законодавства;
- Б) виступає суттєвим, ефективним та оптимальним запобіжником порушень її Основного Закону;
- В) робить Конституцію України, її положення своєрідним «фільтром» для запобігання порушень настанов конституційного устрою держави (див. Розділ I Конституції України);
- $\Gamma$ ) саме тим суттєво підвищує роль і значення Конституції України в процесі оцінки норм міжнародного договірного права не тільки на відповідність до неї, але й на доброякісність таких норм;
- Г') містить в собі безальтернативну умову щодо внесення норм міжнародного договірного права в національну систему конституційного законодавства, за умови наявності не протиріччя (відсутності протиріч) змісту таких норм положенням Конституції України, а при наявності таких протиріч тільки за умови попереднього внесення відповідних змін до неї, крім того,
- Д) внесення таких змін та відповідне запозичення таких норм міжнародного права не позбавляють такі норми та міжнародні договори, в яких вони містяться, проходження у ординарному режимі процедури імплементації.

# Теоретичні підходи до імплементації міжнародних правових стандартів в національне законодавство держави

Варто підкреслити, що в правовому регулюванні держави безпосереднє впровадження міжнародно-правових стандартів виявляється доволі складним завданням. Це детерміновано тим, що в цьому процесі ми стикаємось із проблемою, яку викликає імплементація МПС в сучасні національні правові системи через національне конституційне право.

Отже, тут термін «імплементація» виступає як опорний, тому об'єктивно необхідною є його дефінітивно-етимологічна характеристика, в процесі якої слід враховувати, що саме профільне терміно-поняття може мати кілька трактувань.

Насамперед треба визначитися з просторовим рівнем дії МПС. Мова може йти про імплементацію МПС (або, як зазначають деякі представники міжнародно-правової доктрини, — міжнародно-правових стандартів — авт.) на міжнародному та національному рівнях загалом, або лише на національному як противага міжнародному рівню. Про те, що імплементація може відбуватись також на міжнародному рівні, побічно говорить З. Саад, підкреслюючи, що імплементація МПС дає можливість реалізувати їх на внутрішньодержавному і міжнародному рівнях за умови ефективного сприяння держав. Для впровадження використовуються національні та міжнародні засоби [3, с. 9]. Тобто, тут йдеться про низку ідентифікаційних критеріїв імплементації, які створюють відповідне комплексне уявлення про цей феномен, його існування, формування, розвиток, реалізацію на рівні феноменології, а саме:

- А) про наявність відповідної управлінської парадигми стосовно феноменології імплементації як у міжнародному, так і в національному праві (управлінський критерій авт.);
- Б) про наявність відповідної телеологічної парадигми стосовно феноменології імплементації, що скерована, з одного боку, на забезпечення процесу входження норм міжнародного права в національну систему законодавства, а з іншого на запозичення національною системою законодавства норм міжнародного права (*телеологічний критерій* авт.);
- В) акцентується увага на відповідній альтернативності феноменології імплементації на зазначених рівнях (альтернативно-видовий критерій авт.);
- Г) вказується на конституюючу умову реалізації феноменології імплементації на зазначених вище рівнях ефективне сприяння держав, причому як на рівні міжнародного співтовариства (міжнародна імплементація), так і на рівні конкретної держави (національна

*імплементація*), що на практиці проявляється у вигляді необхідних діяльніснофункціональних настановах поведінки організаційного та організаційно-правового характеру (*організаційно-нормативний критерій* – авт.);

- $\Gamma$ ) підкреслюється технологічне забезпечення реалізації цього феномену безпосередньо стверджується, що для реалізації феноменології імплементації використовуються національні та міжнародні засоби (*технологічний критерій* авт.);
- Д) із наведеного можна зробити висновок, що і на міжнародному, і на національному рівнях формуються відповідні та самостійні механізми імплементації (системно-реалізаційний критерій авт.).

Дійсно, і тут можна погодитися з дослідником З. Саадом, що механізм імплементації МПС пов'язує та дає можливість органічно взаємодіяти між собою всім засобам арсеналу суб'єктів міжнародного права, які використовуються під час розкриття і впровадження їх на міжнародному і національному рівнях [3, с. 9]. Водночає тут слід звернути увагу на відповідні протиріччя у позиції наведеного автора, який пов'язує всі засоби арсеналу суб'єктів міжнародного права, що використовуються під час розкриття і впровадження МПС на міжнародному і національному рівнях. Вони насамперед обгрунтовуються тим, що з основоположних позицій конституційного права – виходячи з теорії державного суверенітету, кожна держава як основний і основоположний суб'єкт державної публічної влади діє самостійно, у спосіб та у межах повноважень, закріплених у конституції держави та її законодавстві. Звідси, настанови міжнародного права щодо поведінки держав у процесі імплементації норм міжнародного права видаються недоречними.

В цьому контексті найбільш прийнятною видається доктринальна позиція професора  $\Pi$ . М. Рабіновича, який, по-перше, вважає, що імплементація МПС є напрямом діяльності держави (пріоритетно-номенологічний критерій — авт.); а по-друге, окреслює механізм імплементації МПС і принципів розкриття прав людини у вигляді системи юридичних засобів реалізації охорони і захисту прав у тій чи іншій державі, створених міжнародними організаціями та самою державою [4, с. 20] (спеціально-технологічний критерій — авт.).

Отже можна стверджувати, що наведена точка зору найбільш вдало відображає роль і значення саме держави та настанов її конституційного права в досліджуваному процесі, більше того — тут спеціально наголошується, що саме держава використовує юридичні засоби реалізації охорони та захисту прав, створені міжнародними організаціями та самою державою (тобто треба розуміти, що таке використання здійснюється на розсуд держави). Звідси логічно виникає зрозумілий та обґрунтований процесуально-технологічний ланцюжок, для існування якого держава повинна:

- а) здійснити відповідні дії телеологічного характеру, скеровані на здійснення імплементації МПС через супроводження і забезпечення такої діяльності шляхом закріплення її основних організаційних форм у конституції або конституційному законодавстві;
- б) визначити органи публічної влади та їх посадових осіб, що несуть відповідальність за здійснення такої профільної діяльності;
- в) визначити організаційну (функціонально-діяльнісну) та нормативну технологію здійснення імплементації через реалізацію відповідних засобів, методів тощо та її телеологічну домінанту.

Аналогічні підходи до розуміння інституту імплементації має дослідниця Н. Раданович, аналізуючи можливі шляхи імплементації в українську національну правову систему рішень Європейського суду з прав людини як один із актуальних міжнародних засобів імплементації Конвенції з прав людини [5, с. 36–37].

Більш однозначно саме в досліджуваному нами контексті формулює своє розуміння інституту національної імплементації дослідниця Н. І. Цись, яка, своєю чергою, окреслює його в суто внутрішньодержавному аспекті й більш вузькому значенні — як сукупність засобів реалізації міжнародно-правових стандартів, створених державою [6, с. 14], тобто мова йде насамперед про пріоритет та виключне право держави на застосування сукупності засобів реалізації МПС, створених нею ж самою. Більш того, ця дослідниця формує відповідне

розуміння механізму національної імплементації, виокремлюючи її відповідні елементні складові, до яких вона відносить: а) національно-правові засоби (*імперативно-технологічний інструментарій* — авт.); б) національні інститути (органи державної влади, управління з оформленою законодавчими методами регламентацією їх діяльності щодо імплементації) (*інституційно-компетенційний інструментарій* — авт.); в) специфічні методи (внутрішньодержавні та галузеві) [6, с. 14] (*діяльнісно-технологічний інструментарій* — авт.).

Своєю чергою, один із найвідоміших фахівців у зазначеній сфері ще радянського періоду, вітчизняний дослідник А. С. Гавердовський, визначав імплементацію як «...цілеспрямовану організаційно-правову діяльність держав, що здійснюється як індивідуально, так і колективно, або в межах міжнародних організацій з метою своєчасної, повної та усесторонньої реалізації прийнятих відповідно до міжнародного права зобов'язань» [7, с. 62].

Вважаємо, що наведена вище доктринальна позиція має не тільки значний методологічний, а й архітектонічний потенціал в контексті дослідження, що проводиться, оскільки: а) вона однозначно визначає імплементацію як діяльність держави (імперативносуб'єктний критерій – авт.); б) вона визначає характер такої діяльності держави – організаційно-правову, тобто таку, що характеризується відповідними функціональнодіяльнісними настановами в діяльності уповноважених органів держави, котрі реалізуються через здійснення відповідної діяльності в організаційних і нормативних формах (засадничоуправлінський критерій – авт.); в) вона скеровує нас на телеологічно обґрунтований характер такої діяльності держави  $-\epsilon$  цілеспрямованою щодо своєчасної, повної та усесторонньої реалізації прийнятих відповідно до міжнародного права зобов'язань (телеологічний критерій – авт.); г) вона вказує на встановлений заздалегідь характер дій щодо імплементації, яка може здійснюватися як індивідуально (одноосібно державою), так і колективно або в межах міжнародних організацій (колективна імплементація) (факультативно-суб'єктний критерій – авт.). Тлумачення цього положення дає нам можливість виокремити національну імплементацію, що здійснюється одноосібно державою, та міжнародну імплементацію, що реалізується колективно державами в процесі підготовки міжнародного договору або в межах міжнародних організацій, якщо процес такої підготовки міжнародного договору здійснюється під їх егідою [8, с. 222].

Доктринальна позиція дослідника І. Баршиця характеризується більш високою ознакою умовної та корисної технологічності, бо він відзначає потенціал цього інституту в зазначеній сфері, підкреслюючи, що «...інститут імплементації міжнародно-правових норм в національні правові норми слугує створенню державою необхідних правових умов для реалізації взятих на себе міжнародних зобов'язань». Тому він обґрунтовано вважає, що рішення держави — в який спосіб буде виконано взяте зобов'язання, є цілком суверенним, так само як і процедура, що обирається для реалізації міжнародно-правових норм у національному законодавстві [9, с. 61].

Одночасно Н. І. Цись, фактично піддаючи сумніву інтегративно-легалізуючі можливості конституційного права як профілюючої та єдиної фундаментальної галузі національного права держави, стверджує про неможливість реального одночасного імплементування всієї сукупності МПС в Україні. Вона вважає за необхідне врахувати всі особливості галузей національного законодавства, а для цього пропонує створити галузеві механізми імплементації, які б брали до уваги загальні методи й основоположні принципи правових галузей [6, с. 15].

Вважаємо, що наведена пропозиція є не тільки недоцільною в корні як з методологічних, так і з теоретичних настанов теорії національного конституційного права, але й такою, що дискредитує та нівелює положення ст. 9 Конституції України, яка закріплює механізм національної імплементації норм міжнародного права. Наведена авторка пропонує здійснювати імплементацію «знизу вверх», фактично ігноруючи принцип верховенства права і принцип верховенства Конституції, закріплений у ч. ч. 1, 2 Конституції України. Більш того, пропозиція щодо необхідності враховувати всі особливості галузей національного

законодавства в контекстуалізації створення галузевих механізмів імплементації, а також загальні методи й основоположні принципи правових галузей, — безумовно призведе до нівелювання і нейтралізації єдиного конституційного механізму національної імплементації норм міжнародного права та виникнення безсистемної сукупності зазначених галузевих механізмів імплементації, що не тільки ніяким чином не будуть узгоджені між собою, але й будуть суперечити один одному завдяки галузевій компетенційній конкуренції, що апріорі вже має місце.

Більш того, крім доктринально-змістовних суперечностей щодо визначення дефінітиву самої імплементації як інституту, процесу, виду діяльності тощо, — немає єдності й у виборі терміно-понять, що можуть бути використані для позначення конкретного — виду, способу, засобу, варіанту, форми, технології тощо, — юридичної техніки щодо запозичення внутрішнім законодавством норм міжнародного права. Зокрема, різні представники міжнародно-правової доктрини визначають методи узгодження національно-правових актів з міжнародноправовими приписами [10, с. 32]: відсилання, рецепція, паралельна правотворчість, уніфікація, перетворення, створення спеціального правового режиму, скасування внутрішньодержавних актів, які суперечать міжнародним зобов'язанням тощо; або форми узгодження: відсилання, інкорпорація, легітимація, адаптація, рецепція і трансформація [11, с. 8].

Своєю чергою Н. І. Цись виділяє такі *засоби і варіанти* для сприйняття національним правом міжнародних норм і стандартів, як відсилання, інкорпорація, легітимація, адаптація, рецепція, уніфікація, паралельна правотворчість [6, с. 13–14].

А прихильники концепції трансформації, до яких можна віднести російського фахівцяміжнародника Є. Т. Усенка, залежно від використовуваної юридичної техніки при формулюванні норм внутрішньодержавного права виділяють види трансформації, до яких відносять рецепцію, відсилку і ратифікацію, або її правові форми: видання спеціального закону, різних адміністративних актів, відсилку, ратифікацію договору, його публікацію у збірнику законів [12, с. 69].

Тобто ми бачимо, що в доктрині міжнародного права вже побудована відповідна ієрархія функціонально-діяльнісних настанов (моделей поведінки) щодо праксеологічного втілення механізму національної імплементації, причому, по-перше, вони здебільшого належать до міжнародно-правових діяльнісних характеристик діяльності держав; по-друге, лише незначна їх частина (видання спеціального закону, різних адміністративних актів, відсилання, ратифікація договору, його публікація у збірнику законів тощо) може бути віднесена до конституційно-правового поля діяльності держави, але такі настанови є вже другорядними, тобто такими, що витікають з міжнародно-правових настанов, хоча саме в рамках національного конституційного права вони мають суттєве значення, хоча й демонструють феномен «вторгнення» міжнародного права в конституційний правопорядок держави. Потретє, всі такі моделі мають за мету – з одного боку, пристосувати норми міжнародного права для використання в національній правовій системі держав (системі національного конституційного законодавства), а з іншого – дати можливість приписам міжнародного права, що узгоджені колективною волею держав і закріплені в нормах міжнародного права, реалізуватися в національній правовій системі через відповідну діяльність органів публічної влади держави, в контекстуалізації реалізації ними її міжнародно-правових зобов'язань, - і через це фактично створити єдиний правовій простір у широкому міжнародно-правовому та конституційно-правовому розумінні.

Звідси, суттєво посилюється роль і значення формально-змістовного компоненту національної імплементації норм міжнародного права, — причому, зростає не тільки інтеграційна й нормотворча роль цього процесу в національній правовій системі, а й її трансформаційна, оновлююча, прогресивна, перспективна та ін. ролі (аспекти, контексти, значення, сенси), включаючи насамперед просторово-нормативні. Це знаходить своє підтвердження у доктринальній позиції А. Г. Хачатуряна, котрий вважає приведення внутрішнього законодавства у відповідність до міжнародних зобов'язань принципово можливим лише у двох основних формах: 1) через створення, зміну чи відміну норми

національного права, об'єктивованої у законодавстві даної держави (динамічнопроєктувальний аспект – авт.); 2) через створення норми національного права, об'єктивованої хоча б у двох джерелах, одне з яких – міжнародний договір, а друге – закон (так звана бланкетна формула чи відсилання) [13, с. 30–31] (легалізаційно-імплементаційний аспект – авт.).

Наведений авторський підхід, фактично, характеризує високий функціонал у просторовій дії норм міжнародного права, які можуть існувати в національній системі конституційного законодавства лише у вигляді норм національного права, причому об'єктивованих у законодавстві даної держави через зазначений механізм імплементації норм міжнародного права, а також в обов'язковому порядку мають бути зафіксовані у двох джерелах, що належать двом самостійним правовим системам — у міжнародному договорі та національному законі, який видається на основі міжнародного договору. Причому, вельми цікавим є цей авторський підхід і в формально-реалізаційному контексті, бо він передбачає не пряму рецепцію або трансформацію міжнародної норми для її закріплення в нормі національного конституційного права, а лише дотримання бланкетної формули, тобто в тексті національного закону достатньо лише відсилання до норми міжнародного права.

Разом з тим, далі А. Г. Хачатурян уточнює, що перша форма, своєю чергою, можлива у вигляді створення норми, яка повністю збігається текстуально з правилом міжнародного договору (рецепцією) або тотожна йому. Відсилання може бути зроблено до всіх міжнародних договорів (загальне відсилання) або до конкретного кола угод, що уніфікують правила певної галузі права чи сфери законодавства (часткове відсилання) [13, с. 30–31].

Наведена позиція містить вельми важливі питання технологічного характеру, що повинні виконуватись державою в процесі запозичення норм міжнародного права національною системою законодавства.

Отже, резюмуючи слід зазначити, що в досліджуваній проблематиці відсутні єдині критерії уніфікованої термінології та її класифікації, а погляди на природу, особливості та способи імплементації МПС значно відрізняються один від одного. Тому, на наш погляд, треба погодитися з позицією вітчизняного дослідника О. А. Тарасова, який виокремлює деякі проблеми методологічного характеру, що об'єктивно потребують свого вирішення, зважаючи на наявність розбіжностей думок у доктрині та необхідність побудувати чітку конституційноправову парадигму в реалізації механізму національної імплементації норм міжнародного права в норми національного законодавства [14].

Отже, насамперед необхідно уніфікувати термінологію, яка стосується механізмів імплементації МПС і приписів норм міжнародного права в національну правову систему України. Вважаємо, що на сучасному етапі розвитку міжнародного права прав людини важливо активувати всі процеси його імплементації.

В цьому контексті особливого значення набувають слова американського правознавця Е. Швальбе, сказані ним наприкінці 60-х років XX століття: «На даній стадії розвитку міжнародних відносин і права процедурні питання, заходи з імплементації і міжнародні механізми, — важливіші за створення нових стандартів з прав людини у формі договору» [15, с. 122–123]. Отже, мова йде передусім про особливу важливість процедурних заходів імплементації в міжнародному праві, але вони мають бути відповідною мірою застосовними і в національному законодавстві держав — насамперед в національному конституційному законодавстві.

Вважаємо, що тут має місце алогізм, бо попри наявність численних відмінностей міжнародне і державне право мають спільні риси, оскільки найважливішим чинником обох є людина. Саме спираючись на це, тобто підкреслюючи неабияку роль гуманістичного аспекту, професор Г. Лаутерпахт зазначав, що «...міжнародне право складається для держав, а не держави для міжнародного права. Але це правильно тільки в тому розумінні, що держава створюється для людей, а не люди для держави» [16, с. 431].

Вважаємо, що використовуючи положення Конвенції про захист прав людини та основних свобод 1950 року ми можемо розкрити суть імплементації МПС в національні законодавства держав.

Багато держав, таких як Франція, Кіпр, Греція, Іспанія та інші, визнають наведену Конвенцію частиною національного законодавства поряд з іншими ратифікованими міжнародними договорами. Конвенція визнається вищою за статусом від звичайних законів, але посідає друге місце після Конституції. Україна наслідує практику цих держав, але всі її міжнародні договори апріорі після проходження імплементації стають звичайними законами і за своєю правовою силою не відрізняються від інших законодавчих актів.

У ст. 55 Конституції Франції передбачено проміжне положення Конвенції. В 1975 році Касаційний суд ухвалив рішення про застосування ст. 55 Конституції Франції від 1958 року, а 1989 року Державна рада підтвердила це рішення. Згідно з цим рішенням всі підписані, ратифіковані та опубліковані договори, незалежно від дати набуття ними чинності, отримували пріоритет над французькими законами [17, с. 499]. Тобто ми спостерігаємо встановлення пріоритету норм міжнародного права (що пройшли відповідні процедури національної легалізації — авт.) над нормами національного законодавства.

У Нідерландах (Голландії) судді частіше застосовують положення Конвенції безпосередньо, завдяки наявності аналогічного конституційного положення [17, с. 499].

У Німеччині та Італії положення прямої дії Конвенції здебільшого діють за принципами норм звичайного законодавства. Вони переважають над положеннями законодавчих актів, прийнятими раніше, ніж Конвенція набула чинності в національному праві. Водночає законодавчі акти, що були прийняті пізніше, можуть переважати над положеннями Конвенції. Але Федеральний Конституційний суд Німеччини постановив у 1987 році, що Основний Закон має тлумачитися в контексті Конвенції, яка переважає над законодавством, прийнятим вже після моменту набуття нею чинності. Тобто тут має місце зберігання юридичної сили Конвенції в прямому і зворотному темпоральному порядку. В інших випадках має бути чітко встановлено, що законодавчим органом висловлюється протилежна воля [17, с. 499].

Щодо питання інкорпорації Конвенції, тут найпрогресивнішою стала Австрійська Республіка, згідно рішень уряду якої Конвенція отримала статус норм Конституції [18, с. 27]. Отже, норма міжнародного договірного права за своєю юридичною силою була визнана рівною з юридичною силою норми Основного Закону. Своєю чергою, судова практика Голландії також є досить послідовною у визнанні примату міжнародних стандартів, бо не тільки тлумачить закони в контексті міжнародних договорів, але й може відмовитися застосовувати їх за умов суперечності нормам договору [19, с. 109]. Звідси міжнародні договори вважаються пріоритетними відносно всього законодавства, в тому числі й конституційного.

Певна кількість договірних сторін стверджує, що національне право і договірне право є різними правовими системами, між якими практично немає нічого спільного. До тих пір, поки договори не впроваджуються спеціальними законами, вони не можуть набувати статусу національного законодавства. Така позиція є прийнятною, бо вона свідчить не лише про актуальність застосування договірних норм у національному законодавстві, але й про особливу процесуальну значимість національного конституційного права та його процедур для застосування міжнародних договірних норм у національному правопорядку.

Водночас І. Камерон звертає увагу, що деякі держави відмовляються інкорпорувати Конвенцію протягом багатьох років. Дослідник пояснює це досить своєрідно, а саме – страхом, що суди отримають більшу владу через послаблення урядової влади [20, с. 21]. Але в цьому випадку, оскільки національне право не інкорпорувало Конвенцію, суди могли відхилити позов заявника як необгрунтований з позиції національного права.

В національній конституційній практиці держав-членів Ради Європи існують й інші варіанти інкорпорації Конвенції. Так, наприклад, Сполучене Королівство керується Законом про права людини (the Human Rights Act), який інкорпорував Конвенцію в національне законодавство лише частково. Відбулось це аж у 1998 році, тобто через 48 років після її

прийняття, і досить своєрідно, фактично шляхом згадування, а саме: в розділі 1 цього Закону іде співставлення зі ст. 2–18 (Розділу 1 «Права і свободи» Конвенції, ст. 1–3 Протоколу № 1, ст. 1–2 Протоколу № 6 до Конвенції). Але водночас серія актуальних статей Конвенції (наприклад, ст. 41, яка стосується справедливої сатисфакції) не була інкорпорована британським Законом про права людини.

Треба зазначити, що стосовно деяких питань британські суди орієнтувались на право Європейських співтовариств, завдяки участі в яких Велика Британія ближче познайомилась із континентальним правом, домінуючим у праві Співтовариств, в тому числі у Європейському суді справедливості [19, с. 119]. Але вважаємо, що після БРЕКЗИТу, тобто виходу Великої Британії з Європейського Союзу, такі надбання будуть втрачені.

Поступове впровадження законів про інкорпорацію Конвенції в національне право відбувалось в європейських державах з плином часу. Так, у Данії це відбулось у 1992 році, в Ісландії — в 1994 році, у Швеції — в 1995 році [17, с. 499]. У Швеції згідно із Законом про інкорпорацію Конвенції вона набуває статусу звичайного закону. Але уряд також ухвалив спеціальне положення до Конституції, згідно з яким закон або інший нормативний акт не може бути прийнятий проти зобов'язань Швеції у відповідності до Конвенції. Отже, закон або нормативний акт, що суперечить положенням Конвенції, буде суперечити також і Конституції Швеції.

Треба відзначити, що на сьогодні лише декілька правників, які займаються міжнародним правом, продовжують дотримуватись ідеї інкорпорації Конвенції в національне право. Європейський суд вважає, що такий юридичний обов'язок відсутній — про це свідчить його ухвала у так званій справі «Ірландія проти Сполученого Королівства», яка розглядалась 1978 року [18, с. 29–30]. Але навіть ті держави, які до сих пір не інкорпорували Конвенцію у власне внутрішнє право, посилаються на Конвенцію та її положення, якими послуговується Європейський суд у своїх рішеннях. Отже, вони намагаються уникати колізій та інших конфліктних ситуацій між Конвенцією і національним правом.

Ймовірність ухвалення національними судами рішень, які стануть суперечити Конвенції, значно зменшується через існування та запровадження в судову практику деяких презумпцій. Так, одна із презумпцій полягає у твердженні, що за наявності тлумачення національного права, узгодженого із Конвенцією, суд повинен взяти до уваги саме це тлумачення, а не таке, яке б суперечило Конвенції (застосовується пріоритет норм Конвенції — авт.). У другій презумпції передбачено, що Конвенція може сприяти процесу розвитку права і усувати непевні моменти, хоча вона не є формально частиною національного права (зафіксовано роль Конвенції як джерела, що сприяє прогресивному розвитку національного права — авт.). У третій презумпції відзначається, що всі посадові особи зобов'язуються знати міжнародні договори та обов'язки своєї держави, враховуючи передбачені у Конвенції права окремих осіб під час реалізації власних повноважень [21, с. 64] (зафіксовано обов'язок посадових осіб держав знати міжнародні договори та міжнародно-правові зобов'язання своєї держави, що з них витікають — авт.).

Дійсний статус міжнародного права може визначатися в правовій системі національного рівня не лише на основі конституційних норм. Перш за все тут враховується реальне бажання судів застосовувати міжнародно-правові стандарти у власних рішеннях. Суди більшості європейських держав прямо застосовують положення Конвенції.

Так, наприклад, Конституційний Суд Російської Федерації визнав окремі положення Кодексу Законів про працю антиконституційними, оскільки вони не відповідали загальновизнаним принципам і нормам міжнародного права. Конституційний Суд РФ у Постанові від 23 червня 1992 року про перевірку конституційності практики застосування права у справах про відновлення на роботі посилається якраз на Загальну декларацію прав людини 1948 року [22].

Але сучасні суди, які застосовують Конвенцію, значно відстають від конституційних положень такого ж характеру. Наприклад, у Голландії визнається пряме застосування Конвенції, але суди, перш за все Верховний Суд, продовжують розглядати її як допоміжне

джерело права. Вони прагнуть уникати посилання на Конвенцію і надають перевагу традиційним нормам Конституції. В Австрії суди буквально і обмежено тлумачать положення Конвенції. Справа в тому, що в цих державах існує декілька систем захисту прав людини, тому суди договірних сторін не завжди можуть прямо застосувати Конвенцію. Швеція, прикладом, користується двома системами захисту конституційних прав, не рахуючи самої Конвенції [21, с. 64].

Системно аналізуючи концепції імплементації як такої, включаючи й національну її форму, необхідно зазначити, що міжнародне і національне конституційне право держав-членів міжнародного співтовариства називає наступні *основні способи* імплементації: а) рецепція, б) інкорпорація, в) відсилання, г) трансформація.

Концепція трансформації, своєю чергою, включає: а) інкорпорацію, б) відсилання, в) легітимацію.

Отже, в теорії імплементації рецепція та трансформація  $\epsilon$  основними способами впровадження норми міжнародного права в національне законодавство, тоді як теорія трансформації виділя $\epsilon$  легітимацію.

Рецепція правил міжнародних договорів національним правом  $\epsilon$  початком процесу імплементації норм міжнародного права.

Термін «рецепція» означає процес правової імплементації, на чому наполягають П. Ф. Мартиненко та І. І. Лукашук. Вони стверджують, що «...за своєю суттю виконання міжнародно-правових приписів у нормах внутрішньодержавного права формує частину загального процесу імплементації міжнародно-правових норм, для назви яких ми віддаємо перевагу терміну "рецепція"» [23, с. 59]. Отже, рецепція стає своєрідним запозиченням моделі поведінки в міжнародному праві, надаючи їй юридичного обов'язку для суб'єктів національного права у стосунках на внутрішньодержавному рівні.

Більшість держав на національному рівні закріплює правило загальної рецепції здебільшого на рівні Конституції, тому вони проголошують, що «міжнародні договори є частиною національного права».

Інші держави для імплементації тих чи інших норм міжнародного права застосовують часткову рецепцію, при цьому загальна рецепція у них відсутня. Часткова (або індивідуальна) рецепція норм міжнародного права національним законодавством може реалізовуватись як трансформація, інкорпорація та конкретне відсилання.

Італійський фахівець-міжнародник Д. Анцилотті говорить про рецепцію наступне: «...сам факт рецепції норми іншим правопорядком означає, що вона набуває сили відносно суб'єктів іншого первинного правопорядку. ... Будь-яка правова норма може бути складовою правової системи, до якої вона входить, тільки пристосувавшись до неї, а це впливає на зміст самої норми, розширює й обмежує її так, що одна й та сама норма у двох різних правопорядках може мати або має цілком різні значення» [24, с. 75]. Отже він наполягає, що правова норма зазвичай органічно розташована в одній національній правовій системі, бо є пов'язана з нею через внутрішньо системні зв'язки, але результатом рецепції може стати і різний зміст однієї норми у різних правопорядках — міжнародному і національному, а це буде негативно впливати на моделі поведінки суб'єктів таких правопорядків.

Спосіб, властивий як концепції імплементації, так і концепції трансформації, реалізується як інкорпорація, яку визначають фактичним включенням норм міжнародного договору до національного права держави. Приймається новий закон або підзаконний акт, який за своїми зовнішніми характеристиками є повністю ідентичним міжнародному договору і повторює його назву, структуру та формулювання [25, с. 133–134].

Вважається, що доктрина «інкорпорації» була розроблена на підставі практики Великої Британії. Вона бере свій початок від доктринальних напрацювань Блекстона. Разом з тим, багато англійських юристів-конституціоналістів держав Британської Співдружності переважно дотримуються ідеї інкорпорації норм міжнародних договорів у національне право за наявності деяких застережень. Так, К. Холлоуєй наголошує, що «…існує загальна згода вважати, що коли англійські судді протягом більш ніж півтора століття стверджували, що

міжнародне право  $\epsilon$  частиною англійського права, вони мали на увазі право звичаєве» [26, с. 213]. Отже, цей представник доктрини розуміє норму міжнародного права як звичаєву, тобто таку, що не  $\epsilon$  обов'язковою для реалізації порівняно з нормою письмового нормативноправового акту (закону).

При цьому канадський правознавець Р. Макдональд помічає певну схожість між судовими практиками Канади та Великої Британії. Він зазначає, що договір може бути імплементованим законодавцем у національне законодавство будь-яким із трьох способів: 1) парламент може видати низку статутів чи доповнень до них; 2) парламент може видати загальний закон, яким закріплюються основні положення договору, — отже, закон тоді приймається з метою імплементації договору; 3) парламент може ввести цей договір до складу англійського права одночасно із відповідною преамбулою. Більш того, суд може звертатися до договору, щоб тлумачити його за допомогою останніх двох способів. Отже, він використовує договір як допоміжний спосіб застосування статуту [27, с. 224].

Відсилання (бланкетування) є своєрідним способом впровадження в національне право норм міжнародного права. За допомогою відсилання створюється норма, яка відсилає до традицій міжнародного права. Таким чином, норми міжнародного права можуть діяти незмінно в національному законодавстві, резонуючи з ідентичними нормами, закріпленими в міжнародній угоді.

Відсилання реалізується у різних формах. Його прикладом є конституційні положення Французької Республіки та Королівства Іспанії. У ст. 96 Конституції останнього зафіксовано, що «в Іспанії укладені законно та опубліковані офіційно міжнародні договори являються частиною її законодавства на внутрішньому рівні». У Конституції Франції (ст. 55) стверджується: «...угоди чи договори, ратифіковані та схвалені належним чином, мають силу, яка перевищує силу внутрішніх законів і активізується з моменту опублікування за умови застосування кожного договору чи угоди іншою стороною». Загальне (генеральне) відсилання створено для цих випадків.

Дехто із авторів вважає, що міжнародно-правова норма може регулювати внутрішньодержавні відносини при відсиланні. Так, радянський дослідник Р. А. Мюллерсон констатує: «...даний процес відбувається тільки після того, як його санкціонує держава. Відсильна норма начебто саме й санкціонує його» [28, с. 62]. Але А. С. Гавердовський не розглядав відсилання як спосіб (форму) трансформації, вказуючи на те, що при його використанні «...немає місця для перетворення змісту та форми міжнародно-правової норми» [7, с. 90].

Дослідники, які послуговуються концепцією трансформації, відносять подібний різновид впровадження норми міжнародного права до національного. Вони вважають, що необхідно знайти «трансформаційну норму», яка буде правилом узгодження між міжнародним правом і державним (конституційним) правом та слугуватиме реалізації останнього.

Такими нормами  $\epsilon$  норми національного права, згідно з якими правила міжнародного договору значно переважають над законодавчими актами національного характеру. Також деякі норми вказують на обов'язок держави розглядати міжнародний договір як частину внутрішнього права.

Своєю чергою, дослідники концепції імплементації відзначають, що відсилання не застосовується до міжнародних договорів у випадку регулювання відносин на внутрішньодержавному рівні. У цьому контексті А. С. Гавердовський справедливо пише, що «...подібна вказівка закону не може розглядатися як санкція для безпосередньої дії норм міжнародного права» [7, с. 90].

Незважаючи на це, Р. А. Мюллерсон вважає, що відсилання як спосіб виконання норм міжнародного права на території держави є можливим щодо положень норм міжнародного права, сформульованих повно та конкретно. Він стверджує, що вони «...за своїм характером готові до застосування для регулювання відносин за участю суб'єктів національного права. Такі норми часто називають *самовиконуваними*. Лише вони можуть застосовуватися без конкретизації й адаптації до права держави для регулювання відносин за участю суб'єктів

національного права. У цьому випадку можливе застосування самих норм міжнародного права, хоча і не безпосередньо, а опосередковано — за допомогою відсильної норми національного права» [28, с. 63].

Трансформація може бути різновидом способу впровадження норм міжнародного права до національного права в концепції імплементації. В такому випадку вона розуміється як перетворення на норму внутрішньодержавного права через ухвалення нормативно-правового акту на державному рівні. Трансформація може бути як загальною, так і індивідуальною. Загальна трансформація означає, що держава встановлює правило, згідно з яким всі або деякі міжнародно-правові норми, прийняті нею, є частиною права такої держави. Індивідуальна трансформація потребує впровадження міжнародних норм до права держави в кожному випадку за допомогою спеціального акту.

Трансформація також може бути: а) прямою, коли незважаючи на різновид надання обов'язковості міжнародному договору, норми міжнародного договору породжують тотожні положення в національному праві, б) опосередкованою, коли на базі міжнародного договору видається нормативний акт, відтворюючий положення цього міжнародного договору [28, с. 224].

Своєю чергою, С. В. Черниченко як прихильник концепції трансформації розглядає легітимацію як спосіб впровадження норм міжнародного права до національного. Легітимація, згідно з думкою цього автора, є ухваленням особливого національного акту для забезпечення виконання норм міжнародного права державою. Такий національний акт не повинен копіювати міжнародно-правового договору, через що С. В. Черниченко акцентує увагу на особливостях легітимації міжнародних договорів і міжнародних звичаїв. Дослідник говорить, що «...трансформація міжнародного звичаю не може здійснюватися в порядку інкорпорації... Відповідний внутрішній правовий акт, нормативний чи індивідуальний, прийнятий у порядку легітимації, може виступати одночасно і як акт трансформаційного характеру» [25, с. 134—135].

Сучасні конституції держав стають дедалі більше екстравертними, тобто такими, що схильні до зовнішнього впливу, — оскільки скеровуються на врегулювання проблем зовнішньої політики. Отже, у стратегічному телеологічному регулюванні, програмуванні, прогнозуванні та реалізації вони призначаються не тільки для встановлення основних засад демократичного суспільства та ефективного існування системи органів влади внутрішньодержавного характеру, але й для вирішення питань зовнішньої політики держави, включаючи її активну участь у міжнародній правотворчості через міжнародний договірний процес, а також через входження в єдиний глобальний правовий простір, що формується в процесі позитивної взаємодії загального міжнародного права (міжнародного публічного і міжнародного приватного права) та національних конституційних правопорядків держав через їх конституційне законодавство.

Саме тому низка держав, які прийняли нові конституції після Другої світової війни, закріпили в них ряд базових принципів, скерованих на встановлення добрих відносин між різними державами та самих основ міжнародного миру. Більшість конституцій європейських держав сьогодні визнає принципи та норми міжнародного права, а до національних правових систем входять норми міжнародних договорів.

Після появи міжнародних організацій з визнаною міжнародною правосуб'єктністю, особливо міжнародних міжурядових організацій інтеграційного характеру, міжнародне право виходить на новий етап, що не може не призвести до змін у національних конституціях. Тому конституційного значення набувають наступні питання: а) про участь держав у міжнародних інтеграційних організаціях; б) про делегування таким організаціям частини суверенних прав держави; в) про реалізацію певним чином рішень міжнародних інтеграційних організацій в конституційному правопорядку тощо.

Отже, в даних умовах «...міжнародне право  $\epsilon$  інструментом інтернаціоналізації внутрішнього права, скеровуючи його на потреби зовнішніх відносин, з одного боку, а з іншого – на приведення до певного рівня стандартів. Це диктується необхідністю забезпечення

взаємодії правових систем з міжнародним правом та одна з одною» [29, с. 81–82]. Звідси, позиція І. І. Лукашука свідчить про тектонічні зміни в міжнародному правопорядку, що виникають в результаті його взаємодії з конституційними правопорядками держав-членів міжнародного співтовариства. Причому останні також зазнають суттєвого впливу з боку норм міжнародного права, особливо щодо їх контекстуалізації в МПС.

Сфера міжнародно-правового регулювання відносин поступово та невпинно розширюється, крім того відбувається запровадження численних контрольних механізмів міжнародного права. Тому виникає питання, чи є можливість провести імплементацію норм чинного міжнародного права в ті чи інші національні правові системи, бо вони, своєю чергою, повинні не тільки запозичити такі контрольні механізми, але і виконувати їх на рівні національного правопорядку. Враховуючи, що механізм національної імплементації встановлюється державою та конституцією, а від нього залежить реалізація норм міжнародного права, наведені контрольні механізми міжнародного права також повинні запозичуватись національною правовою системою як невід'ємна функціональна частина МПС.

Сьогодні рівень розвитку міжнародних відносин свідчить про те, що вимогам забезпечення міжнародного права національним правом відповідає так звана моністична концепція примату міжнародного права. Держави при цьому зобов'язані добросовісно виконувати свої міжнародно-правові зобов'язання, хоча і можуть на свій розсуд визначати способи імплементації норм міжнародного права на внутрішньому державному рівні. Загальними способами вважаються відсилання, рецепція та інкорпорація, допоміжними – легітимація та трансформація. Отже, конституційний механізм національної імплементації відіграє важливу роль в процесах впровадження до національної правової системи норм міжнародного права.

Отже, резюмуючи, можна дійти наступних висновків:

- імплементація міжнародних правових стандартів це легальний конституційноправовий механізм, що, по-перше, закріплений зазвичай у конституції держави (ст. 9 Конституції України); по-друге, його метою виступає вирішення завдання входження норм міжнародного права в національне законодавство держави; по-третє, його зміст складається в тому, що норми міжнародного права, які містяться в міжнародних багатосторонніх договорах (МПС) трансформуються в норми національного законодавства; по-четверте, він здійснюється за допомогою використання спеціальних нормативно-процесуальних та процедурнотехнологічних прийомів, що передбачені національним законодавством держави;
- відсутність вітчизняних наукових комплексних досліджень категорії «МПС», розкриття особливостей їх впливу на становлення і розвиток конституційного права України, особливо в контексті його співвідношення з загальним міжнародним правом, з'ясування їх місця у сфері прав, свобод та обов'язків людини і громадянина в конституційному праві України, нерозвиненість відповідного законодавства та недостатність узагальнень зарубіжного досвіду щодо наведених питань, не тільки зумовлюють актуальність профільної проблематики, її важливе теоретичне і практичне значення для розвитку національного правотворення, а й конкретного нормотворення у досить складній, суперечливій, але дуже важливій сфері імплементації МПС до національного конституційного законодавства України;
- положення ч. 1 ст. 9 Конституції України, що фактично формують, створюють та легалізують на конституційно-правовому рівні національний механізм імплементації, свідчать про те, що він базується на чіткій, організаційно та нормативно обґрунтованій парадигмальній схемі, що свідчить: а) про факт входження норм міжнародного права в систему національного, насамперед і пріоритетно, конституційного законодавства; б) про формування безальтернативного системного комплексу атитюду/габітусу, тобто поведінково-діяльнісної настанови щодо поведінки Парламенту України щодо цього процесу; в) вказує на універсальний засіб, що супроводжує та забезпечує вказаний процес імплементацію,

причому у розумінні її різних форм, обсягів, засобів реалізації, що формують способи цього процесу;

- положення ч. 2 ст. 9 Конституції України також володіють не менш важливим організаційно та нормативно-обґрунтованим потенціалом, бо містять в собі конституційнодіяльнісну заборону для просування норм міжнародного договірного права в правову систему держави, принаймні в систему її національного законодавства, та виступають: а) екстраординарною подією у конституційно-правовому процесі запозичення норм міжнародного права національною системою конституційного законодавства; б) суттєвим, ефективним та оптимальним запобіжником порушень її Основного Закону; в) сприяють трансформації Конституції України, її положень у своєрідний «фільтр» для запобігання порушень конституційних настанов; г) суттєвому підвищенню ролі і значення Конституції України в процесі оцінки норм міжнародного договірного права не тільки на відповідність до неї, але й на доброякісність таких норм; г') як безальтернативна умова щодо внесення норм міжнародного договірного права в національну систему конституційного законодавства, за умови наявності не протиріччя змісту таких норм положенням Конституції України, а при наявності таких протирічь – тільки за умови попереднього внесення відповідних змін до неї; д) основою для розуміння, що внесення таких змін та відповідне запозичення таких норм міжнародного права не позбавляють такі норми та міжнародні договори, в яких вони містяться, проходження у ординарному режимі процедури імплементації.

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# Medical sciences

# A PATENT FORAMEN OVALE AND CASE OF PARADOXICAL EMBOLISM (CASE)

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#### Abstract

**Purpose**: This case have analyzed the most suitable strategy for the diagnosis and quantification of PFO, for its assessment in clinical practice. We conducted one case for demonstration PFO , as general reasion of presenting transient ischemic stroke and to rule out any other condition . PFO is persistance of a embryonic defect in the intraatrial septum. In Patent foramen ovale is the most common cause of paradoxal embolism in cryptogenic stroke . Hemodynamic alteration play a major role in determining the chances of paradoxal embolization, elevated right atrial pressure will increase the chance of right-to-left shunt

Case: Patient, 44 old women, was admitted in emergency department with coma. Brain MRT detected multifokal area of acute stroke in both hemisphere, cerebellum, brain stem ,gliosis in right lobar lobe and basal ganglias. Transthoracal contrast echocardiography detected agitated saline contrast passage from right to left atrium. TEE revealed little, 1mm width and 4mm length hole of intraatrial septum (Pict1). After agitated saline contrast injection (bubbling) via the central vein catheter was detected provision of right heart with contrast and trustworthy signs of right to left shunt. This examination has determined patent foramen ovale.

**Conclusion:** patent foramen ovale (PFO) has been implicated the pathogenesis of cryptogenic stroke through paradoxal embolization to the cerebral circulation. This case evaluated the relationship between morphological and functional size of the PFO by echocardiography compared with cerebral infarct volume identified on MRI. small size PFO was associated with significant strokes in brain. This case also have been analyzed the most suitable strategy for the diagnosis and quantification of PFO , for its assessment in clinical practice

**Keywords:** patent foramen ovale, paradoxal embilism, cryptogenic stroke

#### **Introduction:**

PFO is persistance of a embryonic defect in the intraatrial septum.In Patent foramen ovale is the most common cause of paradoxal embolism in cryptogenic stroke or platypnea-orthodeoxia syndrome (postural hypoxemia with breathlessness). Paradoxal embolism from right to left passage through a patent foramen ovale is correctable cause of stroke. Hemodynamic alteration play a major role in determining the chances of paradoxal embolization, elevated right atrial pressure will increase the chance of right-to-left shunt., Paradoxal embolization is reported in PE patient .patient with right ventricular infarction or severe tricuspid regurgitation or, mechanical left ventricular assist device have increased risk of right-to left shunt through a PFO .Pelvic vein thrombi are reported to be found more frequently in youg patient with cryptogenic stroke .Possible treatment modalities to prevent recurrent events , treatment with warfarin or antiplatelet agents, percutaneous PFO closure(PFO occluder) or surgical closure. This case have analyzed the most suitable strategy for the diagnosis and quantification of PFO, for its assessment in clinical practice. We conducted one case for demonstration PFO , as general reasion of presenting transient ischemic stroke and to rule out any other condition .

#### Case:

Patient ,44 old women ,was admitted in emergency department by ambulance,with headache, vomiting. at home ambulance detected convulsion. In history patient had episodes of sinkope.CT scan did not revealed acute intracerebral process in brain. Neurological status:spontaneous eye opening ,localization of pain stimuli.Patient was intubated and was started mechanical ventilation. CSF was without sighns of infection .

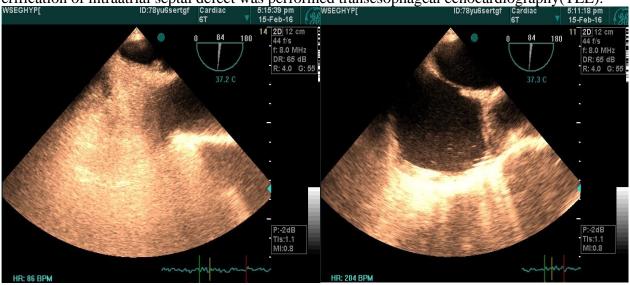
EEG revealed polymorphic dysrhythmia, with interhemisphere activity and without specific pathological activity.

Brain MRT detected multifokal area of acute stroke in both hemisphere ,cerebellum,brain stem ,gliosis in right lobar lobe and basal ganglias.

By Lower extremities vessel ultra sonography was detected normal blood flow in superfitial and deep veins, without thrombosis.

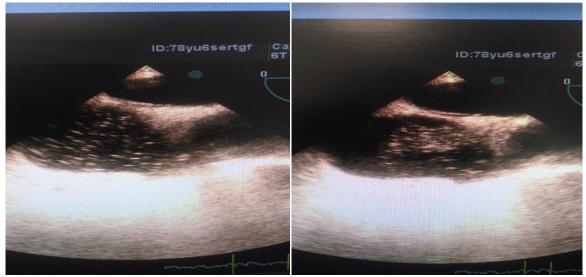
Intracranial vessels ultrasound evaluation revealed decreasion blood flow in subclavian and carotid arteries ,without hemodinamically important stenosis of this vessels. In brain arteries ,basilar arteries, intracranial segment of vertebral arteries blood flow velocity and resistance indexes was simetrically decreased .

Transthoracal contrast echocardiography detected agitated saline contrast passage from right to left atrium. PFO was judged after appearance of microbubbles in the left cardiac chamber. For verification of intraatrial septal defect was performed transesophageal echocardiography(TEE).



Pict1.TEE

The defect of intraatrial septum or intraventricular septum was not detected, but revealed little, 1mm width and 4mm length hole of intraatrial septum(Pict1). After agitated saline contrast injection (bubbling) via the central vein catheter was detected provision of right heart with contrast and trustworthy signs of right to left shunt >20 bubbles .(Pict2). This examination has determined patent foramen ovale .The severity of the shunt was quantified as moderate(10-20microbubbles).



Pict2. TEE after agitated saline

#### **Discussion:**

Paradoxal embolism through aPFO was first described in 1877 during an autopsy.higher stroke rates also have been associated with the presence of an atrial septal aneurysm(ASA), dissections of the carotid and vertebral arteries ar now recognized as relatively common causes of strokes. Hyperhomocysteinemia associated with greater risk of stroke(cohort and case control studies). Venous thrombosis is believed to be the source of paradoxal embolism in cryptogenic strokes associated with PFO, higher incidence of pelvic thrombosis is identifiable causes of cryptogenic stroke, PFO as a conduit for paradoxical embolization, there are occasional case reports demonstrating venous thrombi trapped in a PFO in patients with central or systemic embolization. Nevertheless, other possible mechanisms of stroke cannot be excluded. According our example vessels ultrasonigraphy did not detect thrombosis. Given that a PFO can be a tunnel-like structure with possibly a stagnant area of flow, in situ thrombus fromation may occur. Also, patients with PFO may be susceptible to atrial arrhythmias with possible intra-atrial thrombus formation, leading to stroke.

It is logical to assume that larger PFO would be associated with an increased frequency of cryptogenic stroke, but data have been conflicting. It is possible for a large stroke to occur with a small PFO as according aur case.

Transthoracic echocardiography and transesophageal echocardiography with saline contrast injection are used to detect PFO .PFO is judged to be present if any microbubble is seen in the left cardiac chamber within 3 cardiac cycles from the maximum right atrial opacification .Our evaluation of heart chambers after agitated saline injection detected right to left pasage of bobbles.

Possible treatments modalities to prevent recurrent events include medical treatment with warfarin and antiplatelet agents, percutaneous PFO closure and surgical closure. Rundomized studies comparing medical and percutaneous closure approaches are underway.

According of AHA/ASA guidelines 1.For patient with an ischemic stroke or TIA and a PFO,antiplatelet therapy is reasonable to prevent a recurrent event(ClassIIa,Level of Evidence B)2.PFO closure may be considered for patient with recurrent cryptogenic stroke despite optimal medical therapy(ClassIIa,Level of EvidenceC) .Patient was treated with anticoagulants and antiplatelet drugs.After suitable treatment and management of all complications ,patient state was improved and discharged from hospital with good condition and appropriate recommendations.

Conclusion: patent foramen ovale (PFO) has been implicated in the pathogenesis of cryptogenic stroke through paradoxal embolization to the cerebral circulation. This case evaluated the relationship between morphological and functional size of the PFO by echocardiography compared with cerebral infarct volume identified on MRI.small size PFO was associated with significant strokes in brain. This case also have been analized the most suitable strategy for the diagnosis and quantification of PFO, for its assessment in clinical practice

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# DEPENDENCE OF THE LEVEL OF SENSITIZATION BY ALLERGENS IN ALLERGIC RHINITIS AND BRONCHIAL ASTHMA ON AGE AND GENDER

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# ЗАВИСИМОСТЬ УРОВНЯ СЕНСИБИЛИЗАЦИИ АЛЛЕРГЕНАМИ ПРИ АЛЛЕРГИЧЕСКОМ РИНИТЕ И БРОНХИАЛЬНОЙ АСТМЕ ОТ ВОЗРАСТА И ПОЛА

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#### **Abstract**

Bronchial asthma and allergic rhinitis represent a public health problem due to their high prevalence and decreased quality of life for patients. The sensitization profiles of 35 residents of the region (17 women, 18 men) were analyzed. Analysis of the dependence of immunoglobulin E on age and gender showed that the concentration of total immunoglobulin E depended on both age (r=0.632, p=0.01) and gender (r=0.885, p=0.003) and amounted to 42.66±28.14 g/l. This fact can be considered as a diagnostic criterion in order to establish the level of sensitization upon contact with the antigen. The gender of persons with chronic allergic diseases of the respiratory tract significantly influences the range of causally significant allergens: with allergic rhinitis in men more often than in women, with a frequency exceeding 50%, sensitization to early trees is determined; epithelial allergens, mites, are major for representatives of both sexes house dust, mixture of herbs. In persons with bronchial asthma, sensitization is detected to tree/grass allergens; gender differences are less pronounced than in allergic rhinitis. When bronchial asthma is combined with allergic rhinitis, the sensitization is similar: allergies were more often detected to house dust mites and tree pollen; gender differences are not pronounced.

### Аннотация

Бронхиальная астма и аллергический ринит представляют проблему общественного здоровья и здравоохранения в связи с их широкой распространенностью и снижением качества жизни пациентов. Проанализированы профили сенсибилизации 35 жителей региона (17 женщин, 18 мужчин). Анализ зависимости иммуноглобулина Е от возраста и пола показал, что концентрация общего иммуноглобулина Е зависела как от возраста (г=0,632, p=0,01), так и от пола (г=0,885, p=0,003) и составила 42,66±28,14 г/л. Данный факт можно рассматривать как диагностический критерий с целью установления уровня сенсибилизации при контакте с антигеном. Половая принадлежность лиц с хроническими аллергическими заболеваниями дыхательных путей существенно влияет на спектр причинно-значимых аллергенов: при аллергическом рините у мужчин чаще, чем у женщин, с частотой превышающей 50%, определяется сенсибилизация к ранним деревьям, мажорные для представителей обоего пола эпителиальные аллергены, клещи домашней пыли, смеси трав. У лиц с бронхиальной астмой сенсибилизация выявляется к аллергенам деревьев/трав, гендерные различия выражены в меньшей степени, чем при аллергическом рините. При сочетании бронхиальной астмы с

аллергическим ринитом сенсибилизация схожа: аллергия чаще выявлялась к клещам домашней пыли, пыльце деревьев; половые различия не выражены.

**Keywords:** bronchial asthma, allergic rhinitis, allergen, age, gender, immunoglobulin E **Ключевые слова:** бронхиальная астма, аллергический ринит, аллерген, возраст, пол, иммуноглобулин E

# Актуальность

Результаты Международного исследования астмы и аллергии у детей и взрослых (ISAAC) подтвердили факт повсеместного увеличения распространенности различных аллергических болезней. Бронхиальная астма (БА) и аллергический ринит (АР) представляют проблему общественного и здравоохранения в связи здоровья с их широкой снижением качества распространенностью И жизни пациентов. Многочисленные исследования показывают рост заболеваемости аллергией во всем мире. В течение последнего тридцатилетия каждые 10 лет происходит удвоение аллергической заболеваемости. Подсчитано, что сенсибилизация к ингаляционным аллергенам встречается у 17-55% людей [1]. В Республике Беларусь, согласно данным ряда исследований, аллергическими заболеваниями страдают до 15% населения [2]. Патофизиологические изменения у пациентов с АР и БА зачастую однотипны: слизистые оболочки носа и бронхов реагируют на аллергены, воспаление развивается в результате активации однотипных клеток и продукции идентичных цитокинов. Морфологические исследования свидетельствуют о сходном клеточном составе воспалительного инфильтрата [3]. Установлено важное значение таких индивидуальных факторов, как генетическая предрасположенность, диеты, среды обитания, профессиональные Определенную роль в формировании сенсибилизации играет половая принадлежность и возраст, но данные о влиянии этих факторов весьма противоречивые. Так, странах Европейского Союза, положительные пробы с ингаляционными аллергенами чаще встречаются у взрослых мужчин, тогда как бессимптомная сенсибилизация чаще определяется у женщин [4]. С другой стороны, клинические данные, подтверждающие роль пола и возраста в процессе сенсибилизации, свидетельствуют о высокой частоте крапивницы, пищевой аллергии и астмы у женщин, чем у мужчин [5, 6, 7]. В странах Евроазиатского региона ученые установили, что мужчины чаще, чем женщины, сенсибилизированы аллергенами тараканов и смешанной плесени, а женщины более чувствительны к Dermatophagoides farinae и перхоти животных [8].

**Цель исследования** — оценить сенсибилизацию аллергенами при аллергическом рините и бронхиальной астме в зависимости от возраста и пола

# Материалы и методы исследования

Проанализированы профили сенсибилизации 35 жителей Гродненского региона (17 женщин, 18 мужчин), проходивших обследование в профессорском консультативном центре Гродненского государственного медицинского университета в период с 2022 по 2023 гг. по поводу AP (n=21), БА (n=14). Средний возраст обследуемых — 23,96±7,3 года. Критерии включения в исследование: диагностированный AP, БА; наличие информированного согласия на проведение обследования. Критерии исключения: обострение аллергического заболевания; острые инфекционные заболевания; обострение хронических заболеваний; аутоиммунные, онкологические заболевания; наличие анафилаксии в анамнезе; беременность и период лактации; прием антигистаминных препаратов, глюкокортикостероидов в течение 7 дней перед проведением тестирования.

Исследование проводились при помощи метода иммуноферментного анализа (общий иммуноглобулин Е, набор реагентов «Витал диагностикс», Россия) и метода иммуноблотинга: анализатор и реагенты производства «RIDA AllergyScreen» Панель 1,2,3 и 4 (R-Biopharm, Германия).

Исследуемый материал – образцы сыворотки крови. Кровь получены при помощи метода венепункции в одноразовые вакуумные системы. Пробоподготовка выполнялась на

центрифуги «FenoxM24» (Китай) при 3000g в течении 15 минут. Исследуемое оборудование: иммуноферментный анализатор «Mindray A96» (Китай), система анализа «RIDA AllergyScreen» (R-Biopharm, Германия»). Исследуемые аллергены: кошка (эпителий), собака (эпителий), лошадь, морская свинка, хомяк, кролик, яичный белок, яичный желток, коровье молоко, картофель, морковь, пшеничная мука, арахис, лесной орех, грецкий орех, миндаль, сельдерей, томаты, треска, краб, апельсин, яблоко, ржаная мука, кунжут, соевые бобы, казеин, альфа-лактоальбумин, бета-лактоальбумин, бычий сывороточный альбумин, Dermatophagoides pteronyssinus, Dermatophagoides farina, Alternaria alternata/tenuis, береза, орешник, ольха, дуб, смесь трав, рожь, полынь, подорожник, Penicillium notatum, Cladosporium herbatum, Aspergillus fumigates, перья (смеси), анестетики для стоматологии.

Результаты, полученные в ходе исследования, заносились в оригинальную базу данных. Статистическая обработка данных проводилась с использованием стандартного пакета прикладных статистических программ SPSS (лицензия StatSoft, Inc. STA999K347156-W). Различие между изучаемыми параметрами признавали достоверным при p<0,05. Среди методов математической обработки использовали: изучение вида распределения и получение числовых характеристик: нормальное распределение – математическое ожидание (среднего) – М и среднего квадратического отклонения (±σ); если распределение переменных не соответствовало гауссовскому – использовали величины верхнего (Q75), нижнего квартилей (Q) и медианы (Ме); выявление отклика на воздействие в двухвыборочной задаче: критерий Стьюдента (t), если распределение переменной не соответствовало нормальному, проводили тест Манна-Уитни (U), при сравнении долей (процентов) использовался метод Хила; выявление взаимосвязи между двумя переменными: при нормальном распределении использовали коэффициент корреляции Пирсона (r), если распределение переменных не соответствовало нормальному, применяли корреляционный анализ Спирмана (Rs).

# Результаты и обсуждение

Оцененный уровень концентрации общего иммуноглобулина E у пациентов с AP и EA составил  $42,66\pm28,14$  г/л (минимум -5,04 г/л; максимум -154,88 г/л). Анализ зависимости данного показателя от возраста и пола показал, что концентрация общего иммуноглобулина E в сыворотке крови обследуемых лиц зависела как от возраста (r=0,632, p=0,01), так и от пола (r=0,885, p=0,003). Данный факт можно рассматривать как диагностический критерий с целью установления уровня сенсибилизации при контакте с антигеном.

У пациентов с AP и БА наиболее часто определялась сенсибилизация к аллергенам кошки (эпителий), собаки (эпителий), морской свинки, Dermatophagoides pteronyssinus, Dermatophagoides farina, береза, ольха и смесь трав (таблица 1).

Таблица 1. Частота выявления сенсибилизации к аллергенам у пациентов разного пола, страдающих AP и БА

| Аллерген          |        | n           |             |        |  |
|-------------------|--------|-------------|-------------|--------|--|
| Аллерген          | все    | женский пол | мужской пол | p      |  |
| Кошка (эпителий)  | 69,70% | 53,49%      | 82,14%      | =0,002 |  |
| Собака (эпителий) | 69,39% | 47,62%      | 85,71%      | =0,001 |  |
| Лошадь            | 73,49% | 67,86%      | 76,36%      | -      |  |
| Морская свинка    | 68,69% | 51,16%      | 82,14%      | =0,007 |  |
| Хомяк             | 69,70% | 65,12%      | 73,21%      | -      |  |
| Кролик            | 52,58% | 53,49%      | 51,85%      | -      |  |
| Яичный белок      | 33,73% | 30,77%      | 36,36%      | -      |  |
| Яичный желток     | 30,21% | 23,81%      | 35,19%      | -      |  |
| Коровье молоко    | 22,35% | 26,19%      | 18,60%      | -      |  |
| Картофель         | 21,95% | 18,42%      | 25,00%      | -      |  |
| Морковь           | 20,93% | 15,38%      | 25,53%      | -      |  |
| Пшеничная мука    | 20,73% | 13,89%      | 26,09%      | -      |  |

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| Арахис                         | 39,02% | 23,08% | 46,43% | -      |
|--------------------------------|--------|--------|--------|--------|
| Лесной орех                    | 15,91% | 19,05% | 13,04% | -      |
| Грецкий орех                   | 53,57% | 57,14% | 51,43% | -      |
| Миндаль                        | 51,85% | 57,14% | 48,48% | -      |
| Сельдерей                      | 51,79% | 42,86% | 57,14% | -      |
| Томаты                         | 44,68% | 43,75% | 45,16% | -      |
| Треска                         | 25,00% | 31,25% | 21,87% | -      |
| Краб                           | 20,41% | 31,58% | 13,33% | -      |
| Апельсин                       | 12,00% | 10,53% | 12,90% | -      |
| Яблоко                         | 11,20% | 15,00% | 6,90%  | -      |
| Ржаная мука                    | 10,20% | 15,79% | 6,67%  | -      |
| Кунжут                         | 40,62% | 52,94% | 26,67% | -      |
| Соевые бобы                    | 28,89% | 21,43% | 32,26% | -      |
| Казеин                         | 22,50% | 27,27% | 20,69% | -      |
| Альфа-лактоальбумин            | 46,30% | 42,86% | 48,48% | -      |
| Бета-лактоальбумин             | 53,57% | 47,62% | 57,14% | -      |
| Бычий сывороточный альбумин    | 58,93% | 47,62% | 65,71% | -      |
| Dermatophagoides pteronyssinus | 66,23% | 48,84% | 80,00% | =0,001 |
| Dermatophagoides farinae       | 63,75% | 47,06% | 76,09% | =0,002 |
| Alternaria alternata/tenuis    | 66,67% | 74,07% | 62,96% | -      |
| Береза                         | 62,89% | 45,24% | 76,36% | =0,003 |
| Орешник                        | 66,10% | 64,29% | 51,85% | -      |
| Ольха                          | 62,00% | 39,53% | 79,95% | =0,001 |
| Дуб                            | 71,08% | 78,57% | 67,27% | -      |
| Смесь трав                     | 31,51% | 25,81% | 45,71% | =0,002 |
| Рожь                           | 23,64% | 20,00% | 28,00% | -      |
| Полынь                         | 33,73% | 36,11% | 31,91% | -      |
| Подорожник                     | 34,94% | 25,00% | 41,18% | -      |
| Penicillium notatum            | 73,41% | 64,29% | 62,96% | -      |
| Cladosporium herbatum          | 55,70% | 50,00% | 58,82% | -      |
| Aspergillus fumigatus          | 33,96% | 33,33% | 34,48% | -      |

Наибольший уровень сенсибилизации установлен среди аллергенов эпителиальных (кошка —  $9,65\pm2,18$  IU/ml; собака  $2,82\pm1,01$  IU/ml, морская свинка —  $1,13\pm0,13$  IU/ml, Dermatophagoides pteronyssinus —  $3,38\pm1,18$  IU/ml, Dermatophagoides farinae —  $3,64\pm1,08$  IU/ml, береза —  $1,38\pm0,98$  IU/ml, ольха —  $0,41\pm0,12$  IU/ml). Полученные концентрации были увеличенны в 2-25 раз, относительно установленных референтных величин.

Сенсибилизация чаще выявляется к эпителию кошки, собаки, морской свинки, Dermatophagoides pteronyssinus и Dermatophagoides farinae, а также к березе, ольхе и смеси трав, нежели к бытовым аллергенам, пыльце злаков, фрукта, овощам. При этом гендерные различия в профиле сенсибилизации выражены в меньшей степени. Схожие гендерные различия установлены в отношении частоты сенсибилизации к пыльце деревьев и кустарников. Три четверти лиц мужского пола, страдающих АР и БА, были сенсибилизированы пыльцой раннецветущих деревьев: березы и ольхи, а также смеси трав. У женщин аллергия на пыльцу этих растений выявлялась статистически значимо реже, причем только распространенность сенсибилизации к пыльце орешника превышала 50%.

Мажорные аллергены для лиц с AP и БА – эпителий кошки, собаки, морской свинки, Dermatophagoides pteronyssinus и Dermatophagoides farinae, а также береза, ольха и смеси трав. Все эти аллергены мажорные и для мужчин и для женщин.

Описанное в литературе теоретическое обоснование влияния пола на процесс сенсибилизации и выраженность проявлений аллергии, предполагает, что эстрогены

усиливают реакции гиперчувствительности немедленного и замедленного типа. Этот эффект объясняют присутствием рецепторов эстрогенов на большинстве клеток, участвующих в иммунном ответе [9, 10]. Полученные нами данные свидетельствуют о том, что направленность связей между полом и характером сенсибилизации зависит от вида аллергена. В ряде случаев мужчины проявляют статистически высокую чувствительность к воздействию аллергенов, чем женщины. Таким образом, гендерные особенности реагирования не могут быть объяснены активацией иммунных клеток эстрогенами.

Оцененный уровень корреляционной зависимости антигенов, как среди лиц мужского, так и женского пола, показал наличие прочных взаимосвязей с возрастом (возрастная группа лиц младше 18 лет, без разделения по полу, p<0,05:

-коровье молоко - r=-0.572; казеин - r=-0.582; эпителий кошки - r=0.73; эпителий собаки - r=0.73; яичный белок - r=0.786; картофель - r=0.616;арахис - r=0.546; Alternaria alternata/tenuis - r=0.514; береза - r=0.572; пшеничная мука - r=0.58; лесной орех - r=0.691; Dermatophagoides pteronyssinus - r=0.595; Dermatophagoides farinae - r=0.625; смесь трав - r=0.626; соевые бобы - r=-0.676; альфа-лактоальбумин - r=0.676; бета-лактоальбумин - r=0.688; орешник - r=0.927; ольха - r=0.974; рожь - r=0.99; полынь - r=0.99.

Стоит отметить, что уровень сенсибилизации и клинических проявлений AP и БА при наличии антигенов коровьего молока, казеина и альфа-лактоальбумина имел обратную зависимость: чем моложе возраст индивидуума, тем выше уровень сенсибилизации и активнее проявляются ее клинические аспекты. Общий уровень сенсибилизации у лиц моложе 18 лет составил 40%, из них, уровень сенсибилизации к белкам животного происхождения — 26,3%. Для сравнения, в группе лиц старше 18 лет, сенсибилизация к белкам животного происхождения — обнаружена только у 1 пациента (2,85%).

Известно, что молочные белки являются одной из наиболее частых причин сенсибилизации и аллергии у детей. По нашему мнению, с сенсибилизацией к молочным протеинам формируется дальнейшая сенсибилизация к другим продуктам, и число реакций на данные антигены является доминирующим по отношению к другим пищевым аллергенам у детей, проживающих в г.Гродно.

Полученные данные свидетельствуют о том, что при наличии сенсибилизации к коровьему молоку наиболее часто первые реакции фиксируются в дошкольном возрасте. Аллергены пищевые способны инициировать анафилаксию и были выявлены в качестве триггера системных реакций у детей г. Гродно, вызывая развитие проявлений аллергии как при пероральном, так и при ингаляционном контакте, зачастую неоднократно.

Клинические проявления аллергии на белки пищевых аллергенов системные и потенциально опасные для жизни. По мнению Всемирной аллергологической организации (WAO), повышенную чувствительность к молекулам грецкого ореха (Jug r1, Jug r2, Jug r3) следует рассматривать как фактор риска развития анафилаксии [11], данная сенсибилизация была установлена и у наших пациентов в 2,8% случаев.

При наличии сенсибилизации к эпителию кошки и/или собаки наиболее часто первые реакции фиксируются в дошкольном возрасте. Аллергены животные попадая через верхние дыхательные пути, способны инициировать: насморк, кашель, слезотечение, чихание и даже приступы удушья. Появляется аллергический ринит. Были выявлены в качестве триггера системных реакций у детей г.Гродно, вызывая развитие немедленных проявлений аллергии как при пероральном, так и при ингаляционном контакте, зачастую неоднократно.

Установленная сенсибилизация к клещам домашней пыли: часто реакции фиксируются в школьном возрасте. Аллергены клещевые способны инициировать немедленную анафилаксию и были выявлены в качестве триггера системных реакций у детей различного возраста г. Гродно, вызывая развитие немедленных проявлений аллергии как при контакте, зачастую неоднократно.

Сенсибилизация к цветению деревьев часто впервые фиксируются в школьном возрасте. Аллергены способны инициировать анафилаксию и местное проявление и были выявлены в качестве триггера системных реакций у детей г. Гродно, вызывая развитие немедленных

проявлений аллергии как при пероральном, так и при ингаляционном контакте, зачастую неоднократно.

Наличие сенсибилизации к цветению трав, так же как и к цветению деревьев, часто первые реакции фиксируются в школьном возрасте. Аллергены способны инициировать анафилаксию и при попадании в глаза, вызывают жжение, слезоточивость и припухлость вокруг глаз. Были выявлены в качестве триггера системных реакций у детей г. Гродно, вызывая развитие немедленных проявлений аллергии как при пероральном, так и при ингаляционном контакте, зачастую неоднократно.

#### Заключение

Компонентная диагностика установила, что обследованные лица полисенсибилизированы. Системная реакция на пищевые аллергены у лиц г.Гродно была вызвана: эпителием кошки и собаки, морской свинки, клещами домашней пыли, молочными протеинами, куриным яйцом, грецким орехом, арахисом и различными видами деревьев.

Половая принадлежность лиц с хроническими аллергическими заболеваниями дыхательных путей существенно влияет на спектр причинно-значимых аллергенов: при аллергическом рините у мужчин статистически значимо чаще, чем у женщин, и с частотой, превышающей 50%, определяется сенсибилизация к ранним деревьям, мажорные для представителей обоего пола эпителиальные аллергены, клещи домашней пыли, смеси трав. У лиц с бронхиальной астмой сенсибилизация выявляется к аллергенам деревьев/трав, гендерные различия выражены в меньшей степени, чем при аллергическом рините. При сочетании бронхиальной астмы с аллергическим ринитом сенсибилизация схожа: аллергия чаще выявлялась к клещам домашней пыли, пыльце деревьев; половые различия не выражены.

Для снижения числа эпизодов аллергических проявлений, как у детей, так и у взрослых в анамнезе следует выявлять и изучать весь спектр сенсибилизации, устанавливать причинно-значимые аллергены и возможные триггеры реакций для разработки элиминационной диеты и индивидуального плана ведения пациента.

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## ASSESSING THE LEVEL OF NURSING LEADERSHIP

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Leadership in nursing was presented by WHO as one of the priority areas for the development of nursing in the world [1]. This has become especially important during the COVID-19 pandemic and beyond. Thanks to the leaders, work was established in healthcare organizations [2]. It is the development of nursing leadership that contributes to the achievement of better patient care outcomes [3].

In the context of the reform of nursing in the Republic of Kazakhstan, the training program for nurses has been changed, as well as their functionality has been expanded and new positions have been introduced [4]. Therefore, in these conditions, it is important to assess the leadership qualities of nurses [5].

Leadership as a discipline is taught as part of the Bachelor of Science in Nursing. But this is only theoretical knowledge. Students receive the practical part already in the workplace. Thus, mentoring in nursing contributes not only to the teaching of certain practical skills, but also provides an opportunity to develop communication and interaction skills with the environment, leadership competencies, etc. [6]. Therefore, it is important to interact with the administration of medical organizations to develop leadership in nursing practice.

During the study, 135 nurses of the Republic of Kazakhstan were interviewed to determine the level of nursing leadership. They were asked to answer several questions regarding the level of leadership in their organizations, as well as to express their opinion on whether there is support for nursing leadership from the organization.

When answering the question, "Do you know leadership?" 95.6% said they knew. 3% of respondents find it difficult to answer this question, 1.5% do not know what leadership is. Next, they were asked to assess the level of nursing leadership development in their healthcare organizations (Table 1). 34.8% of respondents believe that their level of leadership is at a high level in their organizations. 59.3% say the level of leadership development is medium and 5.9% - low. At the same time, 87.4% of all respondents noted that the administration of a medical organization supports the development of nursing leadership in the workplace. In addition, among these nurses, 38.1% reported a high level of leadership. And among those who noted that the administration does not support nursing leadership, 29.4% of respondents believe that the level of leadership in such organizations is at a low level of development.

Table 1. Distribution of respondents' answers by level of leadership and support for nursing leadership in medical organizations (n=135)

| Administrative     |        | Leve  | el of Nursing Leadership |       |        |       | Total  |      |
|--------------------|--------|-------|--------------------------|-------|--------|-------|--------|------|
| support for        | High   |       | Average                  |       | Low    |       |        |      |
| nursing leadership | number | %     | number                   | %     | number | %     | number | %    |
| Yes                | 45     | 38,1% | 70                       | 59,3% | 3      | 2,6%  | 118    | 100% |
| No                 | 2      | 11,8% | 10                       | 58,8% | 5      | 29,4% | 17     | 100% |
| Total              | 47     | 34,8% | 80                       | 59,3% | 8      | 5,9%  | 135    | 100% |

It was also interesting to get respondents' answers to questions regarding their knowledge of leadership. Table 2 presents their responses to this question depending on the support of nursing leadership from the organization's administration. 95.5% of all surveyed nurses are familiar with the

concept of leadership as such, which may be due to the nurse training program in the Republic of Kazakhstan. At the same time, it is worth noting that the majority of respondents, 84.4% of respondents, know the concept of leadership, and the administration supports its development in the workplace. 88.2% of nurses whose leadership is not supported by the administration are familiar with the concept of leadership.

Table 2. Supporting nursing leadership and introducing the concept of leadership among respondents (n=135)

| Administrative | Do You Know Leadership |       |        |       |                  | Total |        |      |
|----------------|------------------------|-------|--------|-------|------------------|-------|--------|------|
| support for    | Total                  |       | No     |       | It's hard to say |       |        |      |
| nursing        | number                 | %     | number | %     | number           | %     | number | %    |
| leadership     |                        |       |        |       |                  |       |        |      |
| Yes            | 114                    | 96,6% | 0      | 0     | 4                | 3,4%  | 118    | 100% |
| No             | 15                     | 88,2% | 2      | 11,8% | 0                | 0     | 17     | 100% |
| Total          | 129                    | 95,5% | 2      | 1,5%  | 4                | 3%    | 135    | 100% |

Our research has identified the importance of leadership and management to nurse performance, and supporting nursing leadership is an important aspect of further developing effective nursing practice. Most nurses are aware of the concept of leadership, and 60% of respondents rated the average level of leadership support from management. Therefore, it is important for nurses to take leadership positions and actively participate in strategic leadership processes in their field.

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# CERTAIN ASPECTS OF THE PLATELET CONCENTRATES USAGE IN AUGMENTATION THE ALVEOLAR PROCESS OF THE JAWS

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In modern conditions, the main drawback of a large part of the technologies and materials used in the augmentation, reconstruction of the alveolar ridge, directed tissue regeneration and plastics of soft tissues of the oral cavity remains the side of using bone substitutes, membranes and soft tissue grafts of non-autogenous origin. Materials of this kind, although contribute to the achievement of predicted treatment results but they have a number of disadvantages due to their nature.

The very definition of platelet concentrate refers to the volume of the plasma fraction of autologous blood, in which the concentration of platelets reaches 1407640 cells/µl, which on average exceeds the normal values by four to five times. Although historically such a definition referred to plasma enriched with platelets, but given that this type of homogeneous derivative is classified as the very first generation of platelet concentrates, it can be considered fair for other types of blood plasma centrifuges. A feature of all platelet concentrates is the presence of platelets in their composition, which ensure the release of growth factors and the activation of a number of other important biological reactions. At the same time, hemogenic derivatives differ in terms of the quantitative indicator of platelets and the fact of the absence/presence of leukocytes, which depends on the specifics of the protocol for obtaining a clot [1,2,3].

In a systematic review by Khan (2017), the set of all platelet proteins present in the structure of hemogenic derivatives used in dental practice and their biological significance were clearly categorized. In particular, the presence of the following protein components was noted in the structure of the platelet concentrate:

- adhesion proteins (Willebrand factor propeptide, fibrinogen, fibronectin, vitronectin, thrombospondin 1, laminin-B), which ensure the interaction of cell contacts, homeostasis and the process of thrombus formation;
- blood coagulation factors and related proteins (factors V/Va, protein S, kininogen, antithrombine III), which ensure the regulation of thrombin production;
- fibrinolytic factors and proteins associated with them (plasminogen, alpha 2-antiplasmine, histidine-enriched glycoproteine, alpha-2 macroglobuline), which ensure the production of plasmin;
- proteases and antiproteases (tissue inhibitors of metalloproteinases, disintegrine, alpha-1-antitrypsine, proteasenexine-2, C1-inhibitor), which provide angiogenesis, regulation of coagulation mechanisms and cellular interaction;
- antimicrobial proteins (thrombocidines, defensines), which exhibit bactericidal and fungicidal properties [4].

In addition to the actual presence of the proteins listed above, platelet concentrate, regardless of the method of its preparation, is characterized by the presence of clearly differentiated growth

factors, or the potential for their release into the environment. In the structure of plasma enriched with platelets, as a variety of the first generation of platelet concentrates, the following most significant growth factors were identified:

- growth factors obtained directly from platelets (platelet-derived growth factors PDGF), which take part in the mitogenic activity of fibroblasts, smooth muscle cells, mesenchymal stem cells and osteoblasts, and also stimulate the chemotaxis of macrophages and neutrophils, and are partially responsible for the activation of macrophages;
- transforming growth factors (transforming growth factor TGF  $\alpha/\beta$ ), which participate in the synthesis of the extracellular matrix, regulation of the activity of keratinocytes during reepithelialization, stimulation of angiogenesis and production of collagen types I and III, as well as stimulation of cellular proliferation of fibroblasts and mesenchymal stem cells;
- vascular endothelial growth factors (VEGF), responsible for stimulation of angiogenesis, chemotaxis of endothelial cells, mitogenic activity of them and keratinocytes;
- epidermal growth factor (EGF), which is involved in stimulating the mitogenesis of epithelial and mesenchymal cells, stimulates the chemotaxis of keratinocytes, endotheliocytes, as well as their mitogenic activity, and participates in the regulation of collagenase secretion;
- fibroblast growth factor (FGF), which is responsible for the promotion of the angiogenesis process, the synthesis and secretion of fibronectin, and the proliferation of endotheliocytes and fibroblasts:
- connective tissue growth factor (CTGF), which is involved in the development of platelet adhesion, stimulation of leukocyte migration, promotion of angiogenesis, and regulation of collagen synthesis [5,6].

**Conclusion:** Thus, platelet concentrates in the elimination of bone defects of the jaws appear to be special materials with a high potential of influence on the duration of aseptic inflammation and bone tissue regeneration.

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# Pedagogical sciences

# STRATEGIC MANAGEMENT OF STUDENTS' MATHEMATICAL TECHNOLOGICAL SKILLS IN THE PROCESS OF MATHEMATICS EDUCATION

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Special importance has always been given to new trends in mathematical education. Humanization in education is widely accepted and widespread. In mathematics education, more attention is paid to conducting a full complex analysis of integrated, interrelated methodological issues. Such a complex analysis includes:

- a) the main characteristics of the theoretical content and its applications in school mathematics;
- b) the role of issues in training, development of new methodical means of giving it to students;
- c) the use of human psychological and physiological mechanisms (vision, words, motor skills, understanding and transformation of data, attracting attention, etc.) and their development in training.

In recent years, the idea of systematicity, completeness, and unity occupies an important place in the research conducted on the methodology of teaching mathematics. In this plan, the improvement of the process of learning mathematics is based on the following provisions:

- the basis of increasing the efficiency of teaching mathematics is the legal relationship between all components of the educational process;
- knowing the legal relations between the external and internal conditions of the students' learning activity, which allows them to properly guide the process of mastering the learning material in mathematics.

The analysis of the literature related to the clarification of the teaching goals of the school mathematics course, the selection of the content and methods of its study, the improvement of the methodological system in general, and the analysis of the ideas related to the teaching of mathematics in developed countries allowed us to draw a number of conclusions that are important for the development of students' mathematical abilities:

In the process of teaching the school mathematics course, the problem of developing generalizing abstract thinking of students is caused by various factors (general and specific issues of teaching mathematics, physiological and psychological characteristics of students, applications of mathematics and its methods in the national economy, as well as in the system of general education and preparation of students for work, assimilation of educational material within the allotted time real possibilities, etc.) is related.

It is necessary to rely on known didactic principles and criteria in the improvement of the methodical system of teaching the school mathematics course in connection with the development of students' mathematical skills.

Generalization in the teaching of mathematics as a systematic logical operation in the development of students' cognitive activity should be prioritized to increase the theoretical level compared to empiricism so that the methodical system of mastering can meet modern requirements.

Being an important tool in the education of the personality and in "regulating the mind", it is necessary to constantly focus on the fact that the main goal of teaching mathematics at the level of modern requirements is to teach students how to think.

The purpose of mathematics education and the social order of society are of particular importance. Currently, the level of mathematical training in general education in the independent Republic of Azerbaijan should be constantly raised, as it is in the elite schools of advanced countries.

It should not be forgotten that systematicity, consistency, logical rigor, generality, abstractness, breadth of the field of application, which are the specific characteristics of mathematics as a teaching subject, occupy a key place in the construction of the methodical system of mastering the course.

Knowing the specific features of mathematics, one should take into account their role in learning other school subjects and solving vital issues.

It is necessary to pay special attention to the connection between theory and practice specific to mathematics, the formation of a suitable knowledge system, mathematical culture (calculation, proof, construction, transformations, measurement, graphing, etc.).

On the basis of the system of generalized concepts, students' outlook, cognitive and logical abilities should be developed at all stages of training.

The development of logical thinking and spatial imagination habits in students not only in the process of learning geometry, but also in elementary and lower grade mathematics, at the beginning of algebra, algebra and analysis should occupy a central place in the methodical system of school mathematics teaching.

The levels of inductive and deductive judgments, generalization, specialization, and abstractions should be correctly determined at different stages of training.

The above-mentioned criteria for improving the methodical system of mathematical education were not used at the level of modern requirements in scientific-research works, methodical literature, and in the preparation of school programs and textbooks.

The criteria for the improvement of the methodical system of mathematical training, derived from the known didactic principles, are brought to the expression of the criteria related to the generalized logical operations that we are looking at. Such criteria include didactic importance, completeness, breadth, motivation and intensification in training, etc. includes. It is appropriate to apply the generalized criteria in the stages of development and improvement of mathematics programs and textbooks.

Depending on the student contingent (secondary general education, vocational-technical, special secondary, etc.) in the preparation of programs and textbooks, this or that group of criteria can be replaced by another.

The system of criteria for the selection of educational material can consist of basic (stable) and dynamic (generalized) parts. It depends on the issues that arise during the development and improvement of mathematics programs and textbooks.

In the development of students' mathematical culture, including mathematical ability, it is important to create and evaluate programs and textbooks on the basis of which system of criteria. In most of the analyzed literature, it is said that generalization is important in the teaching of mathematics, but there are very few concrete examples of the application of this operation in the compilation of programs and textbooks, in lessons conducted on separate topics, and its teaching to students.

In the process of learning mathematics, relevant concepts and attitudes are mastered and formed. Therefore, in the learning process, mastering and developing concepts, proving theorems, and solving problems lead to the creation of a number of necessary skills, and those skills, in turn, lead to more accurate mastering and development. Generalization is one of such mental skills that plays an important role in the learning activity of students, ensures the assimilation and development of mathematical concepts, gives them the opportunity to apply the rules and theorems they have learned to all necessary situations, and enables them to always solve a new type of problem correctly. Generalization, which is always accompanied by differentiation, and cannot be formed necessarily and correctly without accurate comparison, is a process that properly manifests itself in human thought activity. This is required by the nature of human cognitive objects. After all, the mathematical objects and relationships we understand, including the concepts we want to master, have similar and different aspects, elements that complement or exclude each other. So, to acquire correct mathematical knowledge, correct generalization must be done.

We have to analyze the mathematical objects and relationships considered in the educational process, identify their general and important features, combine and group them according to those

features, and come to a general opinion about them. As a result of differentiating mathematical objects and relations, the general idea about them, belonging to a certain group of objects and relations, allows to perform an operation on them. In addition to differentiating mathematical objects and relations, it is also necessary to generalize according to the corresponding similar signs. Such an idea is an operational generalization. With this operation, we reveal common features in mathematical objects and relationships. These general aspects are a certain sign, part, element, etc. of the object and relationship. can be. In order to reveal these common features between objects and relations, first of all, it is necessary to confront them, compare them according to certain characteristics. Therefore, in order to distinguish mathematical objects and relations from each other, it is necessary to teach students to be able to generalize them, to be able to include them in the appropriate group. On the other hand, the ability to differentiate between objects and relations, their signs and properties is required for the emergence of such generalization skills. Therefore, in order to have mathematical skills, first of all, it is necessary to be able to analyze the considered objects and relationships according to their important characteristics, distinguish and isolate those characteristics.

There are many examples of how mastering general methods of problem solving and theorem proving has great potential. For example, in elementary geometry, three theorems about the medians of a triangle, the bisectors of interior angles, and the intersection of altitudes at a point are proved with three different a priori that have nothing in common. But in projective geometry, all this is proved by a method as a special case of a theorem. Obviously, knowing this method in advance makes the proof of "special" theorems much easier. However, for this, it is necessary to find a different way of building teaching subjects and teaching methodology than the one adopted in the traditional system. The most important way to avoid the one-way inductive method in teaching is to use the idea that true knowledge is gained by moving from the abstract to the concrete. The implementation of this method in training requires that the general principles of this or that section be given to schoolchildren before familiarization with various special issues. Experience shows that when students master the general laws, they come to the correct conclusions fully consciously, with appropriate help from the teacher, and can explain many special cases as a manifestation of the general law. By using basic patterns as a starting formula, students learn to think and judge.

Experience shows that any general specifics determined through operations are the basis of learning. Students should be given such material that their assimilation ensures the formation of meaningful abstraction, generalization and concepts in them. On the basis of thinking, students determine the gender-species dependencies of objects and relationships, as well as distinguish their legal relationships. Such thinking activity mainly consists of abstracting, differentiating the accidental and the important, the particular and the general from each other. A special type of idealization of symbols in science is modeling. Modeling is necessary to understand and learn to apply generalization and specialization operations as an important tool of scientific cognition. Two types of the model, called material and idea, can be shown. Material models are for material transformations, and mental models are naturally for mental transformations. There are 3 types of models of the first type: models that visualize the spatial characteristics of the object (for example, models); models with a physical resemblance to the original (for example, a model of a dam); mathematical and cybernetic models that predict the structural properties of the object. Mental models are divided into two groups: figurative - iconic (drawings, pictures, spheres, arrows, etc.); sign models (eg, algebraic equations, inequalities, formulas, etc.). Sign models require special interpretation, without which they lose their function as models in themselves. Transformations can be made in the plane of understanding that cannot be done in the plane of direct perception and imagination. If such a transformation discovers a new quality of the object (thing), then this is the specific result of theoretical thinking and its specific content in the true sense of the word. As a result of looking at individual geometric figures in relation to others, their new properties can be taught to students. For example, new properties of a triangle or any polyhedron are determined not by looking at them directly, but by looking at them in relation to a circle and a round figure, respectively.

Problems have a great role in the study of mathematics and in the two branches of mathematical thinking. This is a known fact. The assimilation of mathematical knowledge and the level of students' mathematical knowledge have always been tested through problems, are tested and will continue to be so in the future. Therefore, the problem of methods of learning mathematics includes the mastering of problem solving methods. How to teach students to solve problems? This is a very complex and important pedagogical problem. There are enough studies on this. Here, we only need to mention that in order to develop mathematical skills in students, it is necessary to use more problems.

Different algorithms are considered in the school mathematics course. Algorithms for adding multi-digit numbers, solving a quadratic equation, finding the differential and integral of a given function, etc. How to learn such algorithms, which form a special part of the teaching material? Of course, the algorithms can be presented to the students in a ready-made form. But this method is less useful. Teaching methods that focus students mainly on real cognitive activities require teaching them to search by analyzing and summarizing individual cases to solve problems of the same type. There are also many non-standard problems in the school mathematics course. These include proof, calculation, construction, conversion of algebraic expressions, equations, inequalities, etc. belongs to. Non-standard problems are often introduced into any standard problem, and it is necessary to use suitable algorithms. Thus, knowing algorithms is necessary not only for solving standard problems, but also for solving non-standard problems. Training methods are used in an interrelated manner. It is difficult to come across a separate application of only one method in the teaching process (studying a certain section of the teaching material). There is no universal training method. One or another method cannot be chosen for the study of every subject. The selection and combination of different training methods are based on objective (purpose and content of training) and subjective (teacher, student) facts. The purpose and content of the training do not determine the training methods. The same content can be studied with different methods, each time achieving the set goal. On the other hand, the same teaching method applied by different teachers can produce different results.

It is necessary to use various methods that reflect that feature during the formation of concepts in the training process, familiarization with the issues that arise when using these concepts in practice and training, and proof of theorems. The indicated methods contribute to the development of students' thinking, their general culture, and their ability to transfer the concepts and methods formed in mathematics lessons to the study of other school subjects.

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# ORGANIZATION AND MANAGEMENT OF EFFECTIVE MEASURES AGAINST BULLYING IN EDUCATIONAL INSTITUTIONS

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Often conflicts between children are treated with indifference by adults. School management or parents think that it is pointless to intervene, thinking that such conflicts are not serious, that children grow up experiencing them and learn to solve their own problems that way. But what is actually happening, how should such cases be characterized? Don't the stories of children who live a closed life because of bullying, who don't get along with anyone, who fail in their studies and commit suicide, show how serious the issue really is?

Active discussions on social media about bullying in Azerbaijan were caused by the shocking suicide of 13-year-old Elina Hajiyeva on April 4, 2019 in school No. 162, where she studied, as a result of the bullying she faced at school. Until then, it became known that the school management did not take any steps to change this situation in a positive way, despite the fact that Elina had informed her teachers and parents about the cases of bullying she faced. Even the school management purposely delayed calling for medical help for the injured student and blamed the parents for not raising him well after the student's death. When the details of the incident were revealed, it became clear that Elina was subjected to moral, physical and homophobic bullying at school: "Elina Hajiyeva had just arrived at this school. According to his classmates, no one was friendly with him. Elina's only friend, Nargiz (name changed), who studies in the parallel class, says that students, including upper class students, often beat her: 'When Elina cried in the toilet, the girls looked at her and laughed. I myself saw that eleventh-grade students beat her, and that Elina was often pushed and insulted. For example, when he was walking in the corridor, 9-10 students approached him and spat at him or took his glasses from his hand'" (Zeynalov 2019).

During the discussions, it became clear that the school itself and a large section of the population do not know that psychological and physical harassment, as was done to Elina at school, is bullying behavior. Therefore, there are no pre-prepared ways to prevent bullying and how to deal with it when it occurs. Despite Elina's mother repeatedly reporting to the school that she was experiencing such situations, the school administration took no action and even continued to defend Elina instead of appreciating her friend who was defending her for reporting the bullying and taking immediate action to prevent it after learning about it. they warned that if he does, he will face these problems (Zeynalov 2019). Such cases have once again shown that the education system in Azerbaijan needs serious changes that will ensure the protection of social rights and the importance of implementing these changes without delay.

In order to analyze all this and show certain solutions, the article explains the meaning of bullying, its types and who is at risk of bullying. Later, the article provides information about what programs and projects a school can implement at its own expense in order to prevent bullying. In this case, the relevant initiatives of the district education departments to which the schools are subordinated, certain decisions of the Ministry of Education, and anti-bullying programs and projects planned to be implemented across the country would cause the biggest changes. Therefore, the importance of such program changes coming from these governing bodies is emphasized in the article.

Bullying is also a violation of the principles of social justice. Social justice is a concept that explains the importance of equal access to wealth, medical services, welfare and opportunities for all people (Clingerman 2011, 337). Therefore, it is not surprising that there are many cases of injustice such as bullying among children growing up in a society where equal opportunities are not provided. In addition to the importance of conducting training on the principles of social justice in schools, the article emphasizes the interaction between the violation of this principle and bullying. Also, there seems to be a lack of social worker staff when schools focus on key staff members to deal with bullying. However, in advanced countries in the field of education, social workers are considered the

number one personnel in the fight against school bullying. In addition, the article provides an extensive explanation of how important the work of social workers in schools is for schools, as well as for the community and districts where the school is located.

Due to the scarcity of statistical information about Azerbaijan, it is impossible to find out to what extent cases contrary to the principles of social justice, such as bullying, homophobia, sexism, and hate speech, are widespread in schools today. In the absence of any data or statistics on schools where bullying occurs, it is impossible to know what programs are needed across the country to prevent bullying and similar behaviors. Therefore, the importance and effects of conducting surveys about bullying in schools are explained in the article. In addition, there is a need for a draft law in the Legislature of the Republic of Azerbaijan that will explain bullying, its nature and places where it occurs, and require the creation of anti-bullying programs in schools. What is important to consider during the preparation of this draft law and what positive changes the application of the law will lead to is also reflected in the article.

### What is Bullying?

Bullying, which mainly characterizes school-age children's aggression towards each other starting in the elementary grades, can later occur in high school, university, workplaces, and even in congregate living communities such as nursing homes. In the mentioned places, bullying, which explains aggressive behavior towards each other, comes from the English meaning of being inclined to harm someone, to scare someone, to force something. In particular, if these behaviors are repeatedly committed against individuals who are powerless compared to others, who have few social privileges, who can be easily humiliated, crushed, and who are not in a position to defend themselves, they are characterized as bullying cases. Bullying is also not a one-time event, but is often done over time, and usually physically stronger children bully others (Barhight et al. 2013, 375). Bullying can be committed in the form of calling someone a nickname, using insults and insulting words, threatening the victim with physical violence if he does not do a certain thing, blackmailing, harming his belongings or his younger siblings, keeping him out of the group. In addition to causing negative changes in the psychological state of the victim, such as depression, withdrawal, antisociality, and suicidal thoughts, bullying also hinders the proper implementation of the training and education process in educational institutions. Therefore, bullying is a major risk to public health and it is considered more urgent to monitor its prevention in schools (Barhight et al. 2013, 375).

If we look at worldwide statistics, as a result of surveys conducted among children aged 12-18 years, it was found that 20% of them faced bullying, and 30% of children admitted to bullying in this and other forms (Facts About Bullying 2019). When bullying happens, in 85% of cases, other children around also witness it. (Barhigh et al. 2013, 375). Bullying occurs not only among students at school, but also among university students and workplaces. Although bullying at school is one of the most common aggressive behaviors in Azerbaijan, the topic of bullying has not been investigated in Azerbaijan so far, and the social, psychological and clinical aspects of the issue have not been studied. Therefore, I will justify the ideas in the article about the nature and prevention of bullying by quoting the studies of researchers who have conducted research on the USA, Great Britain and other European countries. I think that there are many similarities between the causes and nature of bullying in schools in these countries and the cases of bullying in Azerbaijani schools. Therefore, the trends in the literature used in the article will help to explain the general picture of the causes and consequences of bullying in Azerbaijan.

Bullying always involves two parties - the bully and the bullied. However, often a third party is inevitably involved in the occurrence of bullying, which is called a "witness" or "bystander".

Usually, the behavior of the bully is characterized by negative concepts about his mental qualities and social status, along with shortcomings in his upbringing. However, Sutton and his colleagues, who have conducted research on why the bully commits this behavior, have discussed that the bully is not inferior to others in perceiving social processes and making conclusions, and even surpasses others in some mental abilities (Sutton et al. 1999 cited in Arsenio et al. Lemerise 2001, 60). According to them, this type of individual spends their mental capacity to manipulate and control others. The bully often has the social and physical advantage and bullies the same people regularly.

Those who commit bullying are usually individuals who tend to draw attention to themselves and dominate. Usually, the parents of such individuals exercise little control or discipline over them. Some researchers support the idea that they also have a lack of empathy. According to studies conducted on Italian schools, especially callousness *plays* a big role in boys who are high school students committing bullying (Ciucci and Baroncelli 2014, 73). In addition, there are individuals who are socially isolated, have low self-esteem, and care about what others think about them.

The bullied party is usually someone of low social status who is easy to bully against and consequently the bullies are less likely to face punishment. According to the conclusion of the researcher of the University of Ljubljana, among the students who face bullying from the age of 10-19, there are mainly girls, and boys make up more cases as the perpetrators of bullying. (Pečjak and Pirc 2017, 27). If the individual who is being bullied does not have a group of friends among school students, and if the person is isolated in any way, out of sympathy with teachers and administrative staff (the latter fact is very sad and indicates the unprofessionalism of teachers), then he is more likely to become a victim of bullying. Victims of bullying often have different clothing, behavior, speech, appearance, and different communication skills. The fact that such individuals do not have socially accepted characteristics increases the risk of them becoming victims of bullying. Usually, a group of popular students in a class or school bully other unpopular students who behave simply and do not have the ability to be considered great in the eyes of others.

In most cases, when bullying occurs at school, students around *witness* it . Bystanders or witnesses to bullying have the potential to stop it. People who do not remain silent in the face of bullying and take immediate action to stop it are called "bystanders" or "intervenors" and their action during the incident prevents the bullied person from feeling alone. However, bystanders may not try to prevent bullying because they do not know what to do, who to report, or whether to report at all. The saddest thing is that they join the bully. Often, due to the inaction of bystanders, victims of bullying feel lonely, depressed and experience many psychological problems. Students, teachers, school staff and parents can witness bullying at school.

Bullying also has a negative effect on the psychology of bystanders, and in many cases it is very difficult for them to stop bullying. Based on surveys conducted among 12-16-year-old students in 14 schools in Great Britain, it was investigated how witnessing bullying has a negative effect on children's psychology (Rivers et al. 2009). It has been found that witnessing bullying can relive a previously traumatic event in a student and thus cause psychological stress. Moreover, even when a student knows that he or she should help the bullied, he or she may feel guilty for doing so for his or her own safety. Also, even if he helps, he may be constantly stressed because he is afraid that he will be the next target of the bully. On the other hand, a student may fear that by informing others about the occurrence of bullying, it will cause a certain insecurity in the group he belongs to, and therefore refuse to support the bullied (Brown 2015).

Regardless of children's previous experiences, what steps they will take during bullying may be different depending on certain situations. For example, while a student who has been bullied in the past is reluctant to do anything to stop the bullying, another student who has experienced the same situation may actively help stop the bullying. According to a study conducted by Barhayt and colleagues, emotional children make more efforts to prevent bullying than non-emotional children. Researchers divided a group of children into emotional and non-emotional groups based on changes in their heart rhythms after watching bullying videos during a laboratory experiment. They also concluded that in order for a student to stop the bullying they witness, they must have the self-confidence to succeed in this difficult task. Those researchers who specifically emphasize the efficacy effect in students hypothesize that the sense of efficacy they feel about themselves is a positive predictor of whether they will intervene during bullying situations (Barhight et al. 2013, 377). Therefore, school psychologists as well as social workers can work with students who have experienced or witnessed bullying and help them develop positive interpersonal behaviors and skills, as well as build inner strength, so that they can take the initiative to help rather than stand on the sidelines.

**Types of Bullying** 

Bullying itself is divided into several types according to the forms of its occurrence. The most common of these are *physical*, *verbal*, *homophobic bullying* and *cyberbullying*.

Physical bullying includes actions such as hitting, beating, kicking, forcibly taking things away, throwing them aside, and pushing them. Physical bullying can also take the form of sexual harassment and coercion. Although children start using this type of bullying from elementary school, it is most common between the 5th and 8th grades (11-14 years old). Physical bullies are usually physically stronger than their victims. Such individuals usually view violence positively, do not follow the rules of education, and often incite others to violate these rules. Those who face physical bullying are usually children who come from families with low social status, are small in body, have different ethnic, religious, racial affiliation and sexual orientation, and have any physical and mental limitations. Although bullying is currently not considered a violation of the law in Azerbaijan, there are certain bullying behaviors such as harassment in virtual and real life, physical and sexual violence, bringing to the point of death, which have a very criminal nature and can be defined as criminal cases.

Verbal bullying is mainly done by accusing someone with inappropriate words, insults and nicknames in order to humiliate, exclude from the group, make them weak in the eyes of others. Verbal bullying has a negative effect on the psychology of the person subjected to it, causing isolation and humiliation. Although it is commonly thought that girls use verbal bullying to show themselves to be dominant, boys also use verbal bullying. Since verbal bullying is not observed with physical injuries, school administration, teachers and parents are less aware of it. This type of bullying can have a negative impact on an individual's self-expression and self-image, as well as cause emotional and psychological problems and cause severe depression. Individuals who experience verbal bullying may resort to harmful habits and even attempt suicide if they are not given some psychological help.

Humiliating each other with homophobic nicknames and insults is more common among students in Azerbaijan, which is one of the countries where homophobia is more widespread. Homophobic bullying occurs when the bully bullies the other party because of their perceived or directly known sexual orientation. Such bullying can usually be faced by students whose clothes and behavior are different from others, whose close friend is gay or who has a gay member in their family. Even when these assumptions are not justified, students who are simply different from other students are subjected to homophobic bullying. As it is known from the case of Elina Hajiyeva, her classmates and schoolmates humiliated her with expressions such as "lesbian" because of the differences in her appearance (dyeing her hair, wearing different clothes, differences in her behavior, etc.). It should be noted that the word lesbian here is not the same as saying that a person's sexual orientation is lesbian. This word is considered homophobic bullying because it is used by homophobic students to humiliate the other party. Also, calling someone with words such as "gay", "blue", "girl" in order to humiliate them is a type of bullying. In general, these words are often used by people who do not realize that they are homophobic and derogatory words, so it is normal for children to use them. "Middle and high school students are often repeatedly exposed to derogatory nicknames about LGBTQ individuals, their behaviors, and the people they are in relationships with at home, and in some ways, they use these words against others at school" (Orue and Calvete 2018, 96).

Homophobic bullying can be verbal as well as physical. A person's non-conformity to gender norms, which are considered social norms, or having clothing, behavior, or personal opinion that is considered taboo in society can expose him to severe physical violence by others. Some people are even injured or killed as a result of homophobic bullying; and among them, trans\* (it is accepted to write the word *trans* accompanied by an asterisk as an umbrella term for all trans identities) people predominate. *The Stonewall* organization, which conducted a survey in UK schools, reported that almost half of LGBTQ students and 65% of trans\* students were subjected to homophobic bullying (Bradlow et al. 2017). Although it is not possible to compare these numbers with Azerbaijan, since there was no survey about bullying in Azerbaijani schools, it can be said that these numbers are much higher, taking into account that the Azerbaijani society is a strictly homophobic society (Country Ranking Rainbow Europe 2019).

Cyberbullying is intentional and repeated harm done to someone using computers, mobile phones and other electronic means (Hinduja and Patchin, 2018). Cyberbullying takes the form of

texting, sending e-mails, writing hurtful or slanderous comments about someone on social media sites, or posting pictures or videos. The fact that cyberbullying is a type of behavior that is committed repeatedly and intentionally increases its negative effect. In the studies carried out on US schools, it was found that 25-30% of students between 6th and 8th grades face cyberbullying. Adolescents are also more at risk of cyberbullying because they often share a lot of personal information about themselves on the Internet (Roberto et al. 2014, 1030). Cyberbullying can have several characteristics: (1) the victim of cyberbullying may not be aware of any negative status posted about him on social media. Even the identity of the person posting such a status may remain unknown, making cyberbullying a more difficult type of bullying to control; (2) because content posted on the Internet can be shared and posted multiple times, a posted status about a cyberbullying party can spread rapidly and reach a large audience; (3) cyberbullying is also one of the most cold-blooded types of bullying, as the perpetrator is not physically present with the victim and is usually unaware of the negative effects of his actions and the dangerous consequences of his behavior. As a result of cyberbullying, serious emotional problems arise in students, as they may experience feelings of selfdoubt, anxiety, excitement, and fear. This situation can cause them stress, depression and make them think about suicide.

A student who is being cyberbullied may not have the knowledge of what to do, so school management should educate students on the appropriate ways to prevent cyberbullying. So, first of all, students should be given instructions on how to keep personal information (number, password or electronic nicknames) confidential. A student who has been cyberbullied should keep negative messages sent to him or her, and pictures of negative social media statuses made about him or her, on his or her computer or phone for evidence. A student experiencing such bullying can present this evidence to their parent, teacher or school administration and social worker, and report the inappropriate photos and posts shared through tools on social media sites. Another point is that when cyberbullying happens, certain people like and share those posts. It is necessary to explain to the students that in such cases, even if they feel pressured, they should not join the cyberbullying person, like and re-share the content shared by them. Cyberbullying should be stopped and, if the bully is unaware, they should be notified (Pacer National Bullying Prevention Center 2018).

## Bullying is a social justice issue

It is observed that the principles of social justice are less developed in places where bullying occurs a lot. According to the above-mentioned definition of social justice, according to the principles of social justice, equal opportunities should be provided to the individual during his relationship with the society. "The primary objective of the principles of social justice is the full and equal participation of all groups in a society mutually formed to meet their needs" (Bell 1997, 3 cited in Polanin and Vera 2013, 304). Violation of these principles is one of the causes of bullying in schools. Bullying is not just a negative attitude of school-aged children towards each other, it is a form of behavior that arises from a wide social experience. One of the ways in which one group with social, economic and other advantages in society dominates and controls another group leads to bullying in schools. Thus, schoolchildren who see adults discriminating against someone based on their socio-economic status, skin color, and difference (they can learn this from their parents, neighbors, relatives, and teachers at school) usually consider it normal to commit these actions against others, and such people accepts and learns that discrimination is natural. Learning these behaviors from the family and society, "if children in the process of growing up are directing inappropriate and stereotypical actions against a specific group of children, then they are also showing cultural intolerance" (Polanin and Vera 2013, 305). While it is debatable to say that bullying is the greatest consequence of social injustice, it is certain that students learn about oppression from school through bullying—by perpetrating, being bullied, or witnessing it—and later in life (community violence, domestic violence). in such forms) are applied.

#### **Prevention of bullying**

Fighting bullying is a multi-step and multi-faceted process. Each school should treat bullying prevention as the most important issue in its action plans and implement a number of preventive measures for this purpose throughout the school year. Of course, this action plan should be supported

by regional education departments and local executive authorities, and they should be assisted in order to enrich schools with resources to successfully implement these measures. In order to implement the anti-bullying campaign throughout the country, all related structures and administrations on education should prepare laws and decrees, as well as give directions for curriculum changes and the creation of anti-bullying programs. The following examples mainly explain the school where the bullying is currently occurring and what preventive measures its management can take to address it:

Every school should educate all staff, from teachers to drivers, about bullying, its definition, consequences and where it can occur (eg at school, on the way to school, in less visible areas near school). In this work, the close relationship between teachers, school administration, students and parents is of greater importance. Using a National Education Association database of 2,163 US teachers and 2,901 other school staff members, researchers at Johns Hopkins University found that "school climate and staff engagement are important factors in school safety, quality of relationships, discipline practices and are multilevel constructs that include aspects of the physical environment" (O'Brennan et al. 2014, 871). Teachers who have a close relationship with their students are more likely to gain their trust, and in cases of bullying, students feel more comfortable reporting it. In the case of close communication between school staff and teachers, equal contributions are made in the creation and review of internal school rules, each other's opinion is positively received among staff members. The study also found that when teachers are familiar with anti-bullying rules, they feel more responsible in fighting bullying. Likewise, they "can help change school norms characterized by harmful behaviors of students toward each other when they know they have the necessary knowledge to prevent bullying" (O'Brennan et al. 2014, 877). Anti-bullying programs for teachers and students must also address bullying against LGBTQ individuals (Orue and Calvete 2018, 103).

Each school can develop a set of *internal anti-bullying rules specifically to prevent bullying*. These laws can be posted where everyone can read and the participation and duties of teachers, students and parents in implementing these rules can be defined. This set of rules should be posted in each classroom or in the most visible places within the school, displayed on a screen or on a billboard, together with students or sent directly to parents at home. Even the school can prepare video clips with the participation of students at its own expense, which will explain about anti-bullying, its identification and prevention or reflect the rules of bullying, and place them on the constantly repeating display boards. The school administration should pay attention to placing surveillance cameras in appropriate places and in appropriate numbers in the school. Also, they should make sure that surveillance cameras are placed in corners where others are not often seen, away from the main areas of student activity.

When bullying occurs, students may not know that it is bullying and what to do when it happens. Therefore, each school should provide information about bullying in its curriculum every quarter and what role students can play in solving the bullying problem, and organize *mandatory class discussions*. In addition, students should be given tips on how to actively help the victim of bullying and have educational conversations with them that will help them develop empathy for the victim of bullying and intolerance for the bully. For example, students should be given a road map that shows exactly who they should contact first and who they should report first when they witness any bullying at school. They also need to be taught how to stop bullying and not hesitate to support the bullied party to save them. For example, if a student is unable to speak up against the bully, they should be taught that they can help the bully (to protect themselves) by picking up the bullied's messy bag, picking up their thrown belongings, etc. Students should be taught to never engage in bullying behavior and encouraged not to support the bully. They should know that openly and secretly they should always support the bullied party. Students should also be informed that they can try to peacefully dissuade the bully from doing so.

Social psychologists who study bullying consider it appropriate to create a sense of empathy in the prevention of bullying and the education of students who are prone to bullying. *Empathy* is "a fundamental human characteristic that influences prosocial and antisocial behavior" (Noorden et al. 2015, 637). The "cognitive component of empathy refers to a person's ability to *understand* the

emotions of another " (2015, 638, emphasis in original). This means that before committing the bullying, a person can understand how the victim of the bullying will feel and what kind of trauma he will experience. The affective component of empathy is "a person's ability *to experience* the emotions of another person" (2015, 638, emphasis in original). The feeling of empathy is controlled by a mental state, not an emotional one, and this feeling is more noticeable in people as they get older. Therefore, it is possible to develop empathy in students, and it is more appropriate to teach students how others feel as a result of bullying and why the bully does it (2015, 653).

Schools should also be more proactive in *developing student leaders* and use the help of student leaders in the fight against bullying. Thus, student leaders should be instructed in communication skills, conflict resolution, and witness strategies. By witnessing strategies, we mean the strategy of sequential steps that the student will take to stop the bullying that he witnessed. It explains a body of knowledge on how to effectively stop bullying when it occurs and what steps to take afterward, and instructs student leaders to use them at the earliest opportunity.

Internal school social events are mainly a list of events proposed by the school administration and considered important. Theater performances and poetry contests to which parents are invited, "Run against Bullying" together with students. Running marathons, anti-bullying week or month have a great effect in creating awareness about bullying. Among the creative anti-bullying events are the organization of anti-bullying art exhibitions, the creation of school wall illustrations with handprints dipped in paint and engraved on the wall under the title "We support each other", and free or discounted tuition for students for events aimed at restoring social justice in the districts where the school is located. An example would be the provision of inputs.

After school, students have the most contact with family members and parents, so *parents also have a direct role in identifying and stopping bullying*. Parents should learn to control their children properly and try to be in close contact with the school and teachers. A parent must first be able to pay attention to the child's behavior, as his child can be both the bully and the bully. If the child is depressed, doesn't want to go to school, falls behind in his studies, comes home with certain wounds and scratches, often loses things, or torn pages can be seen in his books and notebooks, and changes in his mood are often observed, he is hopeless, If a child uses suicidal words, then a parent may suspect bullying at school or outside of school.

If a child tells a parent about an event, he or she should allow the parent to elaborate and help him or her with questions if necessary. If such incidents are repeated, the parent should definitely take action to correct the situation and contact the school to take action on bullying. If it is known that bullying has occurred, it is imperative to write down the incidents on a sheet of paper and keep copies, as a complaint that is not in writing is often not taken seriously. Also, a history of what measures the school takes as a result of complaints sent to the school must be recorded. It is possible that the teacher and class leaders, even the classmates of the student, do not know about the bullying committed against him. Therefore, the parent or any person acting as a parent should meet with the class teacher, the school social worker or psychologist, as well as the administrative staff and inform them about the matter. Parents should definitely make an effort to talk about bullying at class meetings and school-related meetings organized for them. As stated in the UN Convention on the Rights of the Child, every child has the right to feel safe at home, at school and in the community where they live (UN 2008). Therefore, parents should take their children's bullying problem seriously enough and protect them as much as possible from becoming a victim of bullying.

## School staff: The social worker problem

The internal disciplinary rules of the school staff in Azerbaijani schools are prepared and approved by the school management and trade union committee in accordance with the working conditions of that school (Example Internal Disciplinary Rules for General Education Schools 2010). However, it is not known to what extent the participation of psychologists and social workers in the preparation of such important rules is ensured. Moreover, when we look at the school staff, we see that there are no social workers among the authorized staff members who would be directly involved in the prevention of a socially important issue such as bullying. However, social workers have an

important role in the work of behavior education, such as solving this kind of issue and creating a sense of empathy among students.

Although in recent years, higher education institutions on the organization of social work have been training social workers, the problem of opening a social worker position in schools still remains, since a structurally unified classification of social service work has not been developed in their recruitment. However, the work of social workers in schools is urgent. Although the work of social workers is close to the work of school psychologists, social workers are often able to work with individuals and groups in more detail about their place and integration in society. Psychologists, on the other hand, can take more tests about the state of mental health and accordingly conduct consultations and meetings focused on the person's mental health.

School social workers work with students on various activities. They also interact closely with the school's administrative staff, teachers and parents. The school social worker is a very important person not only for the school, but also for the district, village or town where the school is located. Thus, the school social worker is a kind of person who makes contact between the school and other resources outside the school. Therefore, the social worker is not a psychologist, but in a broader sense, he plays the role of an important staff who connects the student with resources, teaches additional life skills, and creates self-confidence and optimism in the student. In addition to playing the role of an advocate for improving the welfare of students, the school social worker also engages in activities that play a role in solving problems that will hinder the progress of education, such as attendance, bullying, raising community needs, visiting homes, suicide, working with students with disabilities. The school psychologist and social worker can work closely with the school administration, teachers, and parents to develop and assist in the implementation of school behavior disciplinary policies.

Having a classmate who is injured or commits suicide as a result of bullying is quite traumatic for other children. Therefore, the school psychologist or social worker should implement a predetermined plan of action when a suicide attempt occurs. This includes quick steps such as notifying the parent immediately that the incident has occurred, calling for medical help, and notifying the police. Safe messaging should be done so that other students are not further shocked by the news. It is also a very important component to provide moral support to the parent, for the school director to go to the parent's house, and for the school to be with that parent in a difficult moment. Also, when informing the media about the incident, it is necessary to make sure that at the end of the news, the information that will help students and parents in the same situation, information about psychological help centers, hotlines (if any) is given.

In order to increase the professionalism of school social workers, if the Ministry of Education and the Ministry of Labor and Social Protection of the Population jointly develop systematic internship programs and oblige each social worker to complete these internship programs, it can lead to very large positive changes in the activities of schools and the community in which the school is located in general. In general, these two institutions should work closely with social work associations emerging in Azerbaijan and create conditions for the long-term implementation of program changes or structural projects that they create and recommend. In addition, these two governing bodies should initiate the creation of a single center that would conduct research on social work action plans across the country, provide training, develop program innovations and guidelines, and make them available to social service agencies and individuals. For example, in the United States, one of the most developed countries in terms of social work in terms of structure and practice, the National Association of Social Workers, which ensures the professional development of Social Workers, creates basic standards for social work, and works to improve social policy, has developed the following guiding principles for social workers working in schools:

- Be active in identifying reform and policy issues affecting schools
- In the event of an incident, immediately perform the tasks defined by the law (when the social worker sees signs of physical violence on the student, inform the relevant police authorities without obtaining permission from the management, in the event of an incident, the school staff does not fulfill their obligations properly, such as calling for emergency medical help, to the field police has the authority to apply);

- Trying to create a school environment or counseling hour where students feel comfortable;
- Check that the rules and regulations in the school are equal;
- Advocate for positive behavioral changes;
- To try to organize equal education for all students;
- Working together with students, parents, teachers, administrative staff and community members to achieve equitable education;
- Using ecological theory (ecological theory identifies the effects of the environment in which it is surrounded, including the microsystem, mesosystem and macrosystem, on the child's development and determines effective interventions accordingly);
- Organize preventive programs that promote positive behaviors and socio-emotional development;
- Code of ethics guidelines include using data to inform, creating small groups for short-term intervention (National Association of Social Workers, 2012);

As it can be seen, the presence of social workers is very important in establishing a positive environment within the school. The anti-bullying programs they will develop can directly contribute to the reduction of bullying incidents.

# Conducting bullying surveys

Conducting school-based bullying surveys is essential to understand the prevalence of bullying in schools, who is at risk of bullying, and what immediate steps can be taken. Thus, the questionnaires, which are held confidentially and filled by students, provide extensive information about the internal environment of the school. School administrators, as well as professionals and institutions in this field, can identify various factors that lead to bullying by reviewing the results of in-school surveys. Questionnaires can be developed by the school social worker or other qualified professionals, and the questionnaires can be designed so that details such as family situation, family history of bullying, and student and parent satisfaction with the school can be determined. Such surveys also help alert school staff to the frequency and location of bullying. Considering that bullying incidents are kept secret by students and often not reported to school management and teachers, then it becomes clear how important it is to conduct in-school surveys.

In order to learn about the internal environment in the school about bullying, the questionnaires include questions that will cover the following details: the number of incidents of bullying, the study of how bullying is reported, the hot spots where bullying occurs, the student's opinion about what is important for a student to feel safe at school, the school their staff's views on safety, their views on what the school will do to prevent bullying. Such surveys can usually be conducted at the beginning of the school year or both. It would be best if these types of surveys were conducted for each class at the same time (or could be conducted for specific classes at the same time). At this time, students will not have the opportunity to discuss the questions and answers with each other, and the questions will be answered more transparently (without lies) (Assess Bullying 2017).

Conducting surveys is a tool to assess the internal environment for the school. At this time, the school can easily determine the results of the surveys and what steps will be taken according to these results and implement certain programs accordingly. The school must notify teachers, students and parents of the results of its bullying surveys. Also, the Ministry of Education should include in the list of school indicators in the list of school indicators in its annual statistics, the indicators about bullying cases and children at risk of bullying, and should include conducting, processing and analyzing surveys in the form of mutual cooperation with schools in the main action plan of district education departments.

## **Developing anti-bullying laws**

As for the anti-bullying laws, we see that there is no such special law in the Legislation of the Republic of Azerbaijan. An anti-bullying bill must be developed to eliminate such loopholes in the law. The incident of Elina Hajiyeva should have encouraged the relevant institutions to develop a bill against bullying. Because this event has sufficiently revealed the lack of knowledge about bullying in Azerbaijani schools and the lack of preparation for bullying prevention, which leads to possible tragic events such as student suicide. When developing a set of anti-bullying laws, the exact definition

of bullying and the forms it can take should be explained in detail. In schools, there should be information on what grounds and under what circumstances bullying is likely to occur.

When developing a set of anti-bullying laws, the following should be considered: (1) a broad explanation or definition of bullying should be provided; (2) it must be emphasized that the bullying is directed against the social welfare of the individual subjected to it and that it is against the laws of the state, school rules, and the rights of the residents or community members of the district where the school is located; (3) clearly and consistently explain how to report bullying when it occurs; (4) the parties, school staff, and parents should discuss bullying together and the importance of taking appropriate measures should be indicated, and instructions should be given regarding the possibility of a social worker, psychologist, or counselor who will work with the victim student and the bully student regarding the incident (ILCS 2017). A school that fails to fulfill its obligations under these laws can be sued. But rather than punishing the school and the bully, the bill should focus on how and in what ways the education system and schools implement programs to prevent bullying (Cornell and Limber 2015, 338).

## The result

There is a lack of information about bullying, its manifestations and combating it in Azerbaijani schools. Anti-bullying programs should be created urgently to prevent this and to educate students in a bully-free school. Thus, each school can create anti-bullying rules in its internal environment and monitor their implementation. The school should be interested in creating activities such as class discussions, social events, meetings with parents that will prevent bullying at the expense of its own resources. For this, school staff should be trained on bullying and other behaviors that are contrary to the principles of social justice and their prevention, so that they have the right knowledge base and skills. There should be state structures that will help the work of the school, tasks and instructions should be prepared jointly with the participation of school and education departments. Instructional work can be carried out by higher authorities, education departments, as well as centers working in the field of social work. In general, the Ministry of Education and other related ministries, as well as competent institutions, should start creating programs that will lead to positive changes in the organization of social work in the country.

Despite the large number of students studying social work, there are still no staff positions for this work in schools. Social work programs are still in their infancy. It should be continued, systematized, and staff should be instructed to act as social workers who will improve the environment in schools. Because social workers have a great role in regulating the internal environment in schools, in creating enthusiasm among students, in their learning about the principles of social justice, as well as in connecting students and their parents with certain resources.

The official website of the Ministry of Education, as well as other institutions that prepare statistical data, provide information on the positive educational indicators of Azerbaijani schools, etc. In addition to statistical information about bullying, discrimination, homophobia and hate speech, they should prepare and post statistical information on their platforms. Therefore, each school should include annual surveys with students in order to review their internal environment and determine the percentage, location, nature, and students at risk of bullying, as well as to help prepare statistical data for the country. For this, the Ministry of Education should give special instructions and the regional education departments should also provide their technical assistance to the schools to ensure the survey process. Just as conducting surveys allows learning about the school environment, the nature of bullying cases is determined during the analysis of surveys, and it becomes possible to develop preventive programs accordingly.

As is known, no draft law against bullying has been developed in Azerbaijan. In order to prevent bullying cases, the development and implementation of a bill that would provide a broad definition of bullying and require the creation of certain programs for prevention would be the greatest help in preventing bullying in schools. Bullying is one of the most serious problems in the growth process of students, it is one of the behaviors that will leave deep trauma scars, and its prevention is the most important issue facing schools and the education system.

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# STANDARDS OF INSTRUCTIONAL LEADERSHIP FOR SCHOOL PRINCIPALS

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How should a modern school principal be? The professional standard of the school principal developed in Australia, one of the best education systems in the world, would help to find an answer to this question. Thinking that it will be interesting to the readers, we bring to their attention the Australian experience of the professional standard of the school principal.

The professional standard of the school principal in Australia reflects an integrated model that includes 5 areas and 3 main directions of his activity. It would be interesting to tell the readers that the activity of the school director is divided into 2 major areas, including school management (leadership), which embodies certain missions, goals, values of the school, and management, which involves the organization of the school's current activities (distribution of the teaching load among teachers, use of various resources, parents and community work).

Introduction. The professional standard of the school principal in Australia was developed by the Institute of Educational Management after consultations with the education system workers and experts of this country with the aim of improving the quality of teaching and management in educational institutions. This institute is funded by the Australian government. The standard specifies that directors must understand the importance of achieving success in their work and must be able to achieve it. The standard was tested in February-May 2011 in general educational institutions of the country. During the trial, the standard's efficiency, utility, value were checked and the results were taken into account in the final version. The content of this national standard takes into account the model of the previous 50 standards that existed in the regions. The new standard is considered the basis for use in all regions and schools of the country.

Purpose of the standard. The standard was developed to determine the role of the school principal, to apply a unified approach in the country, to reflect the principal's work in the school, and to determine the quality management function of the school in order to increase the level of success of students. The document acts as a tool to support the involvement of professional principals in school life and increase their professionalism. This is a comprehensive standard that includes the following information that can be used in the management of the educational process:

- as a basis for increasing professionalism;
- on the analysis of the results of one's work, correction and management of professional development;
  - management of self and other people.

The strength of a standard lies in its recognition by the professional community. The standard allows the director to conduct an analysis of his work and professional development.

The leading role of the school principal. In the 21st century, the role of the school principal is one of the most important roles in our society. The director participates in the creation of the future. He is responsible for the development of children and adolescents, their formation as successful students, self-confident creative personalities and active informed citizens.

Principals must believe that education can change society and people's lives today and in the future.

Principals are in leading positions in the educational process in schools. They lead students, teachers and parents behind them to develop the idea of education.

Principals collaborate with a wide range of citizens to ensure that all students achieve good educational outcomes. They skillfully create and support a collaborative environment among teachers.

Principals must be able to collaborate with their colleagues in search of creative and innovative solutions, to work in complex, uncertain, problematic situations so that all students achieve quality results.

The standard also sets out what directors need to know, understand and do to be effective in their jobs. This requires great dedication from the directors in the following areas:

- Improving educational achievements of students of different ages at all levels;
- Provision of equal and high-quality educational conditions for all;
- Creation of conditions enabling quality teaching;
- Implementation of state policy and society's expectations in the field of education;
- To participate in the improvement of the 21st century education system at the local, national and international levels.

The requirements for the director, which is the core of the standard, are based on the following principles:

- The principal must take into account the diversity of approaches to the educational process and the diversity of Australian schools in his work.
  - Abilities and skills of leaders develop by accumulating work experience in specialties.
- The director's functions in the field of carrying out his mission of managing the school should be divided among all employees. In order to achieve the goals facing the school, all work must be done under the direction of the director with the participation of the staff of the educational institution.
- Almost all successful leaders use the same management scheme. Different ways of achieving effectiveness in school leadership are explained by different levels of education and personal qualities.

Working conditions of the director. A school principal works by leading a modern school in a complex, changing, full of challenges environment and constantly keeping in mind the demands that will be put forward to the field of education in the future.

The uniqueness of the local community and the working conditions of each school. All schools operate in specific social and geographical conditions, taking into account the culture, history, mentality and values of the local population, ensuring successful equal educational opportunities for all students.

Australia: education for all. Principals have a responsibility to work with members of the school's educational community to learn and teach about the traditional rights, beliefs and culture of local people. In Australia, whether indigenous, multi-faith or multicultural, urban, rural or remote, all students have the right to be educated to become creative, educated, active and self-reliant citizens. Students with disabilities and children belonging to the risk group also have these rights.

Globalization: Economy and society. In today's rapidly changing world, all people are more and more connected and interdependent. Education occupies a fundamental and important place in the formation of knowledge, understanding, skills and values in all people in order to become a successful citizen in the 21st century. Interrelated local, national and international settings are the context in which school principals work.

The professional standard of school principals in Australia. In the standard, the requirements for the organization of the director's daily work (management) and school management (leadership) have been determined. The standard is an integration model formulated as 3 requirements for the activity of a school principal, reflecting that all leaders have common qualities.

School principals must refer to these requirements in 5 areas of their professional activity.

The standard takes into account the complex, changing conditions in which the school principal has to work, as well as the various situations he faces in his daily practical activities. School principals can compare their knowledge, skills, management qualities and experience to identify their strengths and weaknesses based on the model reflected in the standard. This is a single document for everyone, a common standard, because it actually summarizes the goals and tasks facing the director in all their complexity. The requirements of the standard can be applied to all directors, regardless of working conditions and experience.

It will be possible to distinguish school principals based on specific aspects of the standard, their working conditions, qualifications and work experience.

The standard makes three demands on the leader (director):

\* Their understanding of the values and goals of education;

- \* High level of professional knowledge;
- \* Personal qualities, social skills and interpersonal communication skills.

These requirements are implemented in five main professional areas:

- \* Management of the educational process;
- \* Professional development of oneself and subordinates;
- \* Implementation of innovations and improvement of leadership school;
- \* Leadership in school management;
- \* Community involvement in school management.

Professional standard of school principal - integrated model. High level of school management. Although the requirements for school management are written separately in the standard, it should be noted that they are interrelated, interdependent and equally important. How they are applied depends on the specific working conditions of the school principal. Demands on managers exist in all professional fields. The difference between them depends on the working conditions and context. There is a need for both aspiring and acting school principals to determine for themselves how the requirements reflected in the uniform standard should be applied in practice.

3 main demands against the school director. The principal must lead (be a leader) and manage (deal with the daily life of the school) the school. Implementation of management (leadership) means a clear understanding by the director of all the goals facing the school, identifying problems and solving them, implementing innovations and taking responsibility. Management involves a systematic approach, predictability and continuity in the provision of educational services, which allows to reduce the number of emerging problems.

The principal carries out school management and administration based on the following:

- Understanding of value and goals;
- Deep understanding and knowledge of teaching processes;
- Personal qualities, social skills and interpersonal communication skills.

All these constitute three main requirements for the school leader.

- 1. Understanding value and goals. The director leads the purposeful development of educational processes in his school. He dedicates himself to the training and education of the growing generation based on democratic values, the principle of justice, ethical behavior norms, and the tasks of continuous education. The school principal is a leader, mediator between various participants in the educational process and serves the interests of the local community. This manifests itself in the strategic goals implemented by the director in the school, school culture, traditions and positive atmosphere. The principal oversees a high level of support for teaching in the school and serves to create an environment of mutual respect in school life.
- The school director supports the principle of lifelong education in his professional activity, works to implement it in cooperation with students, teachers, parents and the community.
- The school director tries to increase motivation among students, teachers, parents and the public so that all participants of the educational process strive for high quality of education.
- The school principal must demonstrate high moral and ethical behavior. He is guided by high ethical values in the organization of school life. It is based on democratic values that reflect the position of an active citizen.
- 2. Deep understanding and knowledge of teaching processes. School principals are well versed in modern management theory and practice and apply their knowledge to improve the performance of the schools they lead.

School principals are free to conduct modern scientific-pedagogical research, including the content and methods of education, assessment of student achievements and accountability.

They are well-versed in the main directions of public policy in the field of education, and the main provisions of both federal and state legislation. They understand the importance of issues such as children's health and safety, human resource management, finance and accountability, and the demands of legislation and public policy on the needs of local people and society in general.

- Principals should be aware of the modern achievements of pedagogical science on children's development and teaching and should know how to apply the results of research according to the

needs of the school's students. From here, the need to make changes in the management of the educational institution in order to increase the achievements of the school emerges.

- School principals apply knowledge about changes in education policy, as well as trends in environmental protection and social policy in their schools to improve the quality of teaching in their schools. In their work, principals refer to school boards, governing boards, and other institutions.
- Principals apply their knowledge on the principles of school organization and management to ensure the day-to-day work and strategic management of the educational institution.
- 3. Personal qualities, social skills and interpersonal communication habits. This requirement reflects emotional qualities, organization of school life and self-confidence in leading the team. Principals regularly check the performance of their team, depending on the situation, they make necessary changes in the management style of the school. Using their authority and social skills, they try to resolve conflicts more effectively. They are able to create an environment of trust in the school team, a positive atmosphere between teachers and students in the teaching process.
- The director can accurately identify the problem both personally and with the participation of his colleagues and find ways to positively solve it. Directors understand when their intervention is required and are able to make decisions with the help of available information and communicate it to their employees.
- Principals are able to communicate effectively, convince and involve members of the educational community in cooperation. They are able to listen to the opinions of their colleagues, guide them, give an unambiguous assessment of the controversial situation, and provide feedback.
- Directors take into account the social, political and local conditions in which they have to work. They constantly improve their communication skills and persuasion skills.
- 5 areas of activity of the school director. In addition to the requirements related to school leadership, there are 5 areas of professional activity common to all leaders, related to the specific work of school principals:
  - 1. Management of the educational process.
  - 2. Professional development (of collective members and oneself).
  - 3. Applying leadership and innovation in school improvement.
  - 4. Leadership in organizing the work of the school.
  - 5. Involvement of the public in his work.

These types of activities are carried out through planning and its execution, analyzing the situation during the course of work and adjusting the plan if necessary. The management model of professional activity is cyclical in nature. If a stage ends, it is repeated again (planning, situation analysis and correction of the change plan).

*Drawing up the plan and its implementation.* Assessing the specific situation, developing a plan, allocating resources, implementing the plan in accordance with the school's values and goals.

Analysis of results. Data collection and analysis, decision-making.

Correcting the plan. Evaluating how the plan is being implemented, making necessary changes to the decision-making procedure or plan.

The school principal works closely with staff members in planning, implementing the plan, analyzing results, and making adjustments to the plan.

1. Management of the educational process. The principal creates a positive climate in his school and helps the school staff to find effective methods of teaching, which increases the motivation of students who plan to continue their education after school. The principal's task is to develop an effective teaching culture, to lead the quality of teaching, and to ensure the development of students and a high level of achievement. It sets the highest level of expectations for all participants in the educational process through joint planning, as well as the analysis and monitoring of learning outcomes.

The principal sets high standards for students' behavior and attendance by encouraging active participation in the school's self-management.

Drawing up the plan and its implementation. Putting the educational process first in strategic planning; ensuring that diverse and flexible learning programs are supported by creative approaches to teaching and an effective learning environment. To carry out strategic planning in the training

process. Developing educational strategies that ensure equal access to education to make the school an educational center not only for students, but also for their families and the local community.

*Analysis of results*. Apply effective teaching methods and assessment that use data, a normative framework and observation to ensure the development of each child. To ensure consistent and continuous monitoring of each student's success rate throughout the school.

Correcting the plan. To celebrate honest attitude at all levels of education and fight against all dishonest approach. To support the effective work of teachers who make adjustments to the teaching process and respond to the level of success of children. The principal enables the implementation of a strategy of sharing responsibility, which allows all students to be active and maximize their potential in education.

2. Professional development (of collective members and oneself). The director works with colleagues to create a professional association aimed at improving the teaching process. By leading the team, he constantly serves to improve qualifications and build feedback, supports all teachers in achieving high professional standards and developing leadership qualities. The principal supports teachers in developing their abilities to the maximum, is equally fair and respectful to each of them. He demonstrates effective leadership qualities, is constantly engaged in self-education, takes care of his health in order to meet the requirements for personal and leadership qualities with all his difficulties.

Drawing up the plan and its implementation. Effectively plan, divide and evaluate the activities of collective members, accurately express and verify the performance of their functions and duties. To implement and monitor an effective strategy and procedure for professional development and professional development of the teaching staff. Setting personal tasks in front of oneself and being responsible for their implementation.

Analysis of work progress and results. To analyze and evaluate the performance of teachers, to create a management system in order to achieve higher results at work. To regularly analyze the results of their work. Achieving the clear expression, understanding and acceptance of the requirements imposed on the individual activities of the members of the collective.

Correcting the plan. Celebrating the achievements of the entire team and individual teachers.

By developing the leadership qualities of the members of the collective, to serve to create manifestations of creativity and an environment of trust, to achieve the goals set by the school by forming purposeful groups and an environment of cooperation, and to achieve the professional development of educators. Identifying talents, supporting different approaches in solving tasks and problems. To take appropriate measures if the performance of school staff members is satisfactory.

3. Applying leadership and innovation in school improvement. The principal works closely with colleagues based on situational analysis while creating clear plans for the development and improvement of the educational process in the school. He understands that the most important part of his job is to implement innovation and change to achieve goals and implement the school's strategic plan.

Planning and implementation. Based on the results of various studies, to improve the work of the educational institution together with the school staff. Relying on the help of colleagues, ensuring the introduction of innovations and timely changes, taking into account the changing requirements and expectations of the school; using projects to improve the efficiency of achieving goals. To assume a strategic role in the application of new technologies to the educational process.

*Analysis of results.* Provide a high level of analysis of applied strategies to reveal the effectiveness of innovations and the effectiveness of changes made. To achieve that all expectations regarding the future of the school are equally understood, supported and implemented by the entire team.

Correcting the plan. To involve colleagues in their plans, to support their creative approach, striving for innovation, the introduction of new technologies and innovations to improve the quality of the educational process. Demonstrate a personal interest in the continuous improvement of school life by utilizing the principles of strategic planning, creative approach and problem solving. Proper adherence to the leadership style that takes into account the situation and development prospects of the school he leads in his activities.

4. Leadership in organizing the work of the school. The director uses a number of methods and technologies of school evaluation in order to ensure effective use of school resources, effective and safe working conditions, and efficient use of financial resources for the teaching staff. This includes the granting of a number of powers to the members of the school staff and the implementation of strict control over their activities.

The director must ensure that the requirements for the transparency of his employees' activities are met with understanding by them. It strives to make school life more successful based on effective collaboration with the school board, governing body, parents and community. The director uses effective professional approaches in organizing school work. This includes the granting of a number of powers to the members of the school staff and the implementation of strict control over their activities.

Drawing up the plan and its implementation. To spend funds necessary to support the effectiveness of the educational process within the framework of the program approved by the school board and governing bodies. Ensure that the allocated budget is used to support the school's priorities. To create an organizational structure that reflects the values of the school and the effectiveness of the system and management process in accordance with the requirements of the legislation.

Analysis of results. To evaluate and monitor the effectiveness of the use of resources and the activities of employees for the implementation of school policy and strategic plans within the budget. To constantly monitor the quality of all available resources. To evaluate the efficiency of the use of resources to improve student achievement and the quality of the educational process.

Correcting the plan. To effectively manage the human, material and teaching resources of the educational institution in order to achieve the priorities and educational goals set by the school.

To attract teachers to the school and to support them, to divide the teaching load among them in order to achieve the goals facing the educational institution.

5. Involvement of the public in his work. The Principal is based on the principles of inclusion, creating a culture of high expectations that takes into account the diversity and richness of opportunities of the local community and education system. It develops positive relationships with students, their families and the local community.

The director creates an atmosphere of attention and mutual respect for the health of students and their intellectual, cultural, spiritual, and social development, and supports the principle of continuous education of children from preschool age to adulthood. The director recognizes the polycultural nature of the Australian people. The director helps to understand the representatives of the local population. It recognizes and utilizes the richness and diversity of all linguistic and cultural resources of the school's students. She understands and supports the needs of students and their families who are facing complex challenges in their lives.

Planning and implementation. Develop educational strategies for providing educational opportunities (including children from low-income families). To improve the educational process in cooperation with parents, public and business representatives, government bodies. To create appropriate structures for the realization of these relations.

Analysis of results. To convince that the educational process is related to the community, to ensure the participation of local community members in the education of schoolchildren. To actively communicate with public representatives and students' families regarding issues of improving the quality of education.

Correcting the plan. To create and support an environment of effective cooperation with students' families in order to increase the level of success and personal development of students. To serve the development of the education system by cooperating with other schools and exchanging experience with their principals. To actively cooperate with the relevant state bodies dealing with the protection of children and youth.

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#### MANAGEMENT OF ADAPTATION OF CHILDREN WITH DISABILITIES TO SOCIETY

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A person with a physical deficiency, mental and (or) mental retardation, who has difficulties in getting an education without creating special conditions, is called a person with disabilities, and preschool, general and vocational-specialized education of persons with disabilities by creating special conditions is called special education.

Special conditions mean the conditions created for persons with disabilities to receive pedagogical-psychological, medical, social and other services. The purpose of special education is to provide the necessary knowledge, skills and habits to people with disabilities, to ensure their adaptation to society, including the creation of self-care habits, preparation for work and family life.

- 1.1. Duties of the state in the field of special education include:
- ensuring that persons with limited health facilities receive education at the expense of the state, taking into account their skills and capabilities;
  - preparation and implementation of targeted state programs in the field of special education;
  - determination of state standards of special education;
  - financing of special education at the expense of state funds;
- creation of conditions for persons with limited health capabilities to receive training in professions according to their skills and capabilities;
- ensuring that persons with limited health opportunities receive vocational-specialized education:
- ensuring the training, retraining and increasing the qualifications of personnel in the field of special education;
  - strengthening the material and technical base of institutions that provide special education.
- 1.2. The rights of persons with limited health opportunities in the field of special education are as follows:

to be examined free of charge at the psychological-medical-pedagogical commission and the medical-social commission;

according to the opinion of the psychological-medical-pedagogical commission, physical deficiency (deficits in human physical development and (or) functioning of the body organ(s), temporary or permanent deficiency caused by chronic somatic and infectious diseases), mental and (or) mental retardation (mental retardation is a deficit in thinking and memory as a result of damage to the central nervous system;

free psychological-medical-pedagogical correction of those who have mental retardation (including retardation of mental development, including speech defects, disorders of the emotional-volitional environment and autism);

according to the decision of the psychological-medical-pedagogical commission, to receive preschool and general education according to the relevant educational programs of special education;

to receive special education in the manner determined by the relevant executive authority;

- to be provided with appropriate employment upon completion of education and vocational training.
- 1.3. The following are the rights and duties of parents or other legal representatives of persons with disabilities in the field of special education:

participate in the examination conducted by the psychological-medical-pedagogical commission, the discussion of the examination results and the determination of the type of special educational institution;

to appeal against the decision of the psychological-medical-pedagogical commission in accordance with the legislation;

get acquainted with individual educational programs and participate in their implementation; receive advice on special educational institutions;

parents or other legal representatives of persons with disabilities are obliged to apply to relevant executive authorities and educational institutions in accordance with the procedure established by legislation for their education in general purpose educational institutions.

1.4. The following persons with limited health facilities are fully provided by the state in their pre-school, special educational institutions, boarding-type special educational institutions, including special education sections of general-type boarding schools;

deaf and hard of hearing; the blind and visually impaired;

those with severe speech impairments; those with impaired locomotor functions; mentally retarded (morons, imbeciles);

those with noticeable severe violations in the emotional-volitional field and behavior;

those who have difficulties in training due to the slowness of mental development;

those with complex disabilities (combination of physical disabilities, mental and (or) mental retardation).

#### Organization of special education:

Special education is carried out in special educational institutions, special educational units, general purpose educational institutions where special conditions are created in the forms specified in the legislation of the Republic of Azerbaijan.

2.1. The education of persons who do not have the opportunity to study in educational institutions due to their health condition is organized at home through the relevant educational institution.

The list of diseases that give the right to study at home and the rules for organizing home education are determined by the relevant executive authority.

- 2.2. If persons with limited health capabilities are in long-term (more than 21 days) inpatient treatment in medical institutions, the relevant executive authority organizes their education according to the relevant general educational programs based on the decision of the psychological-medical-pedagogical commission. The rules for the organization of education in stationary conditions are determined by the relevant executive authority.
- 2.3. In accordance with the legislation of the Republic of Azerbaijan, persons with disabilities have the right to study in general purpose educational institutions where special conditions are created based on the decision of the psychological-medical-pedagogical or medical-social expert commission. The management of educational institutions should organize the necessary auxiliary service in the educational process for persons with disabilities.
- 2.4. If the educational institution has the necessary special conditions for receiving education in accordance with psychological-pedagogical and medical instructions (contraindications), integrated training education for persons with limited health opportunities is organized in that institution.

The management of the educational institution with integrated training cannot object to the admission of persons if there is no contrary indication of a physical deficiency or a restriction on a specific profession (specialty). The rules for the organization of education in educational institutions with integrated training are determined by the relevant executive authority.

- 2.5. Special educational institutions can be established for the following persons with limited health opportunities:
- those who have speech disorders (severe speech disorders, phonetic-phonemic slowness of speech, stuttering or pronunciation disorders of individual sounds);
  - -those with hearing impairments (deaf, hard of hearing and later deafened);
  - people with visual impairments (blind, visually impaired, strabismus, etc.);
- those with mental (mental) disorders (mentally retarded, retardation of mental development, severe mental retardation);
  - those with musculoskeletal disorders and scoliosis;

- those with severe disabilities, including the deaf-blind;
- those who are deficient in emotional-voluntary field and behavior;
- those with chronic somatic diseases.

Education for people with various physical disabilities and (or) mental retardation can be carried out in the same special educational institution if there is no obstacle to the successful mastering of educational programs. The statute on special educational institutions is approved by the relevant executive authority.

2.6. Rehabilitation centers of various profiles are created for the training and (or) education of persons with complex and severe disabilities.

The main task of the rehabilitation centers is to form communication, self-care and simple work habits in people with limited health, correction of deficiencies and training on individual education programs.

Exercises in rehabilitation centers are organized according to individual and group training programs, with 10 people in each group, and no more than 6 people for those with complex deficiencies. The regulation on rehabilitation centers is approved by the relevant executive authority.

2.7. Closed type special education units are created by the relevant executive authority for persons with disabilities from 11 to 14 years of age who need educational measures.

Those persons are sent to these educational institutions in accordance with the law, taking into account the opinion of the psychological-medical-pedagogical commission. In places of deprivation of liberty, special education of persons with disabilities, who have committed socially dangerous acts, is organized in accordance with the law.

#### State standards of special education.

The state standards of special education for those with physical disabilities, mental and (or) mental retardation are determined by the relevant executive authority. Special education state standards are mandatory for special education institutions, regardless of the form of ownership.

#### Management of the special education system.

State institutions where special education is carried out are managed by the relevant executive authority. The relevant executive power body develops and implements programs on special education, including related programs, and takes joint measures aimed at protecting the health of persons with disabilities, correcting their deficiencies, social adaptation, medical-social rehabilitation, and disability prevention.

Regardless of the form of ownership, the accreditation of a special educational institution, the final attestation of students to receive a state model document on special education, and the quality control of special education are carried out by the relevant executive authority in the manner established by legislation.

Depending on the type of special educational institution, the material and technical base of a special educational institution, a special educational unit, and an integrated training educational institution includes buildings, facilities, canteens, auxiliary buildings, medical, correctional and rehabilitation offices, sports, facilities, technical means of training, and a library fund. The material and technical base of the institution providing special education is formed by the state, municipalities and the founder (founders), respectively. Preparation of textbooks, teaching aids and scientific-methodical tools for special education is carried out by the relevant executive authority, municipalities and the founder(s).

Pedagogical and medical activity in the field of special education is allowed for persons who meet the requirements established by legislation. The training of personnel for special education is carried out in secondary and higher-vocational-specialized educational institutions, in the institution of professional development and retraining of teaching staff in the manner determined by the relevant executive authority. Social protection of employees working in special educational institutions is determined by the legislation of the Republic of Azerbaijan.

Duties of the psychological-medical-pedagogical commission and the medical-social expert commission.

Diagnosing physical deficiencies, mental and (or) mental retardation in children, making a decision on their involvement in special education, giving appropriate advice to their parents or other representatives, considering controversial issues, the composition of which is determined by the relevant executive power body and is permanent functioning psychological-medical-pedagogical commissions are created.

Provision of scientific-methodical services to psychological-medical-pedagogical commissions, as well as relations between psychological-medical-pedagogical commissions and parents or other legal representatives of children with disabilities are resolved in accordance with the legislation. The psychological-medical-pedagogical commission performs the following tasks:

- to conduct psychological-medical-pedagogical examination of children at early and later ages, to determine their diagnosis by detecting developmental characteristics;
- to make a decision on the involvement of children with limited health opportunities in special education;
- to determine the type of institution that provides special education for children with limited health opportunities;
  - to give recommendations on the individual training plan;
  - to confirm or change the assigned diagnosis by clarifying it.
- 2. The main features and principles of inclusive education and the organization of pedagogical work with students who need special education

The period from the beginning of the last century to the 60s of the same century was based on the medical model, the creation of special educational institutions for children in need of care, and the provision of continuous medical services and treatment to them. At this time, social and developmental adaptation factors were somewhat put into the background. 1960 - The next stage, covering the 1980s, is known as the "normalization model".

This process is called integration. The mentioned model was first developed in Scandinavia in 1970, and then applied in the USA and Canada.

The following factors were identified in the essence of the "Normalization model":

- -children in need of special care should live in an environment close to a high level of normal life;
  - the most favorable conditions for children in need of special care are their own homes;
  - efforts should be made by authorities to educate children in need of special care at home;
- regardless of the degree of the disease, conditions should be created for the education of children who need special care.

The last third stage covers the period from the 80s of the last century until now and is called "Social model".

"Social model" envisages that all children should have equal rights in the educational process and in life, regardless of their health, family status, abilities, religion, race. Observations show that the purpose and essence of inclusive education has changed significantly since the 1990s. That is, it aimed at gaining professional experience.

There is a constitutional guarantee of the right to education in the Republic of Azerbaijan, which creates a basis for the organization of inclusive education in our country. Inclusive education is the process of development of general education. This also ensures the education of children with special needs.

"Schools must accept all children regardless of their physical, intellectual, social, emotional, language and other characteristics.

This also applies to children with mental and physical retardation, special talents, orphans, working children...ethnic and cultural minorities... (Declaration of Salamanca, 1994).

The democratic changes taking place in the Azerbaijani society bring to the fore the processes aimed at meeting the needs of each person, regardless of health, development and other problems.

As in the educational systems of advanced world countries, interactive processes are implemented in the special education system of our republic, conditions are created for the organization of inclusive training.

In the educational system of Azerbaijan, effective work is continued purposefully in the direction of improving the quality of integrated (inclusive) education in the field of developing the creative potential of children with special needs.

It is known that inclusive education involves the restructuring of the mass education process as a system and the provision of educational needs of all children rather than the active inclusion of children with disabilities in the educational process of the general education school.

One of the best features of inclusive education is that children with special needs and healthy children study together. As we know, this is a very difficult process. So, there should be an educator, a doctor, and a psychologist.

The fact that children receiving inclusive education study together with healthy children of their age leads to their comprehensive development. Those children try to repeat the achievements of their friends, they seek strength in themselves to act, speak, and perform activities like them. Such children do not consider themselves useless, they adapt to the collective, they feel that they are needed. Teachers and parents should pay attention to the adaptation of such children to the team and society.

Teachers should pay attention to such students in events and competitions. All this creates an incentive for their comprehensive development. At the same time, doing certain things and implementing measures to improve the development of inclusive education will be beneficial for the education of children with special needs.

The work to be done in order to improve the education of children with limited health is reflected in the state strategy. These are the following:

- Preparation of developmental and inclusive training programs for children in need of special care;
- Creation of an inclusive training methodology that ensures the integration of children with special needs into life and educational environment;
- Application of optimal inclusive education models in order to provide opportunities for education and social adaptation of children in need of special care;
- Provision of targeted additional education for inclusive education of pre-school and general education institutions.

Important components of inclusive education are: developing a philosophy that supports appropriate inclusive practice; cooperation in inclusive education; evaluation; individual study program; organization of rehabilitation service in inclusive education; the role of educators and psychologists in inclusive education; the role of other services in inclusive education; organization of work with parents in inclusive education; vocational training.

Misconceptions about inclusion: being in school is not everything; it is not appropriate to throw someone who cannot swim into the water; focus on the action rather than the goal; the main criterion of the program is not meeting the individual educational needs of each child, but learning it; accepting sitting quietly as an alternative to active participation.

Existing obstacles:

- -Architectural inaccessibility of schools;
- -Accepting the inability of children with special educational needs to read;
- Lack of sufficient knowledge of the school's teaching staff about disability issues; -Inclusion of children with disabilities in the learning process of the class;
- -Parents of children with limited health opportunities are not able to protect their children's educational rights, they are reluctant to involve them in education.

Inclusive education is based on the following principles:

- -The value of a person is measured by his skills and achievements;
- -Each person has the ability to feel and think;

- Everyone has the right to communicate and should be heard;
- All people need each other;
- -Original education can exist only in the context of real relationships;
- All people need the support and friendship of their peers;
- -Achieving progress for all students is easier than what they know;
- Diversity strengthens all aspects of human life.

In accordance with the teaching methodology, inclusive education prevents any form of discrimination against students and gives all children, including those with various neurological or mental illnesses, the opportunity to get an excellent education and achieve success.

One of the main tasks of inclusive education is to create a borderless environment for professional training of people with limited opportunities. In this regard, the technical equipment of educational institutions has to be revised, and new special courses have been developed for not only students, but also teachers, aimed at actively involving children with special needs in the educational process. should be prepared.

The level of education of children with special care needs is gradually increasing, most of them are involved in education. Therefore, one of the main requirements is to ensure that the organization of inclusive education meets the standards set for its modernization in order for the educational process to produce effective results.

The following organizational forms of implementation of inclusive education are possible:

- full integration in regular classes of secondary schools;
- -partial integration in special classes of general education schools, extracurricular activities;
- transfer of children who have studied in a special school for a certain period of time and whose compensatory abilities have developed properly to general education schools;
  - full or partial integration of children in need of care in the vocational training process.

For the successful integration of a child with special needs into education and society, it is very important for a psychologist working in inclusive component groups to take into account the situation of his family, the provision provided by the state, the support offered by non-governmental organizations, and the mutual relations between the teacher and the learner.

At this time, the psychologist should determine the prognosis of the child's health and look at the development characteristics and the factors affecting them in a complex way rather than whether it is "difficult" or not, and should support the parents. Among the many factors that affect the success of the transition to inclusive education, meeting the modern requirements of the psychological service in the educational institution level organization occupies one of the important places.

In groups with an inclusive component, the psychologist should pay special attention to the development of the following social qualities in children: the development of the emotional sphere; development of the cognitive field; development of tolerance to stress; development of self-confidence; the development of a positive attitude to reality; development of the ability to accept others; development of independence; development of self-development, self-determination and motivation, etc.

Parents' participation and the need for their support play a decisive role in the work carried out in the educational process with children who need special care. Parents should also actively participate in these processes as a counterparty. In the formation of these mutual relations, the assistance of a psychologist to parents and children is of particular importance.

The following can be attributed to the directions of assistance: social and emotional assistance; information exchange; encouraging parents to participate in children's education; improving mutual relations between children and parents and increasing efficiency, etc.

The role of the tutor in the education process of children with special needs is undeniable.

The educator must support the creation of healthy conditions in the group, an adaptive learning environment that will meet the needs of each child, and the inclusion of a child in need of special care in the learning process. In order to form an effective communication culture for children in need of special care, the educator must try to solve the following problematic issues:

- should create ample opportunities for children to understand his personal opinions and recommendations;
- children's skills should be developed in order to fully and clearly perceive information in the educational process;
  - it must be ensured that the child fully understands the speech of adults;
  - -match between verbal and non-verbal speech should be expected and developed.

In general, the following characteristics of inclusive education can be distinguished:

- search for optimal methods of satisfying different requirements covering mental and physical capabilities and taking diversity into account;
  - stimulation of the student's creative potential and ability to solve problems in different ways;
- ensuring the rights of children to go to school, to express their opinion, to participate in the quality education process and to achieve certain results regardless of their personal, social and ethnic characteristics;
- -Providing moral support to students who may be socially excluded, as well as those who have poor attendance.

Every teacher and educator working in the field of inclusive education should have the following skills:

- 1. Integration of children in need of special care into society;
- 2. Involvement of children in education;
- 3. Assessment and development of mental development, perception skills;
- 4. Assessment of small and large motor skills and work on them;
- 5. Instilling social and self-service skills;
- 6. Expansion of training on various topics in the field of child development;
- 7. Investigating the psychological problems of the child and the family, providing consultation services;
  - 8. Evaluation and development of communication and speech skills;
  - 9. Providing social services to families, educating families.

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# THE İMPACT OF ASSESSMENT SYSTEMS AND STRATEGIES ON STUDENTS' ACADEMIC PERFORMANCE

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# It is very important to have a student achievement evaluation system to provide appropriate feedback in the training process. This system includes:

- assessment methods (their flexibility, relevance, degree of differentiation, etc.)
- the content of the general evaluation criteria.

The assessment of student achievements is traditionally based on the quantitative assessment of their acquired knowledge, skills and values. However, there is no system for evaluating students' personal qualities that determine the results of training. What is more surprising is that all the documents reflecting the goals of the training mention various personal qualities that should be formed in the training process. Perhaps this is due to the fact that the quantitative assessment of personal qualities is a difficult matter to implement in practice. Nevertheless, only the assessment of personal qualities can provide a complete picture of the results of the training process. In this field, the school psychological service has important tasks.

In this regard, one of the most important issues related to the process of evaluating student achievements is the development of diagnostic ways and methods of his personal qualities.

In traditional teaching, the main forms used to assess student achievement are written tests (or tests) and oral responses. There are two types of prices: current and final price. The current grade checks the student's mastery of individual topics and sections, while the final grade summarizes the learning outcomes.

In result-oriented training, the situation is different. Thus, the evaluation of student achievements here is considered as a process of collecting information about students' ability to acquire knowledge, use it, and draw conclusions, and serves the following purposes:

- tracking (monitoring) the student's progress (retardation);
- -making decisions in the training process;
- evaluation of the student's learning results.

Assessment and learning processes should be considered as two interacting aspects of education. As a systematic process, evaluation-learning outcomes and effective feedback between stakeholders are built by including the following components.

- 1) Assessment information. These include information on student achievement and attitudes toward learning, teacher preparation levels, subject curriculum characteristics, and the allocation of learning resources and implementation mechanisms.
- 2) Data collection. This process is carried out by methods such as conducting test checks, checking student assignments, conducting classroom interviews, carrying out projects, observing the activities of students and teachers, analyzing grade tables and other school documents.
- 3) Assessment results. Those results are used in planning and directing the educational process, calculating grade points, making comparisons, issuing educational documents and licenses, moving from one level of education to another, formulating pedagogical theories, establishing an educational policy and monitoring its effectiveness, allocating educational resources, evaluating the quality of education, at the same time, it aims to inform the general public.
- **4) Evaluation standards.** These standards determine the main criteria for evaluating the quality of education, describe the quality of evaluation methods and tools used for mutual evaluation of student achievements and educational opportunities, and guarantee the legality of the evaluation process.

#### The following principles are followed in conducting all types of assessments:

- fitness for purpose;
- -mutual assessment of achievements and educational opportunities;
- ensuring the quality relevance and reliability of the collected products;

- transparency, fairness, mutual agreement and cooperation in evaluation;
- ensuring the developmental role of assessment results in training activities.

#### The main types of assessment in modern education

In order to master the content standards, the following types of assessment are mainly used, and each of them aims to clarify the relevant issues mentioned below:

- 1) Baseline assessment (diagnostic assessment). Do students have a certain level of basic knowledge and skills? What parts of the taught material do they know or not?
- **2) Progress monitoring (formative assessment).** At what level were the students able to progress towards mastering the standards?
- **3) Final (summative assessment).** Have students met the goals identified in a given set of standards and standards?

These types of assessment provide action directions aimed at the acquisition of basic knowledge and skills specified in the content standards of each subject.

**1. Baseline assessment (diagnostic assessment).** It determines what the students already know and helps the teacher to set up the learning process correctly. A properly guided student in the learning process does not waste time repeating the learned material, and there is no incomprehensible or unfamiliar material left for him.

The questions of the initial level assessment should be coordinated and adjusted so that some of them determine what knowledge the student already has, and others determine the students who are expected to master the new material. If the baseline assessment is used to compare students' performance in the classroom or to create a database for assessing their subsequent progress, then these questions must meet basic psychometric requirements.

2) Through the monitoring of student progress (formative assessment), the correct orientation of teaching is carried out, the need to use alternative methods and resources or to give the student an additional impulse to take a further step is determined.

Monitoring progress towards the realization of accepted standards (formative assessment) becomes the driving factor of each student's development in the classroom, a crucial component of training. Only through such monitoring, the teacher regulates the learning process, ensures the progress of all students, and at the same time learns the needs of students who are not successful and provides them with additional help. In this sense, the results of the students' actual activities become real indicators for the teacher.

Monitoring can be done by observing the mastery of certain concepts and reviewing homework, or by using a more formal type of assessment. Regardless of the form of monitoring, they should be regular. In addition, more general monitoring of students' achievement of the standards should be organized no later than every six weeks.

At the next stage, monitoring is conducted in order to find out whether the students' achievements meet the current standards. The information collected in this process is important in regulating the educational process.

# Based on that information, the teacher seeks answers to the following questions and comes to a certain conclusion:

- Should I go ahead or spend more time on some part?
- Will the students be able to present what they have learned freely, or is there a need for additional teaching?
- Can I conduct planned teaching for a few students or in an accelerated form for all? If so, what is the best way to do this?
- 3) The final (summative) assessment determines the level at which students have achieved the goals set in the training materials. The final (summative) assessment answers the following questions:
  - Does the student know and understand the material?
  - -Can he apply what he knows?
  - -Has it reached the necessary level to go further?

The final (summative) assessment evaluates the progress achieved by the student in mastering the materials. This type of evaluation is carried out in the same manner at the end of the subject, topic and section, or at the end of the academic year. The most important aspect of the final (summative) assessment is to reveal the extent to which students have the ability to apply what they have learned.

# Improving the process of assessing student achievement should take into account two main functions of assessment:

- to inform students, their teachers and parents about the degree of progress in one or another field of knowledge in order to keep the student motivated to improve his achievements (formative);
- to provide information about the degree to which students have achieved the educational goals/results set in the curriculum (summary).

Unfortunately, the traditional practice of evaluation is based only on summative evaluation. Both the final price and the current price are cumulative in nature. In addition, one of the main problems of evaluation is the dependence of the final price on the current price. The practice of giving the final grade consists of averaging all the student's current grades. In this case, the current price loses its function of forming new goals and tasks in the movement towards knowledge, because it does not reflect the true level of knowledge. The current grade becomes immutable and begins to "form" the future non-objective picture of the students' achievements.

The lack of opportunity for the student to re-answer failed material (thereby canceling the previous current grade) leads to:

- pre-decrease of the tendency to improve knowledge, skills and values on the previous course; part-by-part assimilation of the lesson material, based on the habit of relying on short-term, not long-term memory (not creating a general, complete picture of knowledge, but the habit of preparing for the next lesson);
- the formation of a feeling of "condemnation" for students whose achievements are not stable, the non-objectivity of the evaluation and, as a result, the role of "hero-double" romanticized, indifference to the lesson, etc. to the formation of psychological protection mechanisms.

All these shortcomings are eliminated by means of a formative grade, which is variable and can be corrected by repeated answers, unlike the summative grade given according to the current lesson activity.

# If the student has the right to correct the grade that is not satisfactory to him, the psychological consequences obtained due to this are as follows:

- feeling of protection from accidental unpleasant situations;
- the ability to achieve better results;
- his passion for self-improvement, improving his achievements;
- > stable positive attitude towards oneself;
- > freedom of choice and a sense of responsibility for one's actions;

Methods of summative evaluation should be more flexible and differentiated. As far as possible, they should not be limited to checks or tests existing in the evaluation practice. Depending on the characteristics of the subject, creative, theoretical or practical complex tasks, for example, projects, abstracts, essays, researches, etc. can be used.

The school should open the way for every child to realize the most basic need of life, which is to feel himself a person in the full sense.

In order for all children to be able to study successfully and reveal their potential, it is important that teachers and other participants of the educational process support their achievements, their kindness, and that the child is personally interested.

Creating a positive motivational effect on training refers to methods such as the formation of natural cognitive demand and the awakening of competition enthusiasm.

Unfortunately, the role of price in the learning process is so great that it becomes the only learning motive. However, the grade should act primarily as a means of self-evaluation and self-control for the student. In order to create self-evaluation habits, it is useful to apply the method of grading by the student himself, as well as students' evaluation of each other's work, with the participation of the whole class and the teacher.

It should be noted that in the learning process based on interactivity, the opportunities for students to evaluate themselves and the class, and even the lesson as a whole, are very wide. Teachers working with new teaching methods use this assessment method regularly and get very good results.

#### As a result of applying this method, students:

- independence and self-confidence skills are formed;
- -habits of objectivity, demandingness towards oneself and one's friends develop;
- fair, hardworking and self-confident willful qualities arise.

One of the main problems of assessment is the difficulty of providing an objective grade: the student must be sure of the objectivity of the grade and must have a clear idea of why it is being given so that the grade can be a real regulator of the learning process.

Factors preventing objective assessment are the following:

the existence of imprecise (conditional) norms for giving quantitative values;

Failure to develop a differentiated and more accurate system of quantitative evaluation criteria that allows for more objective feedback on the student.

#### Works aimed at obtaining a formative (formative) grade:

- written and oral inquiry;
- > abstracts:
- > can be in the form of creative works.

# One of the methods of applying the formative grade is the method that reflects the dynamics of individual teaching available in modern pedagogy and includes the following features:

Each student has a complex assignment for a long period (quarter, semester) provided by the teacher based on the curriculum of a certain subject;

The timing of these tasks is not fixed: the student can complete them earlier or later in the course of studying the current material. If a student does not complete homework on time for any reason, they may complete it later or not at all. He takes responsibility for this free choice and determines the desired level of his achievements;

Information about the individual dynamics of task performance is posted on the board in the classroom, and the teacher notes who has completed how many tasks. By knowing the criteria of assessment (how many tasks are given, what grade is given), at the end of the period, each student knows his grade in advance;

The fact that each student's achievements are obvious and therefore the student naturally strives to get high grades in the class (intraclass competition) is a psychological stimulus for the implementation of the educational program. Thus, the price based on freedom of choice and realistic criteria fulfills its formative function.

# One of the ways to ensure objectivity is to expect the following principles of transparency and disclosure in the evaluation process:

familiarization of students with the evaluation criteria used by the teacher;

transparency of the evaluation process: in this case, the teacher must justify the evaluation; using mutual evaluation and self-evaluation procedures.

In addition to diagnostic, formative and summative assessment, there are other forms of student achievement assessment:

The most important of these methods is the word: it can express the teacher's psychological support, appreciation and reprimand. This method is mainly used in primary classes, but applying this approach to assessment to secondary school is also realistic and appropriate. The best indicator of the assessment process may be the dominant role of verbal assessment and the declining importance of grades.

"Portfolio" system; this form is widely used in primary classes and gives good results. "Portfol io" system is a special file of each student.

Here, all the information and documents related to the student and those mentioned below are recorded:

current prices;

daily observations on the student's academic activity, his mood, work ability, attitude towards his peers and elders;

description of emerging problems and their analysis;

the teacher's notes and predictions about the directions of making adjustments to the approach to the student, the individualization of his training;

registration of relations with parents, topics discussed by the teacher with them, notes about the student's family conditions;

opinion of psychologists based on the results of psychological examination.

#### **Evaluation system**

The main indicator of the assessment of student achievements can be divided into 5 types of activities that show the level of their mastery of knowledge, skills and values:

- 1. written tests:
- 2. oral answers;
- 3. home and independent class inspection tasks (including laboratory tasks);
- 4. creative tasks;
- 5. game-like activity (quiz, crossword puzzle, etc.)

# It is known that each type of activity has its own characteristics in the assessment. It also depends on the variety of their own criteria:

-Evaluation of written tests depends on the number of general test tasks, as well as the number of test questions of the level of complexity;

-During the evaluation of oral answers, the completeness, comprehensiveness, concreteness, correctness, accuracy of the answers, the results, especially the sequence and logic of the speech, depend;

-Evaluation criteria for class and independent homework assignments depend on the specific learning objective underlying each assignment. Their assessment is more qualitative;

-Evaluation of creative tasks depends on the productivity of ideas, flexibility, originality, adequacy and other performance indicators of creative tasks.

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# THE CONCEPT OF LIFELONG LEARNING AND THE MANAGEMENT OF QUALITY TEACHER TRAINING

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Renewal of the structure of the education system and modernization of its content depends on the level of understanding of its ultimate goal. Modernization of the content of education is closely related to its humanization and acceptance as a whole entity. A competent approach of great scientific-theoretical and practical importance is of great importance in the modernization of the structure and content of the education system.

Competence in education - honor, dignity, responsibility, perfect knowledge, forms the ability to digest the knowledge received, to use it for good and to convey it to others, to take an uncompromising position against actions that hinder them. "Competence" is considered one of the main directions in increasing the efficiency of the teaching-learning process as the main factor of personal, institutional and social development in the formation of a wide system of knowledge, skills and habits. The competent approach, considered as one of the main strategic directions of the modernization of the education system, is the main means of improving the quality of the educational process.

A competent approach allows to systematically solve the issues related to the design of the content of education and the transition to the system of its quality control, in accordance with the general concept of educational standards accepted by the majority of developed countries. The competency approach model has four components:

- 1. Logical
- 2. Functional
- 3. Semantics
- 4. Technological.

The interrelationships of these components determine the efficiency of the competent approach model.

The model of a competent approach in education allows to solve intractable, problematic issues using technologies known in the existing educational theory and practice. Targeted education was developed in America in the 1970s. Until the 1990s, competence was used in language teaching and management. There are many types of competence. These are grouped as follows:

- skills related to various trends and specific goals for a clearer understanding of values;
- ability and tendencies to control one's activity;
- the ability to involve emotions in the activity process; skills related to preparation for independent study;
  - skills for seeking and using feedback;
  - skills related to self-confidence, confidence;
  - self-control skills; skills and habits of thinking about the future, adaptation and abstraction;
  - careful attitude to problems related to achieving the set goal;
  - freedom of thought, originality;
  - development of critical (theoretical) thinking;
  - the ability to be ready to solve complex issues;
- readiness to solve any controversial and disturbing issues; the ability to conduct research to discover the possibilities and resources of the surrounding world;
  - the ability to use new ideas and innovations to achieve the goal;
  - confidence (belief) in society's favorable attitude to innovations;
  - stubbornness, the ability to keep one's word;
  - ability to use resources;
- qualities related to trust, confidence, trust; the ability to respond to desired and desired moral rules;

- personal responsibility;
- the ability to participate in joint work to achieve the goal;
- the ability to motivate to work together with other people to achieve the set goal;
- the ability to listen to other people and respect their opinions;
- the ability to strive to subjectively assess the personal potential of employees;
- skills related to conflict resolution and mitigating disagreements;
- the ability to work efficiently and effectively under subordinate conditions;
- skills related to the promotion of tolerance in relation to the different lifestyles of the surrounding people;
  - organizational and social planning skills.

Increasing the efficiency and quality of education is one of the main tasks of education workers. Modern education is directed towards the free acquisition of the knowledge and skills required for the development of the effective assimilation of the knowledge system.

The main goal of the education system is focused on the development of the competences of the learners. The following can be attributed to these competencies:

- \* strategic- related to the development of skills for the future;
- \* social communicative about cooperation skills, acceptance of criticism and feedback;
- \* normative-cultural related to the motivation of professional relations and readiness to achieve results;
  - \* related to personality self-realization skills;
  - \* related to social skills;
  - \* competencies related to a certain sphere of activity.

In order to develop the creative ability of learners in a competent approach, they need knowledge, skills and habits about this process;

- \* understanding the problem;
- \* the ability to ask questions;
- \* skills related to putting forward a hypothesis;
- \* giving scientific definitions to concepts;
- \* conducting experiments;
- \* the ability to draw conclusions and conclude;
- \* they should acquire the ability to explain, prove and defend their opinion and idea.

Therefore, the competent approach in its comprehensive meaning and values reflects the deep theoretical and pedagogical aspects of the main points of the modernization process in education.

Today, the quality of education is already measured by the level of personality having certain values. These values were reflected in the curriculum and cognitive, emotional and physical activities necessary for personality development were expressed in competencies. Considering the quality as one of the strategic tasks of education, the competitiveness of a perfect person and personality was brought to the fore as necessary aspects. In the sphere of education, quality is understood as the level of learners corresponding to pre-defined norms according to the results of education, and in general, the state of the education system. Therefore, the quality of students' knowledge was evaluated as a result of the formation of indicators such as completeness, depth, systematicity, concreteness, generalization, awareness, and strength in the teaching-learning process. All this gives us such a reason that our national educational traditions stemming from national-moral and universal values are reflected in the National Curriculum document of a conceptual nature, and the quality indicator of education should be taken as an objective criterion of the teaching-learning process in every educational institution.

When determining the quality of the teaching-learning process, its three main components - content, technology and achieved achievements - should be analyzed and conclusions should be drawn on individual components. Using a systematic approach to quality assessment gives effective results. The human factor plays a decisive role in quality management in the education system. It also

depends on many components. Therefore, the organization of quality management based on modern models has invaluable opportunities for increasing the efficiency of education.

It is necessary to distinguish between the following forms of results monitoring and implement its wide application:

- \* Problematic uncovering the general problems of the educational processes occurring in the educational system, the needs of educational institutions and the problems related to the regularities of the development of the educational system;
- \* Comparative ranking of students or institutions according to the importance of their educational achievements;
- \* Complex (complex) in addition to using the results of various pedagogical measurements for the attestation and accreditation of educational institutions, surveying the teaching-learning process, content analysis of educational documents and other forms of information collection.

Research shows that quality management in the training of competent personnel in pedagogically oriented higher education institutions, organizing regular expert evaluation of diagnostic observations, timely determination of the state of the pedagogical system and carrying out appropriate corrections play an important role in the implementation of the main goals of our education.

The quality of education is measured not only by preparing personnel, but also by its adaptation to the labor market. In all periods of human history, the transfer of social experience gained from one generation to another, learning and education have been relevant and are of exceptional importance today. When we look at the world experience, we see that individual countries have managed to reach a high level of development precisely because of the importance they attach to quality education.

Modern global trends also impose important tasks on national education systems. Because the world is changing rapidly, its geostrategic development landscape is acquiring new qualitative content, the labor market requires highly trained specialists with modern knowledge, skills and competencies corresponding to the requirements of the new era. Dynamic development trends and fundamental changes in the field of education in the world have encouraged our country to enter a new stage of development, to build national education, to rebuild the education system based on national traditions and universal values, and to take important steps towards integration into the European and world education space. Moving to skill-based, knowledge-based education is currently considered one of the important priorities in our country, and specialist training in accordance with the requirements of the labor market is set as a strategic task.

In recent years, the main goal of various projects implemented at the state level for the welfare of students in our country, financial resources allocated to education and investments directed to the future is to adapt to new challenges and prepare future development directions. In this direction, the implementation of several State Programs related to education has been ensured. The priority of the education policy will be ensured in the new strategic phase covering the years 2021-2030. This can be said with reference to the document "Azerbaijan 2030: National Priorities for socio-economic development" approved by the relevant Decree of President Ilham Aliyev. Also, because the adopted state programs, educational concepts, strategic documents and their implementation are based on the 3 "theory, ideology and technology", it ensures purposeful development in all areas of public life of our country.

We can also observe the successful results of the work done and the reforms carried out in the increasing interest in teaching professions in our country in recent years. Thus, this interest is the restructuring of the management system to improve the quality of education, the creation of a new system for stimulating the teacher's career development and activity as a strategic goal, the development of human resources in this field, the need to increase the reputation of the teaching profession, etc. is related to It is no coincidence that the second strategic direction in the "State Strategy for the Development of Education in the Republic of Azerbaijan" envisages the modernization of human resources in the field of education.

Therefore, the formation of students as educated and competent specialists depends on the academic skills, teaching experience and level of professionalism of the teacher. There is a close

correlation between these qualities of the teacher and the achievements of the students. For this reason, in recent years, serious steps have been taken in the direction of raising the reputation of teachers and the level of professionalism of teachers, as well as attracting talented people to the teaching profession.

Our analysis and research suggests that insisting on standing or stagnating at an idolized, fixed point, operating with past stereotypes and habitual customs in the teaching profession does not work. This profession is conditioned by dynamism and continuous work. Because the teacher is considered one of the primary sources of new knowledge, information and competences that students want to acquire. The student rightly wants to see from the teacher a flexible reaction, approach and attitude to facts and events in each case. So, what should teachers who are the bearers of the sacred profession pay attention to in establishing teacher-student relations according to modern educational standards?

In order to manage the psychological state of the student, first of all, it is necessary to be aware of his psychological passport, in other words, to be familiar with the student. In the same situation, different students differ from their personal qualities, psychological resources, family conditions, lifestyle, etc. they show different behavior depending on it. For this reason, it is important to treat all students equally, to give them the same recommendations, to regulate their psychological state with template methods, etc. is not possible.

Second, ETT and development on the scale of the 4th Industrial Revolution Generation Zet, Alfa, etc. It is not an easy task to get hold of generations. The World Economic Forum believes that the current education system, built on the model of the industrial revolution, focuses on IQ, especially memory and standardization - skills that will be easily and effectively replaced by artificial intelligence. A good balance of IQ (intellectual intelligence) + EQ (emotional intelligence) + RQ (stability) is essential to unlocking a student's potential. If we evaluate this fact from today's reality, generation Z (through self-education and continuous learning) is already in the process of leaving the dominant patronage of educational institutions. But this does not mean that enterprises should lag behind the development, on the contrary, they should keep ahead of the pulse of time and social orders.

Thirdly, the management of the audience in the lesson depends on many factors: the professional characteristics of the teacher, what (content), why (purpose) and how (methodology) he teaches in the subject he teaches, meeting the expectations of students, objectively evaluating their positive and negative behavior, audience management pedagogic requirements for teaching, knowing and using models and leadership styles appropriately, 21st century skills and abilities, teacher's body language, correct determination of disciplinary rules and procedures in the audience, effective management of communication and communication process with students, lesson planning, self-competency ways of development, etc. it depends.

In other words, responding to the rapidly changing needs of students, using new technologies, organizing lessons at a high level, being a value carrier and transmitter, demonstrating new generation performances, not just doing one's best, actually gaining new experiences, using different methods to stimulate students' interest, inclination , to discover potential opportunities, etc. is one of the current arguments of recent years.

At the ceremony dedicated to the 100th anniversary of the Azerbaijan State Pedagogical University, Minister of Science and Education Emin Amrullayev said: "It is very important to change the format and meaning of the teaching qualification. A teacher of the 21st century needs additional skills along with the skills of a teacher of the 20th century, there are already new skills requirements.

In this regard, in recent years, in order to develop the secondary vocational education system at the level of modern requirements and to provide the labor market with qualified personnel, systematic measures are being implemented in the Azerbaijan State Pedagogical College in the direction of raising the level of professionalism of educators and students. Because the issue of regularly involving educators in professional training, always being the first in the application of new trends, teaching methodologies and the latest technologies to education is an integral part of a teacher's activity in our ancient temple of education.

In the last academic year, in order to develop the professional skills and competence of teachers and students in our college, trainings, seminars and consultation hours on various topics were organized and held with the organization of the "Continuing education and training" department and relevant institutions.

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# THE INFLUENCE OF THE SCHOOL ENVIRONMENT ON THE PERSONALITY FORMATION OF STUDENTS

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Today, the management system that unites the management of the educational institution and the teaching staff is very dependent on the correct organization of the educational work at the school. Therefore, creating a healthy educational environment at school and achieving the goal requires the application of special discipline and rules. Because the school implements the educational system of the student.

What is training? Training is the process of education of a person under the guidance of a teacher. It is based on purposeful interaction between the teacher and the learner. In the training process, the teacher, with his pedagogical influence, involves the students in activities at the level of development according to their potential capabilities. The potential for engaging learners in such activities is legitimately interchangeable. This determines the realization of the set tasks.

What is education and what is its role in society? At all times, the concept of education is valued as a process used to recognize the personality of a person in every field. Education is a purposeful professional activity aimed at the development of a person's personality, the formation of his modern cultural outlook, and the creation of certain views. As a result of the joint application of both concepts - training and upbringing process, a healthy generation is growing in educational institutions today, who master modern traditions and cultural values related to our ancestry, who love their family, homeland, nation, and respect universal values, human rights and freedoms. Also, the main requirements of the school reform are to instill in teenagers high moral qualities such as love for work, camaraderie and collectivism, culture of behavior, interest and understanding of art, independence and discipline. Therefore, training in education forms the basic qualities in an individual in accordance with traditions.

#### **Educational work during training**

Today, it is not correct to look at the role of education in educational institutions from only one perspective. At the same time, educational work should not go into the background during training. When the leadership and control to manage education issues in the school are strong, systematicity and initiative find their place in the activity of the pedagogical team. The business environment in the collective, mutual respect, deep interest in the performance of assigned work and a sense of responsibility are related to the organizational ability of the school leaders.

#### What is the role of vocational education in the life of teenagers?

It is not necessary to have a higher education to work in various fields. Every person has a creative inclination towards some profession and art. In this sense, it is possible to engage in labor activities in many areas of life with the aim of acquiring knowledge on a certain profession. Vocational education is important because young people who graduate from general educational institutions are provided with initial professional skills because this experience is useful for them in the direction of development and career in the future. The demands of the globalized world have intensified the interest in vocational education, like all fields of education today. In Azerbaijan, the need to modernize this field has become an urgent matter of the day. The Law of the Republic of Azerbaijan "On Vocational Education" defines the structure and economic foundations of the vocational education system in order to increase the efficiency of vocational training in vocational education institutions and prepare competitive qualified personnel. Taking into account the requirements arising from the law, the principles of state policy have been reflected in the development of vocational education. Vocational education institution is managed in accordance with the laws and regulations of the Republic of Azerbaijan "Strategic Roadmap for Vocational Education", "On Education", "On Public Legal Entities". However, vocational training institutions are indispensable for acquiring any profession. Even today, while the demand for professions is increasing in the society, there is no restriction on the acquisition of those professions in general

educational institutions. According to the norms specified in the new "On General Education" Law of the Republic of Azerbaijan, general education institutions also have the opportunity to carry out entrepreneurial activities. For this purpose, educational institutions operate workshops for vocational training. Educators undergo vocational training and get used to work. Thus, vocational guidance is organized in general educational institutions. Until today, we witnessed the influence of the parents of the students on the choice of profession. With the new Law, students are given the opportunity to discover their abilities and make their own career choices according to their abilities. The school management has a great role in the successful implementation of these works.

Educational work in vocational education institutions is managed by the deputy of the school director for educational work. What duties does he perform? The deputy director for educational affairs leads educational work in accordance with the laws of the country, the Law of the Republic of Azerbaijan "On Education", normative documents of the Ministry of Education and the Regulations of the educational institution. He organizes the educational work of students with the help of teachers, psychologists and tutors, group and association leaders, parents, public organizations, and even law enforcement agencies. At the same time, he directs the education of students in the spirit of national traditions and patriotism, military training, physical development, and tourism and excursion issues, establishes contact with educational institutions, creative unions, administrations and organizations, and conducts various events. He is also directly responsible for cases of law violations and criminality among schoolchildren. In addition, the deputy director of educational affairs supervises the organization of educational work in a unified manner and conducts individual work with teachers. It supports teachers in the educational process at school, especially in practical activities, and takes into account the requirements of the Regulation, leads educational work by conducting consultations and conversations with the teaching staff.

#### Increase of national consciousness, development of moral qualities

At the current stage of our independence, it is very important to increase national consciousness and develop moral qualities in teenagers. Raising teenagers in the spirit of our national customs and traditions means raising them bravely. Education of the young generation is a necessary condition for our future. The main thing is that teenagers work honestly for the benefit of our national values and statehood, and properly protect our national wealth. Therefore, the humanization of education in vocational educational institutions should be considered as the main principle and important work should be done to eliminate negative situations. Today, the educational institution should teach to do good while giving education and upbringing and should not hide the dangerous evil from the society.

As a result of continuing the educational process at a distance due to the coronavirus (COVID-19) pandemic, preventive measures have been taken in accordance with the action plan in vocational education institutions. Events, small conferences, meetings on the promotion of educational works are being implemented through the Zoom meetings program. The purpose of our work today is to vividly explain and convince the student of moral norms, as well as to try to make him behave and act in accordance with these norms. In the work of education, it is important to first form the consciousness of the student, strengthen his will, and form the experience of correct behavior. The discussion of associations, works of art and films is of greater importance in the formation of moral imagination and ideas.

Knowledgeable, methodical, psychological preparation and pedagogical mastery should be involved in identifying talents in vocational education institutions and their development. To carry out this work successfully, the group leader is the closest assistant. Currently, the content of educational work with students has increased significantly, therefore the function of the group leader has expanded. The task of the group leader is traditionally not limited to conducting certain educational events with students, compiling other personal affairs and documents. First of all, it is to provide timely help in order to create a favorable educational environment for the development of the student's personality and monitor their educational achievements. At the same time, it conducts large-scale work with parents of students, family and community, and organizations related to the institution. The group leader should work for the development of each student as an individual and work closely with parents.

In order to master the practical part of the vocational education and training program, students undergo industrial training and experience in training-production, economic areas of vocational education institutions, private enterprises and organizations. The main task of the industrial training master is to organize the vocational training of students, the implementation of educational plans and programs for labor and industrial training. He forms specialized knowledge, skills and habits in students by waiting for pedagogical control, teaches the basics of efficient performance of industrial work. The chief foreman of the enterprise organizes the industrial training and experience of the trainees, the implementation of this program, leads the training work and activities of the industrial training masters.

#### The role of psychological services in quality improvement

The role of psychological services in improving the quality of education is invaluable. The school psychologist is closer to the students regardless of the situation in the institution. In this sense, psychological service work is also based on relevant goals and tasks, principles and functions. At present, the main task of the psychological service is to study the individual-psychological characteristics of their intellectual and personal emotional development and to achieve the creation of an environment for psychological development in order to identify those who face difficulties in education and have deficiencies in their development and behavior. A psychologist works together with the school management, teachers and parents to provide advice on the health of students, to achieve educational success, and more on career issues, solving problems within the family, interpersonal relationships, education, etc. helps with issues related to At the same time, the psychologist is a direct helper for students to go through the socialization stage and reveal their potential. By means of various diagnostic tests, it identifies the problems that are not visible outside, but can cause a disaster in the students through group and individual trainings. The psychologist also conducts online conversations with parents, and involves children with behavioral disorders and trauma in education.

#### The influence of the library on the educational process

The library has played a key role in the training process of vocational education institutions and provides services to teachers and students. The task of the school library is to provide the library as a training, information and cultural institution and to provide information for the educational process. The library fund includes textbooks, teaching aids, teaching-methodical literature, fiction, periodicals, etc. includes. Today, how does the school library perform its social function and what measures does it take in the educational direction? Currently, young people prefer to use a special electronic library in order to ensure the efficient development of their time within the measures implemented during the pandemic. Since they are more at home during the period of social isolation, they think of having a different way of thinking to eliminate thoughts such as loneliness.

When talking about the library, it is appropriate to give information about the associations. Associations operating in vocational education institutions are very useful in the efficient use of free time of students. Additional exercises serve to increase the students' worldview and expand their creative abilities. As it can be seen, the organization of educational work in educational institutions depends more on the personality of the teacher and his mastery of modern trends. Arming teachers with a high level of knowledge plays an auxiliary role in the organization of the educational process.

#### Work with parents of students

As is known, work with the parents of students in educational institutions is carried out by the school's pedagogical team and the Parents' Committee. The parent committee is the institution's management body elected annually. Its main task is to protect the rights of the students, and at the same time to strengthen the relationship between the teaching staff, the community, local self-government and students. This ensures the success of education and upbringing. The activities of the parents' committee of the school are regulated by the Regulation "On the activities of the parents' committee in educational institutions". Live communication with parents enriches the multifaceted activities of the educational institution. The pedagogical team closely studies the situation prevailing in each family and takes it into account in the work process. This has a great impact on training. Parents' attitude to the teacher's work, paying attention to the teacher's recommendations, strengthen

the educational opportunities of both the family and the school. Thus, "Open door" days for parents are also held in educational institutions. Heads of the institution and the parent committee organize mutual relations between the family and the school in order to improve the quality of education of students. The goal of the school and the family is to educate students as knowledgeable, capable, hardworking citizens. Neither the school nor the family can achieve this goal in isolation. Therefore, the cooperation of each family with the school, and the close connection of the school with the family, must be mandatory. There is no doubt that parents should act as partners of teachers in the education of young people. It is natural that a student who sees special attention and control from his family at least feels this obligation and tries to succeed in his studies to justify it. Unfortunately, some parents feel comfortable putting all the responsibility on the school. As a result, there is a decline in the education of adolescents who are left out of control. Today, the culture of family upbringing shows itself more prominently in the upbringing of the new generation. Parents want their children to be educated and educated, they want to see them as honest citizens. However, some parents make certain mistakes in family upbringing. Therefore, school organizers play an important role in the methods of group leaders in improving the content of pedagogical education of parents

#### Vocational choice according to the requirements of the time

Taking into account the need for recommendations and advice regarding the choice of profession in determining the life paths of our modern youth in accordance with the requirements of the time, lively conversations on the topics of "Organization of Vocational Work" and "Promotion of Vocational Education" are especially important. When choosing a profession, every teenager should be sure that the profession he chooses is exactly what he wants. When choosing a profession, if there is certainty that it will be received with interest and respect in the society, this will lead to the emergence of interest in the teenager. When choosing a profession, one should think about the possibilities of that profession and its compatibility with the requirements of the specialty. This is also called the professional suitability of the teenager. Vocational fitness is related to the mental and psychophysiological characteristics necessary for success in the chosen profession. Vocational fitness is directly related to the suitability of health and ability to the characteristics of the chosen profession. If there is health and ability, it is possible to acquire a specialty, experience, knowledge, profession as a whole. In choosing the right profession, it is important to have both the desire and the demand for the profession. One of the main conditions for the selection is the presence of the necessary professional qualities in the young person. The role of individual-psychological qualities (temperament, character, ability, etc.) is also important. First of all, teachers are aware of the activity of teenagers. Sometimes the choice of profession is seen as a fixed thing. The level of specialization in any field of activity is increasing, and the career is also changing. It is known that new professions are emerging in the labor market. So, if necessary, the direction can be changed. "There is nothing wrong with profession and art," they said. Professionalism is more important in any business. The respect and prestige of the profession should be considered, as should the interests and abilities of the adolescent. Sometimes friends have a strong influence on a young person's choice of profession in order not to be left behind. Group feeling, looking at peers is necessary for forming one's "I" in society and for self-esteem. The most correct choice decision is the profession that is both loved by the young person and useful to the society.

Choosing a profession and specialty also means choosing a future life path. Because this choice is the basis of a person's self-affirmation in society. Therefore, when planning your life path, you need to pay attention to the reality of your wishes from two points of view. First, the adolescent's abilities and claims must be assessed and matched to his ability. Secondly, the abilities and claims of the teenager must meet the requirements of the profession and qualification. It is known that modern techniques and technologies are applied to all professions, including those related to material production, and labor capacity increases. For example, currently computer technologies are applied in the spheres of activity in the field of animal husbandry. During the choice of a profession-specialty, some teenagers have distorted and incomplete ideas about the profession. Before choosing a profession, it is important to know enough about it. The question arises: what should a teenager know? It is important to know the content of the profession and specialty, what kind of abilities, health, and

individual characteristics of a person they have. For example, it is not enough to be able to read "circuit diagrams and drawings" to be a good radio installer. The ability to concentrate, memory, ability to work, quick visual perception, etc. are also required from the owner of this profession. is required.

So, in the end, I can mention that in the Baku State Vocational Education Center for Techniques and Technologies, certain works have been done in the direction of proper implementation of educational work, efficient organization of vocational work, and from now on, the development of this field will undoubtedly be under the special control of the management of the enterprise. The role of the educational institution is important in the personality formation of students. Successfully organized educational activities give the student a gift of the environment in which he was educated. We also objectively influence them in this work with professionalism.

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# A MODERN APPROACH TO THE MANAGEMENT OF TEACHERS' MOTIVATION

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Motivation includes not only factors that activate behavior, but also factors that direct and maintain purposeful actions. But what is the reason for human motivations?

In general, motivation and the causes of motivation in a person are a controversial topic, so many psychologists and scientists have researched them and put forward different ideas and theories about motivation. For example: intuition theory, ERG theory, instinct theory or humanistic theory (Maslow's hierarchy of needs). According to these theories, there are many different forces that guide and direct human motives.

Australian psychologist Sigmund Freud, who defended the instinct theory of motivation, American psychoanalysts William James and William McDougall show that behavior is motivated by instincts. These instincts are innate and fixed. Fear, love, cleanliness, drinking, eating, etc. Biological factors that are important for the survival of the organism can be an example of these instincts.

Abraham Maslow, an American psychologist, gave a lot of space to the topic of motivation in his book "The Hierarchy of Human Needs". A. Maslov's role in the formation and development of humanistic psychology is invaluable. At the same time, he developed the mechanism of personality development, types of needs and self-improvement, which are the main issues of humanistic psychology. In his book "The Hierarchy of Human Needs", Maslov stated that motivation is based on internal needs rather than external factors and that these needs are grouped within the hierarchy. That is, external punishment or reward is not very effective on motivation.

According to Maslow, it is their needs and requirements that guide people's behavior. According to him, by satisfying certain needs and progressing through several stages of evolution, they act in order to fully reveal their potential and abilities - to develop the "I" inside: from the most basic needs such as food and safety to love, belonging and high self-esteem. to level needs. The hierarchy of needs created by him consists of the needs necessary for the development of a healthy personality. According to this hierarchy, the main goal of a person is firstly nutrition and self-protection from danger. Then needs such as belonging, love, and acceptance need to be met. After these needs are satisfied, the demands such as support, recognition and usefulness arise in a person. Finally, there is a need for self-improvement, and for this need to arise, according to Maslow, other needs must be satisfied. People reach the pinnacle of perfection and find the highest meaning in life by focusing on things beyond the self. Although Maslow's theory has been the subject of much controversy, many say it addresses important facts about human motivation. [2]

American psychologist Clayton Paul Alderfer proposed the ERG (E-existence, R-relatedness, G-growth) theory similar to Maslow's theory of needs. According to Alderfer, human psychology has three basic needs:

- The need for presence
- Interaction the need for communication
- The need for growth

Although these theories are very similar to each other, according to Maslow, the satisfaction of needs should begin at the initial stage and only after one stage is completed should one move on to the next stage. According to Alderfer, needs can be satisfied both from the final stage to the initial stage and vice versa. [4; 38]

Alderfer's need for existence is based on basic needs such as safety, food, water, air, and health. The basis of the need for interaction and communication is the mutual communication of people,

social contact, friendship, family, and the demands of gaining respect from others. The basis of the need for growth is a person's internal desire for personal development (demands such as self-affirmation, self-confidence and the desire to achieve).

Motivation is one of the most important factors that guide human relationships. This enhances competition and leads to social interaction. Its absence can lead to mental illnesses such as depression. At the same time, motivation is an important factor for wishing and making these dreams come true. That is, what a person wants to be, he desires. But of course, wishing is not enough. Instead of saying "I want to be an artist" or "I wish I were an artist", he should say "I am an artist" and strive for this goal. However, personal qualities are very important to achieve the goal. Of course, it will be more difficult and turbulent for a person who has weak patience, will, endurance and attendance to achieve his goal. A person has the potential to be whoever he wants to be, but for this he must first be aware of his personal qualities, strength, and patience.

Robert S. Woodforth in his book "The Study of Mental Life" argues that rather than motivation, "we can acquire new knowledge and habits through continuous practice." At first, we can do the movement that can only be done carefully, but after some training, we can do it easily and automatically. In this case, our action is first conscious and then unconscious. [3]

Anders Erikson also defends the idea that "persistent and conscious training is necessary" for the acquisition of a skill, not motivation. That is, the more a person practices and works diligently towards his goal, the faster he will improve new habits and skills. When we learn and repeat any physical activity, we train our brain to perform that task. According to him, the more a person develops his endurance, the more he develops his skills. That is, if we do not do more than we can, we will not develop, on the contrary, we will decline in our "automated" skills over time. [1]

Although these assumptions of Erikson are true, it is very important to have the motivation to work and persevere on the path of development.

According to Robert S. Woodforth, an American academic psychologist, "Motivation is the state of a person that drives him to a certain behavior in order to achieve a goal." [6]

Motivation is one of the two most important keys to achieving success and even directing one's life. Another important key is setting a goal. Once a goal is set, motivation becomes the force that keeps a person moving toward that goal. Motivation and goal are closely related. That is, setting a goal is not enough to achieve this goal. To achieve the goal, a person should be patient enough, determined and continue to make efforts.

Motivation has three components: activation, persistence, and persistence. Eg: Who decides to start a painting course and this relates to the activation component of motivation. Portraiture is a stumbling block for many artists. By patiently approaching this obstacle and repeatedly practicing, both the hand, the eyes, and the memory can get used to the rules of portrait drawing. The persistence component of motivation is that a person patiently approaches all the obstacles he encounters and tries to overcome them. This artist has already overcome many obstacles and difficulties and participated in exhibitions. He sets himself a new goal of becoming a famous artist and works on himself for it. This refers to the persistence component of motivation.

Motivation is the means to initiate and continue a certain activity, and there are two types: intrinsic (natural) motivation and extrinsic motivation.

Internal motivationit is the strength that makes a person happy and feels when he is doing what he loves. According to my observations during my participation in the psychological training "Psychology of Fears" held by psychologist Khatira Safarova on February 20, 2020, a person with strong internal motivation does not need external motivators much. That is, a person who likes to take pictures does it because he is happy. In fact, because taking pictures makes him happy, he loves it and is passionate about it. At the same time, he finds inner peace, comfort and happiness by taking pictures. This person may not always be successful, but his mistakes do not weaken his motivation, on the contrary, they motivate him even more. For people with strong intrinsic motivation, the pleasure they feel during the process is more important than the result. To such peoplethey are also called cognitive motivators, that is, they choose goals for themselves, evaluate their results, and try to increase their abilities.

There are several types of intrinsic motivation. Physiological motivation, creative motivation, learning motivation, relational motivation and achievement motivation.

**Physiological motivation -**people's food, place to live, etc. Habits such as obtaining, satisfying physiological needs belong to this group. Physiological motivation is innate and stable in every person.

**Creative motivation** -People with innate talent and skills belong to this group. That is, people who engage in arts that require skills and talents, such as being an artist, writing books, acting, building a business, and managing, are those who have strong creative motivation.

**To learning motivation**and it refers to people who are eager to learn new things, and for such people it does not matter what the outcome will be. It is important for such people to learn and practice new things.

**Attitude motivation**It is important for people belonging to this group to communicate and help people. They are more motivated and feel happier this way.

**Achievement motivation**It is more important for people belonging to the group to achieve the set goal. Unlike people who belong to the learning group, people who belong to the achievement motivation group are motivated only by the set goal and the desire to achieve it, and they constantly strive for it.

External motivation includes teachers, motivators, family, friends, etc. along with rewards or punishment can be attributed. Fear, power, incentive reward or rewards, social or affiliation motivation are types of extrinsic motivation.

**Fear motivation**can be considered both a negative and a positive motivator. For example: if a person is driven by the fear of failure, pain or bad consequences and tries to achieve his goal in order to avoid such situations, then fear motivation is considered a negative motivator.

But the presence of fear helps to protect a person from many troubles, and in my opinion this is a positive aspect of fear motivation.

**Power motivation**People belonging to this group like to be in control of their own and other people's lives, and accordingly they are more motivated to achieve their goals. However, this is considered a negative motivation in most cases, and when taken to extremes, it can lead to injustice and violation of other people's rights.

**Incentive or reward motivation group**and reward-motivated people are attributed. That is, the desire to get a salary increase, a promotion, a holiday bonus or a bonus motivates people belonging to this group more. This type of motivation is closer to achievement motivation.

Man is a social being and social factors are considered as a motivating factor for many people. People belonging to this group are happy to establish new relationships, strengthen these relationships and motivate them to succeed.

Although external motivators have an important place in human evolution and success, internal motivation is more important and sustainable for a person. Extrinsic motivation is not continuous and they have some negative characteristics (a person constantly depends on something, tries to achieve something not because he wants to, but for someone or something).

According to what I learned and observed during the training course called "Early development and preschool teachers' experience course" organized by Arzu Pashazadeh for teachers and parents in October 2021, external motivation is important for a person, but it can result in mistakes if it is not directed correctly and if it is not in place. For example: These days we see more and more parents who expect high achievement from their children. They set a goal for the child; "you should be a doctor, you should be a lawyer" etc. Unfortunately, in most cases, the child is not asked what kind of art he wants to achieve in the future. Or when a child wants to be an artist, pianist, or dancer, he is directed to become a doctor or lawyer. As a result, a science journey begins, which the child does not like and seems turbulent for him. In this case, there is no question of internal motivation. In this case, the parent uses either the reward or the punishment method. But these methods can never affect a person as strongly as internal motivation. Even these methods can cause some damage or trauma to the child's mental health. That is, when using the reward and punishment method, the child will do

what he does for what and for whom. And he himself, according to his thinking, will have acquired a pile of knowledge that he does not need.

Motivation, which encourages the learning process and student activity, it is a force that affects the cognitive processes of an individual, determines the activity of students in school and ensures its continuity. Motivation is one of the most important factors determining students' behavior, activity, and determination. During the training process, each student must voluntarily participate in the learning-teaching process and follow the rules required by learning. Highly motivated students are interested in lessons, come prepared, ask questions, participate in discussions and debates. Students with weak or no motivation do not listen carefully to the lesson, have difficulty in solving tasks, try to avoid them during activities and are not interested in topics. Even in this case, sometimes those students create a chaotic environment in the class, try to disrupt the class, and try to distract the attention of other students. In order to prevent such situations from happening, in general, it is important to motivate all students, regardless of their knowledge and ability, to ensure their activity in group work and questioning. I should also mention that the most important factor in attracting the student's attention to the lesson starts with giving motivational direction to the students at the beginning of the lesson, directing them by asking the right motivating question. I would even say that in modern times, showing a fragment of a film related to the topic, listening to a piece of music, showing slides, and showing pictures helps the teacher to gather the interests of all students around this topic. For example, in the literature class, it is not very effective to explain to the students the types of artistic laughter in theory and with explanations. Instead of that "Mother-in-law" from the movie or "Gurbanali Bey" We can create a free environment by showing a fragment of the play and making students laugh. In this way, students with all kinds of personality (shy, bored with books and theory, connected to technology) will join the class and they will have an initial idea about artistic laughter. After establishing successful motivation, the teacher eases his work, the student is already interested in the subject. Because the students of the modern era are already familiar with the virtual world, they know the attractive and colorful world of modern technology. For him, instead of giving a lesson to the student with assignments and theory, using their interest will lead to a more successful introduction to the lesson, and to attract students' attention to the topic.

The role of the teacher as a motivator is more effective and important. As taught from school days, school is our second home, and teacher is our second mother. Famous pedagogue Firidun Bey Kocherli said: "If you want to destroy a nation and turn it into a group of people, make its teacher illiterate and its doctor illiterate." Let one lose his head and the other his life." [2]

The teacher directs the student towards his goal with the right approach. Famous poet Samad Vurgun wrote: "Cultural treatment with people, especially students, is of great importance in teaching work. A teacher who does not know how to behave civilly with children cannot have a high reputation. A sensitive child's heart does not forgive injustice, unjustified reproach, injustice in any way. Such a child's enthusiasm and hopes are broken, his spiritual world resembles a garden that has been flooded. "[3]

This creates conditions for the success of the teacher and the educational institution along with the student. At the same time, discipline and the right selection of teachers directly affect the successful functioning of educational institutions. Even the methods and methods used during the teaching of lessons play a big role in creating, increasing and sustaining students' motivation.

As we mentioned above, the activity of the teacher is irreplaceable in motivation. Teachers play an important role in motivating students, encouraging them in the learning process, determining their potential and abilities, guiding them in the right direction, educating them correctly, and shaping students as personalities. Teaching is a very honorable and responsible art.

The national leader Heydar Aliyev said the following valuable words about the teacher: "Each of us, regardless of our academic degree, knowledge, education level, owes all our achievements to the school and the teacher."

What should a good teacher be and what does it mean? VASukhomlinski answered the question as follows: "First of all, he is a person who loves children, finds joy in communicating with them, believes that every child can be a good person, knows how to make friends with children, can

take children's joys and sorrows into his heart, reads the child's heart and never forgets that he himself once was a child. Secondly, a good teacher knows the science of the subject he teaches, he carefully follows its development horizons - new discoveries, researches, achievements, he is also aware of the problems of that science. A good teacher knows more than what is provided in the curriculum of the secondary school. Deep knowledge, a broad worldview is important in order to open the attractive force of science, knowledge, subject, teaching process to students. Students should see in the face of a teacher a person who is intelligent, knowledgeable, thoughtful, who emphasizes his art... "There must be a person who feels and understands the impossibility of working with children. Fourth, a good teacher must be a master of his profession." [5]

Genius composer, pedagogue, public teacher Ü. In his words about the teacher, Hajibeyov put forward the idea that he must be both a tutor, a pedagogue, and a wonderful person. He wrote: "Teaching is a very difficult and most responsible task. Not everyone can cope with it, and calling everyone a teacher and entrusting children to him is a big mistake. The child's upbringing is the responsibility of the teacher, except for one thing, because of one thing, no matter how you educate him, that is the kind of person he will turn out to be. A slight negligence in the work of education will destroy the child's future and destroy his home. The teacher who enters this difficult art must consider all these things first. It is better for him to remove himself from this art, free himself from hard work and responsibility, if he does not have enthusiasm and enthusiasm for education and training in his heart, then he should not enter this work at all and leave this art to good people and look for another means of sustenance. [2]

Only a person who loves hard work, believes in the power of education, can read the personality and soul of each child, and can see the "I" inside the student can be a real teacher. That is, the teacher should teach the student not only the secrets of the subject he teaches, but also humanity. Although the teacher knows the subject he teaches perfectly, he cannot approach his students individually, and if he acts without taking into account the child's knowledge and skills, a sincere relationship cannot be formed between them, and even the student's trust in the teacher decreases. Because each child's psychology has different characteristics and each of them comes from a different family environment, they require an individual approach, attention and care.

The famous teacher Firudin Bey Kocherli said: "Let the teacher approach the spoiled child with love, warmth and sincerity. He will feel the love around him, then the teacher will capture the child's soul as a result of his treatment and the child will be morally good. It is true that in order to re-educate a spoiled child, the teacher needs a lot of love, patience, wisdom and understanding of children's nature. [4]

Humanistic principles and qualities are the basis of teacher-student relations. In order to increase success, teachers should build a sense of self-confidence in the student, act from the point of view of the student's interests, make learning meaningful, valuable and interesting for the student, help everyone to choose goals according to their skills and potential, create a fertile environment for learning in the classroom, encourage when necessary should organize activities, help in strengthening the student's self-esteem, pride and confidence.

A teacher is a guide and guide at the same time. This, in turn, is based on the joint activity of the teacher and the student. The teacher guides the students, helps them solve problems, and teaches them how to acquire and assimilate knowledge. The student cooperates with the teacher and acquires new knowledge, science and skills together with him. In other words, it can be said that he discovers the world and life together with the teacher.

Student-teacher relationship should be based on interest, attention and trust. Only then will true communication arise, the student will hear his mentor and will be able to fulfill his wishes. Like all relationships built on trust, love and mutual respect, this kind of teacher-student relationship will end in victory.

Parents, like teachers, have an important role in motivation and education.

Firidun Bey Kocherli said: "A nation that loves its history, its livelihood, its homeland and its language, collects these works with perfect passion and care, keeps them as an investment,

and begins the first education of its children by teaching them, will always have moral values."[2]

Naturally, a parent is the most important and influential person in a child's life. A parent should be able to follow a child, discover their inner potential and guide them towards it. But it is a pity that in our time, the wrong use of technology and generally not establishing proper communication between family members leads to coldness and parental irresponsibility between them. The outstanding Azerbaijani poet, scientist and writer Khaja Nasreddin Tusi stated in his book Morality - Nasir: "The first condition of education is that you should not allow a child to sit, stand or play with people and things that can spoil his nature, because the child's soul is simple and quickly picks up the character of those around him." [5]

Speech delay or late acquisition of speech skills, which has become a major problem of our time, is the result of misuse of technology and direct parental irresponsibility. The parent does not allow the child to watch TV or phone for hours to keep him calm. In many cases, he does not even control what cartoons the child watches or what games he plays. Over time, the child loses communication skills, becomes selfish and aggressive, speech retardation occurs because he remains silent for hours and watches cartoons in several languages at the same time. In our time, cartoons and games are for children, but they are not designed according to their psyche and age characteristics. Most game or cartoon characters cause sleep problems because they are scary, and behavior disorders because they do not meet moral requirements. Many parents would rather spend time doing housework or spending hours on social media than spending time with their children. Unfortunately, this condition lowers children's self-confidence, damages their sense of trust in people, and causes them to look at life with a fearful eye. The child looks for the care he doesn't find in his parents in phone games and cartoons. Over time, he becomes a recluse. If parents want to be successful in raising children, they should approach the child with patience and love. Because there is no border that patience cannot cross, and no wound that love cannot heal.

A parent should spend time with his child, answer his every question in detail, play games, be a child with him. A child discovers something new about the world and life with every question he answers.

There are many interesting activities for parent and child to spend interesting and productive time together, and these activities allow the child to show right and wrong through games. Dancing with a child entertains both the child and the parent, opens the mind and creates a strong bond of love and trust between them.

Drawing together with them will help them recognize colors and develop hand skills. Bringing up a child with kindness and loving behavior, especially influencing his cognition through understanding, will always have a positive result. In general, harmful things should be condemned in the presence of the child, and good things should be praised. Through this, we will deter from bad things to a certain extent, and we will increase the inclination towards good.

For them, telling stories, not reading, but speaking, imitating the voices of the characters by entering the roles, helps the child to spend his time effectively and to inculcate moral qualities in an easy and interesting way. The parent explains right and wrong through these characters. At the same time, fairy tales develop the child's imagination and enrich the dream world.

At certain age periods (0-6 years old), playing a game helps a child discover everything around him - the new world, form mental abilities, strengthen memory and perception, and enrich and develop his speech. It is part of this discovery that the child shows interest in everything, reaches out and takes them to his mouth. Through this, a signal is transmitted to the brain through the sensory receptors on the tips of the fingers, which helps the development of small motor skills in the child's brain (the joint work of the muscle, nervous and support system that helps to perform precise movements with the help of the fingers and wrist (L 39)). That is why parents should understand how important games are for a child and should even involve children in this activity by organizing certain didactic games (throw the ball into the hole, put together figures of the same shape, put together figures of the same color, word games, etc.).

All these activities lead to the further strengthening of the parent-child bond, help to raise the child as a competent, moral individual who trusts himself and other people. A healthy psychology starts from home, family, and parents. It is from this point of view that the student-parent relationship plays an important role in the continuity of the educational process, the motivational process, the establishment of a successful educational environment, healthy competition, and fruitful cooperation.

Classmates also play a big role in creating and sustaining motivation. Many students like to compete with each other. If he reads well, he tries to read well, if he writes neatly, he tries to write more neatly. The motivation of such students is to be ahead of other students.

There are also some students for whom another person's help increases their motivation. For example: When he solves any example, the help of his classmate motivates him, he is eager to study better. Of course, the teacher still has an undeniable influence and role in creating friendly, pleasant communication and moral aura in the classroom. If the teacher does not instill these moral qualities in the students, it is a pity that when the student makes a mistake, his friends laugh at him, and when he asks for help, they hurt him by using words that will break his pride. This situation not only weakens the student's motivation, but also traumatizes him. This situation makes the student afraid to ask for help because he fears that he will be ridiculed when he asks for help. Unfortunately, in addition to teachers who condone such behavior, there are also teachers who behave like this. When a student does not learn the lesson or cannot answer questions, they not only silence their classmates who laugh at this student or student, but also use words and behavior that will embarrass the child. This, of course, will cause the pupil or student to be embarrassed, develop internal fear over time, and eventually become weak in motivation.

In our opinion, the role of educational institutions in motivation is undeniable. Clean, spacious, well-maintained and well-lit classrooms have a positive effect on learners. A room without air and light makes a person tired in a short time and wants to leave it quickly. In primary classes, even the presence of motivational boards, the display of colorful, pictorial tables showing the weekly activity of students, the creation of free story corners, as well as the use of the joint work of teachers and students in its creation, will not create in students the impression that the classroom is a depressing room only for studying. He will shape the school and the classroom as a place of free learning where students have fun, establish friendship, cooperation, and love each other.

During my time in scientific research and pedagogical practice, I became more interested in university and reading. Because the rooms were brighter, cleaner and technically more advanced. There was an even more positive role of hanging paintings with the words of prominent people along the walls of the university. Reading the words of strangers and then researching them has opened new doors for me. Using their experience and works in my own scientific research work was just one of the new doors that opened.

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#### THE ESSENCE AND CONTENT OF PEDAGOGICAL ACTIVITY

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#### **Abstract**

The article examines the content of pedagogical activity, its essence, purpose and objectives. Pedagogical activities are described and based on the universal ideal of a comprehensively developed person. The educational environment, student activities, educational staff and individual characteristics of students are interpreted as the main objects of the goal of pedagogical activity.

**Keywords:** teacher, pedagogical activity, goal, object, teaching staff, student, education, training.

The importance of the teaching profession increases in the process carried out by its representatives and called pedagogical activity. It is a special type of social activity aimed at transferring the culture and experience accumulated by humanity from older generations to young people, creating conditions for their personal development and preparing them to fulfill certain social roles in society. This activity is carried out not only by students, but also by parents, public organizations, enterprises and institutions, production and other groups. In the first case, this activity is professional, in the second - general pedagogical activity, which each person, voluntarily or involuntarily, carries out for himself, is engaged in self-education and self-control. Pedagogical activity as a professional is carried out in educational institutions specially organized by the society: primary and secondary educational institutions, schools, vocational colleges, secondary specialized and higher educational institutions.

The imperative in recent years about improving student outcomes is also about improving the quality of the teaching workforce. In recent years, however, recruiting and retaining quality teachers has become a challenge among some OECD countries [1].

Regarding pedagogy, K. Ushinsky said: "The art of education has such a peculiarity that it is familiar and understandable to almost everyone, and for some it seems a very easy task - how much a person does this work theoretically and practically." if he is not familiar with it, then it seems so clear and easy to him. They almost say that this requires innate abilities and skill, that is, skill: but few are convinced that in addition to patience, innate abilities and skill, special knowledge is needed [2].

The purpose of teaching is related to education, and even today it is considered by most as a universal ideal of an ideal person that came from centuries ago. This general strategic goal is achieved by solving specific tasks for the training and education of personnel in various fields.

The purpose of pedagogical activity is a historical event. It was developed and shaped as a reflection of trends in social development and makes a set of requirements for modern man, taking into account his spiritual and natural capabilities. On the one hand, it takes into account the interests and hopes of various social and ethnic groups, and on the other, the needs and aspirations of the individual.

The main objects of the purpose of pedagogical activity are the educational environment, the activities of students, the educational team and the individual characteristics of students. The implementation of the goal of pedagogical activity is associated with the solution of social and pedagogical tasks, such as the formation of an educational environment, the organization of student activities, the creation of an educational team, and the development of individual characteristics.

The goals of pedagogical activity are a dynamic phenomenon. Having been formed as a reflection of objective trends in social development and bringing the content, forms and methods of pedagogical activity in accordance with the needs of society, it forms a detailed program of step-by-step actions towards the highest goal of this activity - the development of the individual in harmony with himself and society.

A person engaged in professional teaching activities can be called differently: educator, educator, mentor, teacher. Often this depends on the institution where he works: he receives education in kindergarten, teaches at school or works as a teacher, teaches in colleges, lyceums and universities. Education is a shared understanding.

A modern person with a profession needs to replenish his knowledge several times during his life, improve his qualifications, change his activity profile and change his profession for various reasons. He should attend various courses, educational institutions and acquire new knowledge. Once again, this falls into the realm of teaching. Thus, no person can live without becoming the object of pedagogical activity.

N.V. Kuzmina identified three interconnected components in the structure of pedagogical activity: constructive, organizational, and communicative. The successful implementation of these functional types of teaching activities requires appropriate abilities, which are manifested in these skills.

The main traditional types of pedagogical activities are: training and education of students.

Education is a pedagogical activity aimed at solving the problems of harmonious personal development, organizing the learning environment and managing student activities. Teaching is a type of educational activity aimed at managing the cognitive activity of students. Pedagogical and educational activities are the same concepts [3]. This understanding of the interdependence of educational work and training is based on the unity of education and training. When examining the nature and content of many studies on education, it is believed that convenience and deeper knowledge are separated from this education only conditionally. A complex pedagogical process in content is a process that combines "educational education" and "educational education" (A. Disterweg). Not only a lesson, but also training conducted in any organizational form usually has fixed deadlines, a fixed goal and opportunities to achieve it. The most important criterion for the effectiveness of training is the achievement of the educational goal. Educational work is not aimed at directly achieving the goal, since it cannot be achieved within the framework of the organizational form. In educational work, it is possible to ensure a consistent solution of specific tasks aimed at achieving the goal. The most important criterion for effectively solving educational problems is positive changes manifested in emotional reactions, behavior and activities in the minds of students.

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# THE ROLE OF TECHNOLOGY IN THE FORMATION OF COMMUNICATIVE ENVIRONMENT IN ENGLISH LANGUAGE

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#### РОЛЬ ТЕХНОЛОГИЙ В ФОРМИРОВАНИИ КОММУНИКАТИВНОЙ СРЕДЫ В ОБУ-ЧЕНИИ АНГЛИЙСКОМУ ЯЗЫКУ

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#### АҒЫЛШЫН ТІЛІН ОҚЫТУДА КОММУНИКАТИВТІ ОРТАНЫ ҚАЛЫПТАСТЫ-РУДАҒЫ ТЕХНОЛОГИЯНЫҢ РӨЛІ

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#### **Abstract**

With the rapid development of technology, its integration into education is becoming more and more common. The article investigates the influence of technology on the process of forming a communicative environment in English language teaching. This research article discusses the importance of language as a means of communication and its role in communicative competence. And it also draws attention to the significance of active communication. The article analyzes practical examples of the use of technology in the learning process, explores its role in stimulating students' activity, improving their linguistic skills, and creating a more accessible and interactive learning environment. The article emphasizes the significance of integrating technology into English language teaching for effective formation of students' communicative competence.

#### Аннотация

С быстрым развитием технологий их интеграция в образование становится все более распространенной. Статья исследует влияние технологий на процесс формирования коммуникативной среды в обучении английскому языку. В данной научной статье рассматривается важность языка как средства общения и его роль в коммуникативной компетенции. А также обращается внимание на значимость активной коммуникации. Статья анализирует практические примеры использования технологий в учебном процессе, исследует их роль в стимулировании активности учащихся, улучшении их лингвистических навыков, а также создании более доступной и интерактивной обучающей среды. В статье подчеркивается значимость интеграции технологий в обучение английскому языку для эффективного формирования коммуникативной компетенции студентов.

#### Андатпа

Технологияның қарқынды дамуымен оның білім беру саласына кірігуі жиілеп барады. Мақалада ағылшын тілін оқытуда коммуникативті ортаны қалыптастыру үдерісіне технологияның әсері қарастырылған. Бұл ғылыми мақалада тілдің қарым-қатынас құралы ретіндегі

маңызы және оның коммуникативтік құзыреттіліктегі рөлі қарастырылады. Белсенді қарымқатынастың маңыздылығына да назар аударылады. Мақалада оқу процесінде технологияны қолданудың практикалық мысалдары талданады, оның оқушының белсенділігін ынталандырудағы, олардың тілдік дағдыларын жетілдірудегі, қолжетімді және интерактивті оқыту ортасын құрудағы рөлі зерттеледі. Мақалада студенттердің коммуникативтік құзыреттілігін тиімді дамыту үшін ағылшын тілін оқытуға технологияны кіріктіру маңыздылығы атап өтілген.

**Keywords:** technology, communicative environment, communicative competence, information and communication technologies, foreign language teaching.

**Кілт сөздер:** технология, коммуникациялық орта, коммуникативті құзыреттілік, ақпараттық-коммуникациялық технологиялар, шет тілін оқыту.

**Ключевые слова:** технологий, коммуникативная среда, коммуникативная компетенция, информационно-коммуникационные технологии, обучение иностранному языку.

The first thing we would like to note is that language, whether native or foreign, serves as a means of communication, allowing people to interact with each other, to influence each other in the natural conditions of social life. Being a means of communication, the studied language should be constantly in a state of "readiness for use". Therefore, the leading idea of pedagogical experience is the process of communication, so necessary at the present stage of teaching foreign language to schoolchildren.

Communicative environment is defined as "A historically formed ethno-sociolinguistic community characterized by relatively stable and regular internal communicative ties and a certain territorial localization" [1, p. 92].

When learning a foreign language, it is extremely important to be in the environment of its functioning, because language proficiency, formed linguistic competence presuppose the automation of language skills. Achieving such automation is impossible only by performing tasks of different types, including speech tasks. Full achievement of language skills automation is possible only if speech skills are constantly activated in natural conditions.

S.S. Kunanbayeva in her book "The Modermezation of Foreign Language education: The linguocultural-communicativeapproach" wrote: "... The proponents of the communicative method were also right in concluding that the ability to verbal communication should be achieved through the development of 'communicative competence'. The latter, which has a multifaceted nature due to the diversity of communication in real life, becomes even more complex if we keep in mind the types of communicative situations, the forms of communicative spheres, the social role of people involved in communicative acts and their behavioral strategies, all of which constitute its academic typology, description and prescription of complex..." [2, p. 32].

Certainly, we cannot deny the fact that it is very difficult to master communicative competence without being in the country of the target language, in an artificially created situation of communication. In the curriculum for general secondary foreign language education institutions, communicative competence is defined as the possession of a set of speech, language, sociocultural norms of the language being studied, as well as compensatory and learning and cognitive skills that allow students to carry out intercultural communication and solve communicative, educational, cognitive and other tasks.

The term "communicative competence" was introduced by the American linguist D. Hymes. In his opinion, the meaning to be put into this term lies, first of all, in the internal understanding of "situational appropriateness of language" [3]. As many researchers notice, D. Hymes made a kind of revolution in linguistics and, in particular, in the field of language teaching. As a result of further research, D. Hymes introduces the concept of "communicative competence". He referred this notion to the ability to use language flexibly, accurately and quickly in constantly changing social situations.

Foreign-language communicative environment is defined by a set of conditions that ensure the formation of a communicative personality capable of communicating. The organization of the foreign language communicative environment is formed by: common approaches to the content of

education, scientific and methodological support of the educational process, providing opportunities for intercultural communication with the speakers of the language, the unity of goals in the organization of classroom and extracurricular activities.[4].

Advantages of the communicative way of teaching English:

- Development of real communicative skills in English;
- Improving vocabulary and grammar skills;
- Mastering English in real life situations;
- Developing pronunciation and listening comprehension skills in English;
- Motivation and interactivity in the learning process. [5]

One of the main advantages of the communicative method is that it allows students to come into contact with English in a natural way and master it not only in theoretical terms but also in practical use. The communicative method also promotes the development of listening, reading and writing skills. Pupils work with various texts in English, listen to them, analyze their content, structure and grammatical features.

According to A.I. Kalinina [6], electronic means are increasingly used as sources of information in modern teaching. Each foreign language lesson should be aimed at a practical result, at achieving communicative competence, i.e. a certain level of linguistic, country-specific knowledge, communicative skills and speech skills that allow foreign language communication.

The introduction of modern technology changes the nature of a foreign language lesson. Students' independence increases, their participation in speech activity becomes more active, new opportunities for stimulating individual abilities of each pupil are opened.

According to the position of A.I. Kalinina [6; p. 98], the main purposes of ICT application at foreign language lessons are:

- 1) increasing students' motivation to learn the language, interest in the subject, desire to communicate in the target language;
- 2) development of speech competence: the ability to understand authentic foreign language texts, as well as the ability to convey information grammatically and lexically correctly;
  - 3) expansion of knowledge about the culture of the country of the target language;
  - 4) development of the ability and readiness to independently study a foreign language.

And in turn, E.V. Mukovnikova emphasizes the following goals of introducing computer technologies in foreign language teaching:

- to improve the efficiency and quality of education;
- to be oriented to modern learning objectives;
- to increase students' motivation for learning;
- to increase the quality of visualization [7].

The development of communicative competence becomes several times more effective when students are immersed in the language environment. It is the Internet that provides such an opportunity both in the classroom and in extracurricular activities, as well as in independent work of the student. One of the most elementary ways of using the Internet is to use it as a source of additional materials in preparation for a lesson. The Internet can make up for the lack of sources of educational material. The volume and complexity of material should be varied and selected based on the level of development of students at each stage of learning. I believe that in the modern world it is inappropriate to teach a foreign language using only educational complexes and ignoring the huge resources of the Internet. From the didactic point of view, the advantage of the Internet over traditional means of teaching lies in the relevance and availability of authentic materials. The teacher's task is to teach the child to navigate in the vast space of the World Wide Web and in the variety of language learning opportunities it offers (foreign literature, country studies, videos, news, programs, etc.).

On this basis, speaking about the advantages of students' work with the computer, we should name its indisputable advantages [8]:

- general cultural development of students;
- improvement of computer skills;
- improvement of language level;

- creation of a favorable psychological climate;
- increasing students' motivation and interest in the subject;
- self-affirmation of students;
- possibility to implement individualization of learning;
- realization of the feedback principle;
- greater opportunities for visual presentation of material;
- elimination of time for writing material on the blackboard;
- saving of materials consumption by the teacher;
- improvement of the process of checking students' work;
- increasing the teacher's authority;
- combination of control and self-control;
- objective and timely assessment of students' actions;
- activation of independent work skills.

In the modern methodology of teaching foreign languages the application of multimedia technologies plays a significant role. So multimedia is a set of hardware and software that realizes the processing of information in sound and visual forms. Multimedia programs are created to transmit sound, data and images over local, regional and global networks. Graphics, animation, photo, video, sound, text in an interactive mode of operation create an integrated information environment in which the user acquires qualitatively new opportunities [9].

Teachers widely use ICT in their work. We can distinguish the main directions of using computer technologies at lessons:

- visual information (illustrative, visual material);
- simulator (practical materials);
- control of students' skills.

Below I give examples for each direction of using computer technologies at lessons including and from my practice of teaching at school.

Providing visual information through technology to students has a wide range of variations and all kinds of applications, websites and visual materials. We can relate PowerPoint, YouTube, Canva, Prezi, Google Slides, Powtoon, ThingLink, etc. In my work as a teacher of English in "General Education School No. 2 named after Zh. Moldagaliyev" in Uralsk city, I use all these sites amd apps to demonstrate visual information. For example, the site where you can make colorful presentations, lucidly and easily explain grammatical topics and present new words in the learning process is "Canva". With the help of "Canva" you can easily send the link of presentations to your students and they will have the opportunity to revisit the presentation at home and remember the topics covered in the lesson. According to scientists, people remember 20% of what they hear and 30% of what they see, and more than 50% of what they see and hear at the same time. Thus, facilitating the process of perception and memorization of information with the help of vivid images is the basis of any modern presentation. As the great educator K.D. Ushinsky wrote: "If you enter a class from which it is difficult to get a word, start showing pictures, and the class will speak, and most importantly, it will speak freely..."

Practice in learning a foreign language in schools is the main component in the learning process, as full-fledged communicative skills appear only through active interaction with the language being learned. The use of technology for active practice of English language has only positive results. For the development of communicative abilities we can use such mobile applications as "Flip", "Duolingo", "SpeakingPal" and also there are sites for practicing the acquired vocabulary such as "Quizlet", "Quizizz" and so on. The same applications can be used to monitor the skills of students, as they have different functions. The app "Flip" was most convenient and interesting while practicing with the learners. Flip is an online platform from Microsoft that allows people to interact and collaborate with others using video response technology. It can be accessed on a cell phone or personal computer through www.flip.com. Nurzhanova A.P. in her article "Online platform "Flip" as a learning tool for English lessons" wrote: "...The application has three important advantages. First, the instructor can engage all the students in the group. For example, it is impossible to survey all

students during class, whereas in the app, all students can be involved. Second, during the class, students may be shy to speak English, while in the app, the student can write down their answer from the comfort of their own home. Third, Flip helps to get to know their classmates better...". [10]

It should be remembered that communicative competence is closely related to cultural competence as well as country studies competence in the English language class. Students are given the opportunity to familiarize themselves with the culture of the country of the target language. Trends in science and education become more vivid and memorable. The program studies such topics as "Geographical position of Britain", "Traditions and holidays", "Sights", etc., using the computer and the Internet. It is very difficult to master communicative competence in English without being in the country of the target language. Therefore, it is important to give students a visual representation of the life, traditions, and linguistic realities of English-speaking countries. This goal can be served by virtual tours, the use of which contributes to the realization of the most important requirement of communicative methodology. Virtual tour is a multimedia way of presenting the surrounding space.

Based on the study of theoretical problems of research and analysis of ICT resources and the experience of practical application of these resources in English classes, we can conclude that information and communication technologies are effectively used for various kinds of explanations and generalizations of the phenomena of language, speech and speech activity. On the computer screens are presented elements that can be used as a background for the formation of students' speech activity in a foreign language. Interactive programs help to create real situations of communication, remove psychological barriers and increase motivation to study the subject.

It is obvious that the systematic use of ICT resources in the process of formation of students' speech competence significantly contributes to the development of speech skills, which is the primary and ultimate goal of learning a foreign language.

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## GAME AS A METHOD OF LEARNING INTENSIFICATION

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#### **Abstract**

The article examines the scientific approaches of various authors to the problem of defining a game as a teaching method that activates the cognitive activity of students in the learning process and thus represents a means of intensifying the educational process. Game tasks significantly activate oral communication and train various types of pair and group dialogue. During the game, students of secondary general education schools with Uzbek and other languages of instruction (grades 5–7) perform a number of speech exercises, without actually realizing it.

# Аннотация

В статье рассмотрены научные подходы различных авторов к проблеме определения игры как метода обучения, который активизирует познавательную деятельность учащихся в процессе обучения и таким образом представляет собой средство интенсификации учебного процесса. Игровые задания существенно активизируют устное общение, тренируют различные виды парного и группового диалога. В ходе игры учащиеся школ среднего общего образования с узбекским и другими языками обучения (5–7 классы) выполняют ряд речевых упражнений, фактически не осознавая этого.

**Keywords:** game situation, dynamism, game method, educational game, speech skills and abilities, creative thinking, brainstorming, discussion rules.

**Ключевые слова:** игровая ситуация, динамичность, игровой метод, обучающая игра, речевые навыки и умения, творческое мышления, «мозговой штурм», правила дискуссии.

Одной из форм активного обучения, формирования творческой личности являются ролевые и деловые игры. Обращение методистов к игре объясняется тем, что в игровой ситуации благодаря моменту условности относительно легко воспроизвести и имитировать основные факторы, определяющие коммуникацию (мотивы и цели участников, их социальные роли, обстоятельства общения, тактики достижения цели). Игра позволяет варьировать эти факторы естественно и непринужденно, а кроме того, создает в аудитории атмосферу собственно общения. Ценность игрового метода — в его динамичности, стимулировании внутренних возможностей обучаемых.

Рассмотрим научные подходы различных авторов к проблеме определения игры как метода обучения, который активизирует познавательную деятельность учащихся в процессе обучения и таким образом представляет собой средство интенсификации учебного процесса.

Проблема игры разрабатывалась во многих областях знаний таких, как философия, психология, педагогика и методика. Исследованием игры занимались многие выдающиеся учёные такие, как Д.Б. Эмконин, В.В. Пентрусинкий, М.Ф. Стронин, Н.П. Аникеева, С.Т. Занько, О.С. Анисимов, А.А. Деркач, Л.В. Выготский, А.В. Конышева и др.

Однако, несмотря на то, что проблема игры как методы обучения отражена в научных работах многих учёных, единого мнения о том, что такое игра, не существует. Д.Б. Эльконин объясняет этот факт тем, что слово «игра» не является научным понятием в строгом смысле этого слова [8, с. 14].

По мнению А.В. Конышевой понятие игры по-новому осмысливается в практике обучения, как серьёзная категория, требующая особого внимания [4, с. 9].

Важно отметить, что в лингводидактическом энциклопедическом словаре А.Н. Щукина понятие «игра» и «обучающая игра» разграничиваются. А.Н. Щукин характеризует игру как один из видов активности человека и животных в процессе их жизнедеятельности (1, с. 74), обучающую же игру А.Н. Щукин характеризует с точки зрения методики преподавания иностранных языков: «Обучающая игра — это особым образом организованное на занятиях по языку ситуативное упражнение, при выполнении которого создаются возможности для многократного повторения речевого образца в условиях, максимального приближенных к условиям реального речевого общения» [1, с. 166]

М.Ф. Стронин разделяет обучающие игры на две большие группы и выделяет в них подгруппы: подготовительные, включающие в себя грамматические, лексические, фонетические и орфографические, которые способствуют формированию речевых навыков, и творческие игры, способствующие дальнейшему развитию речевых навыков и умений [7, с. 5].

А.А. Деркач и С.Ф. Щербак, исследуя проблему развития творческого мышления в процессе обучения, говорят о важности, выполнения творческих заданий, в основе которых лежат учебные игры. С точки зрения А.А. Деркача, учебная игра характеризуется тем, что её используют в учебном процессе в качестве задания, содержащего учебную задачу (проблему, проблемную ситуацию), решение который обеспечит достижение определенной учебной цели [3, с. 4]. Также, А.А. Деркач говорит о таком понятии, как «система учебных игр», т.е. иерархия игр, которые отличаются содержанием, сложностью, формой и методами воздействия на учащихся для формирования и развития у них необходимых навыков и умений [3, с. 5].

А.А. Деркач вводит расширенную классификацию учебных игр, в которой игры отличаются по количеству участников; в соответствии с выполняемой функцией; по типу задач; по цели и содержанию; по способу и форме проведения; по уровню сложности интеллектуальной деятельности; по продолжительности; по степени сложности выполняемых действий.

Необходимо отметить, что технология педагогической игры состоит их трёх взаимосвязанных этапов, представленных в данной таблице (Таблица 1).

Таблица 1 Этапы педагогической игры

| Этапы игры | Формы работы     | Содержание игры  |  |  |  |
|------------|------------------|--|--|--|--|
| 1          | 2                | 3  |  |  |  |
|            | Разработка игры  | Разработка сценария, плана дидактической игры; общее описание игры; содержание инструк-                                    |  |  |  |
|            |                  | тажа; подготовка материального обеспечения   |  |  |  |
| Подготовка | Ввод в игру      | Постановка проблемы, целей; условия; инструктаж; регламент; правила; распределение ролей; формирование групп; консультация |  |  |  |
|            | Групповая работа | Работа с источниками; тренинг; «мозговой штурм»  |  |  |  |

| Проведение         | Межгрупповая дискуссия | Выступление групп; защита ре-  |  |
|--------------------|------------------------|--------------------------------|--|
|                    |                        | зультатов; правила дискуссии;  |  |
|                    |                        | работа экспертов               |  |
| Анализ и обобщение | Групповая работа       | Выход из игры; анализ; рефлек- |  |
|                    |                        | сия; оценка и самооценка ра-   |  |
|                    |                        | боты; выводы и обобщения; ре-  |  |
|                    |                        | комендации                     |  |

Обучение ролевому поведению тесно связано с привитием норм поведения в конкретном обществе, обучению речевому этикету. Игровые задания существенно активизируют устное общение, тренируют различные виды парного и группового диалога. В ходе игры учащиеся школ среднего общего образования с узбекским и другими языками обучения (5–7 классы) выполняют ряд речевых упражнений, фактически не осознавая этого. Они говорят на изучаемом языке не ради учебной цели, а совершают вполне конкретную деятельность, используя язык как средство для её осуществления.

Следовательно, игровые задания превосходят другие приёмы обучения: имеется возможность неограниченного выбора, позволяющего максимально индивидуализировать учебный процесс с учётом уровня и особенностей личности учащихся инофонов. Разновидностями учебной игры являются ситуационные задачи, метод разыгрывания ролей, тематические дискуссии. По самой форме они уже не оставляют участников пассивными и снимают барьеры социальной дистанции. При разработке сценария игры ставится задача не только воспроизвести реальные условия общения, но имитация реальных противоречий, с которыми сталкивается человек в общественной и профессиональной деятельности: т.е. ситуация должна быть проблемной. Поэтому перед учащимся старших классов школ среднего образования с узбекским и другими языками обучения (5–7 классы) ставятся задачи, требующие умственной работы, смекалки. Поощряются находчивость, неожиданные повороты событий, стремление к импровизации. В то же время нужно максимально учитывать возможности и интересы учеников. И, естественно, ролевые деловые игры должны отличаться от контрольных вопросов и приёмов.

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# USING INNOVATIVE TEACHING METHODS AS A WAY TO INCREASE STUDENTS' COGNITIVE ACTIVITY IN RUSSIAN LANGUAGE CLASSES IN FOREIGN LANGUAGE GROUPS

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# ИСПОЛЬЗОВАНИЕ ИННОВАЦИОННЫХ МЕТОДОВ ОБУЧЕНИЯ КАК СПОСОБ ПОВЫШЕНИЯ ПОЗНАВАТЕЛЬНОЙ АКТИВНОСТИ СТУДЕНТОВ НА ЗАНЯТИЯХ ПО РУССКОМУ ЯЗЫКУ В ИНОЯЗЫЧНЫХ ГРУППАХ

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#### **Abstract**

This article defines the importance of pedagogical innovations in the higher education system and presents the types and advantages of innovative teaching methods as a way to increase the cognitive activity of students in the Russian language classes.

#### Аннотация

В данной статье определено значение педагогических инноваций в системе высшего образования, представлены виды и преимущества инновационных методов обучения как способ повышения познавательной активности студентов на занятиях по русскому языку.

**Keywords:** innovative methods of teaching, cognitive activity, mind-map, role-play. **Ключевые слова:** инновационные методы обучения, познавательная активность, интеллект-карта, ролевая игра.

Образование является стратегической основой развития личности, общества, нации, государства и залогом успешного будущего. Как отметил Президент Республики Узбекистан Ш.М. Мирзиёев: «Важнейшая задача — сформировать инновационное мышление у нашего народа. Где нет инноваций, там не будет развития и конкуренции. Без широкой пропаганды новшеств в этой сфере, формирования у людей умения мыслить и работать по-новому мы не сможем идти в ногу с нынешним стремительно меняющимся временем, научным прогрессом».

В современных условиях к системе образования выдвигаются весьма высокие требования. Она должна готовить специалистов к жизни и деятельности в широком динамичном, быстро меняющемся мире, где перед человеком постоянно возникают нестандартные задачи, решение которых предполагает наличие умений и навыков строить и анализировать собственные действия. Современные требования к отечественному образованию обусловлены необходимостью обеспечения ускоренного социально-экономического развития в подготовке профессиональных кадров с управленческой компетентностью и адаптационно – творческой готовностью к деятельности в условиях

наукоемкого высокотехнологического производства и инновационного развития рынков. Основу инновационных образовательных технологий, применяемых в учебном процессе, должен составлять социальный заказ, профессиональные интересы будущих специалистов, учет индивидуальных, личностных особенностей студентов [2]. Поэтому, при подготовке специалистов в высшей школе применение инновационных форм и методов необходимо грамотно сочетать с прагматическим пониманием целей и задач обучения и подготовки кадров.

Необходимо понимать, что преподавание русского языка в иноязычных группах сопряжено с рядом трудностей. В соответствии с этим, одним из главных направлений в работе современных образовательных учреждений должно быть переосмысление теории и практики преподавания русского языка. Актуальность данной статьи определяется потребностью внедрения в образовательный процесс инновационных технологий и методов обучения, с помощью которых можно оптимизировать процесс овладения русским языком и сделать его более эффективным в условиях образовательного учреждения и повысить у студентов мотивацию к его изучению. Инновационные методы обучения — это активные методы обучения, а педагогические экспериментальные данные X.E. Майхнер подтверждают их преимущество в учебном процессе. Обучаемые сохраняют в памяти:

- 10% того, что читают,
- 20% того, что слышат,
- 30% того, что видят,
- 50% того, что слышат и видят;
- в то же время при активном восприятии информации они удерживают в памяти 80% того, что говорили сами, 90% того, что делали сами.

В Концепции развития системы высшего образования Республики Узбекистан до 2030 года поставлена задача подготовки высококвалифицированных, компетентных, конкурентоспособных специалистов, обладающих способностью анализировать и самостоятельно действовать [1].

Главная цель современной высшей школы — формирование творческой и активной личности студента. Сегодня студент должен уметь самостоятельно приобретать знания, применять их на практике для решения разнообразных проблем, работать с различной информацией, анализировать, обобщать, самостоятельно критически мыслить, искать рациональные пути в решении проблем. Задача преподавателя — вовлечь обучающихся в активную творческую деятельность, где участники процесса обучения взаимодействуют друг с другом, строят диалоги и самостоятельно получают знания. В формировании вышесказанных умений преподавателю помогают инновационные методы.

Инновационные методы в преподавании — это новые методы общения с учениками, позиция делового сотрудничества с ними и приобщение их к нынешним проблемам.

Главной отличительной чертой инновационных является инициативность студентов в учебном процессе, которую стимулирует преподаватель из позиции партнера помощника. Ход и результат обучения приобретает личную значимость для всех участников процесса и позволяет развить у студентов способность самостоятельного решения проблемы. К методам и приёмам инновационного обучения относятся: case-study, метод проектов, диаграмма Венна, деловые игры (в том числе ролевые, имитационные), интеллект-карта, синквейн, применение аудио— и видеоматериалов, ИКТ; мастер-классы и другие.

Интеллект-карты формируют учебно-познавательные компетенции обучающихся, развивают их мыслительные и творческие способности. Поэтому они являются важнейшим инструментом восприятия, обработки и запоминания информации, развития памяти, мышления, речи.

Достаточно популярным интерактивным методом является деловая игра — метод имитации ситуаций, моделирующих профессиональную или иную деятельность путем игры, по заданным правилам. Правила определяются выбранной деятельностью [3].

Одним из вариантов деловой игры является ролевая игра, которая представляет собой условное воспроизведение ее участниками реальной практической деятельности людей, создает условия реального общения. Ролевая игра активизирует речевую деятельность, так как обучающиеся оказываются в ситуации, когда возрастает потребность что-либо сказать, спросить, выяснить, доказать, чем-то поделиться с собеседником [4].

Инновационные методы обучения способствуют не только усвоению студентами необходимых знаний, но и развитию познавательных интересов и способностей, творческого мышления, навыков самостоятельного умственного труда, критическому отношению к суждениям других, формированию собственной точки зрения. Эмоциональный отклик студентов в процессе познания формирует у них устойчивый интерес к обучению, к преподаваемому предмету, стремление углубить свои знания. Поэтому использование интерактивных методов обучения способствуют созданию необходимых условий для развития интеллектуальных способностей студентов, для формирования и развития их одаренности.

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# METHODOLOGY FOR DIRECTING STUDENTS TO RESEARCH ACTIVITIES IN BIOLOGY LESSONS

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#### **Abstract**

The article provides methodological recommendations for orienting biology students to research activities and organizing their scientific activities.

**Keywords:** biology, student, scientific research, experience, practice, methodology, psychological and pedagogical aspects.

Today, large-scale research work is being carried out to reform the education system in accordance with the development of society, raise the training of scientific personnel to the level of modern requirements, attract creatively thinking and gifted youth to scientific activities, and modernize the scientific infrastructure. As UNESCO emphasizes, the development of knowledge through scientific research is the most important task of all higher education systems [1]. The changing conditions of the educational environment necessitate the adaptation of students to world standards of preparation for research activities in higher educational institutions, methodological improvement of the system of training competitive scientific and pedagogical personnel.

The republic carries out large-scale work to develop and support freedom of scientific creativity and research activities. Particular attention is paid to raising work on the development of science and research activities to a qualitatively new level, "determining in the future priority directions for the continuous reform of science, training independently thinking, highly qualified personnel with modern knowledge, modernizing scientific infrastructure," [2] and effective organization of methodological and scientific-methodological work carried out in biology in universities, youth orientation, systematic analysis of research work in scientific organizations and higher educational institutions, popularization of promising trends, development of student research activities.

The degree of knowledge of the problem. In our republic, the problems of developing scientific research activities, organizing student research activities and improving the system of training scientific personnel were studied by N.N. Narzieva [3], A. Razhabov [4], B.H. Rakhimov [5], N.A. Shermukhamedova [6] M.N.Ataqulova [7] and others..

In the cooperation of independent states (CIS) countries, psychological and pedagogical aspects and modern approaches to the development of student research activities have been studied by such scientists as O.V. Akopyan [8], M.M. Amrenova [9].

In foreign countries, research in the field of introducing advanced pedagogical and information technologies in the development of research activities in the process of teaching biology, improving it on the basis of a competency-based approach, and improving methodological preparation of research was carried out by F.S.Azevedo[10], B.Barron[11], P.Bell, V.Vescio, D. Ross, A. Adams, S. [12] Goldman, J. Pellegrino[13] and others.

The aim of the research is to improve the methodology for the development of research activities of the students in higher pedagogical educational institutions.

Research objectives:

improve the content of the development of students' research activities in higher pedagogical educational institutions on the basis of modern approaches;

develop a structural-functional model of students' research activities by summarizing its components, levels of development and effectiveness;

to determine technologies for ensuring the effectiveness of creative self-development through reflexive co-management of students' research activities and to develop its methodological support;

determine the effectiveness and efficiency of research activities based on the development of criteria and indicators of its development.

the content of the development of students' research activities in higher pedagogical educational institutions has been improved on the basis of harmonization of interrelated components (organizational, content, activity, evaluation and performance), aimed at the development of personal intellectual qualities;

a structural-functional model for the development of students' research activity has been developed based on a set of components of research activity (cognitive, axiological, creative, organizational-activity, reflective-evaluative), as well as levels of development of research activity (limited, probable, optimal) and effectiveness (rate of creative self-development);

the methodology for developing students' research activities has been improved on the basis of methodological support, aimed at creative self-development in accordance with the scenario of local, modular, systemic changes and modern teaching technologies (problem-based, project-based, intellectual map) systems of reflexive co-management of research activities;

the effectiveness of the development of students' research activities was determined by providing organizational and pedagogical conditions, as well as the dynamics of creative development manifested at an optimal level.

The practical results of the study are as follows:

proposals and recommendations have been developed for the development of the activities of HEI students through problem-based complexity and integration for the selection of diagnostic tools in developing the effectiveness of students' research activities;

it is justified that when developing a program and scenario for the development of students' research activities, it is necessary to describe the methodological features of the lesson and ensure effectiveness through a system of problem-solving and intellectual tasks;

Modernly adapted educational and methodological support has been developed and put into practice, serving the development of student research activities.

The basis of technological development issledovatelskoy devatelnosti students (problematic, project, intellectual card) development methodology, creative, creative level and informational educational environment by means of problem-solving and integration of content of education and correspondence with logical scenarios and the process of social reflexive management of education. As a result, it became possible to improve the methodology for developing student research activities with the help of electronic educational resources.

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## PEDAGOGICAL DIAGNOSTICS IN ACADEMIC LYCEUMS

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# ПЕДАГОГИЧЕСКАЯ ДИАГНОСТИКА В АКАДЕМИЧЕСКИХ ЛИЦЕЯХ

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#### **Abstract**

The article highlights the issues of identifying the components of pedagogical diagnostic competence of future teachers and identifying innovative methodological approaches to organizing this process.

#### Аннотация

В статье освещаются вопросы выявления компонентов педагогической диагностической компетентности будущих учителей и определения инновационных методических подходов к организации данного процесса.

**Keywords**: identification, diagnosis, correction, component, development model, innovative methodological approaches.

**Ключевые слова:** выявление, диагностика, коррекция, компонент, модель развития, инновационные методические подходы.

Педагогическая диагностика является важной частью практики и теории и изучает систему поведения социальных субъектов, направленную на облегчение качеств социокультурного объекта. Поэтому центральным вопросом деятельности учителя является эффективная организация учебного процесса. В целях обеспечения эффективности этой деятельности педагогическая диагностика помогает выделить основные черты этой деятельности путем изучения особенностей деятельности будущего учителя, опираясь на передовой опыт:

- уметь пользоваться педагогическими методами диагностики и применять их на практике;
  - стремление овладеть философией творческой деятельности;
  - умение создавать авторские концепции;
  - умение планировать и проводить экспериментальную работу;
- быть в курсе передового зарубежного опыта и уметь применять его в образовательном процессе;
- обмен идеями и предотвращение конфликтов, поиск новостей и адаптация их к педагогическим условиям, умение диагностировать их результаты и т.д.

При его проведении в гармонии с развитием диагностических компетенций учителей можно выявить недостатки образовательного процесса, устранить их, вовремя диагностировать пробелы в знаниях учащихся и восполнить их. Известно, что цель измерения всегда связана с получением информации о признаках объективного явления или процесса. Мы измеряем не сам объект, а его характеристики и отличия.

Результаты педагогической диагностики имеют большое значение в подготовке кадров и повышении их профессионального мастерства. Благодаря педагогической диагностике выясняются существующие педагогические проблемы обучаюўихся, определяется необходимость поиска их решения. Решение проблем может быть отражено в компонентах деятельности, в рациональном распределении задач.

В результате изучения современного состояния совершенствования инновационной организации образовательного процесса определено, что педагогическая диагностика должна включать следующие диагностические этапы:

- внутренняя диагностика, проводимая учебным заведением (активность преподавателей и обучаюўихся, аттестация преподавателей по учебным предметам, уровень сформированности их, наличие Е-портфолио; сертификаты о повышении квалификации; аттестация студентов по учебным предметам и т.д.);
- итоговая диагностика, проводимая образовательным учреждением (показатели, отражающие профессиональную компетентность педагогов, работающих в системе общего среднего образования: наличие знаний, навыков, умений, связанных с их профессией; личностные качества, общекультурная компетентность, специальные компетенции; соответствие требования государственных стандартов к возрасту учащихся итогового контроля;
- внешний контроль в виде аттестации и экспресс-диагностики профильным министерством и Государственным испытательным центром.

На основе преемственности и целостности образования, приоритета личности и интересов учащихся формируются следующие основные компетенции в соответствии с их возрастными особенностями.

Коммуникативная компетентность означает способность взаимодействовать в социальных ситуациях на родном и другом иностранном языке, соблюдать культуру общения, социальную гибкость, умение эффективно работать в команде.

Компетентность в работе с информацией означает находить необходимую информацию из медиа источников, сортировать, обрабатывать, хранить, эффективно их использовать, обеспечивать их сохранность, развивать умение приобретать медиа культуру.

Компетенция саморазвития - непрерывное физическое, духовное, умственное, интеллектуальное и творческое развитие себя, стремление к совершенству, самостоятельное изучение и обучение на протяжении всей жизни, самостоятельное регулярное совершенствование познавательных навыков и жизненного опыта, альтернативная оценка собственного поведения и самостоятельные относится к приобретение навыков принятия решений.

Под общественно-активной гражданской компетентностью понимается формирование способности чувствовать чувство сопричастности к явлениям, событиям и процессам в обществе и активно участвовать в них, знать свои гражданские обязанности и права, соблюдать их, решать трудовые и гражданские отношений, а также приобретать правовую культуру.

Компетенция знать и использовать научно-технические новшества - уметь составлять личные, семейные, профессиональные и хозяйственные планы на основе точных расчетов, уметь читать различные схемы, чертежи и модели в повседневной деятельности, облегчать человеческий труд, повышение производительности труда и создание благоприятных условий предполагает формирование умений использовать научно-технические новшества. Эти компетенции формируются у учащихся через общеобразовательные предметы.

Уровень развития грамматических знаний (фонетика, лексикология, структура слова, словообразование, морфология, синтаксис, написание и орфография, знаки препинания, стили речи, стилистические понятия) изучался с помощью тестов, представленных в нескольких вариантах.

Функция обратной связи в образовательном процессе служит основным источником информации для планирования и развития педагогических процессов в будущем на основе диагностической информации об уровне воспитанности и образованности обучающихся на определенном этапе их развития, т. е. анализ предыдущего педагогического опыта. Получение важной информации о развитии образовательного процесса, анализ полученных результатов позволяет предотвратить и своевременно исправить недостатки, которые могут возникнуть в этом процессе.

Функция оценивания важна и для педагогической диагностики. Современное комплексное оценивание имеет несколько аспектов: ценностно-ориентировочный, коррекционный, мотивационный и измерительный.

В образовательном процессе приоритетным является использование методов развития педагогических диагностических компетенций будущих учителей, развитие их практического мышления, формирование базовых и профессиональных компетенций. В результате научных исследований: реализация личностно-ориентированного подхода; правильное определение результатов профессиональной деятельности воспитателя; определение условий для личности учащегося, коррекции и развития; определить их интерес к образованию; определение необходимых условий для эффективного развития человека; оценка профессиональной деятельности (оценка уровня профессионального развития); педагогическая диагностика, информационно-оценочная, коммуникативная, учебно-интересная, аналитическая, диагностическая, перспективная и др. задачи определены.

Предполагается наличие достоверной информации на основе сбора достоверных данных, их интерпретации, модификации, обработки, что выражается в модели совершенствования механизмов использования педагогической диагностики в образовательном процессе. Источник такой информации проявляется в виде результатов образовательного процесса, мотивации субъектов обучения, их рекомендаций. Получение достоверной информации об образовательных субъектах на основе модельных данных, проведение диагностических измерений, целенаправленный сбор информации и данных; имея достаточно достоверные и точные данные, анализируя информацию и данные; понимать важность соответствующих статистических методов; представляет собой принятие решений и осуществление действий на основе результатов логического анализа связи между практическим опытом и интуицией.

В целях совершенствования технологий использования педагогической диагностики в образовательном процессе необходимо:

- 1. Создание педагогического диагностического механизма при разработке и реализации модели учебно-воспитательного процесса вуза.
- 2. Разработка документов системы педагогической диагностики (диагностические инструкции; стандарты педагогических процессов; диагностика структурных структур).
- 3. Управление внедрением системы педагогической диагностики (ответственность руководства; понимание сотрудниками системы менеджмента качества и их активное участие; мониторинг, измерение, анализ, совершенствование).
- 4. Анализ системы педагогической диагностики (оценка системы; оценка документов о системе; ориентация на постоянное развитие и совершенствование; внутренние аудиты).
  - 5. Совершенствование методов и средств диагностики.

Особое значение имеет исследование возможностей совершенствования технологий использования педагогической диагностики в образовательном процессе.

Компетенция знать и использовать научно-технические новшества - уметь составлять личные, семейные, профессиональные и хозяйственные планы на основе точных расчетов, уметь читать различные схемы, чертежи и модели в повседневной деятельности, облегчать человеческий труд, повышение производительности труда и создание благоприятных условий предполагает формирование умений использовать научно-технические новшества. Эти компетенции формируются у учащихся через общеобразовательные предметы.

Методически правильно направленная педагогическая диагностика и педагогическая коррекционная работа в системе непрерывного образования способствуют внедрению в сознание каждого члена общества идей национальной независимости, формированию идеологического иммунитета, формированию патриотизма, межнационального согласия, религиозной толерантности, толерантность, и качества, свойственные совершенному человеку: положительно влияет на формирование честности, корректности, справедливости, великодушия, чести, честности и других качеств.

Педагогическая диагностика и коррекция поведенческих дефектов молодежи сегодня имеет большое значение, что является признаком всестороннего развития независимого

Узбекистана и решения проблем, возникающих в духовно-просветительской жизни членов общества.

Педагогическая коррекция на этом этапе направлена на устранение поведенческих дефектов молодежи: нетерпеливости, нетерпеливости, нерешительности, сварливости, агрессивности.

В последнее время различные проявления девиантного поведения среди молодежи приобретают прогрессирующий характер. Это определяет весьма актуальную проблему для общества, учреждений социального обслуживания и социальных педагогов-психологов поиск путей, методов и форм работы с подростками, находящимися в состоянии дезадаптации, концентрации воздействия в этой сфере на реабилитацию подростков и, при необходимости отклонение от норм нравственного поведения.

Поэтому в образовании определение качества образования посредством педагогической диагностики, оценивающей способности, умения, компетенции субъектов педагогического процесса, имеет большое значение в оптимизации образовательных процессов, организуемых в образовательных учреждениях, и является основной основой современными подходами является внедрение в образование различных инноваций и информационных технологий.

Педагогическая диагностика, служащая совершенствованию учебного процесса, считается неотъемлемой частью каждого запланированного учебного процесса, постоянно контролируется то, как студент усваивает учебный материал, и предпринимаются усилия по поиску решения проблем в учебном процессе. Квалифицированный педагог лучше других понимает трудности, возникающие в учебном процессе.

Педагогическая диагностика считается важнейшим инструментом оценки целевого воздействия субъекта на объект этого процесса, определения современного состояния и тенденций развития индивидуально-личностного развития учащегося, содержания педагогической деятельности учителя и качества воспитательный процесс.

Результаты исследования соразмерны его целям и задачам и объясняются единством теории и практики, их результаты надежны и обоснованы - оно было определено как контрольно-оценочный процесс, направленный на дифференциацию обучающихся, который представляет собой совокупность диагностических методов и методов, предназначенных для облегчения образовательных процессов, служит для совершенствования образовательных программ и программ воспитательного воздействия; во-вторых, педагогическая диагностика была классифицирована, т. е. разделена на классы (категорирована); в-третьих, за 18 академических часов обучения (по пробной программе) она была апробирована в реальном педагогическом процессе при непосредственном участии докторанта.

Теоретико-практические правила и выводы, рекомендации позволяют проводить усовершенствованную педагогическую диагностику в общеобразовательных учреждениях республики. Материалы и результаты эмпирического исследования служат для определения уровня развития показателей компетентности педагогов системы профессионального образования.

Таким образом, в настоящее время важно создать широкие возможности для применения молодыми людьми своих профессиональных знаний в жизни. Эта задача требует поднятия качества образования на высокий уровень, подготовки всестороннего и знающего конкурентоспособного специалиста, иными словами, удовлетворения потребности в компетентных, квалифицированных кадрах в системе образования и обучения.

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## CONTROL SYSTEM INDEPENDENT WORK OF STUDENTS

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# СИСТЕМА СРЕДСТВ ДЛЯ УПРАВЛЕНИЯ САМОСТОЯТЕЛЬНОЙ РАБОТОЙ СТУДЕНТОВ

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#### **Abstract**

The article discusses the reasons for the increased importance of independent work along with other types of educational activities of university students. The principles of successful organization of independent work are highlighted. Through certain elements named in the article, the teacher organizes work both within the team and individually. Completing an entire project independently becomes possible when using electronic platforms.

#### Аннотация

В статье рассматриваются причины возросшей значимости самостоятельной работы наряду с другими видами учебной деятельности студентов вуза. Выделены принципы успешной организации самостоятельной работы. Посредством определённых элементов, названных в статье, преподаватель налаживает работу как внутри коллектива, так и индивидуально. Выполнение целого проекта в самостоятельном режиме становится возможным при использовании электронных платформ.

**Keywords**: network diagram, selection of analogues from the native language, lexico-grammatical topic, technologization of education, electronic platforms, error correction, electronic learning environment, student competence.

**Ключевые слова:** сетевой график, подбор аналогов из родного языка, лексикограмматическая тема, технологизация образования, электронные платформы, коррекция ошибок, электронная обучающая среда, компетенция студентов.

Для организации самостоятельной работы студентов необходимо разработать:

- а) программу коллективно-групповой работы;
- б) план индивидуальной работы преподавателя с каждым студентом;
- в) сетевой график;
- г) график учета самостоятельной работы.

Коллективно-групповая работа предназначена для обучения, показа, инструктирования, разъяснения и общения на обучаемом языке, она должна обеспечить одновременную активность всех студентов. Завершив этот вид работы, преподаватель даёт задание и инструкцию по его выполнению. Таким образом организуется самостоятельная работа в аудитории. Решив проблему управления самостоятельной работой путём создания системы средств управления, преподаватель получает возможность большую часть времени и учебного занятия работать индивидуально. Наличие сетевого графика даёт возможность каждому последовательно выполнять задания. Все задания в графике распределяются так, чтобы один месяц на завершение выполнения задания, представляет собой оставался последовательно организованную работу: заучивание наизусть пословиц, поговорок, фразеологизмов и стихотворений, их расшифровку и подбор аналогов из родного языка, изложение (сочинение) по данной лексико-грамматической теме. Основные этапы работы над текстом рекомендуется проводить под контролем преподавателя. Вспомогательные этапы выполняются студентами самостоятельно. Материал для развития и формирования навыков должен быть подобран с учетом как лексико-грамматической направленности, так и нравственного, эстетического, патриотического, трудового и интернационального воспитания.

На сегодняшний день в системе высшего образования существует множество методов управления самостоятельной деятельностью студентов, однако, в связи с технологизацией образования, самостоятельная работа студентов перешла в электронное пространство. Обучающиеся легко могут осуществлять обучение на удалённом от вуза расстоянии, при этом всегда имея возможность связаться с преподавателем. Такая схема взаимодействия в современном мире достаточно распространена и управление работой студентов принимает с развитием технологий всё новые возможности, вот почему рассматриваемая тема так актуальна.

Электронные платформы используются в высших учебных заведениях повсеместно, поскольку делают учебный процесс более продуктивным. Студент в данном случае выбирает свой темп и ритм обучения, выбирает время и место для выполнения заданий. И при этих условиях всегда имеет возможность связаться с преподавателем по тому или иному вопросу [6].

Управление самостоятельной работой на электронном курсе преподаватель осуществляет, ведя учёт, контроль и коррекцию ошибок обучающихся [3].

Педагог осуществляет эту деятельность посредством использования следующих инструментов, имеющихся на электронной платформе:

- тест;
- форум;
- чат;
- глоссарий;
- ссылки на дополнительные ресурсы;
- вики;
- вебинар [4].

Отметим, что использование электронной обучающей среды по сравнению с традиционной системой обучения даёт ряд преимуществ:

- сокращает время на выдачу и проверку заданий, система автоматически показывает студенту правильность процесса его решения задачи;
- появляется возможность варьировать задания в соответствии с уровнем подготовки студентов, что позволяет ему работать над учебным материалом индивидуально, выбирать темы и глубину проработки;

- освобождается аудиторное время, которое может быть использовано для организации других форм учебной деятельности;
- достигается максимальная объективность и оперативность оценки результатов учебного процесса;
- появляются дополнительные возможности формирования компетенций студентов, как результат продуктивного сочетания в электронном курсе контекстного, междисциплинарного и предметно-информационного подходов [5].

Использования технологий онлайны-обучения при организации самостоятельной работы студентов в полной мере обеспечивает приобретение необходимых знаний, умений, навыков, раскрытие творческого потенциала и помогает овладеть компетенциями для будущей профессиональной деятельности.

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# CRITICAL THINKING IS AN IMPORTANT PART OF TEACHING ENGLISH TO STU-DENTS

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Question formation is a basic part of teaching and learning English. However, we often focus on the ability to form the question properly and not as much on the quality of the information the question is seeking. Whether teaching English language learners or students who want to be English teachers, teachers need to carefully consider the intent of questions.

If students are expected to provide simple factual information, a question such as "What kind of professions do you like best?" Will elicit that information. However, if you want your students to discuss their preferences for certain types of professions or the advantages and disadvantages of different occupation, then another type of question must be asked to promote discussion - in other words, a discussion question. The purpose of discussion questions should be to guide and stimulate discussion, not just to acquire information.

What makes a good discussion question? A question that results is a Yes/No answer or one that elicits only factual information is not likely to promote discussion. More fruitful are open-ended questions that elicit factual information as well as opinions and differing perspectives

Suppose your class is discussing environmental issues. One may pose the question, "Do you recycle?" The appropriate answer of "Yes" or "No" stimulates no discussion. The questioner could then add the qualifier, "Why or Why not?" However, this type of add-on still may not promote much discussion, especially with lower-level or younger learners. The respondent might say, "Yes, I recycle because it's the right thing to do." On the other hand, consider this question: "If you were going to design a recycling public-service poster for your city, what would you focus on, and why?"

With appropriate forms, every upper beginner could discuss that question. For upper-level learners, a question to stimulate discussion might be "Some cities offer refunds to people when they recycle and impose fines when people do not. What kind of incentive program do you think your city should adopt to encourage recycling?" This question gives a framework and ideas with the introductory statement and then asks the respondent to present his or her own ideas. Within a lesson that provides background information, intermediate students should also be able to discuss that question.

# Why focus on discussion questions?

I realized that we do not focus on teaching English students how to develop discussion questions when I was teaching third-year students in intercultural communication; the students were at B1 and B2 proficiency levels, and the course included opportunities for the students to lead small group discussions. While most of the questions students asked were technically correct, a few of their questions were elective discussion questions. For example, I overheard one student ask, "Do women in our country have equal rights?" Because these were upper-level students, this question did provoke some discussion despite not being an open-ended question. However, in most English classrooms, it would not have. I thought it would have been better to ask, "What evidence have you seen that women have equal rights in our country?" or "How has the status of women changed in our country over the past 20 years?"

To address the issue of how to develop effective discussion questions, I planned an interactive activity that required students to write questions about a topic we had just focused on; in this case, the topic was sociocultural influences on intercultural communication. After writing discussion questions, students then critiqued one another's questions. Although I used this activity with a class of 30 students, this would also be an effective activity in larger classes because it involves small-group work.

Because of the interactivity this technique encourage, it would be appropriate for almost any type of class. The first step is to choose a topic that you would normally use and present it in whatever

way fits the topic and your class. The only criterion is that the topic should be one that promotes discussion- that is, a topic on which students can express their opinions and perspectives.

Next, divide the students into an even number of groups. The ideal group size for this activity is four students. The group will have two identities: in Part 1 of the activity, they will be Group 1; in Part 2, they will be Group 2. As Group 1, students write three open-ended discussion questions about the topic the class has been studying. Once students have completed this task, they give the questions to another group (Group 2). Although I prepared a handout (see the sample at the end of this article) and gave a copy to each group, students could just as easily prepare this activity themselves using notebook paper.

As Group 2, students orally respond to the questions they received. Tell them not to write their answers, but to read the questions aloud and discuss them as they would in a small group discussion.

Next, tell groups to write a critique of each question. Ask students:

- Did the question stimulate much discussion? Why? Why not?
- How could the question be improved to be a better discussion question?

You might want to write these questions on the board.

Then have a full-class discussion about the activity. Ask students to identify the question they thought was the best and to explain why. Ask for suggestions to improve the questions that promoted less discussion in their groups. Elicit from the students the differences between Yes/No questions and open-ended questions, along with observations about how the latter promotes more discussion. Conclude by having students summarize the characteristics of effective discussion questions. You might want to list those characteristics on the board.

#### Conclusion

This multistep technique engages students in authentic discussion at several levels and uses a variety of language skills and functions. Because of the technique's simplicity, it could be used with almost any age and level of the student, except very young learners and beginners. To start off, students have to be familiar enough with the topic to be able to develop their questions; that may require them to read about or do research on the topic and discuss it with classmates. Or, students can develop questions about a topic the class has recently studied.

Writing the questions will provide opportunity for discussion about how to properly phrase them. As students answer another group' questions, they are discussing the topic again, perhaps from a different perspective than they did originally, because each group will approach tie topic differently. Then, as students analyze, discuss, and write about the quality of the questions, they have to use appropriate language to explain the strengths and weaknesses of each question.

Finally, the whole class discussion about the most effective questions and suggestions for improving weaker questions promotes speaking about the topic using relevant vocabulary; it also engages students in the functions of comparing and contrasting the various questions, making suggestions, and perhaps agreeing and disagreeing. These are all skills and functions that students at the upper-beginner level and beyond can manage and continue to develop.

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# MODERN PROBLEMS OF EDUCATION OF STUDENTS IN THE FIELD OF HIGHER EDUCATION

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# СОВРЕМЕННЫЕ ПРОБЛЕМЫ ВОСПИТАНИЯ СТУДЕНЧЕСКОЙ МОЛОДЁЖИ В СФЕРЕ ВЫСШЕГО ОБРАЗОВАНИЯ

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#### **Abstract**

This article discusses the current problems and issues of educational work at the university. Development of new technologies for the education of students that meet modern socio-economic, spiritual and educational conditions, ethical and moral qualities of pedagogical art in which society is located.

#### Аннотация

В данной статье рассматриваются современные проблемы и вопросы воспитательной работы в вузе. Разработка новых технологий воспитания студенчества, отвечающих современным социально-экономическим, духовным и образовательным условиям, этическим и нравственным качествам педагогического искусства, в которых находится общество.

**Keywords:** youth education system, pedagogical sciences, modern information technologies, work culture, communication culture.

**Ключевые слова:** система воспитания молодежи, педагогические науки, современные информационные технологии, культура труда, культура общения.

В обществе формируется новый подход к образовательной системе и воспитанию студенческой молодёжи.

Известно, что воспитание, являясь основной категорией педагогической науки, тесно связано с государством и обществом. Вызовы времени и современного общества неразрывны с повсеместным распространением современных информационных технологий.

Принятое Постановление Президента Республики Узбекистан «О мерах по дальнейшему развитию системы высшего образования» позволило перейти на систему непрерывного образования, что обусловило новую парадигму образования и воспитания — это гуманизация, демократизация и индивидуализация взаимоотношений педагога и учащегося и широкое введрение новых педагогических технологий. Современное образование направлено на формирование всесторонне развитой, целостной личности, соответствующей нормам и требованиям современного общества.

Опираясь на понимание воспитания как социокультурного процесса, предполагающего целенаправленное и планомерное воздействие на личность с целью формирования у нее необходимых механизмов для жизнедеятельности в обществе, создание условий ее духовного и физического развития, обеспечение целенаправленной передачи социально- культурного опыта старших поколений младшим, рассмотрим актуальные проблемы воспитания молодого поколения в современных условиях.

Перед педагогами стоит ответственная задача формирования качеств личности молодого специалиста нетрадиционными методами, учитывая вызовы сегодняшнего дня.

Прежде всего следует отметить необходимость формирования духовно-нравственных качеств личности ребенка, подростка, юноши, девушки. Молодое поколение должно расти не на примерах насилия, зла, жестокости, а на примерах добра, уважения к старшим, родителям, понимания ценности человеческой жизни, ответственности за свои поступки и деяния, уважительного отношения к истории своей Родины, только такое воспитание спасет молодежь от духовного обнищания.

У современной молодёжи следует формировать понимание того, что этническое многообразие человечества — это богатство, которое нужно оберегать, сохранять многообразие культур, обычаев, традиций. Человек с детства должен воспитываться в уважительном отношении как к своей национальности, так и другим национальностям. Культура национального общения важнейшее направление воспитательной работы в учебных заведениях, в высшей школе также. Опыт работы с молодежью показывает, что в школах, вузах актуально стоит проблема трудового воспитания. Труд как ценность, истинное значение труда в жизни человека в должной мере не разъясняются молодежи, и не формируется установка у молодого поколения на достойное отношение к труду, уважение к человеку труда, добросовестную работу, организованность и самодисциплину в трудовой деятельности.

Формирование трудовой культуры необходимо начинать с молодости. Студенческие годы — время, когда молодые люди получают профессиональное образование. Составной частью профессионального образования должно стать трудовое воспитание. Важной составляющей трудового воспитания является формирование культуры учебного труда. С введением электронных технологий изменилось многое.

Невозможно жить вчерашним днём и в технологиях образования. Но нельзя допустить потери культуры учебного труда как такового. И если говорить о качестве образования, то без культуры труда качественного образования не достигнуть. А что касается воспитания, то сформированная культура учебного труда у молодежи явится необходимой основой для эффективной работы специалиста в конкретной профессии.

Следующей актуальной задачей в области воспитательной работы с молодёжью является воспитание поведенческой культуры, культуры быта. Человек, общаясь с окружающими его людьми, выражает свои чувства, эмоции, реализует себя в поступках. В результате об одном человеке говорят, как о культурной, воспитанной личности, а о другом — прямо противоположное. Молодые люди должны уметь контролировать свои эмоции, задумываться о том, насколько их поведение причиняет дискомфорт окружающим, должны знать элементарные правила общения, уделять особое внимание работе над культурой речи молодежи.

В коллективах школ, вузов, среди лиц старшего, среднего поколений есть немало людей, достойных подражания, тех, с кого молодежь может брать пример. Нужно их только увидеть, познакомить с ними молодежь, рассказать о них если все воспитательные субъекты будут работать сообща, в одном направлении, обсуждать насущные проблемы молодежи, оказывать действенную помощь, и, в конце концов, просто интересоваться их жизнью, вся эта комплексная работа может принести свои позитивные плоды.

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# THEORETICAL ASPECTS OF THE USE OF DIGITAL TECHNOLOGIES IN TEACHING FOREING LANGUAGES

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# ТЕОРЕТИЧЕСКИЕ АСПЕКТЫ ИСПОЛЬЗОВАНИЯ ЦИФРОВЫХ ТЕХНОЛОГИЙ В ПРЕПОДАВАНИИ ИНОСТРАННЫХ ЯЗЫКОВ

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# ШЕТ ТІЛДЕРІН ОҚЫТУДА ЦИФРЛЫҚ ТЕХНОЛОГИЯЛАРДЫ ҚОЛДАНУДЫҢ ТЕОРИЯЛЫҚ АСПЕКТІЛЕРІ

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## **Abstract**

The purpose of education today is not knowledge, skills and their quantity, but new education in personal growth. The need to apply a competence-based approach to educational goals and results, as evidenced by the principles laid down in the educational standards of the third generation, is no longer discussed either at the level of the educational community or at the level of the state.

# Аннотация

Целью образования сегодня являются не знания, навыки и их количество, а новое образование в области личностного роста. Необходимость применения компетентностного подхода к образовательным целям и результатам, о чем свидетельствуют принципы, заложенные в образовательных стандартах третьего поколения, больше не обсуждается ни на уровне образовательного сообщества, ни на уровне государства.

# Аннотация

Бүгінгі білім берудің мақсаты білім, дағдылар және олардың саны емес, жеке өсу саласындағы жаңа білім. Білім беру мақсаттары мен нәтижелеріне құзыреттілік көзқарасты қолдану қажеттілігі, бұған үшінші буынның білім беру стандарттарына енгізілген қағидаттар дәлел бола отырып, білім беру қоғамдастығы деңгейінде де, мемлекет деңгейінде де талқыланбайды.

**Keywords:** Education, information and communication technologies, digital technologies, online platforms, teaching methods, skills, integrated approach, innovation, foreign languages.

**Ключевые слова**: Образование, информационно-коммуникационные технологии, цифровые технологии, онлайн-платформы, методы обучения, навыки, комплексный подход, инновации, иностранные языки.

**Кілт сөздер**: Білім беру, ақпараттық-коммуникациялық технологиялар, Цифрлық технологиялар, онлайн-платформалар, оқыту әдістері, дағдылар, кешенді тәсіл, инновациялар, Шет тілдері.

Today's school graduates effectively solve communicative tasks in situations of personal communication and in situations of academic mobility in educational institutions where many students participate in international educational programs, so they have to speak a foreign language. In the context of the need to increase the adaptation of high school students to work, the main goal of preschool education, teaching foreign languages at school is to develop foreign language communication skills.

The task of the teacher is to create conditions for each student to actually master the language and choose teaching methods that allow each student to develop their activity and creativity. The task of the teacher is to activate the cognitive activity of the student in the process of learning a foreign language. Modern learning technologies, such as collaborative learning, project methodologies, the use of new information technologies and Internet resources, help to implement a student-centered approach to learning. [3]

For example, in education it is proposed to understand new teaching methods, new ways of organizing classes, innovations in the organization of educational content, methods of evaluating educational results. The main purpose of teaching foreign languages is the formation and development of a culture of communication among schoolchildren, teaching practical mastery of foreign languages.

The forms of using computer training programs in foreign language lessons include: vocabulary learning. to train pronunciation, to teach dialogic and monological speech; to teach writing, the development of grammatical phenomena;

The possibilities of using Internet resources are huge. The global Internet creates conditions for students and teachers to receive the information they need anywhere in the world. For example, regional studies materials, news from the life of young people, articles in newspapers and magazines.

Students can participate in tests, quizzes, contests, Olympiads held on the Internet, communicate with peers from other countries, participate in chats and video conferences.

Certainly, the integration of technology in education, particularly in teaching foreign languages, involves exploring new methodologies, class organization approaches, and innovative ways to structure educational content. The primary objective within foreign language instruction is to foster and enhance communication skills among students while also imparting practical proficiency in the language. [4]

Utilizing computer-based training programs in foreign language lessons encompasses various aspects, including:

- 1. Vocabulary Acquisition: Employing programs to aid in learning new vocabulary.
- 2. Pronunciation Training: Using software to improve students' pronunciation skills.
- 3. Dialogic and Monological Speech Teaching: Platforms designed to enhance both conversational and monologue language skills.
- 4. Writing Development: Programs aimed at improving students' writing abilities and understanding of grammatical concepts.

The potential of utilizing Internet resources in language education is extensive. The global reach of the Internet offers students and educators access to information from diverse sources worldwide. This includes regional studies materials, updates on youth-related news, articles from newspapers and magazines, and more.

Moreover, leveraging the Internet opens up opportunities for students to:

- Engage in online tests, quizzes, contests, and Olympiads, fostering healthy competition and motivation.
- Communicate with peers from different countries, facilitating cultural exchange and language practice.

- Participate in chats and video conferences, enabling real-time interaction and collaboration with students globally.

Integrating these technological tools not only enhances language learning but also broadens students' horizons by exposing them to a wide array of cultural, linguistic, and educational resources from around the world.

There are many different digital technologies for teaching foreign languages to students. [1] For example, there are many varieties of online learning platforms.

Table 1

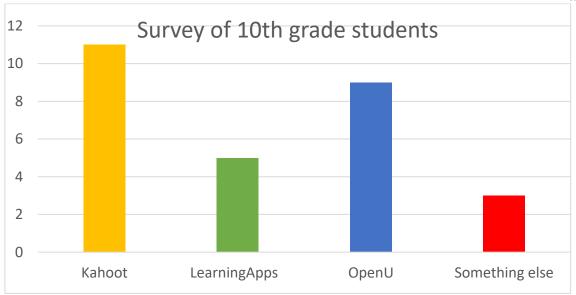
| A group of   | Functions in the educational process  |  |
|--|---|--|
| services/platforms   |   | Examples   |
| 1. Social networks and messengers  | Organization of communication between<br>teachers and students, organization of feedback,<br>exchange of audio, video, text and graphic   | «Vkontakte»,<br>«WhatsApp», «Viber»                |
|  | content, streaming broadcasts.  |  |
| 2. Platforms for interactive lectures and seminars   | Translation of traditional classes into video format (in streaming format and in recordings), organization of communication between teachers and students, exchange of audio, video, text and graphic content, the possibility of organizing students' work in small groups | "Zoom","MS Teams", "Webinar"                       |
| 3. Services for online verification of students' knowledge   | Monitoring and analysis of students' academic performance, automation of the process of verifying the correctness of assignments in a test form.  | «OnlineTestPad",<br>Google Forms, "Master<br>Test" |
| 4. Comprehensive educational platforms for creating and conducting a full-fledged training course. | Wide functionality for creating educational content in various formats, tools for checking, monitoring and analyzing attendance and academic performance, lesson planning, feedback and discussion, exchange of experience  | "Moodle", "Edmodo",<br>"MoodleCloud"               |
| 5. Massive open online courses   | Deepening knowledge and developing students' competencies in a narrow subject area within the framework of the specialty being mastered, obtaining practical skills, communication in the professional community, employment prospects                                      | "GreekBrains", "Skillbox", "Coursera"              |
| 6. Services for online quizzes, tests and surveys  | Services for creating various types of quizzes, tests, surveys and assignments. [2]   | «Kahoot», «Wordwall»,<br>«Lerningapps»             |

When performing interactive tasks through online platforms, students' perception and memorization of information increases, the effectiveness of memory work increases, such intellectual and emotional personality properties as attention stability, the ability to distribute it, the ability to analyze, classify develop more intensively. When discussing the difficulties of completing tasks, students analyze and evaluate their level of knowledge, develop a strategy for further behavior to achieve a higher level of knowledge, ask or offer help to each other. [6]

To consider the students' interest in digital technologies during the English lesson, a survey was conducted among 10 classes. Survey conducted at Secondary School No. 26 in Uralsk included participation from 28 students across 10 classes. The results of a survey on students' interest in digital technologies during an English lesson are presented in Table 2.

The findings showcased a strong inclination and enthusiastic response towards integrating digital technologies into English teaching. Students showed significant appreciation and satisfaction towards the incorporation of diverse resources like Kahoot, Wordwall, OpenU, and similar online tools during their classes.

Table 2



It is important to note that the students liked the interactivity and variety of the online platforms presented, which contributed to a more exciting and effective learning process. They expressed their desire to continue using these technologies in the framework of learning English in the future, highlighting aspects such as the fun of classes, the possibility of applying the knowledge gained in practice and improving language understanding through access to a variety of interactive materials.

This positive response from students is an indicative factor in favor of further use of digital technologies in the educational process, emphasizing the importance of integrating modern technologies to improve learning and stimulate interest in learning a foreign language.

Utilizing digital technologies presents solutions to numerous foundational issues in educational content development, arising from the substantial growth in taught material, the necessity for constant updates, hurdles in creating educational texts, and shaping the educational environment. This elevated technological paradigm in educational content development ushers in a fresh dimension of learning quality.

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# Philological sciences

# ADJUSTMENT OF HEAD AND SUBJECT CLAUSES ACCORDING TO TENSES IN ENGLISH TENSES

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# İNGİLİS DİLİNDƏ ZAMAN BUDAQ CÜMLƏSİNDƏ BAŞ VƏ BUDAQ CÜMLƏNİN ZAMANLARA GÖRƏ UYĞUNLAŞMASI

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#### **Abstract**

In the thesis, the associations and related words that connect the main sentence with the subordinate part are considered. Various fields of science are focused on new scientific research over time, their operation, use, and some problems discovered over a certain period of time require new research from us. Each field has its own internal richness, as well as a wide range of users and interests. The development of science manifests itself when the intricacies of that field of science are studied and revealed more deeply.

#### Mücərrəd

Tezisdə baş cümləni tabeli hissə ilə əlaqələndirən birliklər və bağlı sözlər nəzərdən keçirilir. Müxtəlif elm sahələri zamanla yeni elmi tədqiqatlara yönəlir, onların işlədilməsi, istifadə olunması, müəyyən müddət ərzində aşkar edilən bəzi problemləri zamanla bizdən yeni araşdırmalar tələb edir. Hər sahənin öz daxili zənginliyi olduğu kimi, geniş istifadəçi sferası və maraq dairəsi də var. Elmin inkişafı o zaman özünü biruzə verir ki, həmin elm sahəsinin incəlikləri daha dərindən öyrənilib üzə çıxarılır.

**Keywords:** complex sentence, the adverbial clause of time, basic sentence, clause sentence, connective units

Açar sözlər: mürəkkəb cümlə, zamanın zərfi, əsas cümlə, bənd cümləsi, bağlayıcı vahidlər

"İngilis dilində zaman budaq cümləsi" adlı elmi-tədqiqat işimiz üzrə apardığımız araşdırmalardan çıxış edərək vurğulamaq istərdik ki, ingilis dilində əsas müşahidə edilən problemlərdən biri də zaman budaq cümlələrində baş cümlə ilə budaq cümlə arasında zaman uyğunlaşması məsələsidir.

Bildiyimiz kimi, ingilis dili zəngin dillərdən biridir. İngilis dilində 16 zamanın mövcudluğu Azərbaycan dili ilə müqayisədə daha çətin və problemli vəziyyətlərin olmasından xəbər verir.

Azərbaycan dilində 3 zamanın olması nitqimizin tez başa düşülən, dilimizin isə asan öyrənilə bilən olmasına sərait yaradır.

İngilis dili isə əksinə,16 zamanın, hər zamanın özünə uyğun forma və mənaya malik olması ilə birgə, həm də həmin zamanların iki fərqli cümlələrdə: həm baş, həm də budaq cümlələrdə uyğunlaşması və işlənməsi dilçilik sahəsində bir əsas quruluş kimi xüsusi maraqlıdır.

<u>Zərflik budaq cümlələri</u> baş cümlədəki hərəkəti müxtəlif cəhətdən izah edir. <u>Zaman budaq cümləsi</u> baş cümlədəki hərəkətin zamanını bildirir və Azərbaycan dilində *nə zaman? nə vaxt? haçan?* suallarına cavab verir. <u>Zaman budaq cümləsi</u> həm baş cümlədən sonra, həm də ondan əvvəl işlənə bilir.

İngilis dilində zaman budaq cümləsində cümlə daxilində doğru zamanın seçilməsinə diqqət yetirmək lazımdır. Bağlayıcıdan sonra gələn budaq cümlənin zamanı Present Simple (indiki sadə )

zamanda olur, baş cümlənin zamanı isə Future Simple (gələcək sadə) zamanda işlənir. Bağlayıcı olan hissədən sonra biz budaq cümlədəki zamanı heç vaxt gələcək zamanda (will,shall) işlədə bilmərik:

- 1. When he comes, we shall go out together. (O gəlsə, biz birlikdə gedəcəyik) (Jane Eyre )
- 2. We shall go out together, when he comes. (Biz birlikdə gedəcəyik, o gələndə)

Digər bir nümunəyə nəzər yetirək: "While" bağlayıcısı "-arkən<sup>2</sup>", "müddətində", "ərzində" mənasını ifadə edir. Bu bağlayıcının işləndiyi cümlələrdə iki halı müşahidə etmək mümkündür:

- A) While =Present Continous+Present Simple
- "While" bağlayıcısından sonra gələn budaq cümlə indiki davamedici zamanda, baş cümlə isə indiki sadə zamanda olur.

While I am eating, I never talk; I never talk while I am eating.

- B) While=Present Continous+Present Continous
- "While" bağlayıcısından sonra gələn həm budaq cümlənin zamanı, həm də baş cümlənin zamanı indiki davamedici zamanda olur.

While I am doing lessons my brother is playing in the yard. (Mən dərslərimi edərkən, qardaşım həyətdə oyun oynayır. ) (Twice Shy)

# VERBS OF SPEECH, ESSENCE AND CLASSIFICATION

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# ГЛАГОЛЫ РЕЧИ, СУЩНОСТЬ И КЛАССИФИКАЦИЯ

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# **Abstract**

This article provides a linguistic analysis of the verb, presents different points of view of linguists on the classification of verbs, the relationship between the lexical-grammatical compatibility of the verb and its lexical meaning.

#### Аннотация

В данной статье проведён лингвистический анализ глагола, представлены различные точки зрения учёных-лингвистов на классификацию глаголов, взаимосвязь между лексикограмматической сочетаемостью глагола и его лексическим значением.

**Keywords**: verb groups, verb class, classification of speech verbs, cognitive linguistics, speech process, speech production function.

**Ключевые слова:** группы глаголов, класс глаголов, классификация глаголов речи, когнитивная лингвистика, процесс речи, функция речепроизводства.

В лингвистических исследованиях изучение глаголов речи шло по разным направлениям. Этот класс глаголов изучался с точки зрения их лексики и грамматики, синтаксических свойств данных глаголов, на функциональном уровне, в аспекте соотношения мышления и речи.

Сначала объектом анализа были глаголы, обозначающие только процесс речи в его чистом виде. Те глаголы, которые реализовали некоторую деятельность в акте речи, не рассматривались и считалось, что глаголы речи только в процессе общения обозначают действие, совершаемое речевым аппаратом, то есть произношение членораздельных звуков.

Отсюда были выделены две основные группы глаголов, которые содержали указание на сам процесс речи:

- глаголы, обозначающие собственно процесс речи и его основные функции (сообщение, беседа, рассказ);
- глаголы, обозначающие какое-либо иное действие, реализуемое в процессе речи (устной или письменной).

Глаголы, обозначающие именно процесс речи, делятся И.П. Бондарем «на две подгруппы:

- 1. Глаголы, в которых имеется обозначение одной из функций процесса речи в его чистом виде, без дополнительной характеристики:
  - а) глаголы наиболее общего обозначения процесса речи;
  - б) глаголы более узкого обозначения речевого процесса.
- 2. Глаголы, содержащие дополнительную характеристику процесса речи его продолжительность, начало, конец, сила звучания, четкость произношения и так далее. Как правило, здесь выделяются глаголы с дополнительными словами, характеризующие данный процесс».

В дальнейших исследованиях учитывалась взаимосвязь между лексико-грамматической сочетаемостью глагола и его лексическим значением. Основоположники данного подхода относят к тематическому разряду глаголов говорения те глаголы, которые, как единицы словаря, вне контекста обозначают процесс говорения.

Так, В.П. Бахтина указывает, что «наряду с общим признаком целой группы (выражения процесса речи) каждый глагол указывает и на определенный речевой акт. Некоторые глаголы говорения выражают собственно процессы говорения, другие обозначают процессы речи, связанные с иными сторонами жизни и деятельности человека — волеизъявлением, проявлением различных эмоций» [1, с.38].

В спектр анализируемых глаголов попали и глаголы, в которых речь сочетается с оценкой, каузацией, истинностью и т.д. В связи с этим, В.П. Бахтина выделяет «три большие группы:

- глаголы, обозначающие собственно процесс говорения;
- глаголы, обозначающие процесс речи и характеризующие его в зависимости от задач коммуникации;
- глаголы, обозначающие процессы речи, связанные с другими сторонами жизни и деятельности человека.

Отметим, что в глаголах первой группы указывается только сам акт произношения (слова, фразы) в процессе общения, само высказывание не отражает связей с другими сторонами жизни человека.

В глаголах второй группы выражается действие говорения и определяется его характер – содержание или тема высказывания. В глаголе есть указание и на другой процесс, характеризующий говорение в отношении содержания или темы.

Третья группа — это глаголы, обозначающие определенное действие, которое имеет внешнее проявление или выражение акта волеизъявления посредством процесса речи.

«Синтаксическая связь глаголов с различными определителями образа действия, которые предают энергичность, внимательность, интенсивность, тщательность указывает на активный характер субъекта. В качестве дополнительных актуализаторов признака активности субъекта выступают формы прогрессива, императива, сочетаемость с модальными и фазовыми глаголами, а также с акциональными глаголами в качестве однородных членов. Преимуществом такого подхода является то, что детальное рассмотрение сочетаемости каждого глагола помогает выявить связи глаголов речи с различными формами других слов или целыми конструкциями в составе предложения и определить зависимость этих связей от лексического значения глагола» [2, с.10].

Затем в исследованиях глаголов учёные стали делать акцент на тех глаголах, которые выполняют функцию речепроизводства: «при высказывании говорящий приводит в движение речевой аппарат, произносит звуки. В то же время он совершает другие акты: информирует слушающих, либо вызывает у них раздражение или скуку. Осуществляет акты, состоящие в упоминании тех или иных лиц, мест. Кроме того, говорящий высказывает утверждение или задает вопрос, отдает команду или докладывает, поздравляет или предупреждает, то есть совершает говорения.

Отсюда появилась классификация глаголов речи, основанная на выделении таких групп глаголов, как глаголы вопроса, комментирования, называния и группа глаголов речи по языкам. Структура каждой из групп основывается на её ключевых слов.

При этом утверждается, что «глаголы-доминанты являются тем идентифицирующим термином или уникальным ядром, которое выражает нейтральное, наиболее общее значение, лишенное дополнительных эмоционально-экспрессивных оттенков, и служит пояснительным средством, или лексикографическим толкованием, для подавляющего большинства других членов ряда» [4].

В последнее время появился качественно новый подход к анализу языковых явлений – когнитивный. Объекты исследования когнитивной лингвистики – природа, сущность и результаты восприятия действительности и познавательной деятельности. Учёные пытаются

всесторонне описать и систематизировать и на этой основе создать иерархию форм представления и хранения знаний человека об окружающем мире. Особый интерес представляют механизмы и формы реализации этих знаний средствами языка

Так, Е.Н. Ширяев указывает, что «применительно к семантическому анализу языковых единиц суть когнитивного подхода заключается в том, чтобы объяснить, как и в каком объеме отражается в семантике слова когнитивная информация, то есть весь комплекс знаний о мире, приобретенный человеком в ходе его предметно-познавательной и творческой деятельности. Когнитивный анализ рассматривает не только устоявшиеся, закрепленные социальной практикой факты общественного знания, но и принимает во внимание индивидуальные особенности лингвистической практики говорящего, явления временного, ситуативного характера. С точки зрения формирования смыла высказывания, особый интерес для исследования представляет глагол, так как он является единицей, в семантике которой явления окружающего мира концептуализируются посредством представления ситуации объективной действительности как действие, процесс или состояние. Ведь именно глаголу в большей степени по сравнению с другими частями речи присуща способность в свернутом, компрессирующем виде номинировать сложные структуры знания, обладающие множеством когнитивных характеристик» [5, с.59].

Таким образом, исходя из анализа исследований, глагол рассматривается как лексическая единица с содержанием, несущим новую информацию. Сущность глаголов речи заключается в выполняемой ими основной синтаксической функции и среди основных классификации основным является деление глаголов по указанию на сам процесс речи.

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# BASIC METHODOLOGICAL REQUIREMENTS FOR THE DEVELOPMENT OF EXERCISES AND TASKS FOR THE DEVELOPMENT OF LANGUAGE GUESS

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# ОСНОВНЫЕ МЕТОДИЧЕСКИЕ ТРЕБОВАНИЯ К РАЗРАБОТКЕ УПРАЖНЕНИЙ И ЗАДАНИЙ ПО РАЗВИТИЮ ЯЗЫКОВОЙ ДОГАДКИ

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## **Abstract**

The article raises the problem that foreign language students, when studying the Russian language, in particular, when reading texts and doing exercises, encounter unfamiliar words without knowing their meanings. In this situation, the authors turn to linguistic guesswork and, as methodological assistance, offer exercises based on text material and connected to each other by lexical content.

#### Аннотация

В статье поднимается проблема о том, что учащиеся-инофоны при изучении русского языка, в частности, при чтении текстов, выполнении упражнений сталкиваются с незнакомыми словами, не зная их значений. В данной ситуации авторы обращаются к языковым догадкам и в качестве методической помощи предлагают упражнения, составленные на материале текстов и связанные друг с другом лексической наполняемостью.

**Keywords:** language guess, types of speech guess, pre-text tasks, exercises with substitution models, transformation exercises.

**Ключевые слова:** языковая догадка, виды речевой догадки, предтекстовые задания, упражнения с подстановочными моделями, трансформационные упражнения.

Умение догадываться о значении незнакомых слов очень важно при изучении русского языка учащимися-инофонами. И это умение не появляется само собой, а приобретается в ходе целенаправленной и систематической работы. Для развития у учащихся языковой догадки следует использовать упражнения, которые составлены не на основе анализа отдельных слов, а на материале текстов, лучше всего системы текстов, связанных друг с другом лексической

наполняемостью. При разработке таких текстов упражнений целесообразно исходить из следующих положений:

- 1. упражнения должны строиться в соответствии с дидактическим принципом от лёгкого к трудному и быть доступным для данных учащихся;
- 2. систематическое обучение догадке по отобранным словообразовательным моделям следует начинать с учёта внутренних факторов слова, т.е. с анализа его морфологической и словообразовательной структуры;
- 3. по мере обучения на основе внутренних факторов слов следует постепенно подключать факторы внешнего порядка, т.е. различные уровни контекста.

Работе с текстом предшествует подготовительный этап: чтение дополнительных текстов и выполнение предтекстовых заданий. Упражнения по развитию языковой догадки совершенствуют умения и навыки учащихся быстро понимать неизученные слова, они в основном содержат коммуникативные задания. Систематическую работу по развитию языковой догадки следует начинать с простейших операций на элементарном языковом материале, где формы слов достаточно прозрачны и значения их однозначны, а затем текст необходимо постепенно усложнять. Упражнения по развитию языковой догадки должны тесно взаимодействовать с упражнениями по обучению различным видам чтения на материале текстов, объединённых тематически.

Можно выделить несколько видов речевой догадки:

-кумулятивная догадка, опирающаяся на семантическую связь слов в предложении. Догадка о значении незнакомого слова или сочетания происходит благодаря пониманию общего смысла предложения;

-догадка по ситуации. Ситуация может быть дана в описательной или наглядной форме. Во втором случае возникает догадка двоякого рода: общая, относящаяся к любой проблемной задаче, и на её основе – речевая. Здесь речевые факторы выступают в тесном взаимодействии с неречевыми.

-догадка на основе знания фактов реальной действительности. Этот вид речевой догадки, как и догадка по ситуации, весьма, распространён на начальном этапе, когда другие, более сложные виды догадки ещё не проявляются.

С первых дней обучения языку можно развивать и этимологическую догадку. Так, уже на первых уроках есть слова, которые при определённой установке могут быть поняты большинством учащихся: человек, фрукты, овощи, мебель, телефон, компьютер, смартфон и т.д.

Более сложным видом догадки является кумулятивная догадка, когда учащимся даётся задание идентифицировать слова на основе контекста разного объёма – предложения или текста. Её целесообразно использовать, когда у учащихся уже частично сформированы навыки этимологической догадки и догадки на зрительной подсказке. Языковая догадка возможна только при наличии лингвистического опыта учащихся в изучаемом языке.

Следовательно, развитие её обычно начинают в конце начального этапа, продолжают на среднем и особенно на продвинутом этапе. Развитая языковая догадка освобождает учеников старших классов от необходимости постоянно пользоваться словарём. При использовании определённой системы упражнений формирование всех видов догадки проходит быстро и с большей отдачей. У учащихся развивается языковое чутьё, что в конечном счёте определяет успешность овладения русским языком.

Считаем возможным привести некоторые примеры предтекстовых заданий, направленных на развитие контекстуальной догадки у учеников старших классов с нерусским языком обучения:

- 1. Подчеркните слова, о значении которых вы можете догадаться без помощи словаря.
- 1. Вчера советник президента посетил выставку. 2.Дизайнеры разработали проект здания в форме сферы. 3. Учащиеся собирают информацию об истории, культуре и религии Древнего мира.

- 2. Прочитайте предложения. Подберите к выделенному слову соответствующее определение.
  - А. Мой брат получил прекрасное образование в России.
  - Б. Образование льда начинается при температуре  $0^{0}$  С.
  - А) процесс возникновения, появления чего-либо;
  - Б) результат обучения и воспитания.
  - 3. Вставьте пропущенные слова
  - 1. Летом ... жили в ....
  - 2. Сестра ... мне ... сумку.
  - 3. ... дети ... бежали ... лесу.

Особую ценность для формирования языковой догадки, на наш взгляд, имеют также тексты, которые можно продолжить или изменить: «практические задания, построенные на незавершённых материалах, создают возможность для формирования вероятностного прогнозирования у обучающихся, изучающих русский язык как иностранный» [5, с. 179-180].

В качестве инструментов создания изменённого (трансформационного) текста обучаемым могут быть предложены упражнения с подстановочными моделями [6, с. 90].

Одним из способов трансформации – расширение исходного предложения в тексте путём конверсии слов. Упражнения с привлечением подстановочно-трансформационных паттернов.

Под трансформационными упражнениями понимаем такие упражнения, в которых учащиеся могут продуцировать высказывания в процессе синтеза опорных текстовых элементов в целостный и связный текст (высказывание по аналогии).

На наш взгляд, можно предложить следующие подстановочно-трансформационные упражнения для обучающихся, как например, придумать текст деловой беседы в формате диалога с помощью готовых паттернов языковой вариации (задания для учащихся старших классов иноязычных школ): «начало беседы», «выражения просьбы», «уточняющие вопросы», «ведение переговоров», «завершение переговоров».

Безусловно, упражнения помогают формировать у учащихся старших классов иноязычных школ языковую догадку, участвуют в логическом построении предложений. Опорный текст принимает участие в создании трансформационного текста-инварианта, имеющего некоторое сходство с первичным дидактическим материалом, но отличающегося от него благодаря творческой работе мысли.

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#### CLASSIFICATION OF INCENTIVE OFFERS IN MODERN RUSSIAN LANGUAGE

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## КЛАССИФИКАЦИЯ ПОБУДИТЕЛЬНЫХ ПРЕДЛОЖЕНИЙ В СОВРЕМЕННОМ РУССКОМ ЯЗЫКЕ

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#### **Abstract**

The article provides a comparative analysis of the points of view of linguistic scientists who have studied incentive sentences, presents their classifications in the modern Russian language, as well as the results of syntactic studies.

### Аннотация

В статье проведён сравнительный анализ точек зрений учёных-лингвистов, занимавшихся побудительными предложениями, представлены их классификации в современном русском языке, а также результаты синтаксических исследований.

**Keywords:** imperative mood, theory of sentence modality, incentive sentences, types of incentive sentences.

**Ключевые слова**: повелительное наклонение, теория модальности предложения, побудительные предложения, типы побудительных предложений.

В.В. Виноградов своё учение о повелительном наклонении построил на основе теории модальности предложения. Он указал основные особенности повелительного наклонения: его эмоционально-волевой характер, наличие особых форм лица, отсутствие форм времени, ярко выраженные черты агглютинативного строя, наличие у предложений с формами повелительного наклонения особой интонации.

В систему форм повелительного наклонения В.В. Виноградов включает:

- а) формы повелительного наклонения 2л.ед. и мн.ч.;
- б) формы повелительного наклонения 3л.мн. и ед.ч. аналитические,
- образующиеся при помощи частицы пусть, пускай и да;
- в) формы повелительного наклонения, выражающие «исходящий от говорящего лица призыв к соучастию в действии, побуждение к совместному действию (давай (те) решать, давай (те) решим, решим (те)) [1, с. 466-469].

- В.В. Виноградов подчеркнул морфологическую разнородность форм повелительного наклонения, ряд их своеобразных черт, которые резко выделяют повелительное наклонение из общей системы русского глагола. Одни из форм повелительного наклонения, отмечает он, синтаксические, другие агглютинативные, третьи аналитические. В грамматике русского языка (1960) выделяются следующие типы побудительных предложений:
  - 1) предложения, включающие формы повелительного наклонения (2л.ед. и мн.ч.);
  - 2) предложения с частицей давай (те);
- 3) предложения со сказуемым, выраженным глаголом 1л.мн.ч. (а в прошедшем времени в форме мн.ч.) изъявительного наклонения;
  - 4) инфинитивные предложения, инфинитивные предложения с частицей бы;
  - 5) неполные предложения разных видов (типа Воды! За нами! Сюда!);
- 6) предложения со сказуемым, выраженным глаголом в сослагательном наклонении;
  - 7) предложения, начинающиеся частицей чтобы.

Попытки выделить побудительные предложения как особый тип предложения делают А.Х. Востоков, А.А. Шахматов, А.М. Пешковский.

В синтаксических исследованиях, посвященных побудительным предложениям, выделяются и в той или иной мере описываются следующие типы побудительных предложений:

- 1) побудительные предложения с формами повелительного наклонения;
- 2) побудительные предложения с формами сослагательного наклонения;
- 3) побудительные предложения с безлично-предикативными словами;
- 4) побудительные предложения с формой 2л. ед.ч. будущего времени изъявительного наклонения:
  - 5) побудительные предложения с прошедшим временем;
  - 6) инфинитивные предложения;
  - 7) вопросительные предложения;
  - 8) субстантивные предложения;
  - 9) побудительные предложения с междометным сказуемым.

Таким образом, грамматика — значительно раздвинула рамки перечня средств выражения побуждения, введя новое понятие «синтаксическое побудительное наклонение». Идея этого нового понятия восходит к А.А. Шахматову. «Форма синтаксического побудительного наклонения имеет сложную организацию, в которой используются как морфологические формы повелительного наклонения глагола, так и синтаксические формы со значением побудительности. Форма побудительного наклонения существует в десяти видах». По Грамматике-80 форма побудительного наклонения организуется:

- 1) формой повелительного наклонения глагола, а также (при подлежащем со значением 1 и 2л.) сочетанием частиц *пусть, пускай, да* (устар. и высок.) с глаголом в форме будущего времени;
- 2) формами будущего времени глагола, входящими в один ряд с формами совместного действия (такие формы сочетаются с подлежащим местоимением 2л. ед. и мн.ч. и 1л. мн.ч.: *Будешь учиться*. *Поедешь! Поедем!*);
- 3) одной из форм совместного действия сочетанием частицы *давай/те* с инфинитивом глагола, организующего сказуемое, такие формы представлены во 2л. ед. и мн.ч. и в 1л. мн.ч., причём форма 1 и 2л. мн.ч. совпадают (*Давай/те учиться!*);
- 4) формой прошедшего времени глаголов совершенного вида с начинательным или фазовым значением (поехать, побежать, начать, кончить и т.п., а также взять); «такие формы представлены во 2л. ед. и мн.ч. и 1л. мн.ч.»;
- 5) формой на *л* глагола в сочетании с всегда безударной частицей *чтоб*, открывающей эту форму: *Чтоб я учился! Чтоб ты учился!*
- 6) «У предложений, строящихся без участия спрягаемой формы, побудительное наклонение организуется повелительным наклонением глагола с частицей *пусть* (пускай) или

сочетанием частиц *пусть*, *пускай*, *да* с формами будущего времени глагола *быть*» [Грамматика - 1970: 581]. *Будь первым! Пусть (пускай) ты будешь первым!*;

- 7) формами будущего времени глагола *быть*; в этот же ряд входят формы совместного действия с *будем (те): Будешь первым (первый)! Будем первыми!* И представлены 2л. ед. и 3л. ед.ч. 1л., 2л., 3л. мн.ч.;
- 8) формой совместного действия глагола сочетанием частицы *давайте* с инфинитивом служебного глагола *быть* и формой творительного падежа имени: *Давай быть первыми!*

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# NEOLOGISMS, THEIR TYPES AND WAYS OF FORMATION IN THE MODERN RUSSIAN LANGUAGE

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## НЕОЛОГИЗМЫ, ИХ ТИПЫ ПУТИ ФОРМИРОВАНИЯ В СОВРЕМЕННОМ РУССКОМ ЯЗЫКЕ

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#### **Abstract**

This article deals with neologisms - new words and word combinations that have appeared in the modern Russian language. The question of different types of neologisms, their origin and ways of formation is raised, and the influence of globalization on the development of the Russian language is discussed.

#### Аннотация

В статье рассматриваются неологизмы - новые слова и словосочетания, появившиеся в современном русском языке. Поднимается вопрос о различных типах неологизмов, их происхождении и способах образования, а также обсуждается влияние глобализации на развитие русского языка.

**Keywords:** Borrowing, lexical way of formation, language development, language process, metaphorical use, neologisms, phraseological way of formation.

**Ключевые слова:** заимствование, лексический путь формирования, метафорическое употребление, неологизмы, развитие языка, фразеологический путь формирования, языковой процесс

Современный русский язык постоянно развивается и претерпевает изменения под влиянием социокультурных, технологических и лингвистических факторов. Одной из характерных черт этих изменений является появление новых слов и выражений, которые называются неологизмами.

Неологизмы — это новообразования, создаваемые для обозначения новых понятий, предметов или явлений. Они могут возникать как в результате семантической трансформации уже существующих слов, так и путем использования новых корней, приставок или суффиксов. В статье будут рассмотрены основные типы неологизмов и способы их формирования в современном русском языке.

Существует несколько типов неологизмов. Одним из наиболее распространенных типов являются лексические неологизмы — новые слова или значения уже существующих слов. Например, слово «селфи» появилось для обозначения фотографий, сделанных самим человеком с помощью мобильного телефона. Другой тип — грамматические неологизмы, которые характеризуются изменением грамматической структуры предложений или появлением новых способов образования форм слов. Неологизмы также могут быть связаны с названиями новых технологий и устройств. С развитием информационных технологий и интернета появилось множество новых слов и выражений, таких как «селфи-палка» или «онлайн-шопинг». Эти неологизмы отражают современные тенденции и изменения в нашей жизни.

Пути формирования неологизмов в русском языке разнообразны. Один из способов – образование новых слов путем сочетания уже существующих корней или приставок. Например, слово «краудсорсинг» образовано от английских корней «crowd» (толпа) и «source» (источник) и означает использование коллективного интеллекта для решения задачи или создания продукта.

Другой путь формирования неологизмов – заимствование из других языков. В условиях глобализации и развития информационных технологий постоянно возникают новые предметы и явления, для которых отсутствуют аналогичные термины в русском языке. В результате происходит заимствование слов из других языков. Наиболее активными источниками заимствований в русский язык стали английский и немецкий языки. Примерами таких неологизмов могут служить слова «интернет», «селфи» и «блог».

Метафорическое переносное значение — еще один способ формирования неологизмов в современном русском языке. Этот путь основан на использовании уже существующих слов или выражений в новых, переносных значениях. Например, слово «трейдить2 означает осуществлять различные торговые операции. Это слово возникло благодаря переносу значения слова «трейдер» на другие области деятельности.

Также формирование неологизмов в современном русском языке осуществляется через использование различных лингвистических единиц, таких как префиксы, суффиксы и корневые морфемы. Префиксы — это элементы, добавляемые перед основой слова и изменяющие его значение. Например, слово «беспилотный» образовано при помощи префикса бес-, который придает отрицательное значение слову «пилотный».

Таким образом, появляется новое слово со значением «не имеющий пилота».

Суффиксы — это элементы, добавляемые после основы слова и служащие для образования новых слов или изменения значения уже существующих. Например, слово «книжка» образовано при помощи суффикса -ка, который указывает на маленький размер предмета. Следовательно, новое слово означает «маленькая книга».

Корневые морфемы — это основные элементы слова, которые не подвергаются изменениям при добавлении приставок или суффиксов. Они являются базисом для формирования различных значений и конструкций. Например, корневая морфема «компьютер» используется для образования таких слов, как «компьютерный», «компьютеризация» и т.д.

Помимо этих типов и путей формирования неологизмов, существуют и другие. Однако все они свидетельствуют о живости и развитии языка. Неологизмы помогают языку адаптироваться к новым реалиям и быстро обозначать новые понятия.

В заключение можно сказать, что неологизмы играют важную роль в развитии и обновлении языка. Они отражают современные тенденции и изменения в обществе, а также помогают расширить лексический запас русского языка. Знание и использование неологизмов позволяет быть более грамотным и актуальным в своей речи. Однако необходимо учитывать, что не все неологизмы становятся устойчивыми частями языка. Некоторые из них могут быть временными модными словами или использоваться только в определенных сферах общения.

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# MODERN TECHNOLOGIES IN THE STUDY OF INTONATION OF THE RUSSIAN LANGUAGE

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## СОВРЕМЕННЫЕ ТЕХНОЛОГИИ ПРИ ИЗУЧЕНИИ ИНТОНАЦИИ РУССКОГО ЯЗЫКА

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#### **Abstract**

This article considers methods and ways of studying intonation, as well as technologies used in the study of intonation of the Russian language.

#### Аннотация

В данной статье рассмотрены методы и способы изучения интонации, а также технологии, использующиеся при изучении интонации русского языка.

**Keywords:** audio analysis, speaking, intonation, communication, computer technology, listening, intonation learning technologies.

**Ключевые слова:** аудио анализ, говорение, интонация, коммуникация, компьютерные технологии, слушание, технологии изучения интонации.

Изучение интонации русского языка становится все более актуальной темой в современном мире. С развитием технологий появляются новые возможности для анализа и изучения интонационных особенностей речи. В данной статье мы рассмотрим, какие современные технологии используются при изучении интонации русского языка и как они помогают лингвистам, преподавателям и учащимся лучше понять этот важный аспект речевой коммуникации.

С развитием компьютерных программ и аппаратных средств возможности для изучения интонации значительно расширились. Специализированные программы позволяют записывать, анализировать и визуализировать интонационные модели в речи на всех уровнях: от фраз до целых текстов. Такие технологии предоставляют более точные данные для анализа, что способствует более глубокому пониманию особенностей интонации в русском языке.

Изучение интонации русского языка в современных условиях оказывает значительное влияние на различные области, такие как лингвистика, психология, образование и технологии. Интонация играет ключевую роль в коммуникации, передаче эмоций и создании адекватного контекста для понимания высказывания. С появлением новых технологий изучение интонации русского языка продолжает развиваться и расширяться.

Современные технологии предоставляют возможности для более глубокого анализа и изучения интонационных особенностей русского языка. Программные приложения, использующие методы машинного обучения и анализа больших данных, позволяют автоматически определять и классифицировать интонационные структуры в речи. Эти технологии помогают исследователям эффективно анализировать большие объемы аудиозаписей и выявлять закономерности в использовании интонации.

С другой стороны, с развитием компьютерных программ для генерации синтетической речи появилась возможность не только анализировать интонацию, но и создавать учебные материалы для обучения правильной произносительной модели. Такие программы могут

предоставлять возможность студентам самостоятельно прослушивать примеры корректной интонации или даже тренироваться подражать этим образцам.

Благодаря интерактивным онлайн-платформам с возможностью записи голоса студентами можно проводить практические упражнения по работе с интонацией под контролем преподавателей или автоматизированными системами. Эти системы могут предоставлять обратную связь по исполнению заданий по изменению интонации, что способствует более эффективному усвоению материала.

Таким образом, использование современных технологий при изучении интонации русского языка открывает новые перспективы как для научных исследований, так и для формирования эффективных методик преподавания. В дальнейшем развитии данные технологии могут быть успешно применены не только в академическом направлении изучения языка, но также находить широкое применение при подготовке специалистов в сферах лингвистики, перевода, коммуникаций и других отраслях.

Изучение интонации русского языка с использованием современных технологий включает в себя различные методы анализа, позволяющие более точно и детально изучать этот явление. Основные методы анализа интонации включают следующие подходы:

- 1. Акустический анализ. Акустический метод анализа использует специализированное оборудование для записи и измерения звуковых параметров речи, таких как частота, интенсивность и длительность звуков. С помощью этого метода можно изучать изменения высоты тона, громкости и продолжительности звуковых единиц, что позволяет выявить особенности интонационной структуры предложений.
- 2. Электромагнитный артикуляционный комплекс (ЭМАК). ЭМАК это специальное устройство, которое позволяет отслеживать движения органов речи в процессе произношения слов и предложений. С его помощью можно изучать не только фонетические особенности речи, но и интонационные модели, выявлять связь между артикуляцией и изменением тональности.
- 3. Компьютерное моделирование. С использованием компьютерных программ можно создавать модели акцентуации и интонации на основе больших массивов данных о произношении текстов на русском языке. Этот метод позволяет проводить статистический анализ изменений тоны, объема звука и скорости при чтении текстов различной сложности.
- 4. Лингвистический анализ. Лингвистический подход к изучению интонации заключается в тщательном анализе текстов на предмет использования различных типов интонационных конструкций: вопросительных, повествовательных, экспрессивных и других типов предложений. С помощью лингвистического подхода можно выявить особенности употребления определенных интонационных моделей в различных функциональных стилях.
- 5. Нейролингвистический подход. Нейролингвистика это область науки о речевой деятельности человека, которая использует нейрофизиологические методы для изучения механизмов формирования речевых структур. При изучении интонации этот подход позволяет проводить корреляцию между активностью определенных участков мозга и процессами формирования тоны речи.

В целом с использованием указанных методик возможно более глубокое изучение особенностей интонации русского языка с точки зрения его фонетической структуры.

Современные технологии играют значительную роль в изучении интонации русского языка и предоставляют новые возможности для анализа, обучения и понимания этого важного аспекта языка. В данном разделе мы рассмотрим основные сферы применения современных технологий при изучении интонации.

1. Аудио анализ. С развитием цифровых технологий появилась возможность проводить более точный и детальный аудио анализ речевых образцов. Специализированные программы позволяют записывать, обрабатывать и анализировать звуковые данные для выявления особенностей интонации. Это помогает лингвистам и преподавателям получить более глубокое понимание процесса формирования интонационной структуры предложений.

- 2. Компьютерное моделирование. С использованием компьютерного моделирования можно создавать виртуальные модели произношения фраз с различными вариантами интонации. Это очень полезно для студентов, которые могут тренироваться в правильном ударении и контекстуальном использовании интонационных шаблонов.
- 3. Использование мобильных приложений. Существует множество мобильных приложений, которые предлагают интерактивные упражнения по тренировке правильной интонации. Они часто используют голосовое распознавание для оценки акцента и тональной выразительности речи пользователя, что помогает исправлять ошибки и улучшать произношение.
- 4. Электронные учебные платформы. Многие электронные учебные платформы предоставляют специализированные курсы по изучению интонации русского языка с использованием видеоуроков, аудиоматериалов, интерактивных заданий и обратной связи от преподавателей.
- 5. Исследовательские проекты. Научные проекты по изучению интонации также включают в себя применение передовых технологий от автоматической обработки больших массивов данных до использования методов машинного обучения для распознавания закономерностей в изменениях тональности на различных этапах коммуникации.

В целом, современные технологии открывают новые горизонты для изучения интонации русского языка, делая его доступным и интересным как для лингвистических исследований, так и для образовательных целей.

Инструменты и программы для анализа интонации играют важную роль в современных технологиях изучения русского языка. Они позволяют проводить более точные и объективные измерения интонационных особенностей речи, а также анализировать большие объемы данных с высокой степенью автоматизации.

Одним из популярных инструментов для анализа интонации является специализированное программное обеспечение, такое как Praat. Эта программа предоставляет возможность записи и анализа звуковых сигналов, что позволяет исследователям изучать фундаментальные параметры речевой интонации, такие как высота тоны, длительность и громкость звуков.

Другим распространенным инструментом для анализа интонации является спектральный анализатор, который позволяет визуализировать частотные характеристики звукового сигнала. С его помощью можно определить изменения тоны и модуляций голоса, что полезно при изучении мелодической линии произношения слов.

С развитием машинного обучения появилась возможность использования специализированных алгоритмов для автоматического распознавания и классификации интонационных единиц в речи. Такие системы могут самостоятельно выявлять ключевые параметры интонации в больших массивах данных и обеспечивать быстрый аудио анализ.

Кроме того, существуют онлайн-платформы для записи и аудио анализа учебных материалов по русскому языку. Они предоставляют преподавателям возможность создавать учебные курсы с акцентом на правильное произношение и использование корректной интонации в различных контекстах.

Таким образом, использование современных технологий при изучении интонации русского языка открывает новые возможности для более глубокого и объективного аудио анализа. Использование специализированных программ и инструментов делает процесс изучения более эффективным и точным, что может быть полезно как для студентов, изучающих язык, так и для лингвистических исследований.

Современные технологии играют важную роль в изучении интонации русского языка, обеспечивая студентам возможность более эффективного освоения этого аспекта речи. Одной из основных практических задач при использовании технологий является разработка специальных программ и приложений, которые помогают студентам улучшить свои навыки восприятия и произношения элементов интонации.

Программы для тренировки слухового восприятия интонации могут предлагать студентам различные упражнения, такие как распознавание типов интонационных конструкций, определение ударения в словах или выделение ключевых элементов в фразах. Такие приложения могут быть доступны как на компьютере, так и на мобильных устройствах, что позволяет студентам заниматься в любом удобном для них месте и время.

Кроме того, существуют программы для записи и анализа речи студентов с целью выявления ошибок в произношении и исправления интонационных характеристик. Такие программы позволяют записывать речь студента, автоматически анализировать её и предоставлять обратную связь по качеству произношения интонационных элементов. Это помогает студентам лучше понять свои ошибки и работать над ними.

Также существуют онлайн-ресурсы, объединяющие материалы по изучению интонации: звуковые примеры различных типов интонационных конструкций, видеоуроки с демонстрациями правильного произношения, интерактивные упражнения для самостоятельной тренировки. Эти ресурсы делают изучение интонации более доступным и интересным для студентов.

Технологии также активно используются при проведении онлайн-курсов по изучению интонации. Вебинары с использованием специального программного обеспечения позволяют организаторам курсов проводить демонстрации различных примеров интонационной моделирования на живых примерах. Это значительно повышает эффективность обучения и позволяет студентам получить подробное представление о том, как правильно использовать интонацию в различных контекстах.

Таким образом, использование современных технологий при изучении интонации русского языка открывает новые возможности для эффективного обучения этому аспекту речи. Программы тренировки слухового восприятия, запись и анализ речи студентов, онлайнресурсы и проведение онлайн-курсов делают процесс изучения более интерактивным и доступным для всех желающих освоить навыки правильной интонации.

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#### **LEXICAL NORM**

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#### **Abstract**

The lexical norm requires everyone to be familiar with the meaning or meanings of the word, to use it correctly. Thus, the words in the language have a certain meaning due to historical development. Using a word in a sense that does not belong to it, out of tradition, and unnecessarily including it in the text is considered a speech defect. If the word is not used in its characteristic sense, the idea will not be properly understood. In this way, the requirement of speech culture will violate the lexical norm. The lexical norm also requires great caution in dialect words, barbarism and vulgar words. If these words do not have an artistic purpose, the norms of the literary language prohibit their use.

**Keywords:** literary language, folk, vocabulary, dialect, style, norm, rules, language, speech, oral, phonetics

Literary language is a processed part of the universal language that has established norms in writing. Literary language is also the language of culture expressed in oral form. Literary language is the language usually used in scientific and artistic works, press, television and radio. Literary language is considered as a language opposed to dialects, slang and slang.

Literary language is a form of the vernacular that operates on the basis of phonetic, lexical, morphological and syntactic norms. That is, the literary language is a polished manifestation of the universal language. From this point of view, the literary language is opposed to the dialect and differs from it. Literary language is a system of all styles. Curse, rude words and expressions should not be used in literary language.

The norms of the literary language are mass in nature. That is, a language that is understood by everyone and is useful for everyone's communication. "Normalization of the literary language means that its vocabulary is selected and separated from the rich vocabulary of the national language. The meaning and processing points of words, pronunciation and spelling are subject to certain principles. Word correction is done in the general traditional way.

Literary language is opposed to dialects, slang and slang. those who violate the norms of literary language are reprimanded by the public. Violators of language laws are even punished in France, Latvia and other developed countries. It is thanks to these norms that the language can perform its various communication activities at the appropriate level in all conditions of speech - in the home, in production, in education and in other places. Norms of the literary language cover its entire level: phonetic norms, lexical norms, grammatical norms, orthographic norms, orthoepic norms. It is possible to achieve a cultural speech when these norms, especially the lexical units of the language, are used in the right place, at the right time, at the right time. [7, p121]

The norms of the literary language are mass in nature. That is, it is understood by everyone and is useful for everyone's language skills. Normalization of the literary language means that its vocabulary is selected from the rich vocabulary of the national language, it is separated, the meaning and processing points of the words, the style of pronunciation and the order of writing are subject to certain principles, word correction is carried out in the general traditional manner.

Literary language of Azerbaijan is spoken on the basis of the national language

began to take shape. The national language has existed since its formation. Based on tools and materials, their determination selected and accepted the part. At this time, the national language but not one area, but its entire structure, that is, sound system, vocabulary composition and grammatical structure are taken into account and the selection process was carried out.

Literary language is opposed to dialects, slang, and slang. In order to use a new word in the language, the phonetic composition, grammatical structure, and semantic content of that word must be specified. And then it should be included in the literary language. Otherwise, it is not always

successful to use any neologism locally according to the norms of the literary language. In the stage of development of Azerbaijani literary language, the use of borrowed words showed itself in different situations.

For example, in the 20s and 30s, Arabic, Persian, Russian and European words were brought into the literary language. If this tendency was in accordance with the norms of the literary language of that time, today using borrowed words out of place is considered defective in terms of the norms of the literary language. [6, p252]

Literary language is subject to historically defined strong rules and serves the general communication of the people and the nation. The literary language, which has a rich system of styles and maintains its stable tradition, is universal and its wide use in all spheres of society is considered necessary. Literary language has written and spoken forms. The system of rules to which the literary language (speech) is subject is called the norms of the literary language. The first quality of literary language is that it has certain norms. The modern Azerbaijani literary language has perfect, stable norms as one of the developed languages of the world. Those norms are the product of certain historical evolution. [1,p 36]

A norm is only the most optimal, universally approved form for this or that structure of the language that has been selected and replaced. Norma is a term derived from the Latin language, the original meaning of which is guide, principle, rule, example. This term is general and applies to almost all sciences and all areas of life. Not knowing the norm can lead you in the wrong direction in all areas. Language norm, speech norm, moral norm, behavioral norm, legal norm, normative document, normal conditions, normal attitude, etc. Speech culture can be at a high level when the norms of all levels of the language structure are formed. For example, if phonetic norms, lexical norms, morphological norms and syntactic norms have not been formed, it cannot be called a literary language. At all levels, only the most exemplary of language units and elements are accepted, which is considered the norm for that area. For example, the norm in the sphere of public speech is not fixed. In the literary language, only normative - accepted by everyone example is used. Sometimes it is considered normal to have several variants in a language. But the development of the language takes one of them. Speech can be effective only when the speaker follows the norms of the language. Deviating from the phonetic norm demotes the real speaker from the high podium to the low level. Let's imagine that a person speaks with the "norms" of the dialect to which he belongs either in a scientific meeting, or in a large rally or meeting. It is not difficult to imagine how it will be received. [4,p 48]

When talking about the theoretical foundations of speech culture, first of all, the norms of the literary language come to the fore. In language, as well as in speech, the norm performs a regulatory, regulating function. It creates relative stability. The word norm is a term taken from the Latin language and means rule, basis, example. The norm is the objective activity of the phonetic composition and lexical meaning of the word, the grammatical structure of the sentence in any language collective in a certain period. Norms of literary language are not absolute, they are variable, they change depending on certain historical conditions. This situation is more evident in the orthographic and lexical norms of the language. Repeated changes in the rules of orthography mean that words are spelled according to new rules, as well as cases where a number of words in the vocabulary of the language are out of communication, new words are introduced into the language, etc. this is evidence of change. [3,p 42]

Like the developed literary languages of the world, the literary language of Azerbaijan has perfect and stable norms. Those norms are the product of certain historical evolution. Although the norms of the literary language are in the form of a system, they also have independence. One of the main conditions of speech culture is to observe the norms of the literary language. The norms of the literary language cover its entire level.

Normalization of the literary language means that its vocabulary is selected from the rich vocabulary of the national language, it is separated, the meaning and processing points of the words, the style of pronunciation and the order of writing are subject to certain principles, word correction is carried out in the general traditional manner, the literary language is opposed to dialects, slang, slang is placed.

The norms of the literary language are one of the aspects related to speech culture. Language and norm are related to each other. Although the literary language with fixed norms has reached the modern era due to dialects and dialects, it has not accepted the imperfect rules of dialects, dialects and living spoken language as they are, but prefers the forms that have been perfected and successfully used as a result of historical development, being understandable for all our people. given. As a result of universal acceptance of the norms of our literary language, the stage of formation of speech culture has ended. If the phonetic, lexical and grammatical norms of the language were not formed, it would be impossible to talk about literary language and speech culture today. There is no literary language without the norms of the language, and there is no speech culture without the literary language. Norms form not only the firm exemplary language rules in artistic, scientific, journalistic and official-official styles, but also the vocabulary composition of the language, the lexical-semantic meaning of words, their pronunciation and writing, it also regulates the norms of the literary language and the objective regularities in the structure and system of the language itself. The norm exists not only in nature and society, but also in language. Norms are mandatory rules established in law and accepted by all. The norm actually exists in the language itself. If it wasn't like that, people wouldn't understand each other and wouldn't be able to communicate with each other. The development of the norm was spontaneous in the spoken language, and consciously in the literary language. [2,p 69]

When determining the norms of the literary language, factors such as naturalness, functionality, stability, and continuity were taken as the basis. The norms of the modern Azerbaijani literary language have perfect, stable norms, which are the product of a certain historical evolution. This kind of normality, i.e. normativity, comes from the relative stability, comprehensiveness and reflection of the language structure of the literary language.

The norms of the literary language of Azerbaijan differ from the imperfect, unstable norms of the dialects and dialects of our language, and the colloquial language. The existence of speech culture as a science and teaching subject is related to the formation of the norms of the structure of our language at all levels.

The internal structure of the language is made up of its sound composition (phonetics), lexis (vocabulary composition) and grammar. Norms of literary language also correspond to:phonetic norm (orthographic and orthoepic) lexical or lexical-semantic norm. The vocabulary of the Azerbaijani language is very rich. Like other developed literary languages of the world, national words determine the quality of the lexical norm in the literary language of Azerbaijan. The main principle in the lexical norm is the clarity of meaning of the words used. In order for the speech to be understandable, the meaning of the words must be fully known to both the speaker and the listener. If the speaker uses a lot of catchphrases or dialectics in his speech, their meaning will certainly not be equally understandable to all listeners.

The lexical norm requires everyone to be familiar with the meaning or meanings of the word, to use it correctly. This, the words in the language have a certain meaning due to historical development. Using a word in a sense that does not belong to it, out of tradition, and unnecessarily including it in the text is considered a speech defect. If the word is not used in its characteristic sense, the idea will not be properly understood. In this way, the requirement of speech culture will violate the lexical norm. The lexical norm also requires great caution in dialect words, barbarism and vulgar words. If these words do not have an artistic purpose, the norms of the literary language prohibit their use.

In addition to the correct use of the word, its accurate, expressive and emotional use is also one of the requirements of the lexical norm. Lexical norm is knowing the meaning or meanings of a word well and using it correctly in its place. The main task of the word that makes up the vocabulary of the language is to transform linguistic and extra-linguistic facts into an object of thought. Each word is a member of the lexical-semantic paradigm. According to the lexical norm, what should be expressed in the content plan of the language, the correct selection of words depending on their meaning - knowing their lexical meaning, using them expressively and emotionally according to their place, meeting signs of meaning, expressions and contents (ambiguity, antonymy, synonymy, omonymy), national active words and borrowings dynamic process, constant changes in the vocabulary of the language (the disappearance of old words, the creation of new words), etc. includes. Lexical units of

the Azerbaijani literary language should be used in accordance with the norm according to the scope of use.

The lexical norm is elaborated in terms of sophistication, elegance, easy understanding of the meaning, etc. in terms of defining and serving literary expression. The lexical norm serves to define and translate words into literary language in terms of their subtlety, elegance, and easy understanding of their meaning. According to this norm, the use of words in the literary language is not considered acceptable in the following cases:

- 1. Variants of words used in local idioms and dialects that are not widely understood by the general public.
  - 2. Obsolete, rarely used words in communication. This includes historicisms and archaisms.
  - 3. Loru words and phrases.
  - 4. Failure to use words in place.

The quality of the lexical norm is determined by the national lexicon. The nationalization of borrowed words in terms of form and content takes place in that lexical environment. Compared to the phonetic and grammatical norms, the change in the lexical norm is faster. [5,p72]

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### SEMANTIC-COMMUNICATIVE FEATURES OF A NOUN

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## СЕМАНТИКО-КОММУНИКАТИВНЫЕ ОСОБЕННОСТИ ИМЕНИ СУЩЕСТВИТЕЛЬНОГО

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#### Abstract

The main criteria for identifying the semantic and communicative features of nouns are considered. Examples are presented on semantics, communicative function, emotional and evaluative communication, proper names arising from common words and vice versa.

## Аннотация

Рассмотрены основные критерии выделения семантико-коммуникативных особенностей имён существительных. Представлены примеры на семантику, коммуникативную функцию, эмоциональную и оценочную коммуникации, имён собственных, возникших от нарицательных слов и наоборот.

**Keywords:** abstract nouns, concrete nouns, communicative function, semantics, stylistic shades.

**Ключевые слова**: абстрактные существительные, конкретные имена существительные, коммуникативная функция, семантика, стилистические оттенки.

Имя существительное является одной из основных категорий слов в русском языке и выделяется семантико-коммуникативными особенностями. Существительное является названием предмета или явления, и поэтому оно несет в себе информацию о том, с чем оно связано и какими свойствами обладает. По мнению А.Х. Востокова, во главе «Русской грамматики» об существительном говорится так: «Существительное имя есть название всякого предмета видимого или в уме представляемого».

Первая особенность имени существительного — его семантика. В русском языке существуют существительные конкретные и абстрактные. Конкретные существительные обозначают предметы, которые можно воспринять чувствами, например, «стол», «дом», «книга». Абстрактные существительные обозначают понятия, их нельзя воспринять непосредственно, например, «любовь», «свобода», «счастье». Кроме того, существительные могут быть именами собственными, которые обозначают конкретные имена людей, географические названия и т.д., например, слово «дом» имеет общее значение «жилой объект», но его конкретное значение будет зависеть от контекста, например, «дом в деревне», «дом на берегу моря» и т.д.

Как показал анализ научной литературы, имена существительные могут нести стилистические оттенки, которые могут быть нейтральными, официальными, коллективными, эмоциональными и др.

Вторая особенность имени существительного — его коммуникативная функция. Существительные в языке используются для передачи информации и коммуникации между людьми. Они помогают нам описывать предметы, обозначать людей и вещи, выражать свои мысли и чувства. Правильный выбор существительных позволяет точно и ясно передать свою мысль и быть понятым собеседником.

Имена существительные могут быть информативными, если они обладают способностью уточнить объекты, например, «красная роза» уточняет цвет объекта. Универсальные имена существительные, напротив, обобщают множество объектов, не указывая на конкретные свойства или характеристики. Имена существительные также способны конкретизировать или нейтрализировать высказывания. Например, «конкретный человек» указывает на определённого человека, в то время как имя «абстрактный человек» обобщает понятие человека без привязки к конкретному лицу. Существительные могут выступать в произвольных формах, позволяя широко использовать эти слова в речи. Они имеют различные падежи и числа, что позволяет менять их форму для точного выражения отношений между предметами или людьми. Например, существительное «стол» может быть в именительном падеже «стол», в родительный «стол», в дательном «столу» и т.д., что позволяет точно указать на конкретный предмет или уточнить его положение.

Также имя существительное может обладать эмоциональной или оценочной нагрузкой. Оно может вызывать определённые эмоции или ассоциации, и, соответственно, влиять на наше отношение к указанному объекту или понятию. Например, слово «дом» может вызывать положительные эмоции и ассоциироваться с уютом и безопасностью, в то время как слово «тюрьма» может вызывать негативные эмоции и ассоциации связанные с лишением свободы. Таким образом, имя существительное имеет значимость в области эмоциональной и оценочной коммуникации.

Важно отметить исторические представления, насчитывающие много собственных имен, нередко изначально которые возникли от нарицательных слов. Приведём примеры, Виктория – символ победы, Евгений – олицетворение благородства, Белгород – черта белого города. В свою очередь, эти нарицательные слова часто превращаются в имена отдельных объектов, переходя в собственные названия, например, город Орёл, собаки Белка и Стрелка, и так далее. Необходимо отметить, что некоторые нарицательные слова берут своё начало от уже существующих собственных имен, примерами могут служить ампер, вольт, макинтош, бостон и другие. Эти факты говорят о постоянном движении и прогрессе в развитии языка.

Итак, выявлены семантико-коммуникативные особенности имени существительного:

- 1. Определенность/неопределенность. Имя существительного может быть определённым, когда оно обозначает конкретный предмет, существо или явление, например, «стол», «кошка. Имя существительное также может быть неопределенным, когда оно указывает на класс предметов или концепцию, например, «животное», «любовь».
- 2. Конкретность/абстрактность. Имя существительное может быть конкретным, когда оно обозначает предметы или существа, которые можно воспринимать чувственно, например, «дом», «человек». Имя существительное также может быть абстрактным, когда оно обозначает идеи, качества или состояния, которые не могут быть непосредственно восприняты органами чувств, например, «счастье», «любовь».
- 3. Склонение. Имя существительное может иметь различные формы по падежам, числам и родам, чтобы указывать на его синтаксическую функцию в предложении и взаимосвязь с другими словами.
- 4. Полисемия. Имя существительное может иметь несколько значений или смыслов, которые связаны друг с другом или различны, например, «банк» может означать финансовое учреждение или контейнер для хранения денег.
- 5. Синонимия и антонимия. Имя существительное может иметь синонимичные или антонимичные понятия, которые отличаются от него по значению, например, «боль» и «страдание» являются синонимами, а «боль» и «удовольствие» антонимами.
- 6. Культурные и социальные ассоциации. Имя существительное может быть связано с определенной культурой, социальной группой или контекстом и вызывать ассоциации и смысловые коннотации, например, «патриот» может иметь положительные ассоциации в одной культуре и отрицательные в другой.

Следовательно, имя существительное играет важную роль в языковом общении, обозначая предметы, явления и абстрактные понятия. Оно имеет семантическую функцию,

обеспечивая передачу информации о конкретных объектах, а также коммуникативную функцию, позволяющую говорящему и слушающему понять друг друга. Правильное использование имени существительного в речи важно для эффективного общения и понимания информации.

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# Political sciences

### KOSOVO CONFLICT: CURRENT STATE AND WAYS TO RESOLVE IT

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#### **Abstract**

The purpose of the study is a comprehensive analysis of the Kosovo conflict in its current form (as of 2022), as well as the study of prospects for conflict resolution. The research is based on a systematic approach to the study of the Kosovo conflict, which was based on a set of complementary methods: methods of theoretical analysis of literature, official documentary sources and mass media on the studied issues, as well as content analysis; The initial general scientific methods of processing empirical material are observation, description, collection and grouping of facts, generalization, comparison, analogy; forecasting method and system analysis. The authors of the article came to the conclusion that the world community understands the need to resolve this conflict in order to strengthen security in the Balkans and relieve tension in the region. However, at the same time, there is no clear vision of how and under what conditions a peaceful settlement in Kosovo should be implemented. The study provides a complete picture of the current state of affairs in the Kosovo conflict. In addition, the authors of the article identified three possible scenarios for the further development of the situation around Kosovo.

**Keywords:** Kosovo, Serbia, Albania, Kosovo conflict, Russia, Russian-Serbian relations, EU, USA, China.

## A review of the literature on the problem

The literature on the studied problem is quite representative. Well-known experts on the topic of the Kosovo conflict and the Balkan region as a whole are E. Y. Guskova, M. Y. Martynova, S. A. Romanenko. However, in this article we decided to pay attention to other, less well-known researchers of the Kosovo issue, whose work, in our opinion, is also of considerable interest. The analysis of these works has become a great help in writing this article.

A. G. Anashkina's article provides a detailed analysis of the ethnopolitical development of the Kosovo and Metohija region in historical retrospect [1]. As a result, the author comes to the conclusion that Kosovo has historically been part of the Serbian state. Moreover, it was Kosovo that was the cultural center of the Serbian ethnic group, around which the Serbs formed their state in the 12th century. Finally, the legendary battle between the Serbs and the Ottoman Turks took place on the Kosovo field in 1389, which is one of the most heroic and revered pages in the history of Serbia. At that time, the Serbs were defeated, never gaining independence from the Ottoman Empire; however, the bravery and bravery shown by Serbian troops in the struggle for the independence of their homeland has since become a key component of the national identity of the Serbs.

Thus, Anashkina's conclusion is of fundamental importance in the context of the scientific controversy about the historical belonging of the region of Kosovo and Metohija. Pro-Albanian scholars are trying to prove the historical rights of Albanians to this region, thereby seeking to justify the genocide of the Serbian population carried out by the Kosovo Albanians throughout the 20th century. The author of the work under consideration clearly demonstrates that it is Serbia that has historical rights to this region.

Another interesting work on the topic of the Kosovo crisis is an article by I. O. Mishin [4]. The researcher emphasizes that almost all American neoconservative politicians (E. Abrams, D. Bolton, D. Kirkpatrick, W. Kristol, D. McCain, D. Muravchik, R. Pearl) insisted on the need for US military intervention in the Kosovo conflict on the side of the Kosovo Albanians and the overthrow of the Slobodan Milosevic regime. At the same time, the neoconservatives presented the conflict in Kosovo as an encroachment by Yugoslavia on democratic values, thereby emphasizing the need for American intervention to protect these values. Another important point in the views of American neoconservatives was criticism of the UN and its leading body, the Security Council. Mishin reasonably notes the hypocrisy of the neoconservatives: "Knowing full well that the UN Security Council would not consent to the bombing of Serbia, the neoconservatives themselves began to accuse the UN, undermining its legitimacy" [4, p. 177].

The author makes it clear that by exerting pressure on the administration of W. Clinton and urging him to take the toughest possible action against Yugoslavia, the neoconservatives actually sought to regain their former influence on US foreign policy, which had significantly weakened in the 1990s. The crisis in Kosovo has become a kind of "saving straw" that the neoconservatives have seized on: this explains their hyperactivity in the media at the height of the Kosovo conflict. Their efforts and hopes proved to be justified, since J. P. Blavatsky, who came to the post of President of the United States in 2001. Bush Jr. adopted the ideas of the neoconservatives, thereby giving them a "second life" in politics.

In S. V. Moshkin's article [5] "The Kosovo precedent" in the discourse of statements by the Russian leadership, "the author emphasizes that the millennial principle of force has become dominant in international law: the one on whose side power is right. The researcher puts Kosovo and Crimea on a par and explains that the fate of both regions was decided not according to international law, but on the basis of the law of force. At the same time, Moshkin accuses Russia of inconsistency, emphasizing that in the case of Kosovo, Russia built its position around the principle of the territorial integrity of Serbia, and in the case of Crimea – around the right of the people of Crimea to self-determination. In general, the author's negative attitude towards Moscow's activities runs through the entire article as a "red line", and Serbia's rights to Kosovo are also questioned.

In our opinion, Moshkin is deeply mistaken. It is incorrect to equate Kosovo and Crimea – these are different stories. In Kosovo, the oppression of Serbs by the Kosovo Albanians has been taking place for a long time. During the Second World War, as well as at the height of the Kosovo conflict (1998-1999), this oppression took the form of outright genocide of the Serbian population. At the same time, such a policy of terror was presented by the Kosovo Albanians as a struggle for independence. Thus, the Kosovo Albanians themselves provoked the separation of Kosovo from Serbia.

The case of Crimea is completely different. Residents of Crimea did not provoke the peninsula's secession from Ukraine, and did not carry out any aggressive actions against the Ukrainian authorities. However, the sharp surge of radical nationalism in Ukraine that followed Euromaidan, supported by the new Ukrainian authorities and directed against the Russian-speaking population, forced Russia to take measures to ensure the security of Crimea, where the majority of the population is Russian-speaking. That is why it was decided to hold a referendum in Crimea, which demonstrated the desire of the inhabitants of the peninsula to join Russia.

The article by O. A. Dibas and L. S. Milokost is devoted to the role of diplomat M. Ahtisaari in the settlement of the conflict in Kosovo in the period 2004-2007 [2]. In 2005, M. Ahtisaari became the UN Special Envoy to Kosovo, and it was he who was entrusted with the authority to develop a peace plan for Kosovo. Earlier, at the height of the conflict, M. Ahtisaari served as the EU representative in the contact group on Kosovo.

The authors of the study come to several important conclusions. Firstly, M. Ahtisaari, from the very beginning of the conflict (1998-1999), fully supported the position of the Kosovo Albanians, believing that the Serbs were solely to blame for everything that happened. Moreover, he accused the Serbian leadership of the genocide of Albanians, which was absolutely untrue. Upon assuming the post of the UN Special Representative in Kosovo, M. Ahtisaari also clearly and directly indicated that his sympathies are on the side of the Albanians. It follows from this that from the very beginning the

high—ranking diplomat departed from the key principle of any international mediator - impartiality, neutrality and consideration of the interests of both sides of the conflict. In this regard, the question arises about the competence of M. Ahtisaari as a negotiator. Rather, his incompetence and inability to look at the situation impartially is obvious.

The authors of the article in question note that M. Ahtisaari pursued one ultimate goal in the course of his activities – the declaration of independence of Kosovo. This was the cornerstone of his peace plan, coupled with the maintenance of the UN and NATO presence in Kosovo.

The official actively tried to impose his peace plan on all participants of the contact group on Kosovo, especially seeking to enlist the support of Russia and China. But Moscow and Beijing were predictably not satisfied with M. Ahtisaari's ideas, and his plan was rejected. In our opinion, it could not have been otherwise: M. Ahtisaari was initially an engaged person and adhered to an extremely one-sided and biased view of the Kosovo conflict.

The work of K. A. Polovchenko is a very qualitative analysis of the normative and legal aspect of the Kosovo conflict in historical retrospect [6]. Thus, the author points out that the fatal role was played by the Constitution of the Socialist Federal Republic of Yugoslavia in 1974. According to its provisions, the autonomous province of Vojvodina and the autonomous province of Kosovo and Metohija were endowed with inadequately broad powers within the federation: in fact, they were equated in their constitutional status to the union republics. A paradoxical situation arose: two autonomous regions, being part of the Republic of Serbia, de facto had the same powers and status as Serbia itself. Of course, this gross legal mistake by the leadership of Yugoslavia (in particular, I. Tito) "untied the hands" of the Albanian extremists of Kosovo, who with even greater energy began to demand full-fledged independence of Kosovo from Serbia.

Polovchenko emphasizes that the leadership of the Republic of Serbia did everything possible to eliminate the legal imbalance that had arisen and preserve the province of Kosovo and Metohija as part of Serbia. In 1990, the Republic of Serbia adopted a new constitution, where the rights of the two autonomies were significantly reduced in order to avoid the development of separatist tendencies in these regions. A little earlier, Serbia dissolved the Assembly and the Executive Assembly of Kosovo (the legislative and executive bodies of Kosovo) by a special law. The autonomous province of Vojvodina adopted new "rules of the game" and still exists harmoniously within Serbia. The autonomous province of Kosovo and Metohija refused to comply with the demands of Serbia and continued to move towards independence from Serbia.

The author notes that Serbia has made every effort to resolve the Kosovo problem fairly exclusively in the legal field. Thus, in 2006, a new constitution of Serbia was adopted, according to which the autonomous province of Kosovo and Metohija is "an integral part of the territory of Serbia", but at the same time "has the status of substantial autonomy within the sovereign state of Serbia" [6, p. 123]. At the same time, the "substantial autonomy" of Kosovo implies a much broader status than the autonomy of Vojvodina. Consequently, an amazing precedent was created when two autonomies within Serbia received different legal status. This clever move by the Serbian authorities was intended to keep Kosovo within Serbia and put an end to the conflict. However, all this was ignored by the leadership of Kosovo, which unilaterally declared its independence in February 2008.

The author also focuses on the fact that international legal acts designed to regulate the Kosovo problem also do not fulfill their purpose. In particular, we are talking about UN Security Council Resolution No. 1244 of June 10, 1999. Many of its provisions are not being implemented, and the declaration of independence by the Kosovo authorities in 2008 is generally a gross violation of this resolution. Nevertheless, this did not prevent the United States and the EU leaders who participated in the adoption of the resolution from officially recognizing Kosovo's independence.

Thus, Polovchenko summarizes, the Constitution of Yugoslavia in 1974, having actually equalized the powers of the federal republics and two autonomous territories within Serbia, severely undermined the territorial integrity of Serbia and created prerequisites for an even greater growth of separatism on the part of the Kosovo Albanians.

A. S. Stroeva's article formulates a number of important provisions regarding the situation around Kosovo [7]. Along with Dibas and Milokost, Stroeva absolutely logically criticizes the report

of the UN Special Representative for Kosovo, M. Ahtisaari, stressing that the idea put forward by the Finnish politician about the need for recognition of Kosovo's independence by the international community contradicts the previously adopted UN Security Council Resolution No. 1244 – in particular, the paragraph of the resolution on recognition of the territorial integrity of Yugoslavia. In addition, as the researcher notes, in the report M. Ahtisaari has completely ignored the interests of the Serbian population of Kosovo, which makes M. Ahtisaari's peace plan exclusively pro-Albanian.

Of great interest is Stroeva's criticism of the decision of the International Court of Justice of the United Nations regarding the legitimacy of the unilateral declaration of independence by the Republic of Kosovo in 2008. It follows from the information provided by the author that the decision of the International Court of Justice, which recognized the declaration of independence of Kosovo in accordance with international law, is extremely ambiguous. Firstly, the wording of the International Court of Justice itself looks contradictory (for example, the statement that the declaration of independence of Kosovo does not contradict UN Security Council Resolution No. 1244). Secondly, there were different opinions within the court itself regarding the issue under consideration. The author notes that this decision in itself is not binding, but the very fact of its existence creates a serious precedent.

But perhaps the author's conclusions on the impact of the Kosovo problem on the entire system of international law deserve the most attention. As Stroeva points out, the Kosovo crisis has shown a clear "watershed" in the world community: states that follow the norms of international law established after the Second World War, and States that disregard these norms. Finally, the Kosovo precedent, according to the researcher, is also important because it indicates a change in the "rules of the game" in world politics: "it can be assumed that, at the will of individual countries, legal grounds are currently being formed for the emergence of a new type of state – states with incomplete sovereignty, which contradicts most of the fundamental international acts of the United Nations" [7, p. 282].

Separately, I would like to highlight the work of A. I. Filimonova and S. A. Cherednichenko [8]. The article provides a detailed analysis of what the Republic of Kosovo is like at the present time. The authors explain in detail that Kosovo has become a center of drug trafficking in the Balkans, and the Albanian mafia has become the largest supplier of drugs in all of Europe. "According to various estimates, the Albanian mafia currently controls about 75% of the heroin entering the Western European drug market and up to half of the total amount of heroin sold in the United States," the authors of the study note [8, p. 23].

Arms, human trafficking and human organs ("black transplantation") are also flourishing in Kosovo, and even Kosovo Albanians themselves are regularly subjected to racketeering and blackmail. In fact, the entire economy of Kosovo is tied only to the income of criminal structures, especially the income from drug trafficking. The key point: the leaders of the Republic of Kosovo are themselves the largest drug lords and leaders of large criminal groups in Kosovo. In particular, we are talking about X. Thaci, who is the president of Kosovo and at the same time the main criminal authority. Thus, the government and crime in Kosovo are one and the same – a unique case in world politics. The explanation for this phenomenon is simple: all the key leaders of the Republic of Kosovo were previously leaders, "field commanders" of the terrorist organization "Kosovo Liberation Army" (KLA), which carried out genocide of the Serbian population under the slogans of the struggle for the independence of Kosovo.

The authors of the work emphasize that Kosovo is divided into zones of influence of criminal groups, and the only area where there is no such lawlessness is the Serbian enclave of four communities in the north of Kosovo. At the same time, even in the southern regions of Serbia, where there is a large Albanian diaspora, the influence of the Albanian mafia is extremely great: for example, the village of Veliki Trnovac on the border with Kosovo, according to the authors, has long been considered the "heroin gate of the West" [8, p. 29]. In our opinion, there is also a serious omission on the part of the Serbian leadership, which allowed such a situation on its territory.

Criminal gangs of Kosovo Albanians control drug trafficking in many other areas of the Balkans, being the real "shadow government" in the region. Filimonova and Cherednichenko note in this

regard: "In fact, the entire region – Albania, Kosovo and Western Macedonia – is one big drug warehouse" [8, pp. 29-30]. Moreover, over the past 20 years, the Albanian mafia has expanded its influence far beyond the Balkans: in many European countries (Italy, Switzerland, Sweden, Norway, Hungary and even the United Kingdom), Albanian organized crime groups have significant positions in the criminal world.

An illustrative moment: the world community has long been aware of everything that is happening in Kosovo, but at the same time it does not take any measures. The authors of the study explain this by the fact that Western countries simply do not want to punish those who pursue a policy that benefits them. It turns out that as long as the activities of the leaders of the Republic of Kosovo meet the interests of the West, it is ready to turn a blind eye to any of their crimes.

Filimonova and Cherednichenko summarize: by providing comprehensive support to the Albanian separatists in Kosovo since the 1990s, Western countries have opened a "Pandora's box". In an effort to establish control in the Balkans, the West has raised a monster at its side with its own hands: Albanian criminal structures have already penetrated many Western countries, exerting a serious destabilizing influence on the security of these countries.

Thus, as a result of the analysis of the above articles, we came to the following conclusion: despite the presence of many scientific papers on the topic of the Kosovo crisis, such an aspect as the prospects for resolving this conflict has been extremely poorly studied. It is precisely this gap that we intend to fill in this article by offering possible options for further developments around Kosovo for analysis.

#### The current state of the Kosovo conflict

In May 2019, the situation around Kosovo escalated again: the special forces of this state launched an operation to "enforce order" on residents of Northern Kosovo, the absolute majority of whom are Serbs. After that, Serbian President A. Vucic announced the bringing of the Serbian armed forces to full combat readiness. 1 The long-standing conflict between Serbs and Kosovo Albanians, which in 1999 led to the NATO intervention in Yugoslavia and the further illegitimate declaration of independence of Kosovo in 2008, is flaring up with renewed vigor.

In this article, we will look at how the situation around Kosovo has developed in recent years, examine the existing, in our opinion, options for further developments, and also propose our own approach to resolving the Kosovo conflict.

In 2008, the Parliament of the Republic of Kosovo unilaterally, without holding a referendum, declared the independence of the Republic from Serbia and the formation of its own State. Since then, many countries have officially recognized this state: currently there are more than 100 such countries. Many, but not all, because a number of countries still consider Kosovo to be part of Serbia, and these include, in particular, Russia, China, India, Spain. All this suggests that there is no common point of view in the international community regarding the legitimacy of the existence of the State of Kosove2.

The Serbian authorities categorically disagree with the existence of Kosovo as a separate state and believe that Kosovo is a part of Serbia that illegally "set sail" after the above—mentioned events of 1999. However, the existing realities are that after the NATO bombing of 1999, Serbia de facto does not control the territory of Kosovo, which in addition still and announced the creation of its own state.

Nevertheless, in 2013, the Serbian leadership agreed to conclude an agreement with the Kosovo authorities aimed at normalizing relations between the parties. This so-called Brussels Agreement means that de facto Serbia has already recognized the legitimacy of Kosovo. Although the Serbian Constitution still stipulates that the province of Kosovo and Metohija is part of Serbia. The reason for such an extremely controversial step lies in the fact that for the last 10 years in Serbia, power has been in the hands of supporters of European integration, who seek to ensure Serbia's entry into the European Union. And the current president A. Vucic (in 2013 – Prime Minister of Serbia) and his predecessor I. Dacic are ardent supporters of the idea of Serbia's European integration. The most important condition for the European Union to accept Serbia into its ranks is Serbia's recognition of

Kosovo and normalization of relations between the parties. Therefore, despite the fact that the Brussels Agreement not only does not bring special practical benefits to Serbia, but also frankly irritates the majority of the Serbian population, the state authorities took such a controversial step. 3

The current Serbian leadership is playing a very difficult game, trying to simultaneously achieve three largely contradictory goals: joining the EU, not joining NATO or another military bloc (i.e. neutral status), and maintaining a strategic partnership with Russia. On the one hand, such a multivector policy makes sense, because if implemented correctly, it will allow Belgrade to receive dividends from cooperation with both the West and Russia. On the other hand, given the current level of confrontation between Russia and the West, attempts to balance between them is a dangerous undertaking that could lead to destabilization of the situation in Serbia itself.1

In the context of the Kosovo crisis, one fundamental point must be kept in mind – Northern Kosovo. The fact is that Northern Kosovo is actually a Serbian enclave on the territory of the current Kosovo "state". Currently, the communities of Leposavic, Zvecan, Zubin Potok, as well as the northern part of the community of Kosovska Mitrovica belong to Northern Kosovo. The territory of Northern Kosovo shares a border with Serbia, the absolute majority of the inhabitants of these communities (more than 95%) are Serbs who do not recognize the authorities of Pristina and do not obey the legislation of Kosovo. In total, according to the OSCE, 70 thousand Kosovo Serbs live in the listed communities of Northern Kosove2. So, in fact, Northern Kosovo is a separate state on the territory of the partially recognized Republic of Kosovo. And it is Northern Kosovo that is currently the main point of contention in the conflict between Kosovo Albanians and Serbs.

In turn, the Kosovo authorities, led by their President H. Thaci has chosen a uniquely pro-Western vector of foreign policy, characterized by deepening cooperation with the EU and the United States, as well as, of course, close cooperation with Albania. Which is not surprising: without the support of the West, there would be no Republic of Kosovo, which, in essence, is the second Albanian state.

In our opinion, the Serbian leadership takes an extremely ambiguous position, which in many ways frees the hands of the Kosovo Albanians in carrying out actions similar to the recent raid of the Kosovo special forces. In an effort to please everyone, the pro-Western Serbian authorities end up driving themselves into a trap. On the one hand, there is rhetoric about the willingness to protect the Serbian population living in Kosovo. On the other hand, this rhetoric is not accompanied by real practical measures. Thus, in 2012, a referendum was held among the Serbs of Northern Kosovo regarding the recognition of the State of Kosovo. The absolute majority of Serbs (over 99%) voted negatively. However, the Serbian authorities themselves recognized this referendum as illegitimate, citing the fact that its holding could worsen the situation in relations between Pristina and Belgrade.

In other words, instead of focusing on the results of the referendum and actively promoting the interests of the Kosovo Serbs on its basis, Belgrade simply left them to their fate. Thus, the fate of the Kosovo Serbs is actually only of concern to the Kosovo Serbs themselves: there is either no support from Belgrade at all, or it is insignificant.

It is obvious that the passive position of the current Serbian authorities encourages arbitrariness on the part of Pristina regarding the Kosovo Serbs and leaves the possibility for a new round of conflict between Serbs and Albanians.

## Russia's position on Kosovo

The position of the Russian Federation on the Kosovo issue is consistent and predictable in a good sense. Throughout the twenty years that have passed since the NATO intervention in Yugoslavia, Russia supports the territorial integrity of Serbia and does not recognize the legitimate secession of Kosovo from Serbia. At the same time, Russia is ready to support a potential agreement between Belgrade and Pristina to resolve the conflict, provided that such an agreement meets the national interests of Serbia and its citizens.1

Another significant point of the Russian position is the emphasis on resolving the Kosovo problem in accordance with UN Security Council Resolution No. 1244 of June 10, 1999.2 Recall the key

provisions of this resolution: 1) Yugoslavia withdraws its armed forces from Kosovo; 2) demilitarization of the Kosovo Liberation Army (KLA) and other armed formations of Kosovo Albanians; 3) the introduction of international security forces into Kosovo under the auspices of the United Nations to establish security and a ceasefire in the region; 4) creating conditions for the return of refugees to Kosovo; 5) granting Kosovo broad autonomy within Yugoslavia; 6) recognition of the territorial integrity and sovereignty of Yugoslavia.

The problem is that this resolution is not being de facto respected. Thus, the unilateral declaration of Kosovo's independence in 2008, supported by the majority of Western states (including permanent members of the UN Security Council), is a gross violation of this resolution. In addition, Russia has repeatedly drawn the attention of the international community to the impossibility for Serbs who left the region in 1999 to return to their homes due to the ethnic policy pursued by the current Kosovo authorities.3 In this regard, a key aspect of Russia's position is the need for strict compliance with this resolution by all parties.

At the same time, it should be noted that Russia does not offer any options for resolving the Kosovo problem. On the one hand, this may seem like a justified step, since the initiative should come primarily from the conflicting parties themselves, i.e. directly from Serbia and Kosovo. However, on the other hand, Russia's active mediation role in resolving the conflict would be advisable. Resolving the conflict according to the Russian scenario would be an unequivocal victory for Russian diplomacy, strengthening Russia's status as a peacemaker.

However, at the moment, the political situation in Serbia itself is objectively unfavorable for Russia. The country is dominated by pro-Western forces, whose priority is Serbia's accession to the EU and strengthening cooperation with NATO. The two leading parties in the People's Assembly – the Serbian Progressive Party and the Socialist Party of Serbia – have a pronounced pro-Western orientation. The leader of the first is the current President A. Vucic, and the head of the second is the Minister of Foreign Affairs I. Dacic. Previously, Dacic was the Prime Minister of Serbia, after which Vucic replaced him in this post. In other words, continuity remains in Serbia with regard to the chosen Euro-Atlantic course.

Up until 2016, there was virtually no strong opposition in the country, taking pro-Russian positions. The absence of such an initiative made it extremely difficult to promote any of Russia's foreign policy initiatives in the Balkans, including the initiative to resolve the Kosovo conflict. However, the Serbian Radical Party, led by its permanent leader V. Seselj, is now actively gaining strength. In the 2016 parliamentary elections, his party won just over 8% of the popular vote, reserving 22 of the 250 seats in parliament1. This should already be considered a success, because earlier Seselj's party did not enter the Serbian parliament at all. Here she became the third most popular after the parties of Vucic and Dacic(2).

Seselj and his party are opponents of Serbia's close cooperation with Euro-Atlantic structures and at the same time advocate strengthening Serbia's historical ties with Russia. In the spring of 2020, elections to the National Assembly will be held in Serbia again. Russia's ability to dynamically deepen cooperation with Serbia and successfully promote its foreign policy initiatives in the region will largely depend on what result Seselj's party shows. If the Serbian Radical Party strengthens its position in parliament, it will be able to influence Serbian politics more. Considering that at the moment Serbia's prospects for EU membership are in great doubt, and Seselj himself is a cult figure for Serbia (a bright fighter for the territorial integrity of Serbia, spent 12 years in prison in The Hague because of the accusations of the International Tribunal for the Former Yugoslavia), his chances of showing a good result in these elections they seem quite solid 3.

Finally, Russia should be aware that the resolution of the Kosovo problem will remove the main barrier on Serbia's path to the European Union. This means that, first of all, deepening relations with Serbia is a priority for our country – otherwise, a situation is possible in which Russia will finally lose its influence in Orthodox Serbia. This cannot be allowed to happen.

At the moment, the volume of trade between Russia and Serbia is extremely small: in 2018, it amounted to only \$2.096 billion. At the same time, more than half of Russian exports to Serbia were expected to be from mineral resources -51.66%. In total, Serbia accounted for only 0.22% of all

Russian exports in 2018.4 For clarity, let's give the shares of other European countries in Russia's exports (see Table).

As can be seen from the table, the share of Serbia in comparison with the indicators of other European countries is extremely small. This once again underlines that the level of economic cooperation between Russia and Serbia is still at a relatively weak level.

The Russian authorities are well aware of this and have recently been taking active measures to strengthen relations with Belgrade. Thus, on October 19, 2019, during the visit of Russian Prime Minister Dmitry Medvedev to Serbia, a whole set of bilateral agreements was signed in various areas of cooperation, including rail transport, digital technologies, nuclear energy, and agriculture.5 Moreover, at the end of October 2019, Serbia and the EAEU member states signed an agreement on the creation of a free trade zone 1. This agreement lays down very good prerequisites for deepening economic cooperation between Moscow and Belgrade.

Let's add to this the opinion of the famous Russian political scientist A. G. Dugin, who in his fundamental work "Fundamentals of Geopolitics" emphasizes that the future of Serbia is unequivocally connected with Russia: "The geopolitical perspective of the Serbs has an unambiguously pro-Russian, Eurasian character. Through the religious and ethnic factor, Serbia is directly adjacent to Russia, being its geopolitical continuation in the south of Europe. The fate of the Serbs and the fate of the Russians at the geopolitical level is the same fate" [3, pp. 261-262].

Shares of European countries in Russian exports in 2018

| Country       | Share in Russian exports |
|---------------|--------------------------|
| Netherlands   | 9,66                     |
| Germany       | 7,57                     |
| Belarus       | 4,84                     |
| Poland        | 3,67                     |
| Italy         | 3,64                     |
| Finland       | 2,52                     |
| Great Britain | 2,15                     |
| Ukraine       | 2,11                     |
| Belgium       | 2,04                     |
| France        | 1,69                     |

### **EU, US and Chinese positions on Kosovo**

At the moment, there are good prerequisites for the settlement of the Kosovo problem, since both Brussels, Washington, and Beijing are generally interested in an early resolution of the conflict between Serbs and Kosovo Albanians.

The EU's position is clearly characterized by the new EU strategy in the Balkans, which is reflected in the document entitled "A reliable prospect for EU enlargement and its enhanced interaction with the Western Balkans", approved by the European Commission in February 2018. In the context of the problem we are considering, the strategy notes that a key aspect on Serbia's path to the EU is the settlement of the conflict with Kosovo, which implies the conclusion of a full-fledged peace agreement between the conflicting parties. This issue, according to the EU, is the main obstacle to Serbia's accession to the EU. Therefore, despite the fact that, in general, this strategy contains absolutely no guarantees or clearly defined framework that will allow Serbia and other Balkan states to apply for membership in the union, Brussels' attitude to the Kosovo problem is unequivocally indicated. In turn, this allows us to conclude that the European Union is ready to support a full-fledged peaceful settlement. 1

Speaking about the US position, it is worth emphasizing that the American Bondsteel military base, which is the largest American military facility in the Balkans, is located in the same Kosovo. This factor is of great importance in the context of projecting American interests in the region.

Table

Further, in November 2017, the Atlantic Council Analytical Center (the main NATO think tank) published a report entitled "The Balkans, Forward: a new US strategy for the region"2. According to the report, American policy in the Balkans should be focused on fulfilling four fundamental tasks:

- maintaining a permanent military presence in the Balkans. At the same time, a special place is given to the Bondsteel military base in Kosovo, which is considered as the cornerstone of American influence;
- normalization of relations with Serbia, which should become an American ally in the Balkans. At the same time, Serbia must move away from Russia;
- restoring the image of the United States as a true mediator. The United States should become a key mediator in resolving regional disputes (Serbia and Kosovo, Macedonia and Greece);
- a bet on working with local youth and entrepreneurs. It is emphasized separately that without completing this task, all the previous ones do not make sense. The United States should contribute to the creation of long-term economic prospects for the youth and business circles of the region, and strengthen the economic opportunities of the population of the Balkan states. 3

Thus, among the priorities of the United States in the Balkans, the establishment of American-Serbian relations and Washington's assistance in resolving the Kosovo conflict are highlighted. Of course, this report is not the official position of the United States. But, given the affiliation of the Atlantic Council to NATO activities and the great role of analytical centers in the development of American foreign policy, one can be sure that the key provisions of this strategy are the real priorities of US foreign policy in the Balkans.

Finally, China's position is similar to Russia's and is based on the same fundamental principles: non-recognition of Kosovo and support for the territorial integrity of Serbia, compliance with UN Security Council Resolution No. 1244. This approach is due to the fact that Beijing clearly understands that by recognizing Kosovo, they risk provoking separatist tendencies in China itself (primarily in the Xinjiang Uygur Autonomous Region). That is why China supports Serbia in the Kosovo conflict. 4

As we can see, in the context of the Kosovo problem, Russia and China are actually acting in tandem, which is a significant argument in favor of Serbia in this conflict.

## The factor of public opinion in Serbia

This aspect is perhaps of the most important importance in the context of resolving the Kosovo problem. The overwhelming majority of Serbs are categorically against the recognition of Kosovo's independence. Therefore, the decision of the current Serbian leadership to recognize Kosovo without taking into account the opinion of the Serbian population itself will have extremely negative consequences for the local authorities – they will simply lose the support of the people. In this regard, there is only one acceptable option – putting the issue of recognition of Kosovo to a referendum. Accordingly, it is the results of the referendum that should determine whether Serbia will recognize Kosovo or not. If the Serbian leadership offers its population a clear, concrete option for a peaceful settlement with Kosovo, and only then puts this issue to a referendum, the probability of popular approval of this idea will increase.

Serbia's problem lies precisely in the fact that the current leadership of the country, headed by A. Vucic, absolutely does not seek to focus on the opinion of the people when building relations with Kosovo. A striking example is the Brussels Agreement of 2013, which was extremely unpopular among Serbs, was concluded without any regard for public opinion. In fact, it was a unilateral decision by the pro–Western leadership of Serbia, who sought to please the European Union in the hope of approving the Serbian application for EU membership - no one asked the Serbian people. This approach is extremely unproductive, as it sets ordinary Serbian citizens against the authorities of the state. It is obvious that without the approval of the population (including the Serbs living in Kosovo), it is impossible for Serbia to conclude a full-fledged peace agreement.

In our opinion, there are three options for further developments around Kosovo. Let's call them conditionally "fantastic", "ideal" and "real". Let's look at them in detail.

**Option 1 ("fantastic").** Its essence lies in the fact that Serbia really has plans to return the entire territory of Kosovo under the wing of Belgrade. Part of the proof of this is the fact that, according to the Serbian Constitution, Kosovo is still part of Serbia. However, in reality, such an option is extremely unlikely.

The return of Kosovo to Belgrade is possible only by military means, because the Kosovo Albanians who have achieved independence will never democratically take such a step. Therefore, Serbia's only chance is to conquer Kosovo. But here we must understand that such a radical scenario will not only lead to mass bloodshed, but will also not be ignored by the West, which will almost certainly provide direct military assistance to Kosovo. In addition, as mentioned above, the American military base Bondsteel is located in Kosovo. Thus, an attempt to regain Kosovo by force is akin to suicide, since it threatens catastrophic consequences for Serbia itself. In this regard, it is obvious that the probability of a complete return of Kosovo under the wing of Belgrade is very, very small; in fact, it is impossible.

**Option 2** ("**perfect"**). Of course, Serbian politicians can continue to repeat tirelessly that Kosovo is part of Serbia. But it doesn't make much sense. Instead of trying to keep a "good face" with a bad game, Serbia should start looking for real solutions to the situation. Of course, Serbia's claims are absolutely fair, since Kosovo seceded from Serbia in an illegitimate and even criminal way. But it is no longer possible to completely return Kosovo back to Serbia. But it is possible to find an acceptable compromise with the Albanians.

In our opinion, the following option seems appropriate: Kosovo ceases to exist as a state, Northern Kosovo returns to Serbia, and the rest of Kosovo leaves Albania. In this scenario, everyone benefits. Let's consider the main ideas of this concept.

- 1) Kosovo itself is an artificially created quasi-State, whose birth was made possible by the inflammatory policy of the State of Albania and the terrorist activities of Albanian militants. The leaders of Kosovo are Albanians, who are pursuing a completely pro-Albanian policy. Therefore, there is no point in the independent existence of the State of Kosovo, since it is initially a puppet State. It is necessary to divide it between Serbia and Albania.
- 2) Serbia will regain that part of Kosovo, where Serbs have been living for many years, who do not want to obey Pristina and zealously defend their rights.
- 3) Albania will be able to satisfy its appetites for the formation of a "Greater Albania" by annexing the rest of Kosovo. It is quite obvious that Kosovars do not have their own special national identity, like, for example, the Basques in Spain. Kosovars are the same Albanians. Therefore, it would be logical if the rest of Kosovo became part of Albania.
- 4) The negotiation process should be organized in the format of the "quartet", that is, representatives of Serbia, Albania, Kosovo and Northern Kosovo will have to negotiate. At the same time, Russia, the European Union, the United States, China, and the OSCE should become parties to this agreement.
- 5) If this plan is implemented, the conflict potential in the Balkans will decrease, which will have a positive impact on the entire European security system. Both the EU and Russia will benefit from this.
- 6) If it is Russia that offers such a peaceful scenario, it will be able to significantly increase its role in the Balkans and stake out the status of a peacemaker.
- 7) The implementation of this plan will reduce the influence of the United States on the European continent. It is no secret that the Americans benefit from high conflict in Europe, as this determines the expansion of NATO, the supply of American weapons to Europe, and the installation of missile defense systems.

Thus, this scenario is the most compromise. It satisfies both the interests of the main actors in the conflict (Serbia and Albania) and the secondary ones (the EU and Russia).

**Option 3** ("real"). It is logical to assume that the above-proposed solution to the Serbian-Albanian conflict will still not suit Serbia due to the unwillingness to strengthen Albania at the expense of Kosovo. In this case, the Serbs will be guided by the principle "it is better not to get anything themselves than to contribute to the expansion of Albania." It is quite possible that for the Serbs, of

the two unacceptable options – an independent Kosovo or a large part of Kosovo within Albania – the first is the priority. Or, rather, more in the interests of Serbia.

In our opinion, almost certainly everything will remain as it is now. To implement the above scenario, a strong political will is needed, which is currently not observed either in Serbia or other players in the international arena. Therefore, it is highly likely that the conflict around Kosovo will continue to remain in the so—called "latent stage" with periodic outbreaks - as in the case of the recent operation of the Kosovo special forces in Northern Kosovo.

#### Conclusion

The Kosovo problem has been one of the main factors of instability in the Balkans for 20 years. Removing the Kosovo issue from the agenda will improve the political climate in the region and contribute to strengthening security in the Balkans. There is certainly a need for a peace agreement, but it is much more important on what terms it will be concluded. Acceptable compromises must be found that will equally meet the interests of all key actors (Serbia, Kosovo Serbs, Kosovo Albanians, Albania). In turn, the largest international actors (Russia, China, the EU, the USA, the OSCE) should act as guarantors of the deal.

Otherwise, a somehow concluded agreement that infringes on the interests of one or another party will become a "time bomb", fueling the revanchist sentiments of the aggrieved party. This, in turn, will bring regional instability to a new level. That is why, in the context of the Kosovo conflict, the formula "it is better to have no agreement as such than to have a bad agreement.

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# Technical sciences

#### BASIC RULES OF THE THEORY OF FRACTAL PROCESSES

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## ФРАКТАЛЬДЫ ПРОЦЕССТЕР ТЕОРИЯСЫНЫҢ НЕГІЗГІ ЕРЕЖЕЛЕРІ

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ХХ ғасыр жетпісінші жылдардың соңында пайда болған, фрактальді концепция, сексенінші жылдары ортасында ғалымдар, математиктер және программисттердің күнделікті өміріне бекем орнықты. Стохастикалық процесс фрактал деп аталады, егерде оның ең ауқымды касиеттері сәйкесінше маңызды статистикалық сипаттамалары көрмеде параметрлерін масштабтаса. Масштабтың кеңейтілуімен байланысты, математикалы түрде масштабталатын қатынастардың мәндерге экеп соғылуы. телекоммуникациялық трафиктің кейбір болжамды статистикалық сипаттамалары кең уақытта немесе жиіліктер диапазонында дәрежелік тәуелділікке ие фрактальді қасиеттер Өзіне ұқсастық және фракталдар өте тығыз байланыста. Негізгі түсініктер арасында, фрактальді процестердің нақты қасиеттері өзіне ұқсастықты, алшақ тәуелділікті, ақырын сөнетін дисперсияны, шексіз сәттерді, «ауыр құйрықты» өлшемді фрактальді түрде улестіру, спректальді тығыздығын S (Вт) 1 / f үшін S (Вт) қосады.

Уақытша қатарлар немесе кездейсоқ процесстердің дискретті уақытын қарастырайық, X (t), т  $\epsilon$  Z, мұндағы X (T) т уақыт кезіндегі трафик көлемі ретінде түсіндіріледі(пакеттер, байт немесе биттермен өлшенеді). X (T) процессін «стационарлы» деп кең мағынада, шектеулер қою арқылы болжаймыз,  $R(t_1,t_2)=M[(X(t_1)-m)(X(t_2)-m)]$  корреляциялық функциясы жылжуға қатысты инвариантты, т.с.с.  $t_1,t_2\in Z$  үшін  $R(t_1,t_2)=R(t_1+k,t_2+k)$ . Егерде алғашқы екі пункт барлық  $t\in Z$  үшін әрине бар және тең. Мұндағы M (•) — орташалау операциясы; m — бірінші орталық пункт;.  $\delta 2$ - X(t)-ң дисперсиялық процессі. t=0 ыңғайлығы үшін, стационарлық шарты бойынша корреляция коэффицентін R(k) деп белгілейміз.

Масштабты инварианттылықты тұжырымға келтіру үшін, алдымен біріктірілген(бүтіндей) X үшін X (m) процессін m қауымдастығы деңгейінде анықтап алу керек. Бұл процесс келесі формуламен сипатталуы мүмкін:

$$X^{(m)}(i) = \frac{1}{m} \sum_{t=m(i-1)+1}^{mi} X(t)$$
 (1)

Формуладан X(t)-ң бірнеше қайтадан жабылмайтын m өлшемді m блоктарға бөлінеді. Олардың мәндері орташаланады, және i осы блоктар индексі ретінде қолданылады. X(m) корреляциялық функциясын R(m)(k) деп белгілейік. Стационарлықты болжауда кең мағынады қарастырылатын кездейсоқ процесстердің тура болуы екінші ретті өзіне ұқсастықтың анықталуы.

Анықтама 1. X(t) кездейсоқ процесі Херст көрсеткішімен кең мағынада дәл өзіне ұқсас болып табылады, егерде кез келген к $\geq 1$  болса. X(t) кездейсоқ процесі кең мағынада өзіне ұқсастыққа жуық боп саналады, егерде:

$$\lim_{m \to \infty} R^{(m)}(k) = \left(\frac{\sigma^2}{2}\right) \left((k+1)^{2H} - 2k^{2H} + (k-1)^{2H}\right) \tag{2}$$

Екінші ретті өзіне ұқсастық – бұл желілік трафикті модельдеу құрылымының негізгі сипаттамасы.

Анықтама 2. Стохастикалық процесс.  $X_t$  үзіліссіз уақыты ,  $t \in R_+$  Херст өсімшесімен  $H(0,5 \le H \le 1.0)$ , кез келген нақты, оң коэффициент үшін а кеңейтілуі:

- статистикалы өзіне ұқсас болып саналады, егерде  $X_t$  процесстері және процесс қайта саналса (АТ уақытша шкаласымен),  $a^{-H}X_{at}$  бірдей ақырғы өлшемді ықтималды тығыздық функцияларына барлық натуралды n үшін ие болады;
- кең мағынада өзіне ұқсас, егерде Нат процесстері  $X_{at}$   $a^H X_t$  бірдей екінші реттегі статистикалы сипаттамаларға ие болса( орташа мән  $M[X_t] = M[X_{at}/a^H]$  дисперсия  $\sigma^2[X_t] = \sigma^2[X_{at}]/a^{2H}$  және корреляциялық функция  $R(t,\tau) = R(at,a\tau)/a^{2H}$ );
- ullet асимптотикалы кең мағынада өзіне ұқсас, егерде екінші реттегі статистикалы сипаттамалары бірдей  $X_{at}$   $X_{t}$  шексіздікке ұмтылған кезде  $\to \infty$  ие. Автомодельді серияның Н Херст көрсеткіші 0,5-тен 1-ге дейінгі аралықта жатыр. Н 1-ге жақындай келе көбірек өзіне ұқсас болады. [1]

Статистикалық процесстерге толықтауыш ретінде масштабтау кезіндегі ұқсастықтарды жатқызуға болады, өзіне ұқсас процесстер кейбір сандық қасиеттерге ие. Өзіне ұқсас процесстерді бірнеше тең белгілерге қарай табуға болады:

- гиперболалы бәсендейтін корреляциялық функция түрінде, к $\to \infty$  кезінде, L(t) ақырын шексіздікте өзгеретін функция, яғни барлық х>0. Кезегінше, корреляциялық функция соммоланбайды және кезекті корреляциялық функция мәндері тарайды  $\lim_{t\to\infty} L(tx)/L(t)=1$ . Бұл шексіз сомма ұзақмерзімді қатынастың анықтамасының бірі боп саналаы, сондықтанда барлық өзіне ұқсас процесстер дерлік алшақ тәуелділіктік боп келеді. Салдары өте маңызды, себебі шоғырланымдық әсер кідірістердің кең ауқымында бақыланатын қысқа мерзімдік тәуелділіктен(мысалы, Пуассон, Марков немесе авторегрессия процесстері) елеулі түрде айырықшаланады. Дегенмен өткендегі телетрафик талдаулары, негізінде, FEP негізінлегі LSC модельдердің телетрафиктегі салдарлары өте мағызды болып саналады. FEP-тен көптеген пульсацияларды шақырады, олар трафиктің орташа деңгейінен асып түседі, бұл қасиеттері буфердің толуына әкеп соғады және ысырап немесе кідіріс туғызады;
- орташа үлгі дисперсиясы сұрыптаманың кері өлшеміне қарағанда баяу сөнеді. Егерде жаңа уақыт тізбегін енгізсе $\{X_i$  (m);  $r=1,2,\ldots\}$ , бастапқы тізбекті t өлшемді кездеспейтін тізбекті блоктарға орташалау шығады $\{X_i,\ r=1,2,\ldots\}$ , өзіне ұқсас процесстер  $t\to\infty$   $\delta 2$  болғанда  $\sigma^2(X^{(m)})\propto m^{(2H-2)}$  заңы бойынша ақырын төмендейтін дисперсиямен сипатталатын едді, сол кезде дәстүрлі стационарлы кездейсоқ процесстер, яғни сұрыптама өлшеміне кері пропорционалды кемиді.  $\sigma^2(X_i^{(m)};i=1,2,\ldots)=\sigma^2m^{-1}$  үлгідегі стохастикалық, орташа мән және дисперсия сияқты сипаттамалары өте баяу қосылатын болады, әсіресе  $n\to 1$  кезінде. Бұл өзіне ұқсас процесстердің бүкіл жиындарында бейнеленеді;
- егерде автомодельді процессстерді жиілікті аймақта қарастыратын болса, ұзақмерзімді тәуелділіктің құбылысы спектральді тығыздық қуатының сипаты нөлге дейін барады. Негізінде, (L баяу өзгеретін функцияларына қойылған шарттардың әлсіз регулярлығы) X алшақ тәуелділік боп саналады, егерде  $\omega \to \infty$ , мұнда  $0 < \gamma < 1$ ; L2 баяу нөлге өзгереді, n спректальді тығыздық. Осыдан спектральді талдау тұрғысынан,  $\omega$  жиілігі нөлге ұмтылғанда, алшақ тәуелділік спректальді тығыздық +  $\infty$ -ке ұмтылады(аналогты құбылыс келесіде шу деп аталады). Және керісінше қысқа мерзімді тәуелділікті процесстер спектральді тығыздықпен сипатталады, оң және  $\omega = 0$  ақырғы кезіндегі мәнге ие. Өзіне ұқсастықтың кең мағынадағы

және r(k) корреляция коэффициентінде өзарабайланысын анықтауды қарастырайық. 0 < H < 1 үшін,  $H \neq 1/2$  корреляция коэффициенті  $k \to \infty$  кезінде  $r(k) \approx H(2H-1)k^{2H-2}$  екенін болжайды.

Бөлек жағдайда, егерде 1/2<H<1,онда r(k) жуықтау өзін сk- $\beta$  сияқты, 0< $\beta$ < 1 үшін, мұнда с>0 — константа;  $\beta$ =2-2H және сонда  $\sum_{k=-\infty}^{\infty} r(k) = \infty$ . Осыған байланысты, корреляция коэффициенті баяу(гиперболалы) әлсірейді, соммаланбаудың негізгі себебі болып табылады. r(k) гиперболалы түрде сәйкесінше стационарлы процесс х\_t кемиді, алшақ тәуелділік болып табылады. Жәнеде керісінше —  $X_t$  процесі қысқаша тәуелді, егерде нормаланған корреляциялық функция интегралданатын болса, яғни  $\sum_{k=-\infty}^{\infty} r(k) = const < \infty$ . Түптеп келгенде, жиілік аймаққа эквивалентті анықтама беруге болады, онда қажетті процесстің спректальді тығыздығы келесі өрнекпен сипатталады:

$$S(\overline{\omega}) = \frac{1}{2\pi} \sum_{\overline{\omega} = -\infty}^{\infty} r(\tau) \cdot e^{ik\overline{\omega}}$$
 (3)

 $S(w) = (2\pi)^{-1}cw^a$ ,  $w \to 0$ . Мұнда c> 0 - константа және 0 < a = 2 H -1 < 1. Осылайша спректальді тығыздық S(w) w нөлге жақындағанда, барлық төменжиіліктегі компоненттердің үлкен салымы күтіледі. Бірнеше жиілікті H мәні және оның r(k)-ға әсері сияқты жайларды қарастырайық:

- $\bullet$  егерде, H=1/2, онда r(K)=0, және  $X_t$  әдейі қысқа мерзімді тәуелді процесс бар күшінде коррелияцияланбайды;
- егерде 0 < H < 1/2, бұл жағдайда  $\sum_{k=-\infty}^{\infty} r(\tau) = 0$ ,бұл жасанды жағдай болып саналады, нағыз қосымшаларда сирек кездеседі; H = 1 жағдайы қызықты емес, себебі кез келген к $\geq 1$  үшін, ол азғындаған r(k)=1 жағдайына апарады.

Кезегінше, өзіне ұқсас процесстер әрқашан ұзақмерзімді не керсінше тәуелділікті білдірмейді. Мысалы, біз броундық қозғалысты әдебиетте келтірілген арнайы мәнге келтіре аламыз ½- sssi (Self-Similar process with self-similarity parameter ½ with Stationary Increments), ұстелім процессі негізінде ақ гаусстық шумен өзіне ұқсас процесс болып табылады. бірақ ақ гаусстық шу ұзақмерзімді тәуелді болып саналмайды. Керісінше, кейбір фрактальді авторегрессиялық процесстер FARIMA (Fractional Auto Regressive Integrated Moving Average) ұзақ мерзімді тәуелділікті тудырады, бірақ ұлестірім мағынасында олар өзіне ұқсас емес. Асимптотикалы екінші ретті өзіне ұқсастық,  $\frac{1}{2} < H < 1$  шарты кезінде, өзіне ұқсастық ұзақмерзімді тәуелділікті және оның анықтамасына керісінше тәуелділікті білдіреді. Осы себепке байланысты, асимптотикалы екінші ретті өзіне ұқсас процесстер трафиктің «канондық» моделі ретінде қолданылады. [2]

Өзіне ұқсас процесс үшін  $\sigma^2 \Big[ X_t^{(m)} \Big] \approx m^{-\beta}$  сұрыпта өлшеміне кері шамасына қарағанда, сұрыптаманың орташа дисперсиясы баяу кемиді. Керісінше қысқамерзімді тәуелді процесстер үшін  $\beta=1$  и  $\sigma^2 \Big[ X_t^{(m)} \Big] \approx m^{-1}$  параметрі.

Ақырын кемитін дисперсияның қасиетін log-log- қа m-нен(дисперсияның өзгеру графигі)  $\sigma^2 \left[ X_t^{(m)} \right]$  функциясының графигін түсіру көмегі арқылы оңай табуға болады. Көлбеудің(теріс) аз бөлігімен түзу сызық болғанымен, бірлік(m кең ауқымында) ақырын сөнетін дисперсияға нұсқайды.

Бұл қасиет ұзақ мерзімді тәуелділіктің жиілікті аймақта пайда болумен сипатталады. Әсіресе, ұзақмерзімді тәуелді процесстер үшін қуаттың спректальды тығыздығы S(w) төмен жиілікті аймақта өзіндік сипатқа ие. Басқаша айтқанда, ұзақмерзімді қатынастар үшін S(w) нөлдік жиілікке жақын кезінде  $S(\overline{\omega}) \approx 1/|\overline{\omega}|^a$  дәрежелік қылық көрсетеді, мұнда  $|\omega| \to 0$  және  $0 < \propto 1$ .  $\propto$  параметрі  $\beta$  параметрімен  $\alpha = 1 + \beta = 2H + 1$  сияқты байланысқан.

Қысқа мерзімді тәуелді процесстер үшін қуаттың спректальді тығыздығы ақырғы болып қалады,  $|\omega| \to 0$  кезінде т.с.с.  $\alpha = 0$  кезінде. Бұл R(k) корреляциялық функциясының мәні үлкендер үшін жылдам сөнетінің дәлелдейді.

Британдық әскери геодезисттер Ұлыбритания жағалауының ұзындығы оны өлшейтін сызғыш ұзындығына тәуелді екенін байқаған. Ұйқас тәуелділік кейбір өзендер, аралдар жағалауларын, броундық қозғалыс кезінде бөлшекпен өтетін жол және т.б ұзындықтарын анықтайды. Мысалы, көрнекі дәлелі ретінде «Кох аралын» алса болады. Алдымен әдеттеті тең қабырғалы үшбұрышты аламыз, сосын әрбір тарапқа үшбұрыштан орнатамыз, бастапқы үшбұрышқа қарағанда бір жағы үш, ал ауданы тоғыз есе аз. Осындай қадамдардың шексіз санынан кейін пайда болғанды Кох аралы деп атайды. Бұл ретте оның жағалау ұзындығы шексіз, өйткені екінші қадамда фигура периметрі 4/3 рет артады, ал үшіншінші қадамда тағы 4/3-ке және т.б. Бұл әрбір бөлікті ұзындықтары 4/3 есе артық сынықтармен алмастырғаннан болып отыр. Осылайша, берілген фигураның периметрі  $p = \lim_{n\to\infty} (4/3)^n = \infty$ . Сонымен қатар, геометриялық прогрессиның формулаларымен Кох аралының ауданы шектеулі екніне көз жеткізуге болады. [3]

Кох аралының периметрін өлшеу барысында, периметр сызғыш ұзындығына тәуелді болады, сызғыш ұзындығы кем болған сайын, жағалаудың өлшенген ұзындығы артық болады. Кох аралы тағы бір ерекшелікке ие. Ғарыштан мұхиттағы аралды суретке түсіргеннен кейін, бізде кез келген ұлғаюмен жұмыс істеу мүмкіндігі туады, бірақ жағалау бөлігі ұлғаю көбейген сайын кемиді, және кішкентай бөлшектер үлкен масштабта жоғалады. Ұлкен масштабта үлкен өркеш және бірнеше кішкентайларды көреміз. Кішкентай өркешті ұлғайтамыз. Яғни, кішкентай үшбұрышты бастапқы өлшемге дейін ұлғайтамыз. Тағы да кішкентай үшбұрышты белгілеп, ұлғайтамыз және т.с.с шексіздікке дейін баруға болады.

Бұл қасиет кез келген кіші масштабта бірдейге жуық болады, ол масштабты инварианттылық деп аталады, ал жиын – фрактальдар деп аталады. «Фрактал» атауы ағылшынның «fractal» - бөлшек, толық емес, жарым-жарты сөзінен шыққан. Мысалы, Кох аралы үшін ол 1 және 2 арасында – екі өлшемді кеңістікте жатыр, т.с.с. ол әдеттегі қисық емес, сонымен қатар жазықтық та емес(бөлшектік өлшем).

Фракталға келтірген мысал(Кох қисығы) детерминирленген фракталдар класына жатады, т.с.с. объект тікелей өзінің кіші көшірмелерінен құралатын кезде. Телетрафик теориясында байланыс желілерінде жүктеме шамасының мінез-құлқын сипаттау үшін пакетті коммутациямен бірге кездейсоқ(стохастикалық) фрактальдар класы қолданылады.

Бұл жағдайларда жарылысты қасиеті «орташада» ғана байқалады, т.с.с. осындай болып сигналдың ара қашықтығын есептеу емес, мысалы, оның әр түрлі уақытша масштабтардағы КФ немесе ЫҮТ болып табылады. Өзіне ұқсас процесстердің үш сипаттамасы дисперсияның баяу кемуімен, ұзақмерзімді тәуелділікпен және осындай процесстердің қуат спектрінің флуктуациондық мінездемесімен сипатталады. Ара қашықтықты есептеудің дискретті кездейсоқ тізбегін қарастырамыз:

$$X = \{x_i, i = 1, 2, \dots\}$$
 (4)

мұндағы  $x_i$  – КШ берілген үлестіру заңымен.

Барлық қаралатын КП шектеулі ковариацияға  $B(x_i, x_{i+\tau}) < \infty$ ,  $\forall_{\tau}$  және кезегінше дисперсияға  $\sigma_{xi}^2 = B(x_i, x_{i+\tau}) < \infty$  ие деп болжаймыз. КП өзіне ұқсастық қасиетіне ие болады, егерде m-ші ретті біріктірілген процес, кез келген m үшін бастапқы КП-ң К $\Phi$  (k)-мен сәйкес К $\Phi$   $r^{(m)}(k)$  —ға ие болса:

$$X^{(m)} = \left[ X_1^{(m)}, X_2^{(m)}, \dots, X_n^{(m)} \right] = \left\{ \frac{1}{m} \sum_{i=1}^m X_{(k-1)m+1}, k = 1, 2 \dots \right\}$$
 (5)

Егерде шарттар расталған жағдайда біріктірілген процесстің дисперсиясы X(m) келесі өрнекте көрсетілгендей кемиді деп бекітуге болады:

$$D(X^{(m)}) \approx m^{-\beta}, 0 < \beta < 1, m \to \infty$$
 (6)

Біріктірілген процесстердің – орташа іріктеменің дисперсиясы – іріктеме өлшеміне кері шамаға қарағанда баяу кемиді. Нәтижеінде, өзіне ұқсас процесстерде, КФ процесстерінің таралғыштығына әкеп соғатын ұзақ мерзімді тәуелділік құбылысы орын алады:

$$\sum_{k} r(k) \to \infty, r(k) \approx k^{-\beta} \tag{7}$$

Өзіне ұқсас процесстердің энергетикалық спектрі келісі өрнекпен сипатталады:

$$f(\overline{\omega}) = \sum_{k} r(k) e^{-j\overline{\omega}k} \approx c\overline{\omega}^{-(1-\beta)}, \overline{\omega} \to 0$$
 (8)

Өз ісінде бұл арақатынастар өзіне ұқсас процесстің атауын анықтайды: мұндай процесстердің, әртүрлі уақытша интервалдарға орташаланған корреляциялық қасиеттері, өзгеріссіз қалады.[1]

## Қорытынды

Ағындардың пуассондық модельдері, ЫҰТ көрнекі түрге ие және кіріс ағыны марковтық қасиетке ие кезінде, дестелік коммутация, Ethernet, Internet, Telnet және т.б. сияқты желіліерінде трафикті талдауда лайықсыз болып саналады. Ұқсас желілерде ұзақ мерзімді тәуелділік немесе өзіне ұқсастық байқалады. Бұл ретте процесс «жарылысты» сипатқа ие. Соңғы жылдары жүргізілген зерттеулер, мұндай байланыс желілерінде деректер ағынының беталысы фрактальдар теориясына негізделген модельдермен жақсы сипатталады.

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### ANNUAL SPECIFICATIONS POSTINGS

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#### **Abstract**

An important part of the functionality of many information systems is the process of creating reporting documents. The process involves using a template document to fill in information.

Universal tools for the preparation of report documents involve a long process of preparation of reports with the involvement of qualified personnel. As a result of the analysis of the thematic information, it was established that the development of innovative reporting tools is a promising direction in the field of management activity organization. The analysis allowed us to establish insufficient flexibility in the use of modern technologies due to the inertia of the professional experience of IT specialists.

**Keywords:** lean-development, tool report, information, Ishikawa diagram, manager.

Currently, a solution is in demand, but has not been found, in the form of a report tool, devoid of practical shortcomings in terms of operational accessibility for various subject specialists and characterized by applicability in information systems of various levels of complexity and targeting different groups of consumers. For example, currently in the corporate sector of the IT solutions market there is a situation characterized by an excess of the company's need to create/change reporting forms over the capabilities of the assigned IT departments.

The problem has several manifestations, but the need for systematic development of reports, not supported by real organizational capabilities in the form of resource availability, comes to the fore. The selected report development tools completely exclude independent development by business actors themselves at a time when the need for generating various reporting documents is constantly growing. However, the true problems may not be visible at a first approximation, and the use of a systematic analysis of the problems of the business processes under study is required.

We will analyze problems and their root causes in accordance with progressive leandevelopment practices: A3 analysis, Ishikawa diagram and "5 whys". Finding root causes using an Ishikawa diagram is shown in Figure 1.

The problem is that process managers experience a regular need to develop reporting documents, but are systematically faced with the impossibility of dynamic execution of orders by IT specialists, and it is not possible to independently develop or finalize the next report.

This is important because In today's business environment, achieving competitive advantage requires intensive and high-quality analytical work at any level. Each manager is faced with the need to obtain or present information in different analytical contexts.

Everyone involved must understand the problem and want to participate in improvements. Then each process manager is professionally interested and really cares about both personal effectiveness and the resulting one. And instead of targeted analytical activity, each of them is faced with routine measures to overcome the manifestations of the described problem. Despite the apparent non-obviousness of its causes, with directed analysis they are clearly revealed. The main thing is that there must be a conceptual way to solve the problem.

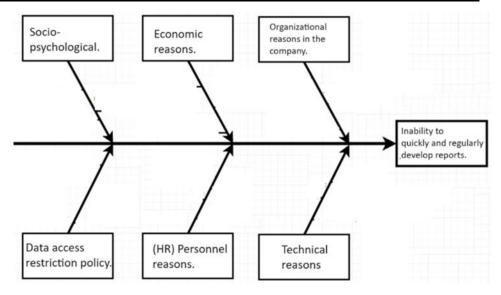


Figure 1. Finding Root Causes Using an Ishikawa Diagram

Currently, it works in such a way that the process manager, while working, is faced with the need to develop a report in order to then generate it.

- 1. The manager understands that for a number of reasons he cannot do this on his own. Formulates the task, incl. report form.
  - 2. Contacts an IT specialist with the task of developing/modifying the report.
- 3. The programmer analyzes the requirements for the task and interacts with the Manager in order to clarify it.
- 4. The programmer develops the report design, configures the data source, and writes program code.
- 5. The programmer tests the functionality, corrects errors, and submits the completed task to the director.
- 6. The manager accepts the work, identifies possible errors, and if errors are identified, returns for revision until the errors are completely eliminated.
- 7. If an unaccepted task is returned, the programmer eliminates errors and resubmits the task to the director.
  - 8. The manager checks and finally accepts the task.

The problem from a Lean-Development point of view is that steps 3 to 8 do not create additional value for the product and are unproductive losses:

Stage 3: contacting an IT specialist is complicated by the fact that the manager most often does not have the skills to clearly describe the requirements;

Stage 4: a programmer who is not an expert in the subject area may take a long time to understand the problem and even misunderstand it;

Stage 5: the programmer repeats the report form in a special designer (based on the file in a popular format proposed by the Manager), performs other technical actions that are not valuable in themselves for the consumer;

Stage 6: complex tools in one form or another require testing and correction costs;

Stage 7: the need for two-way verification of the result by the customer is caused by the fact that the performer and the director are different actors;

Stage 8: it is possible to loop checks and improvements.

The problem is measurable in nature, because resource costs (time, money) can be measured. Judging by the rough estimate, the useful use of the resource is 1/3 of the actual costs.

As a result of measures to solve the stated problems, we will receive an increase in the professional productivity of the Manager. Reducing time costs to a level that does not exceed the total

costs of steps 1, 2, 8. Because steps 3-7 are not valuable in themselves for the person interested in developing the report. It appears that steps 1, 2, 8 are minimally important to obtain the developed report.

As a result, real metrics are expected to change:

- A multiple reduction in time spent, and hence the associated amount of money for labor costs. Freeing up time can lead to a conditional multiple increase in productivity.

Thus, the problems are due to the following root causes:

- -choosing the reporting tools used in the organization;
- lack of special IT competencies among managers that allow them to objectively judge the validity of the choice of a report tool;
  - -lack of known alternative reporting tools that can solve the problem;
  - -corporate regulations on access to data, which no one dares to challenge;
- -the usual lack of focus on maximum optimization of such atomic processes in the organization as developing a new report or changing an existing one.

Based on the results of the analysis, it became obvious that each of the identified problems is associated with the presence of stages 3-7 in the process of developing reports, which means that a radical solution to the problems would be to cut off unnecessary stages. That is, the area of solving the key research problem is located exclusively in the area of process optimization, a conclusion about which is supported by an analysis of the true needs summarized in Table 1.

Table 1 Analysis of typical business needs for creating reports

| No | Business need  | Analysis   |
|----|--|--|
| 1  | Possibility of completely independent development of reports by business actors. | Business actors are limited in their practice of preparing reports by various factors: - insufficient labor resources for programmers; - technological complexity of classical instruments; - organizational work regulations for interaction between departments.   |
| 2  | It is necessary to reduce the total time spent on developing each report.        | Modern working conditions are characterized by high intensity, expression, the need for qualitative analysis and creativity. Such conditions have led to the need to demonstrate the composition and results of the analysis, which is best achieved using reporting documents. In addition, the classic proven techniques for using reporting documents are preserved: filling out forms of accounting documents, lists, schedules, plans, etc. |
| 3  | No functional limitations required.  | Depending on the specifics of a particular organization and the field of activity of a business actor, reports of any complexity are required, which may be due to: - abundance of analytical sections; - number of data sources; - a range of popular views and interpretations of the displayed information; - design and stylistic needs - etc.   |

Thus, a preliminary analysis and identification of the main problem and its root causes was carried out, which will allow for targeted research work.

In order to analyze the current process of developing a new report or finalizing an existing report, we will construct a use case diagram that will allow you to visually represent the main and alternative sequences. The diagram is presented in Figure 2.

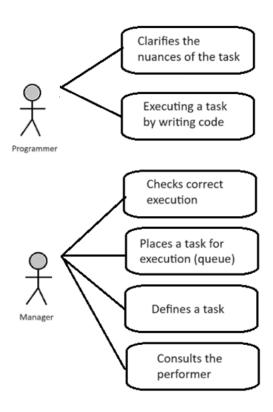


Figure 2. Use-case diagram of the current process

The use case diagram and specification for it made it possible to identify the actors in the process, determine the need for communication between the actors, as well as the possibility of looping the business process due to the potential lack of a common language between the actors in each subject area under consideration. This state of affairs means there is a process problem associated with the unpredictability of the time required to implement each specific report.

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# IMPROVING THE SAFETY OF A NUCLEAR REACTOR BASED ON AN IMPROVED METHOD OF FUEL CLADDING MONITORING

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# ПІДВИЩЕННЯ БЕЗПЕКИ ЯДЕРНОГО РЕАКТОРУ НА ОСНОВІ УДОСКОНАЛЕ-НОГО МЕТОДУ КОНТРОЛЮ ОБОЛОНКИ ТВЕЛ

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#### **Abstract**

The article analyses the existing methods for controlling the surface condition of the fuel element cladding material. The study has shown that the use of these methods to detect both surface and internal defects, such as local irregularities, micro and macropores, various cracks, axial relaxation, is ineffective and requires additional surface treatment of the fuel element cladding material. In addition, the existing methods allow to visually detect only large external cracks and slag inclusions, but do not allow to detect small cracks and non-metallic inclusions that remain invisible under the surface. A new method for assessing the surface quality of the shell material in case of damage or destruction is proposed. This method is based on the use of the theory of fractals and fractal properties of the structure of the shell material. In particular, the fractal dimension is used to determine the degree of filling of the cladding material structure during depressurisation of the fuel element.

#### Анотація

У статті проведено аналіз існуючих методів контролю стану поверхні матеріалу оболонки тепловиділяючого елементу. Дослідження показало, що застосування цих методів для виявлення як поверхневих, так і внутрішніх дефектів, таких як локальні нерівності, мікро і макропори, різні тріщини, осьова розслабленість, є малоефективним і вимагають додаткової обробки поверхні матеріалу оболонки тепловиділяючого елементу. Крім того, існуючі методи дозволяють візуально виявляти тільки великі зовнішні тріщини та шлакові включення, але не дозволяють виявити дрібні тріщини та неметалеві включення, які залишаються невидимими під поверхнею. Запропоновано новий метод оцінки якості поверхні матеріалу оболонки у разі її пошкодження або руйнування. Цей метод грунтується на використанні теорії фракталів та

фрактальних властивостей структури матеріалу оболонки. Зокрема, використовується фрактальна розмірність для визначення ступеня заповнення обсягу структури матеріалу оболонки під час розгерметизації тепловиділяючого елементу.

**Keywords:** fuel element, cladding tightness control system, damage to the material structure. **Ключові слова:** тепловиділяючий елемент, система контролю герметичності оболонки, пошкодження структури матеріалу.

Вступ. Створення надійних, безпечних та ефективних атомних електростанцій (АЕС) є найважливішою метою в рамках Концепції розвитку атомної енергетики України. Особлива увага приділяється дослідженню процесів, які відбуваються в активній зоні реактора при порушеннях режимів нормальної експлуатації, що можуть призвести до аварійних ситуацій. Один з методів зменшення можливих наслідків аварій — це забезпечення охолоджуваності активної зони реактора, яка може бути порушена у разі можливого перегріву, деформації і розгерметизації оболонки тепловиділяючого елементу (ТВЕЛ). У багатьох країнах, що розвивають ядерну енергетику, акцентується увага на дослідженні поведінки ТВЕЛів в аварійних ситуаціях. Тому важливим завданням є вивчення фізико-хімічних процесів, що відбуваються в оболонці ТВЕЛ при її розгерметизації.

Виклад основного матеріалу. Однією з основних вимог до тепловиділяючих елементів є збереження герметичності їх оболонок протягом всього процесу експлуатації, зберігання та транспортування. Це вельми важливо для забезпечення безпеки цих процесів. Проте, при експлуатації ядерних реакторів типу ВВЕР іноді спостерігаються випадки розгерметизації оболонок ТВЕЛ. Ідентифікація та вилучення тепловиділяючих збірок (ТВЗ) з негерметичними ТВЕЛ можливі тільки після зупинки реактору. Не планована зупинка ядерного реактору ВВЕР через перевищення допустимої активності теплоносія, а також дострокове вилучення ТВЗ призводять до економічних втрат для атомної електростанції [1].

Для передбачення радіоактивного забруднення теплоносієм та вивчення поведінки ТВЕЛ після їх розгерметизації потрібно розробити моделі і методи контролю, а також встановити критерії для припустимої кількості негерметичних ТВЕЛ в активній зоні ядерного реактора ВВЕР. Також потрібно визначити критерії для продовження експлуатації або дострокового вилучення ТВЗ з негерметичними ТВЕЛ. Для зменшення випадків розгерметизації потрібно встановити причини цих явищ (недоліки у конструкції, технології виготовлення, умови експлуатації) і вжити відповідних заходів. Післяреакторні дослідження можуть надати найбільш повну та достовірну інформацію щодо цих проблем [2].

Аналіз показав, що основними причинами розгерметизації оболонок ТВЕЛ в ядерному реакторі типу ВВЕР  $\epsilon$  такі фактори [3]:

- 1. У 60% випадків втрати герметичності ТВЕЛ у ядерному реакторі типу ВВЕР-1000 стали результатом механічної взаємодії зі сторонніми предметами, які потрапили в пучок ТВЕЛ через теплоносій під час експлуатації. В двох випадках розгерметизація сталася через фреттинг-корозію внаслідок взаємодії ТВЕЛ один з одним, але коренева причина втрати герметичності нижнього кінця одного з них залишається невстановленою. Два ТВЕЛа (20%) розгерметизувались через технологічні причини, зокрема внутрішнє гідрування оболонки.
- 2. Дефекти в оболонках ТВЗ ВВЕР-1000 розташовані досить випадково вздовж перетину, а щодо висоти, то переважно їх виявляють в області опорної решітки пучка або під нижніми дистанціюючими решітками. У випадках ТВЕЛ з внутрішнім гідруванням дефекти розподілені практично по всій висоті паливного сердечника, і важко відрізнити первинні дефекти від вторинних. Розгерметизація ТВЕЛ через механізм фреттинг-корозії часто виникає близько до нижньої решітки. У випадку ТВЕЛ в ядерному реакторі типу ВВЕР для станції вторинного гідрування оболонок віддаляються від первинних дефектів, зазвичай на відстань 2500...3000 мм, і часто зближуються до верхніх зварних з'єднань. Немає чіткої залежності відстані між первинними та вторинними дефектами в оболонках ні від лінійної потужності, за якої експлуатувалися негерметичні ТВЕЛ, ні від тривалості їх експлуатації у негерметичному стані.

- 3. Під час експлуатації негерметичних ТВЕЛ у ядерному реакторі типу ВВЕР, в оболонках можуть виникати вторинні дефекти через локальне гідрування. Зазвичай, інтервал часу між формуванням первинного та вторинного дефектів менший, ніж тривалість паливної кампанії. Окремі ділянки оболонок, які поза зоною підвищеного гідрування, залишаються пластичними та мають високу міцність, тоді як в областях підвищеного гідрування вони стають крихими при невеликих навантаженнях. Навіть при тангенціальній деформації оболонки, що перевищує 0,5%, не відбувається її руйнування. Зазвичай, негерметичні ТВЕЛ мають менше подовження в порівнянні з герметичними, а їх діаметр більший на величину до 0.3 мм.
- 4. Кількість виведеного цезію із паливного сердечника ТВЕЛ ядерного реактора типу ВВЕР-1000 знаходиться в межах 16...44%. Видалення цезію із паливних таблеток залежить не лише від потужності на цьому відрізку негерметичного ТВЕЛа, а також від ступеня окислення оболонки та палива. Окислення призводить до погіршення теплопровідності і коефіцієнта теплопередачі в зоні контакту. Це супроводжується підвищенням температури, яка значно впливає на результат. В діапазоні зміни загальної площі внутрішніх дефектів від 0.6 до 106 мм² і середньої потужності палива від 13 до 42 МВт∙діб/кг, вихід цезію з палива не суттєво зменшується при збільшенні розміру дефектів.
- 5. Під час проведення післяреакторних досліджень вдалося встановити, що причиною розгерметизації всіх досліджених тепловиділяючих збірок у ядерному реакторі типу ВВЕР-1000 були пошкодження оболонок цих збірок сторонніми предметами, які циркулюють в потоці теплоносія. Під час формування вторинних дефектів найбільше гідрування спостерігалося в районі нижньої торцевої заглушки ТВЕЛів. Гамма-сканування негерметичних оболонок ТВЕЛ виявило витік Cs-137 на ділянках близьких до вторинних внутрішніх дефектів та міграцію цезію на торцях і вздовж радіусу паливних таблеток.
- 6. Порівняння макроструктури уранового палива у негерметичних та герметичних ТВЕЛ ядерного реактора типу ВВЕР-1000 показало, що для останніх розвиток макротріщин відбувається в меншій мірі. Проведений аналіз мікроструктури показав, що основною відмінністю  $\epsilon$  перебудова структури палива на ділянках вторинних дефектів в негерметичних ТВЕЛах, що виражається у збільшенні розміру зерен. Також встановлено зменшення щільності палива в областях, розташованих поблизу ділянок вторинного гідрування.

За результатами металографічних досліджень [4-6] встановлено, що структура матеріалу оболонки (СМО) ТВЕЛ у негерметичних і герметичних ТВЕЛах має розчленований характер у поперечному перерізі, головним чином за рахунок радіальних тріщин, які розділяють її на декілька частин.

Більшість тріщин простягаються через всю товщину оболонки ТВЕЛ. У перетинах ТВЕЛ з наскрізними дефектами оболонок у негерметичних ТВЕЛ більш фрагментовані, особливо в порівнянні з іншими частинами паливного сердечника. Поруч із наскрізними дефектами оболонок у негерметичних ТВЕЛ виявлено ерозію таблеток, що виражається у збільшенні діаметра центрального отвору і відсутності сегмента. У деяких перетинах негерметичних ТВЕЛ виявлено зменшення діаметра центрального отвору таблетки. Дослідження мікроструктури оболонок ТВЕЛ герметичних ТВЕЛів, які експлуатувалися в нормальних умовах, не показали змін у розмірі зерен та пористості вздовж радіуса. Найбільш значущі зміни мікроструктури оболонок ТВЕЛ були виявлені в негерметичних ТВЕЛах.

Розглянемо процес утворення дефектів у структурі матеріалу оболонки ТВЕЛ (рис. 1).

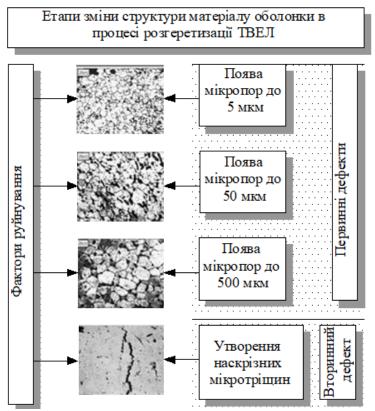


Рис. 1. Процес утворення первинних і вторинних дефектів у разі пошкодженості структури матеріалу оболонки ТВЕЛ

Під впливом факторів руйнування на зовнішній і внутрішній поверхні матеріалу оболонки ТВЕЛ відбувається формування первинного дефекту у вигляді мікропор, які мають розмір до 5 мікрон. Згідно з кластерною теорією, ці мікропори можна розглядати як окремі кластери. Подальше збільшення кількості мікропор (кластерів) призводить до формування макропор, які мають розмір до 500 мікрон, і, відповідно, до утворення кластерних агрегацій.

При підвищенні температури і тиску, а також зі збільшенням концентрації інертних небезпечних газів між внутрішньою поверхнею оболонки і зовнішньою поверхнею ядерного палива, макропори (кластерні агрегації) об'єднуються, утворюючи наскрізні макротріщини (кластер-кластерні структури). Це призводить до появи вторинного дефекту в оболонці ТВЕЛ.

Отже, внаслідок вторинного дефекту утворюється кластер-кластерна структура, яка є пористою та неоднорідною. Ця структура має специфічні фрактальні властивості. Отже, в даній роботі запропоновано провести дослідження механізму утворення дефектів в оболонці ТВЕЛ та встановлення можливості її розгерметизації з використанням обчислювального апарату, заснованого на фрактально-кластерній теорії. В основі роботи передбачено вивчення впливу процесу повзучості матеріалу оболонки ТВЕЛ на її стан під впливом руйнівних факторів, які спостерігаються при реальних умовах роботи ядерного реактора типу ВВЕР. Таким чином, розробка методу контролю стану розгерметизації (пошкодженості) оболонки ТВЕЛ полягає в визначенні параметра пошкодженості матеріалу оболонки і обчислюється за допомогою формули (1).

$$\omega(\tau) = \frac{A(\tau)}{A_0} = 1,\tag{1}$$

де  $A_0$  представляє собою показник, що описує специфічне розсіювання, що характеризує зміни в матеріалі оболонки ТВЕЛ.  $A(\tau)$  — показник специфічного розсіювання, який відображає інтенсивність ушкодження протягом часу  $\tau$ . Цей параметр залежить від тиску P і температури T всередині оболонки ТВЕЛ, а також від фрактального збільшення геометричних характеристик  $\Delta H$ . Його значення обчислюється за допомогою формули (2):

$$A(\tau) = F(P, T, \Delta H) \tag{2}$$

Важливо відзначити, що в матеріалі оболонки ТВЕЛ виникають локальні неоднорідності, мікропори та тріщини під впливом кількох факторів: тиску інертних газів в результаті ядерних реакцій в ядерному паливі, підвищення температури понад 360°С і впливу радіоактивного випромінювання. Ці фактори сприяють розтягуванню та розбуханню оболонки ТВЕЛ, що в свою чергу призводить до розвитку повзучості. Інакше кажучи, матеріал оболонки ТВЕЛ зазнає анізотропних змін в різних напрямках та проявляє специфічні фрактально-кластерні властивості.

Крім того, виходячи з формул (1) і (2), в роботі запропоновано критерій, за яким оцінюється герметичність або розгерметизація оболонки ТВЕЛ. Тепловиділяючий елемент вважається герметичним/негерметичним, відповідно до виразів (3, 4):

$$\omega(\tau) \le 1 \tag{3}$$

$$\omega(\tau) > 1 \tag{4}$$

Таким чином, було вдосконалено метод контролю надійності оболонки ТВЕЛ. Це було досягнуто завдяки розробці математичної моделі, яка враховує фрактальні властивості структури матеріалу під час його ушкодження. Паралельно були визначені критерії, за якими можна оцінити стан оболонки ТВЕЛ.

**Висновки.** Розроблена математична модель, яка вказує на значний вплив фрактальних характеристик структури оболонки ТВЕЛ на показник пошкодженості її матеріалу. Отже, розгерметизація ТВЕЛ залежить від фрактальних розмірностей геометричних параметрів, таких як об'єм, площа, довжина, внутрішній і зовнішній діаметр оболонки. Остаточним результатом роботи обчислювального програмного модуля  $\varepsilon$  визначення дефекту в матеріалі оболонки ТВЕЛ і передача цієї інформації на робоче місце оператора, де виявлені дефекти та їх розташування в оболонці ТВЕЛ будуть зафіксовані.

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**UDC 542.66** 

# SUCCESSFUL EXPERIENCE OF THE DECANTER CENTRIFUGE APPLICATION AT THE STAGE OF MECHANICAL DEWATERING IN COMMERCIAL LIGNIN PRODUCTION TECHNOLOGY

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#### **Abstract**

The time has come for real steps aimed at combating the global challenges faced by mankind, the main ones, according to the author, are warming and waste. At the interstate level, the leading countries have planned specific solutions to reduce greenhouse gas emissions and waste disposal. In 2020, Glasgow hosted the World Climate Change Summit, during which more than thirty countries and six leading car manufacturers announced plans to phase out internal combustion engines by 2040. Almost every inhabitant of the globe saw or felt the melting of glaciers and objective warming. Warming and waste are two interrelated problems in human life. The implementation of the decisions taken will require years and huge financial investments. Therefore, the development of modern technologies for waste processing should be dealt with now. According to one study, South Korea recycles 49% of municipal solid waste. Sweden even makes money on waste disposal by importing it from neighboring countries. First, sorting is done for reuse, and everything that remains is burned. More than half of the energy for heating comes from burning garbage. But this applies mainly to solid household waste. Disposal of industrial waste is sometimes quite a difficult task and requires the use of the latest achievements in science and technology. The article is devoted to the optimization of one of the technological stages of industrial waste disposal, namely the mechanical dehydration of hydrolytic lignin. The author comes to the conclusion that, due to its physical properties, applicable dehydration of lignin is possible only with the help of centrifugation. The author seeks to analyze the process of separation of an aqueous suspension of lignin at different concentrations. Depending on what target product you plan to get from lignin, various technological operations will be selected accordingly. According to the author, in most lignin processing technologies, dehydration will be important and will determine the profitability of the entire technological process.

**Keywords:** lignin, lignosulfonates, carbon adsorbents, centrifugation, decantation, dewatering.

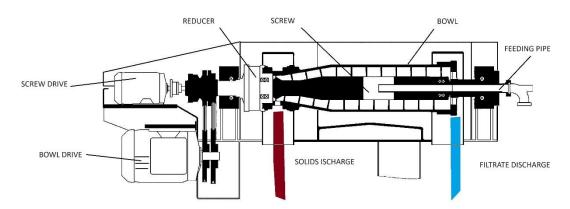
The environmentally friendly aspect of production is becoming increasingly important every day. Requirements for non-waste, minimal impact on the environment, and the so-called carbon footprint are becoming priorities and paramount. But this applies not only to modern production but also to the legacy inherited from outdated and sometimes closed enterprises, which left behind waste that still remains undisposed of. Often, waste from one production is the raw material for another production, subject to the availability of appropriate technologies. One of these resources is waste from the pulp, paper, and hydrolysis industries in the CIS countries. The amount of such waste is measured in millions of tons. This waste occupies large areas in the form of dumps and in municipal solid waste landfills, poses a danger to the environment and causes obvious harm to nature on the one hand, but can and already has industrial application somewhere on the other. This waste, like all others in principle, must be disposed of in a way that benefits the economy. The benefits for society and the biosphere are obvious. The main waste from hydrolysis production is powdered or hydrolyzed lignin and lignosulfonate, depending on what technology is used in production. The lignin content in wood ranges from 14 to 50% by weight, depending on the type and growing conditions of the trees; its content is higher in coniferous species than in deciduous ones [1]. There are two main pulping technologies, the most common being kraft pulping (in alkali) and the less commonly used sulphite pulping (in acid). Lignin obtained in sulfate production is sulfate lignin and is usually utilized in power plants for pulp and paper mills. During sulfite production, solutions of sulfite lignins (lignosulfonates)

are formed, some of which accumulate in lignostorages [2].

The range of potential and actual applications of sulfite lignins is quite wide. Due to its high caloric content, it is used as fuel. Through chemical and thermal treatment, lignin is given a porous structure. Due to its unique porous structure and physicochemical properties, lignin is actively used as an adsorbent in technological processes for environmental protection, including the cleanup of oil spills. Just as an adsorbent, lignin is actively used for medical purposes. In large quantities, modified hydrolytic lignins are widely used in metallurgy as reducing agents instead of coal and graphite. By oxidizing hydrolytic lignin, lignin reagents (nitrolignin) are obtained to reduce the viscosity and static shear stress of drilling fluids. The description of all possible products from lignin will take a lot of time, so I will briefly give a list that can hardly be called complete:

- nitrolignin for liquefying clay solutions in the oil industry instead of expensive drugs;
- **chlorolignin** for the precipitation of rare metals in solutions;
- synthetic resins, where a third of phenol is replaced by hydrolytic lignin;
- **resins** for preparing pulverbakelite, from which molds for cork casting are made; activated lignin as an enhancer of synthetic rubbers (lignon-pollen rubber is cheaper and 8–10 times stronger than unfilled rubber);
- thermally insulating ligno-fiber boards as a convenient and cheap building material, and much more, fuel briquettes, including those mixed with sawdust, coal, and peat dust;
  - fuel gas, including with the generation of electricity in gas piston gas generators;
  - boiler fuel;
  - reducing agents for metals and silicon;
  - coals, including activated ones;
  - sorbents for cleaning urban and industrial wastewater;
  - sorbents for spilled oil products;
  - **sorbents** for heavy metals;
  - technological sorbents;
  - oil sorbents, materials used to collect oil and oil products from the surface of water bodies;
  - enterosorbents for medical and veterinary purposes;
  - blowing agent in the production of bricks and other ceramic products;
  - filler for plastics and composite materials;
  - binder for composite materials;
- organic and organomineral fertilizers, texture formers for natural and artificial soils, herbicides for the cultivation of certain crops (legumes);
  - raw materials for the production of phenol, acetic, and oxalic acids;
  - additive to asphalt concrete (preparation of lignin-bitumen mixtures, etc.).

The ash content of hydrolyzed lignin on a dry weight basis is 4.70%. The chemical composition of hydrolytic lignin largely depends on the nature and composition of the raw material, the hydrolysis regime, and other factors: lignin (40–88%), polysaccharides (13–45%), monosaccharides (1–3%), and substances of the lignohumic complex (2.5–5%), resinous (5–19%), ash (0.5–10%) substances, sulfuric and organic acids (0.4–4.6%) [3]. In the production of lignin-based sorbents, various options for activating the porous structure are used - chemical, thermal, or thermochemical. Dehydration is an intermediate operation and can be used in different technological processes. Both after neutralization and before drying [4]. The purpose of this work is to develop the technological and technical parameters of the mechanical dehydration of lignin. Centrifugal separation is currently the most effective technology for two-, three-, and sometimes four-phase separation [5]. This article presents and analyzes the results of pilot industrial tests of the use of industrial centrifuges with a solid wall and screw unloading of the solid phase (decanters). A description of the decanter centrifuge and a sketch are presented below to help understand the features of this dehydration technology.



Pic 1. Decanter diagram

During pilot-scale testing, dewatering was carried out using a decanter centrifuge with a dual-motor drive (Pic 1). This type of drive allows you to control the speed of the drum and auger independently through a variable-frequency drive (VFD). The speed of the drum and auger electric motors is constantly monitored and can be changed independently of each other. The speed of the drum creates a centrifugal field for the suspension, and the speed of the screw ensures the removal of the settled solid phase and its moisture content (the angle of the cone part, where drying occurs, is not calculated here). The frequency inverter not only provides the specified rotation speed but also controls the torque and temperature conditions of the electric motors. Overall, this ensures the efficiency, reliability, and safety of the decanter centrifuge. If the controlled parameters go beyond the setpoints, it leads to a transition to correction mode or an emergency stop. The normal operation of a decanter centrifuge is almost always automatic. This guarantees maximum hydration and safety at all times. The key parameter during operation is the torque on the auger. This is an indicator of the filling of the drum with solid phase, and, depending on this, the speed of the screw changes in one direction or another. Unlike other dewatering technologies, the decanter centrifuge operates continuously.

A screw pump must be used to feed the suspension into the decanter. This type of pump is most suitable for the requirements of automatic operation of a centrifuge — the ability to pump products with a high solids content and a direct dependence of performance on the drive speed. The change in pump performance also occurs due to a frequency-controlled drive, and it does not practically depend on the viscosity or percentage of the solid phase of the pumped product. Theoretically, the settling rate of a particle in a field of centrifugal forces is calculated using the Stokes formula.

$$Vg = \frac{d^2 * (\Delta \rho) * r\omega^2}{18 * \eta}$$

- **d** particle diameter. The larger the diameter, the higher the rate of particle deposition.
- $\omega$  angular rotation speed.
- r radius of the particle's position from the axis of rotation.

 $\Delta \rho$  the difference in densities between particles and liquids; the greater the difference in densities between particles and liquids, the higher the settling rate.

 $\eta$  dynamic viscosity of the liquid phase; the lower the dynamic viscosity of the product, the higher the rate of particle sedimentation.

The actual speed will naturally be lower. To understand the possibility of dehydration of an aqueous suspension of lignin, spin tests were carried out on a Specro laboratory centrifuge. This test is used to evaluate the suitability of centrifugation for a particular sample, since the process of measuring the densities of liquid and solid phases in a suspension is sometimes problematic and can take some time. If sedimentation of the solid phase occurs within 2-3 minutes and at a test tube rotation speed of 2000–3000 rpm, then there is a high probability that when using a decanter, separation will

also occur effectively. The laboratory centrifuge in this case is a model of a decanter centrifuge. The time limit of 2-3 minutes is explained by the fact that the residence time of the product in the decanter is precisely within these limits, and if sedimentation of the sample has not occurred during this time, then there is no point in organizing full-scale tests. The process of conducting pilot industrial tests is quite an expensive and time-consuming one.



Pic 2. Laboratory centrifuge

Separation efficiency is usually carried out by measuring the moisture content of the dewatered solids. The moisture content of the solid phase after dehydration depends on the nature of the product and the ability to remove the liquid phase from it. For manufacturers and suppliers of decanters, the moisture content of the solid phase (cake), along with performance, is fixed in the contract and measured during acceptance tests. Humidity during testing was measured using the Sartorius device (Pic 3).



Pic 3. Humidity meter

The particle size distribution (not consistent between batches) is given in Table 1.

Table 1

Row lignin grading

| Batch | 20-45, μm | 45-63, μm | 63-125, μm | >125, μm |
|-------|-----------|-----------|------------|----------|
| 1     | 3,58%     | 39%       | 16,5%      | 40,9%    |
| 2     | 74,6%     | 7,35%     | 11,5%      | 5,55%    |
| 3     | 54%       | 8,2%      | 20,2%      | 17,6%    |

The pH value of the suspension was 6.31 (shown in Pic 4).



Pic 4. pH meter

The density of the suspension at a temperature of 20 °C was 1055 kg/m³ (Pic 5).



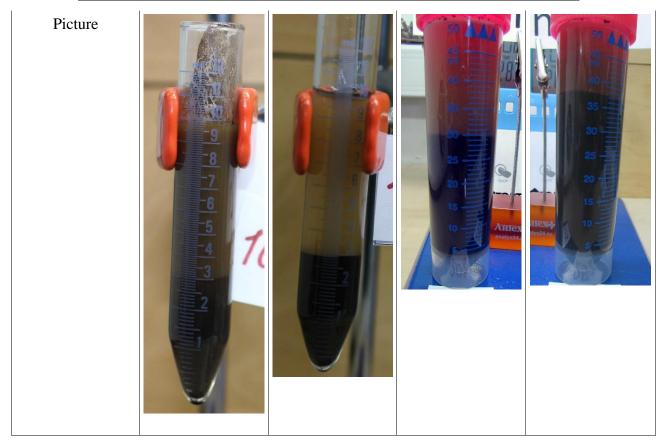
Pic 5. Density meter

Four samples of the suspension were preliminarily prepared with a lignin mass content of 10%, 15%, 20% and 25%. The results of centrifugation in a laboratory centrifuge are given in Table 2.

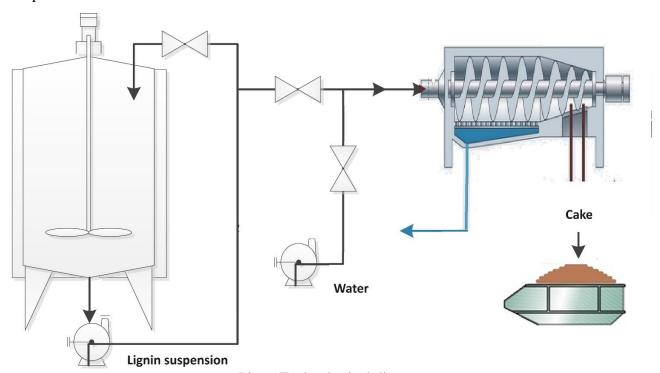
Centrifugation time and results

Table 2

| Time   | 10% DS  | 15% DS  | 20% DS  | 25% DS  |
|--------|---|---|---|---|
| 2 min. | 100<br>90<br>80<br>70<br>60<br>90<br>40<br>30<br>20<br>10 | 100<br>90<br>80<br>70<br>60<br>50<br>40<br>30<br>20<br>10 | 100<br>90<br>80<br>70<br>60<br>50<br>40<br>30<br>20 | 100<br>90<br>80<br>70<br>60<br>50<br>40<br>30<br>20<br>10 |
| 3 min. | 100<br>90   | 100<br>90<br>80<br>70<br>60<br>50<br>40<br>30<br>20       | 100<br>99<br>80<br>70<br>60<br>50<br>40<br>30<br>20 | 100<br>90<br>80<br>70<br>60<br>50<br>40<br>30<br>20<br>10 |



The technological scheme for testing is shown in Pic 6. Water in this scheme is, in principle, always necessary for washing the centrifuge after stopping or for additional dilution of the initial suspension.



Pic 6. Technological diagram

During the work, the main parameters were recorded, since there was no experience in dehydrating a lignin suspension. The moisture content of the suspension was measured before entering the decanter, and the moisture content of dehydrated lignin was measured at the outlet of the decanter.

Dehydrated lignin was the target product, and it was necessary to achieve its minimum moisture content. Due to the fact that the sedimentation rate is directly proportional to the size of the particles in the suspension, the smaller the particle size, the slower the sedimentation occurs. Therefore, treatment plants use special reagents called flocculants, which bind particles to each other in flocs to increase the retention coefficient. In this case, the use of flocculants is not acceptable since the target product, lignin, would lose its purity. Therefore, the productivity of the decanter will be less, and the time the lignin remains in the field of centrifugal forces should be increased. This is achieved by reducing the feed.

After the decanter reached a stable operating mode, sampling and humidity measurements were periodically carried out. The results are listed in Table 3.

Dewatering results

Table 3

| Sample no. | Suspension humidity, % | Cake moisture, % | Humidity of centrate, % |
|------------|------------------------|------------------|-------------------------|
| 1          |                        | ,                | ,                       |
| 1          | 80,20                  | 63,82            | 99,82                   |
| 2          | 79,66                  | 61,30            | 99,54                   |
| 3          | 80,10                  | 59,33            | 99,81                   |
| 4          | 80,80                  | 64,07            | 99,98                   |
| 5          | 78,90                  | 64,00            | 99,67                   |
| 6          | 79,60                  | 64,16            | 99,84                   |
| 7          | 78,60                  | 61,67            | 99,91                   |

Pic 7 shows the suspension at the decanter inlet, the dehydrated lignin (cake), and the filtrate (liquid phase). The consistency of the suspension at the inlet is homogeneous and pasty. Dehydrated lignin holds its shape well. The filtrate is quite turbid due to the presence of a fine lignin fraction.



Pic 7. Feed suspension, cake and filtrat

The mass balance of the dehydration process is given in Table 4.

Table 4

| Dependence of the humidity of the lignin suspension and its volume |                          |                            |                                |  |
|--|--------------------------|----------------------------|--------------------------------|--|
| DS concentration in  | Suspension volume at     | Lignin concentration after | Volume of lignin after         |  |
| the initial suspension,  | inlet, m <sup>3</sup> /h | dehydration, %             | dehydration, m <sup>3</sup> /h |  |
| %  |                          | -                          | -                              |  |
| 20   | 1                        | 60                         | 0,33                           |  |

It turns out that by increasing the lignin concentration in the suspension twice, the volume of the lignin suspension decreases three times. From this, we see that the volume of lignin for the next drying stage is reduced by three times. Due to this, the energy costs for further drying are reduced significantly since the required moisture content of commercial lignin lies in the range of 10–16%. Energy costs of enterprises are one of the important indicators of profitability and determine whether the products produced will be competitive in the market. Due to the fact that the lignin fraction size is less than 1 mm, the use of other technologies, such as filtration, is hardly applicable. From experience, I can say that the initial suspension concentration of 20% DS is high enough for centrifugal separation. There is a very high probability that the retention coefficient and productivity will be higher with an initial concentration of lignin in the suspension of up to 10% DS. But unfortunately, it was not possible to check the separation at such a concentration due to time constraints. But this feature of centrifugal separation—that a high content of solids at the inlet often only worsens the separation — will be necessary during further operation. When organizing and designing a technological process, it is important to keep in mind that the pH of the suspension must be neutral. Otherwise, the cost of the decanter will be significantly higher since acid-resistant alloys are quite expensive.

To obtain a stable separation process, it is necessary to ensure the homogeneity of the suspension at the entrance to the decanter. For this, it is recommended to use mixers; in the absence of mixers, a recirculation pump can be used, but its efficiency is lower. To complete the production line, the type of feed pump must be an eccentric screw. Now this type of pump is considered standard due to such advantages as high efficiency, low specific energy consumption, high reliability, and the ability to pump media with a high solids content. The same pump can also be used to transport dehydrated lignin through a pipe. This delivery has proven itself well and has a number of advantages, including the compactness of the overall system for removing the dehydrated product, the absence of evaporation on the premises, and simpler and cheaper service. This study showed that the efficiency of lignin dehydration from an aqueous suspension is quite high and should be recommended for industrial use.

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#### REDUCTION OF RESIDUAL STRESSES OF THE WELDED LATHE BEDS

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#### 1.Introductoin

Rigidity, operability of bearing systems of heavy lathe beds largely determines the accuracy of processing large-sized parts [1–3]. Therefore, the improvement of welded lathe beds with is an important and urgent task [4]. A large number of welds leads to an increase in residual stresses. Residual welded stresses reduce the fatigue strength of the lathe bed. Therefore, reducing the number of welds and the use of welds having lower residual stresses is the direction of our research. Scientists have developed a method of designing the beds of heavy lathes with a system of forces, distribution of loads that act in the process of the metalworking machine [5–7]. However, this method does not make it possible to reduce the stress of the structure. As the dimensions increase, dynamic errors increase, especially with a decrease in the rigidity of the elements of the supporting structures and moving units of the machine [8–10]. Therefore, one of the methods of tracking the change in system parameters is the introduction of constant monitoring [6, 11–13]. Such monitoring makes it possible to identify dangerous places of metal structures where working stresses are greatest. Nevertheless, it is our study that makes it possible to reduce the residual welding stresses.

During the study, welded samples were tested using different grades of metals. For comparison, welded samples (low carbon steel and cast steel; and medium carbon steel and foundry steel).

#### 2. Testing and comparison of cast and welded samples

**Selection of samples for examination.** In accordance with the purpose of the work, the task of the study is to investigate the effect of cyclic load on the welded sample of the lathe bed structure: steel from casting A10 ASTM; steel A570-36 36 ASTM, samples from traditional cast iron material were not used. Steel samples were welded A570-36 36 ASTM + Gr1J3502 ASTM; A570-36 36 ASTM + A10 ASTM; 1045 ASTM + Gr1J3502 ASTM. (Fig.1) shows examples of cast and welded samples (all dimensions – mm).

If viewed from the position of strength, the obtained weld and its effect on the strength of the base units, it is the assessment of the strength of the weld and HAZ (Heat Afected Zone) that affects the microstructure formation and performance of the structure [9–11]. When welding steels, physical

and chemical processes occur that affect the condition and composition of the weld and the whitish zone (zones of heat exposure to HAZ).

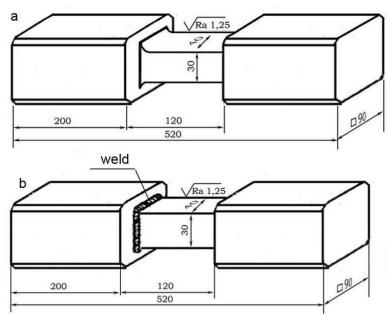
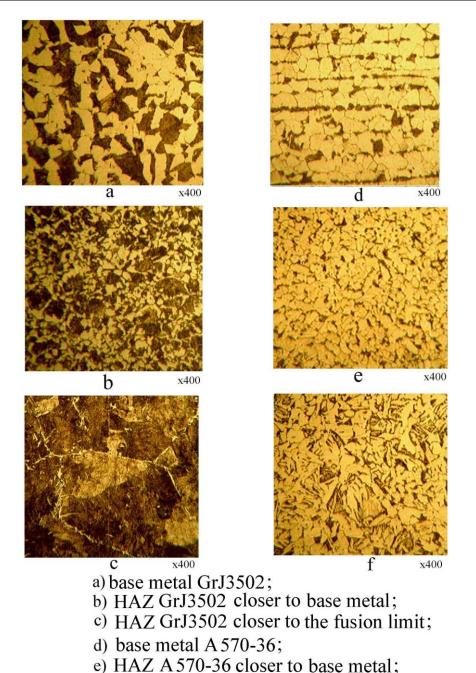


Figure 1 Samples cast and fabricated structures: (a) cast and (b) welded

**Microstructure examination of samples.** The (Fig.2) presents photos of the microstructure of the weld Gr1J3502+ A570-36. When examining the microstructure, it is clear that such defects as pores, non-welding, local non-integrity are not detected. The metal is quite dense. When comparing samples with heat treatment and samples without heat treatment, visual inspection clearly shows that HAZ from steel side Gr1J3502 larger than side of steel A570-36 and visible tape of deposited metal. After heat treatment, the microstructure does not change much, but the clear outline of the weld zone and HAZ. Base metal microstructure Gr1J3502 – characterized by a relatively large grain of perlite with separate secretions of laminae of excess ferrite. Grains of perlite are heterogeneous in size are small and large crystals, and clusters in the form of large formations are characteristic of small grains. (Fig.2a).

The microstructure is characterized by a weak manifestation of acupuncture of ferrite and only in certain areas is more developed needle. (Fig.2b) shows HAZ steel closer to the base metal – the structure is ferrito-perlite, more clusters of perlite, there is a disorientation, but the grain size is small. When moving from the base metal to the fusion zone (Fig.2c) increases the quantity of perlite, the size of the pearlite grains increases, the ferrite becomes predominant around the pearlite grains. from the fusion boundary, ferrite is arranged in the form of narrow tapes perpendicular to the fusion boundary.

The number of non-metallic inclusions on non-etched grinders does not exceed the norms established by the relevant standards. Microcracks, gas pores and other microscopic defects are not detected. However, at the root of the seam there are separate non-welding by the plane 2–3 mm<sup>2</sup>. Between the layers of surfacing – spoilsport not was detected.



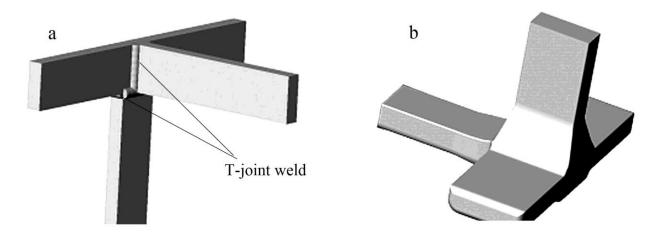
- f) HAZ A 570-36 closer to the fusion limit
- Figure 2. Wold and UA7 microstructures Cr12502 + A 570

Figure 2 Weld and HAZ microstructures GrJ3502+A570-36

The fused metal has a strong column structure. Each of the columnar crystals consists of separate groups of dendrites. Ferrite grains are strongly elongated, due to columnar crystallization and have a needle structure. On the microstructure, the needle arrangement of ferrite along the grain boundaries and in a very strong degree inside the grain, which corresponds to the widmanstate structure, which is estimated at 3 points of the reference scale of microstructures of the standard. Transition zone to metal casting (Gr1J3502) is characterized by significant carburization to a purely pearlite structure. The carburization zone has different widths along the seam length. The outline of the zones corresponds to the configuration of the welding boundary corresponding to the heat flows.

Analysis of microstructure results shows that despite high-temperature heating, chemical and mechanical heterogeneity remains to a large extent, therefore, it is the welding process that leads to metal heterogeneity and the appearance of residual stresses. It is determined that the minimum residual stresses during welding have butt welds [11–13]. *Therefore, a developed welded assembly* 

with only butt welds is proposed. Instead of the traditional welded connection of the frame parts (Fig.3a) –



- (a) traditional welded basic structures of lathe beds
- (b) designed version of the basic structures of lathr beds (without welding)

Figure 3 Basic structures of lathe beds

T-joints, a new base unit (Fig.3b) made by hot stamping is proposed, there are no T-joints during welding [14]. It should be noted that the connection of the developed unit with other parts of the frame structure is performed only by butt seams.

#### **Conclusions**

- 1 A number of factors of influence of features of manufacturing and operation of welded base units on durability and accuracy of heavy machine bed operation have been identified and established.
- 2 A number of welded joints of samples were studied. By analyzing the microstructure, it was established that the inhomogeneity of the weld metal most affects the mechanical properties of lathe beds.
- 3 The results of the research were analyzed and the type of weld butt was chosen to reduce the residual stresses.
- 4 It is proposed to replace the traditional shape of the base unit with a geometric shape made by hot stamping.
- 5 The results of scientific research articles are used in educational programs of educational institutions to improve the qualification level of students.

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# FIVE DOF ROBOT ARM MODELING AND MATLAB IN THE ENVIRONMENT MANAGEMENT MAKING

K.A Mammadova Z.S. Nasibzada

#### **Abstract**

Artificial of intellect Alan Turing's revolution from the era since long road has passed . Today there are humanoid robots that are indistinguishable from humans . Artificial of intellect development one row humanoid of robots development reason it happened These robots some of them to people various in affairs to people help make for prepared . Some of them to work military goals for prepared . Humanoids of our lives one to the part has become and they are our daily of our lives inseparable one to the part has become Like it of work realization time to people and security in terms of positive influence shows.

**Keywords:** Kinematics , dynamics , Lagrange-Euler (LE), Recursive Lagrange (RL), Newton-Euler (NE), Generalized D'Alambert (GD) principle, etc.

#### Introduction.

Humanoid robots and their members design , production and management making in recent years important research topics was . People for danger creator in places , difficult under the circumstances and heavy to achieve this in work for human arms and legs with similar having structure \_ humanoid arm and legs on investigations accelerated . Earlier in the industry stable down platform manipulators use was being However people legs owing to movement to do who knows and playful structure owing to one many movement easily instead of do it who knows they are alive . Fixed platform in their manipulators this limitations remove raise for to humanoid robot designs there was a need . Sub -platform in this case crawling and up part of a person top to his body resembling belong to a robot platform dynamics on stopped and management algorithm prepared . To literature when we look many successful there are humanoid robot designs . Especially , human of your arm mobility near which is 5 and 7 freedom for it `s degree with of a humanoid robot arm to the design special attention done \_ Waseda By the University ( Japan ). Wabian humanoid robot and Wendy mobile the robot design works was conducted .

Named Arnold alone sleeved mobile humanoid robot Ruhr University in 1997 by prepared. Hermes in 1999 mobile robot platform prepared . called "DAV". mobile humanoid robot in 2002 Michigan University (USA) by prepared . Design this robot and value consider by being taken was developed [1]. This production done of the robot main dimensions are 750 (l) x 750(w) x 1700(h) (mm) is doing The robot has a total of 43 freedoms degree has \_ 4 of them are your body movement provided who did to the wheels , 2 to the body , 7 to the arms , 8 to the hands , and 8 to the done belongs to Ago addition , robot from each other independent working two to the camera has [1]. called "Robovie " . mobile humanoid robot in 2002 Wakayama By the University ( Japan ). has been prepared . Top body to man resembling with these robot people communication to build for intended caught \_ He doesn't hear , he doesn't see and touch whom human of feelings functions instead of to give for various to the sensors has [2]. called "YIREN". mobile humanoid robot in 2005 Shenyang University ( China ) by was developed [3]. Mobile humanoid robot wheels mixed in space comprehensive movement provided make for intended caught \_ The robot has a total of 23 freedoms degree has \_ 3 of them are your body movement provided who did to the wheels has ( 2 of them driver wheel , 1 trip wheel ), 7 arms , 1 hand , 2 waist and 2 neck to the area belongs to [3].

#### 2. The robot arm kinematics

This study five freedom it's degree which is humanoid robot arm cinematic and dynamics in terms of was investigated. Five freedom it's degree which is of a humanoid robot arm one many different has a design. Of these most many use what happened in picture-1 [7]- given \_

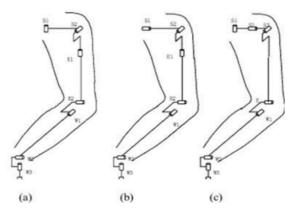


Figure 1. Five freedom degree arm various designs

this study , the arm in Figure-1b structure is selected . Chosen arm to the structure suitable as each one member reference coordinate system and reference system is shown in picture-2 .

Shown in Figure-2 in the mechanism  $\theta s$  ( theta ) each of the merger angle displacement shows \_ Our humanoid robotic arm five freedom since it has a degree , five different  $\theta$  has an angle . C \_ m -s too of muscles weight the center shows \_ Every one member square incised rectangle prism whom is selected .

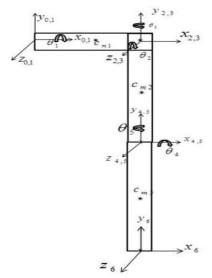


Figure 2 Selected arm structure and reference read set

Robot arm reference coordinate to the system suitable as i and i-l combinations between coordinate conversion homogeneous transformation matrices with representation is being Homogeneous transformation matrix;

$$\frac{1}{i}\tau = \begin{bmatrix}
c\theta_i & -c\alpha_i s\theta_i & s\alpha_i s\theta_i & \alpha_i c\theta_i \\
s\theta_i & c\alpha_i c\theta_i & -s\alpha_i c\theta_i & \alpha_i s\theta_i \\
0 & s\alpha_i & c\alpha_i & d_i \\
0 & 0 & 0 & 1
\end{bmatrix}$$
(1)

given in the form

#### 3. Dynamics of the robot arm

The dynamic model of the robotic arm consists of the equations of motion that define the dynamic behavior of the robotic arm. These equations provide great flexibility in terms of robot control design with the help of computers. Dynamic analysis of a robot arm means examining the relationship between the torque or force magnitudes applied to the joints by the drive elements and the position, velocity, and acceleration of the robot arm with respect to time. For such an analysis, a

set of nonlinear differential equations describing the dynamic behavior of the robot arm must be derived and solved.

There are many known methods to obtain the dynamic equations of a robot arm. These are Lagrange-Euler (LE), Recursive Lagrange (RL), Newton-Euler (NE), Generalized D'Alambert (GD) principle, etc. approaches. The most used of these methods are LE and NE approaches [8]. In this study, the dynamic model of the robot arm was obtained by the LE approach, which has a well-planned structure and is simpler and more systematic than the NE approach, and the following equations were used [9].

$$K_{i} = \frac{1}{2} (m_{i} v_{c_{i}}^{T} + \omega_{i}^{T} c_{i} I^{i} \omega(2))$$

$$K = \sum_{i}^{n} K_{i}(3)$$

$$U_{i} = -m_{i}^{0} g^{T} P_{Ci} + U_{ref}(4)$$

$$U = \sum_{i}^{n} U_{i}(5)$$

$$L = K - P(6)$$

Here

U=Total potential energy of the robot arm K=Total kinetic energy of the robot arm L= Defines the Langrange function.

The specifications of the modeled robot arm are listed in Table 2 below.

Table 2

| Weight (kg) | 1.9625 | 6.86875 | 6.86875 |
|-------------|--------|---------|---------|
| Length (m)  | 0.1    | 0.35    | 0.35    |
| Width (m)   | 0.05   | 0.05    | 0.05    |
| Height (m)  | 0.05   | 0.05    | 0.05    |

Each member is given a free-fall motion to verify the dynamic equations obtained by the Euler-Lagrange equations. Matlab/Simulink software was used to write the dynamic equations of the robot arm and observe the dynamic behavior of each joint. The Matlab/Simulink block diagram of the robot arm is shown in figure-3.

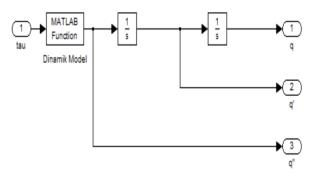
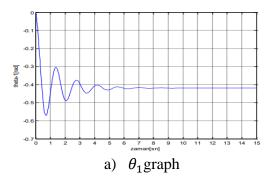
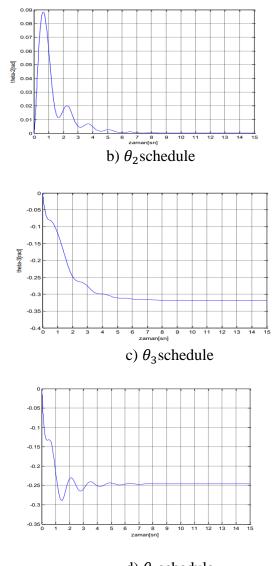


Figure 3. Matlab/Simulink block diagram

The joint position graphs obtained from the free-fall motion of each joint are given below.





# d) $\theta_4$ schedule

#### 4. Controlling the robot arm

The goal of the robot control problem is to ensure that the robot's endpoint follows a given trajectory in the most appropriate way. For this, a mathematical expression of the system should be obtained and a suitable controller should be designed for the system. A modern robotic arm a common approach in control systems is to treat each arm as independent servo mechanisms [10]. Various approaches such as velocity control and torque control are being investigated to control robot arms. In industrial environments, the PID controller is still the most commonly used feedback controller. Practical experience shows that this controller copes very well with many process control problems. Other advantages of the PID method are that it has a small number of design parameters and can be easily correlated with performance metrics.

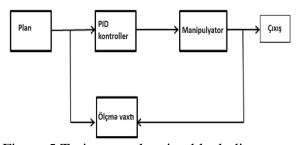


Figure 5 Trajectory planning block diagram

A PID control system was used to control the robot arm and each joint point. Obtained mathematical equations and PID controls were transferred to the MatlabSimulink environment (Figure 6).

Here, the outputs of the system are  $\theta_1$ ,  $\theta_2$ ,  $\theta_3$ ,  $\theta_4$ ,  $\theta_5$  is the angular displacement, and the system input is the torque value to be applied to these joints. Third-order polynomials were used for the positional displacement of each joint of the robot arm, and the trajectory of each joint is given below.

$$\theta(t) = a + b t + c t^2 + d t^3$$

The orbital coefficients of each compound used were calculated using the following starting and ending conditions.

$$\begin{array}{cccc} \theta_{1}0 - \frac{\pi}{2} & \theta_{3}0 - \frac{\pi}{3} \\ \theta_{2}0 - \frac{\pi}{4} & \theta_{4}0 - \frac{\pi}{2} \\ \theta_{5} & 0 - \frac{\pi}{6} \end{array}$$

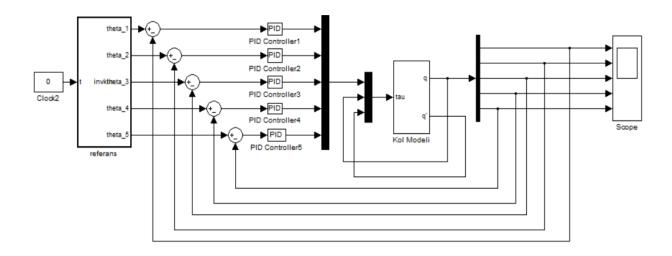
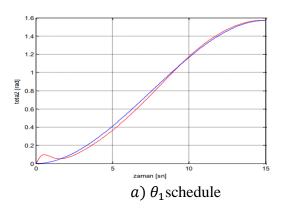
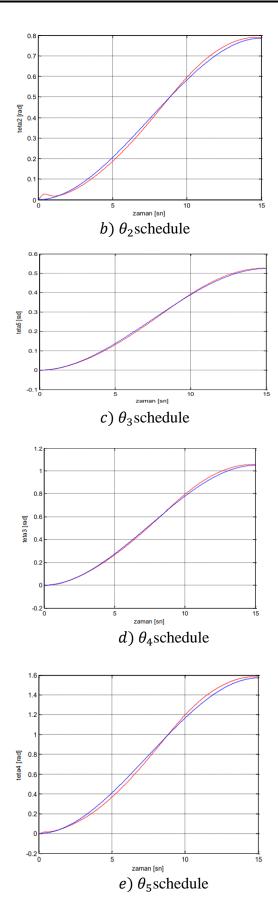


Figure 6. PID control block diagram

The joint orbit reference and realized value graphs resulting from the PID control systems of each combination are shown below.





**The result.** In this study, the positional control of the joints of the five-jointed robot arm was performed using the PID algorithm. For this purpose, different scenarios were developed for each combination. The positional trajectories of each joint were required to be performed within a 15-

second runtime. As can be seen from Figure-7, it is understood that the joint position trajectories are very closely followed after the initial small oscillation. The control process is successfully implemented with the classical control algorithm PID.

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# COMPARATIVE ANALYSIS AND EVALUATION OF AUTODESK REVIT PC IN THE DESIGN OF REINFORCEMENT OF REINFORCED CONCRETE STRUCTURES

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#### **Abstract**

In this article the basic principles of reinforcement in Autodesk Revit software complex, advantages and disadvantages of its use, as well as a comparison with the other most popular software complex Autodesk AutoCAD are considered on examples. Thus, the relevance of this work is conditioned, first of all, by its practical significance, as more and more design institutes and institutions are implementing "BIM (Building Information Modeling)" technologies and software systems, including Autodesk Revit, the functionality of which allows you to design all kinds of building structures, including monolithic and prefabricated reinforced concrete. The purpose of this paper is to evaluate the advantages and disadvantages of designing reinforcement of reinforced concrete structures in PC Revit for further use in practice.

**Keywords:** BIM, reinforced concrete structures, Autodesk Revit PC, reinforcement of structures, design of reinforced concrete structures.

"BIM" or building information modelling is an approach to the construction, equipping of a building, which involves the collection and complex processing of all architectural, design, technological, economic and other information about the building with all its interconnections and dependencies in the design process, when the building and everything related to it are considered as a single object.

A three-dimensional model of a building or other construction object is linked to an information database, where each element of the model can be assigned additional attributes. The peculiarity of this approach is that the construction object is actually designed as a single entity. This also applies to reinforcement. In the Revit PC, reinforcement products belong to a separate category, and a 3D reinforcement object has a physical meaning. Changing any one parameter entails automatic changes to other related parameters and objects.

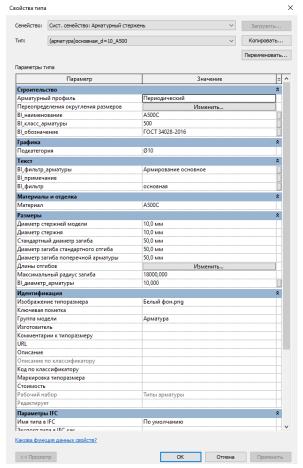
System Reinforcement.

The main reinforcement tool in Revit is the standard Rebar tool (hereinafter referred to as System Rebar) in the Reinforcement panel, Structure tab. This tool allows you to add reinforcement elements (such as reinforcing bars of various shapes or reinforcement mesh) to an acceptable formwork base (e.g. concrete beam, column, slab or foundation).

And here the first difference from reinforcement in AutoCAD, where reinforcing bars are made mainly in the form of ordinary lines of the model, having only the length parameter. In Revit PC, the reinforcement is a software "family" belonging to a separate category, and has behind it a volumetric body with physical properties.

The physical properties of the reinforcement bar are set up in the "type properties" for each reinforcement size used in the project (Figure 1). The reinforcement type is characterised by parameters such as: diameter, reinforcement type, material, bend diameter, etc. Various graphic and identification parameters allow to change the designation of the fitting and to set its visibility in the working drawings. The length parameter can be different for each instance and is therefore calculated automatically, depending on the geometry and shape of each particular bar. It is also possible to add custom parameters in the properties of the type of reinforcement, for example: the lap factor of reinforcement, which is necessary for the correct calculation of volumes in the specification.

The main purpose of these parameters, as well as one of the main advantages of Revit PC, is to create automatic specifications.



**Figure 1** - Properties of the reinforcing bar type of the system reinforcement.

When working in pre-created and configured templates, data will be entered into the specifications in real time, after the creation of any reinforcement product in the basis of any structure. The functionality of the programme allows to create specifications of any kind, with entering into them formulas for automatic calculation, accounting for various coefficients, etc.

After the completion of reinforcement, the designer only has to filter the reinforcement using the simplest logical operations by any parameters, whether it is a specification for a single product or accounting of reinforcement for the entire project. And also directly in the specification, in the column "Position" to specify brands for existing reinforcement, then automatically the parameter of the brand is acquired by each rod.

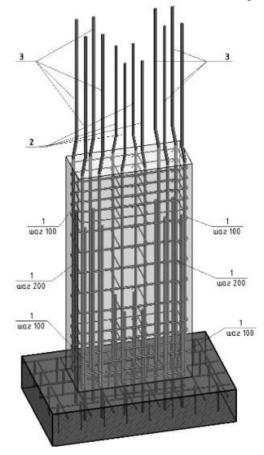
Hence the disadvantage of calculating rebar volumes in Revit PC: the complexity of setting up the automation of the process. For this purpose, it is necessary to have sufficient knowledge in the structure and interrelation of the parameters of reinforcement bars. After setting up specifications for a particular template, they can be used in typical projects, but in practice there are often cases when it is necessary to again compile non-typical specifications. However, this disadvantage is almost completely levelled by a qualified BIM specialist.

A useful system tool "Reinforcement by area of the load-bearing structure" allows you to automatically reinforce horizontal and vertical structures from both sides with transverse and longitudinal reinforcement, and in the settings you can specify the types of reinforcement bars and the size of the protective layer.

One of the main advantages of reinforcement in Revit is the possibility of 3D visualisation of the structure. This allows to show the location of reinforcement directly to the participants of the construction process, and for designers it serves as a certain safety net when developing "KZhI" albums or reinforcement of monolithic structures (Figure 2). In practice, there is often a mismatch between the dimensions of the designed reinforcement and the formwork model.

Let's summarise and consider the advantages and disadvantages of system reinforcement in Revit. Advantages of system reinforcement:

- "Physical" embodiment of reinforcement: each rod has its own model, parameters: diameter, length, shape, weight, etc.
- Creation of automatic specifications based on the reinforcement bars available in the project. All necessary parameters of reinforcement are taken into account in the specification. There is an opportunity to edit the parameters of reinforcement bars directly through the specification lines. And the calculation of reinforcement volume is the most accurate all coefficients and bends of bars are taken into account;
- The outcome of the design is a 3D model of the building with reinforcement, which helps to visualise the layout of reinforcement bars and avoid mistakes in the design of reinforcement products.



**Figure 2** - 3D view of the pylon with system fittings.

Disadvantages of system reinforcement:

- Setting up the template to work in Revit PC requires some time, however, when the template is correctly set up by qualified specialists, the opposite effect occurs: the time for design and reinforcement calculation is reduced;
- The reinforcement of the entire building requires high performance from the working computer;
- Systemic reinforcement is "tied" to its base and can change its shape or position if it is changed;
- Inability to systematically create reinforcement products: flat and spatial frameworks, meshes, etc.

#### Off-system reinforcement.

Due to the last and biggest disadvantage of systemic reinforcement - the inability to create reinforcement products in the type of frames, users have developed other methods of solution. Let's take a look at some of them:

# Option 1: Using the "groups" and "assemblies" tools on the system armature.

This method allows you to create a frame of any shape from the system armature. To do this, the "Create assembly/group" tools are applied to the selected armature, and the assembly is called by the name of the created frame (Figure 3). The created framework can then be used in the project and copied. If it will be necessary to correct the reinforcement in the frames, only one assembly can be corrected, the others will regenerate automatically.

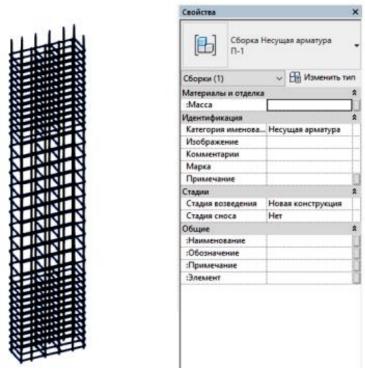


Figure 3 - The framework in the form of "Assemblies".

In order to be able to specify the given frame, it is necessary to create a specification for "Assembly", thus it is possible to display and count the number of frames. And for material counting, a specification for "Bearing armature" with a filter on the assembly is created.

Advantages of the method:

- Standard Revit PC toolkit is used;
- Possibility to create frames of different shapes.

Disadvantages of the method:

- Considerable time is taken to regenerate frameworks based on "assemblies/groups";
- Complete absence of the possibility to parameterise the created products, all edits will have to be done manually.

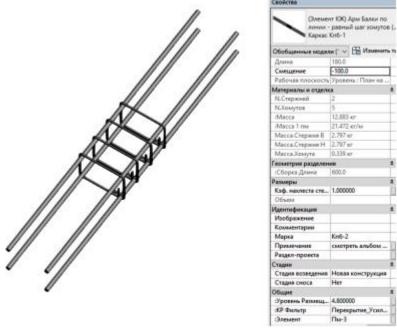
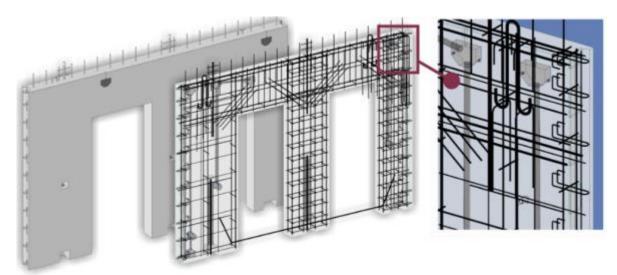


Figure 4 - Frame made of IFC-reinforcement.



**Figure 5** - Example of the use of "IFC - rebar" in the reinforcement of a wall panel.

#### **Option 2: Using the "IFC armature"**

The basis of "IFC - fittings" are separate "families" of the "Generalised Models" category for each product used in the project. Within such a "family" there are fittings with additional parameters for correct specification and filtering of the product (Figure 4).

Once the required product within the "family" has been assembled, it can be loaded into the overall project. If the project is to contain several types of products of a given type (e.g. with different diameters and rod lengths but the same shape), it is possible to parameterise the family. In order to edit it directly from the project using the type properties window (e.g.: select the diameter of the reinforcement or change the lengths of the bars), instead of editing the "family", which is very inconvenient (Figure 5).

However, the parameterisation of "IFC - reinforcement" is quite difficult to perform without the skills of the work of creating "families" of Revit PC.

Advantages of the method:

• Working with "families" is much more stable than with groups, regeneration is faster and also created families can be applied in other projects;

- Possibility to parameterise the family for example, changing the pitch of clamps in the frame, etc.;
  - Possibility to include steel plates, angles and other elements in the frames.

Disadvantages of the method:

- Parametrization of families is a rather labour intensive process;
- Specification of masses and elements requires special family settings and separate specifications from system fittings.

#### Conclusion

In the course of this work we have analysed the basic principles of reinforcement in the Autodesk Revit software package and identified the advantages and disadvantages of various separately taken methods of reinforcement. Based on this, a general conclusion can be made on the use of Autodesk Revit software package for the development of reinforcement of reinforced concrete structures:

The main advantages of reinforcement:

- "Physical" properties of reinforcing bars and creation of automatic specifications based on them:
- Possibility for several designers to work together on one project (reinforcement of different types of structures);
  - 3D visualisation of reinforcement products.

Main disadvantages:

- Labour-intensive execution of some types of products
- It is necessary to use a ready template for work, otherwise a lot of time will be spent on setting up the software environment.
- High performance of the working computer is required for complete reinforcement of the building.

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